



FortiADC - AWS Deployment Guide

Version 7.0.0



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Change Log

Date	Change Description
2020-04-08	Replaced cloud-init section with Bootstrapping the FortiADC-VM section
2020-02-14	Added cloud-init.
2019-10-01	Added Marketplace support.
2018-20-11	Second release.

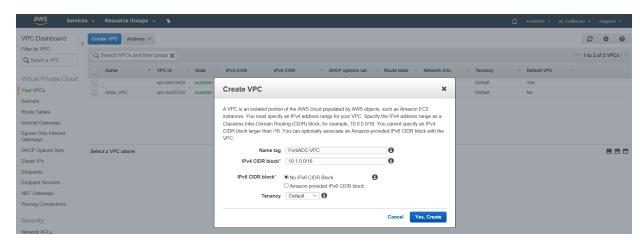
Introduction

Amazon Elastic Compute Cloud (Amazon EC2) provides scalable computing capacity in the Amazon Web Services (AWS) cloud. Using Amazon EC2 eliminates your need to invest in hardware up front, so you can develop and deploy applications faster. You can use Amazon EC2 to launch virtual servers, configure security and networking, and manage storage.

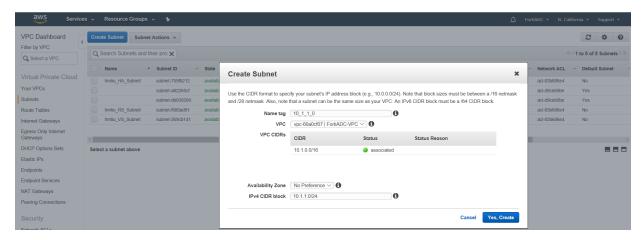
This guide shows how to deploy FortiADC-VM on AWS EC2.

Before deploying the FortiADC-VM

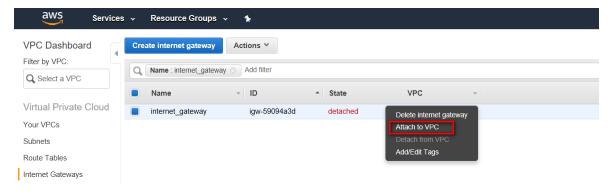
1. Create VPC and specify the IPv4 address range for your VPC



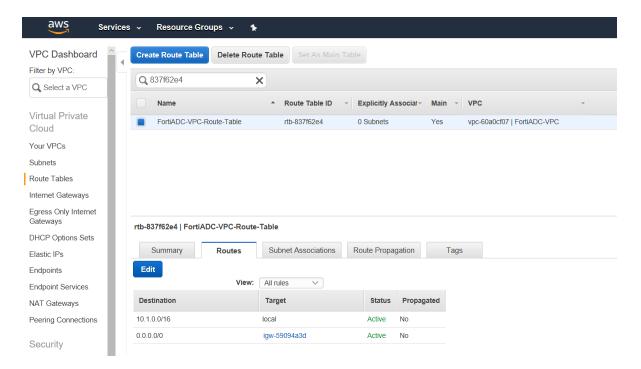
2. Create Subnet and specify your subnet's IP address block



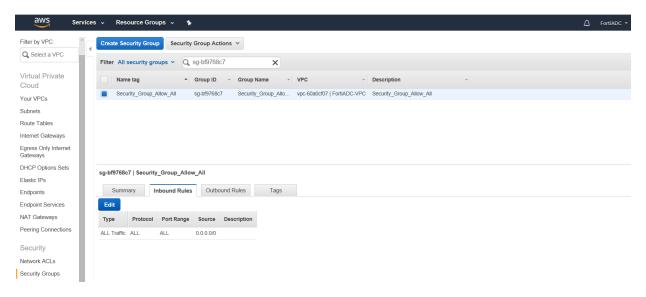
3. Create internet gateway, and attach it to VPC



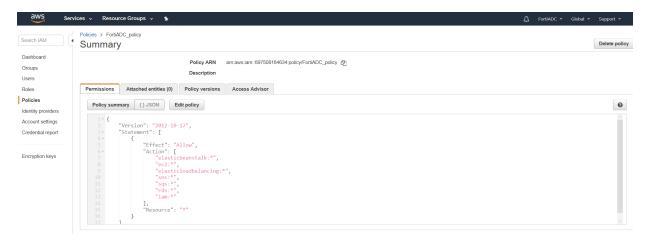
4. Create or use default route table, and configure "subnet associations" according to the actual network



5. Create security group, configure "Inbound Rules" and "Outbound Rules"



6. Create IAM policy

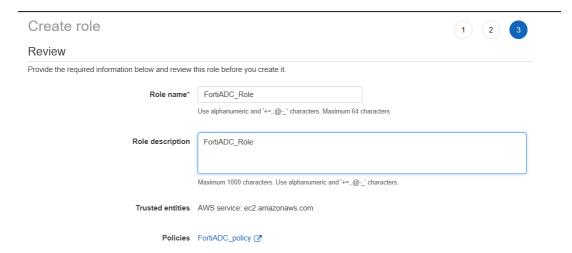


When switching to HA, it executes AWS API for migration of floating IP and reflection of public IP address.

