



FortiManager VM - Install Guide for Open Xen Version 6.2



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TABLE OF CONTENTS

Change Log	4
About FortiManager VM on Open Source XenServer	5
Licensing	
Evaluation license	5
Preparing for deployment	7
Minimum system requirements	7
Registering your FortiManager VM	
Editing FortiManager VM IP addresses	
Deployment package for Open Source XenServer	
Downloading deployment packages	10
Deployment	12
Deploying FortiManager VM on Open Xen	12
Creating and configuring the virtual machine	
Configuring initial settings	14
Enabling GUI access	15
Connecting to the GUI	15
Uploading the license file	16
Configuring your FortiManager VM	16
Index	18

Change Log

Date	Change Description
2019-04-11	Initial release.

About FortiManager VM on Open Source XenServer

This document provides information about deploying a FortiManager virtual appliance in Open Source XenServer environments.

This includes how to configure the virtual hardware settings of the virtual appliance. This guide presumes that the reader has a thorough understanding of virtualization servers.

This document does not cover configuration and operation of the virtual appliance after it has been successfully installed and started. For that information, see the *FortiManager Administration Guide* in the Fortinet Document Library.

Licensing

Fortinet offers the FortiManager VM in a stackable license model. This model allows you to expand your VM solution as your environment expands. Virtual appliance licenses are also perpetual - they never expire.

For information on purchasing a FortiManager VM license, contact your Fortinet Authorized Reseller, or visit https://www.fortinet.com/how_to_buy/.

When configuring your FortiManager VM, ensure that you configure hardware settings as outlined in the following table and consider future expansion. Contact your Fortinet Authorized Reseller for more information.

	Devices / VDOMs	GB / Day of logs with FortiAnalyzer enabled (not stackable)
VM-BASE	10	1
VM-10-UG	+10	2
VM-100-UG	+100	5
VM-1000-UG	+1000	10
VM-5000-UG	+5000	25
VM-10K-UG	+10000	50

See also Minimum system requirements on page 7 and the FortiManager product data sheet:

https://www.fortinet.com/products/management.html#models-specs

Evaluation license

FortiManager VM includes a free, full featured 15 day trial license. No activation is required for the built-in evaluation license.

The trial period begins the first time you start the FortiManager VM. When the trial expires, all functionality is disabled until you upload a license file.



Technical support is not included with the 15-day evaluation.



Contact your Fortinet Reseller to request a full evaluation (60-days) license.

You can prepare for deployment by reviewing the following information:

- · Minimum system requirements
- · Registering your FortiManager VM
- · Downloading deployment packages

Minimum system requirements

The following table lists the minimum system requirements for your VM hardware, based on the number of devices, VDOMs, or ADOMs that your VM manages.

Maximum Devices / VDOMs	VM Hardware Requirements	
	RAM (GB)	CPU cores
30	4	2
100	8	2
300	16	6
1200	32	6
4000	64	16
10000	128	24



This table does not take into account other hardware specifications, such as bus speed, CPU model, or storage type.



Enabling FortiAnalyzer features will require more resources.

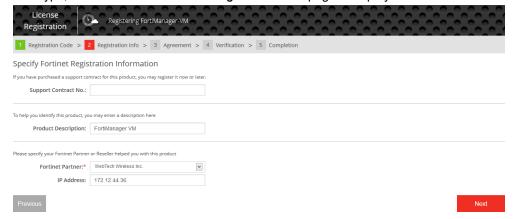
Registering your FortiManager VM

After placing an order for FortiManager VM, a license registration code is sent to the email address used in the order form. Use the license registration code provided to register the FortiManager VM with Customer Service & Support at https://support.fortinet.com.

Upon registration, you can download the license file. You will need this file to activate your FortiManager VM. You can configure basic network settings from the CLI to complete the deployment. Once the license file is uploaded and validated, the CLI and GUI will be fully functional.

To register your FortiManager VM:

- 1. Ensure that you have the following items needed to complete the procedure:
 - License registration code that was emailed to you after you placed an order for FortiManager VM
 - · Support contract number
 - IPv4 address for the FortiManager VM
- 2. Log into the Fortinet Customer Service & Support portal at https://support.fortinet.com/ using an existing support account, or click *Create an Account* to create a new account.
- **3.** In the toolbar, select Asset > Register/Renew. The Registration Wizard opens.
- **4.** Enter the registration code from the FortiManager VM License Certificate that was emailed to you, select the end user type, and then click *Next*. The *Registration Info* page is displayed.



5. Enter your support contract number, product description, Fortinet Partner, and IP address in the requisite fields, then select *Next*.

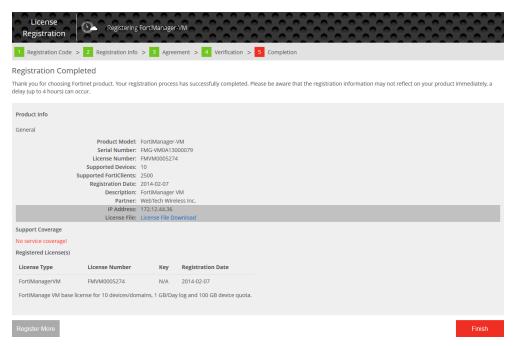


As a part of the license validation process, FortiManager VM compares its configured IP addresses with the IP information in the license file. The license must be associated with an IP address assigned to one of the interfaces on the FortiManager VM. If a new license has been imported or the FortiManager VM's associated IP address has been changed, the FortiManager VM must be rebooted in order for the system to validate the change and operate with a valid license.



The Customer Service & Support portal currently does not support IPv6 for FortiManager VM license validation. You must specify an IPv4 address in both the support portal and the port management interface.

- **6.** On the *Fortinet Product Registration Agreement* page, select the checkbox to indicate that you have read, understood, and accepted the service contract, then select *Next* to continue to the *Verification* page.
- 7. The verification page displays the product entitlement. Select the checkbox to indicate that you accept the terms then select *Confirm* to submit the request.



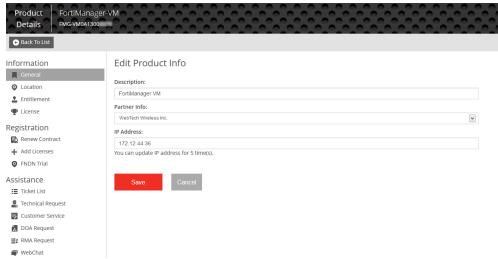
8. From the Registration Completed page, you can download the FortiManager VM license file, select Register More to register another FortiManager VM, or select Finish to complete the registration process.

Select License File Download to save the license file (.lic) to your management computer. For instructions on uploading the license file to your FortiManager VM via the GUI, see Uploading the license file on page 16.

Editing FortiManager VM IP addresses

To edit the FortiManager VM IP address:

- 1. In the toolbar, select Asset > Manage/View Products to open the View Products page.
- 2. Select the FortiManager VM serial number to open the *Product Details* page.
- **3.** Click *Edit* to change the description, partner information, and IP address of your FortiManager VM from the *Edit Product Info* page.



4. Enter the new IP address, then select Save.



You can change the IP address five (5) times on a regular FortiManager VM license. There is no restriction on a full evaluation license.

5. Select *License File Download* to save the license file (.lic) to your management computer. For instructions on uploading the license file to your FortiManager VM via the GUI, see Uploading the license file on page 16.

Deployment package for Open Source XenServer

FortiManager VM deployment packages are included with firmware images on the Customer Service & Support site. The following table list the available VM deployment package.

VM Platform	Deployment File
Open Source XenServer 4.2.5	<pre>FMG_VM64_XEN-vX-buildxxxx- FORTINET.out.OpenXen.zip</pre>

The .out.OpenXen.zip file contains:

fmg.qcow2: The FortiManager VM system hard disk in QCOW2 format.
 The log disk and virtual hardware settings have to be configured manually.

For more information FortiManager VM, see the FortiManager VM datasheet available on the Fortinet web site:

https://www.fortinet.com/products/management/fortimanager.html.

Downloading deployment packages

Firmware image FTP directories are organized by firmware version, major release, and patch release. The firmware images in the directories follow a specific naming convention. Each firmware image is specific to the device model. For example, the FMG_VM64_HV-vX-buildxxxx-FORTINET.out.hyperv.zip image, found in the 5.6.0 directory, is specific to the 64bit Microsoft Hyper-V Server virtualization environment.



You can download the *FortiManager Release Notes* and MIB file from this directory. The Fortinet Core MIB file is located in the FortiManager 6.0.0 directory.



Download the .out file to upgrade your existing FortiManager VM installation.

To download deployment packages:

1. Log in to the Fortinet Customer Service & Support portal then, from the toolbar select *Download > Firmware Images*. The *Firmware Images* page opens.

- 2. Select FortiManager from the Select Product drop-down list, then select Download.
- 3. Browse to the appropriate directory for the version that you would like to download.
- **4.** Download the appropriate firmware image and release notes to your management computer.
- 5. Extract the contents of the package to a new folder on your management computer.

Prior to deploying the FortiManager VM, the VM platform must be installed and configured so that it is ready to create virtual machines. The installation instructions for FortiManager VM presume that you are familiar with the management software and terminology of your VM platform.

You might also need to refer to the documentation provided with your VM server. The deployment information in this guide is provided as an example because, for any particular VM server, there are multiple ways of creating a virtual machine - command line tools, APIs, alternative graphical user interface tools.

Before you start your FortiManager VM appliance for the first time, you might need to adjust virtual disk sizes and networking settings. The first time you start FortiManager VM, you will have access only through the console window of your VM server environment. After you configure one network interface with an IP address and administrative access, you can access the FortiManager GUI (see Enabling GUI access on page 15).

Deploying FortiManager VM on Open Xen

Once you have downloaded the FMG_VM64_XEN-vX-buildxxxx-FORTINET.out.OpenXen.zip file and extracted the fmg.qcow2, you can create the virtual machine in your Open Xen environment.

Creating and configuring the virtual machine

To deploy and configure the virtual machine:

- **1.** Launch Virtual Machine Manager (virt-manager) on you Open Xen host server. The *Virtual Machine Manager* home page opens.
- 2. Select Create a new virtual machine from the toolbar.



- 3. Enter a name for the VM, such as FMG-VM.
- 4. Ensure that Connection is localhost, select Import existing disk image, then click Forward to continue.
- 5. In the OS Type field select Linux. In the Version field select Generic 2.6.x kernel.
- **6.** Click *Browse* to open the *Locate or create storage volume* window.

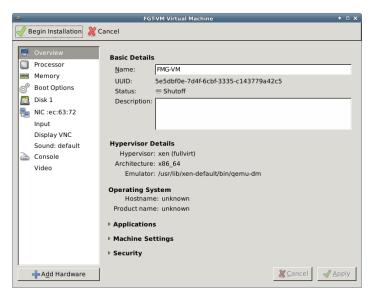
7. Click Browse Local, find the fmg.qcow2 disk image file, then click Choose Volume and then Forward.



- **8.** Specify the amount of memory and the number of CPUs to allocated to this VM. See Minimum system requirements on page 7 to determine your required memory.
- 9. Click Forward.



- **10.** Select *Customize configuration before install*. This enables you to make hardware configuration changes before the VM creation is started.
- 11. Expand the Advanced options section.
 - By default, a new virtual machine includes one network adapter.
 - Select Specify shared device name, and enter the name of the bridge interface on the Open Xen host.
 - Optionally, set a fixed MAC address for the virtual network interface.
 - Virt Type and Architecture are set by default and should not need to be changed.
- **12.** Click *Finish*. The virtual machine hardware configuration window opens. It can be used to add hardware such as network interfaces and disk drives.



- 13. Click Add Hardware to open the Add Hardware window, then click Storage.
- 14. Select Create a disk image on the computer's harddrive, and set the size to an appropriate size.



If you know your environment will expand in the future, or if you will be using ADOMs, it is recommended to add hard disks larger than 500GB. This will allow your environment to be expanded as required while not taking up more space than is needed.



The FortiManager VM allows for 12 virtual log disks to be added to a deployed instance. When adding additional hard disks use the following CLI command to extend the LVM logical volume:

```
execute lvm start
execute lvm extend <arg ..>
```

15. Select Network to add more network interfaces.

A new VM includes one network adapter by default. More can be added through the *Add Hardware* window. FortiManager VM required four network adapters. You can configure network adapters to connect to a virtual switch or to network adapters on the host computer.

- Click Finish.
- 17. Click Begin Installation.

After the installation completes successfully, the VM will start and the console window will open. You can then proceed with the initial configuration (Configuring initial settings on page 14).

Configuring initial settings

Before you can connect to the FortiManager VM, you must configure basic network settings via the CLI console. Once configured, you can connect to the FortiManager VM GUI and upload the FortiManager VM license file that you downloaded from the Customer Service & Support portal.

The following topics are included in this section:

- · Enabling GUI access
- Connecting to the GUI
- Uploading the license file

Enabling GUI access

To enable GUI access to the FortiManager VM, you must configure the IP address and network mask of the appropriate port on the FortiManager VM. The following instructions use port 1.



The appropriate port can be determined by matching the MAC address of the network adapter and the HWaddr provided by the CLI command diagnose fmnetwork interface list.

To configure the port1 IP address and netmask:

- 1. In your hypervisor manager, start the FortiManager VM and access the console window. You might need to press *Enter* to see the login prompt.
- **2.** At the FortiManager VM login prompt, enter the username *admin*, then press *Enter*. By default, there is no password.
- 3. Using CLI commands, configure the port1 IP address and netmask.

```
config system interface
  edit port1
    set ip <IP address> <netmask>
end
```



The port management interface should match the first network adapter and virtual switch that you have configured in the hypervisor virtual machine settings.

4. To configure the default gateway, enter the following commands:

```
config system route
  edit 1
    set device port1
    set gateway <gateway_ipv4_address>
end
```



The Customer Service & Support portal does not currently support IPv6 for FortiManager VM license validation. You must specify an IPv4 address in both the support portal and the port management interface.

Connecting to the GUI

Once you have configured a port's IP address and network mask, launch a web browser and enter the IP address you configured for the port management interface. At the login page, enter the user name admin and no password, then select *Login*.

The GUI will open with an Evaluation License dialog box.

Uploading the license file

FortiManager VM includes a free, full featured 15 day trial.

Before using the FortiManager VM, you must enter the license file that you downloaded from the Customer Service & Support portal when you registered your FortiManager VM. See Registering your FortiManager VM on page 7.

To upload the license via the CLI:

- 1. Open the license file in a text editor and copy the VM license string.
- 2. In a FortiManager VM console window, enter the following:

```
execute add-vm-license <"vm license string">
```

See the FortiManager CLI Reference, available from the Fortinet Document Library, for more details on using this command.

To upload the license file via the GUI:

- In the Evaluation License dialog box, select Enter License.
 Optionally, you can also select Upload License in the License Information dashboard widget.
- 2. In the license upload page, click *Browse*, locate the VM license file (.lic) on your computer, then click *OK* to upload the license file.
 - A reboot message will be shown, then the FortiManager VM system will reboot and load the license file.
- **3.** Refresh your browser and log back into the FortiManager VM with username *admin* and no password. The VM registration status appears as valid in the *License Information* widget once the license has been validated.



As a part of the license validation process, FortiManager VM compares its IP address with the IP information in the license file. If a new license has been imported or the FortiManager's IP address has been changed, the FortiManager VM must be rebooted in order for the system to validate the change and operate with a valid license.

If the IP address in the license file and the IP address configured in the FortiManager VM do not match, you will receive an error message when you log back into the VM.

If this occurs, you will need to change the IP address in the Customer Service & Support portal to match the management IP and re-download the license file. To change the management IP address, see Editing FortiManager VM IP addresses on page 9



After an invalid license file has been loaded onto the FortiManager VM, the GUI will be locked until a valid license file is uploaded. A new license file can be uploaded via the CLI.

Configuring your FortiManager VM

Once the FortiManager VM license has been validated, you can configure your device.



If the amount of memory or number of CPUs are too small for the VM, or if the allocated hard drive space is less than the licensed VM storage volume, warning messages will be shown in the GUI in the *System Resources* widget on the dashboard and in the *Notification* list.

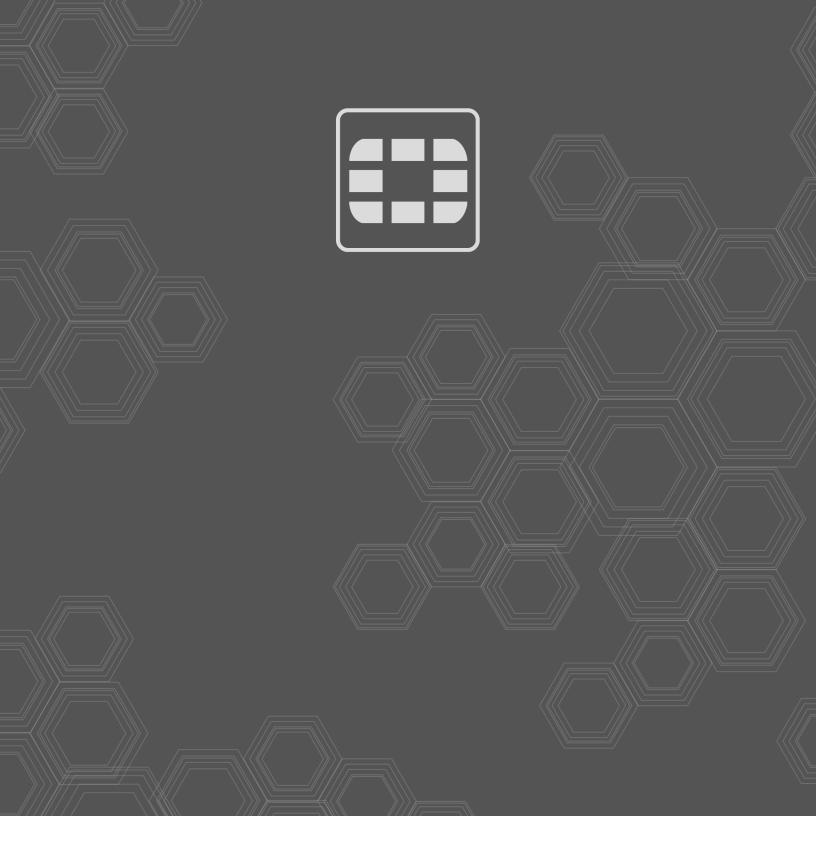
For more information on configuring your FortiManager VM, see the *FortiManager Administration Guide* available in the Fortinet Document Library.

Index

```
C
                                                          I
     CLI 8, 14-16
                                                               instance 14
     Command Line Interface See CLI
                                                               interface 12-13
     configure
                                                               IP address 8, 12, 15-16
        hardware 5, 12
                                                          L
        VM 12, 16
                                                               license 5, 7, 10, 14-16
     CPU 7, 13, 16
                                                                   evaluation 5, 10, 15-16
        cores 7
                                                                   file 6, 8, 10, 14, 16
D
                                                                   trial 5
     datasheet 10
                                                                   upload 16
     deploy 12
                                                               logs
        package 10
                                                                   daily maximum 5
     device
                                                          M
        maximum 7
                                                               MAC 13, 15
        model 10
                                                               maximum
        name 13
                                                                   devices 7
F
                                                                   logs per day 5
                                                               Media Access Control See MAC
     firmware 10
                                                               memory
G
                                                                   minimum 7
     Graphical User Interface See GUI
                                                                   size 13, 16
     GUI
                                                               minimum
        access 15
                                                                   cores 7
Н
                                                                   memory 7
     hardware requirements 7
     Hyper-V 10
```

network – XenServer

```
Ν
     network
        adapter 13-15
        interface 12-13
0
     Open Xen 12
P
     package
        deployment 10
     password 15-16
Q
     QCOW2 10
R
     requirements 7
S
     storage
        type 7
        volume 12, 16
     system requirements 7
V
     Virtual Machine See VM
     Virtual Processor See CPU
     VM
        configure 12, 16
        create 12
X
    XenServer 5, 10
```





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