An example of AWS permissions policy:

```
{
    "Version": "2012-10-17",
    "Statement": [
    {
        "Effect": "Allow",
        "Action": [
        "elasticbeanstalk:*",
        "ec2:*",
        "elasticloadbalancing:*",
        "sns:*",
        "sqs:*",
        "rds:*",
        "iam:*"
    ],
        "Resource": "*"
    }
}
```

7. Create role and attach permissions policies



Deploying the FortiADC-VM

There are two ways to deploy FortiADC-VM on Amazon Web Services' Elastic Compute Cloud (Amazon EC2):

- Bring Your Own License (BYOL) Requires a FortiADC-VM.
- On-demand Provides a fully-licensed instance of FortiADC-VM, all FortiGuard services, and technical support on an hourly basis.

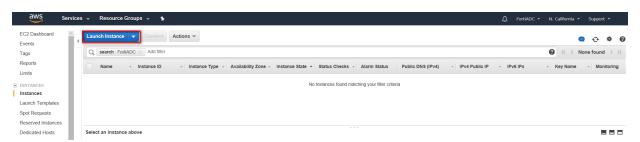
Both methods require an existing Amazon EC2 account and Amazon Virtual Private Cloud (Amazon VPC). You can deploy the FortiADC-VM for AWS using AWS Marketplace or from your own AMIs directly.



Starting from version 5.2.4, we suggest configuring the FortiADC from Amazon Marketplace.

Deploying FortiADC-VM for AWS

- 1. Login to AWS and ensure that you have a VPC (Virtual Private Cloud).
- 2. Go to the AWS Instances page and Launch Instance



3. Navigate to your choice of method for selecting the image: your AMIs or Marketplace



Marketplace is now recommended, as selecting the image through AMIs is more time-consuming.

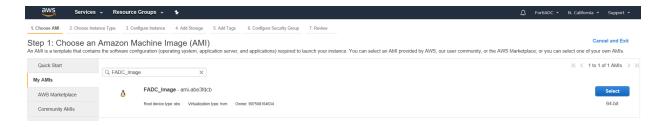
A. Marketplace

Go to Marketplace. Launch Instance > Marketplace > Search for "FortiADC."

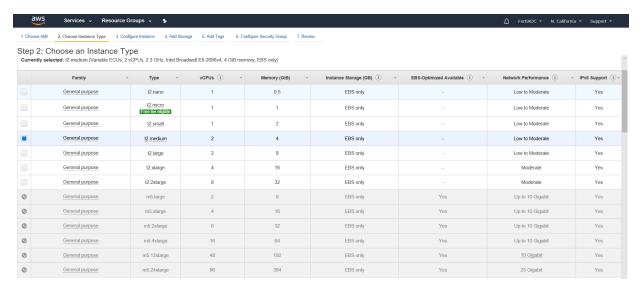
Use the default image that is provided.

B. Use my AMIs

Please refer to Importing the Amazon machine image on page 25 for uploading the image manually.

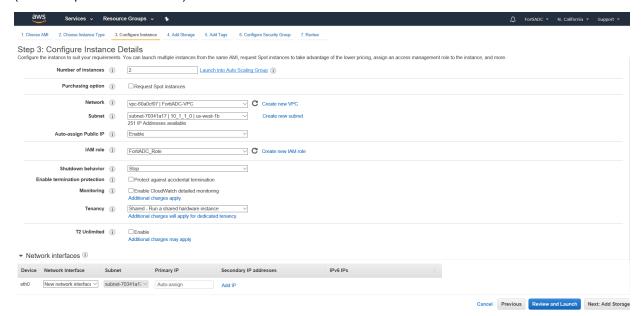


4. Select the appropriate region and EC2 instance type for your deployment. (suggest the over 4G memory)



5. Configure Instance Details

Such as: Number of instances, Purchasing option, Network, Subnet, Auto-assign Public IP, IAM role, and more. (Role is required if in HA mode)

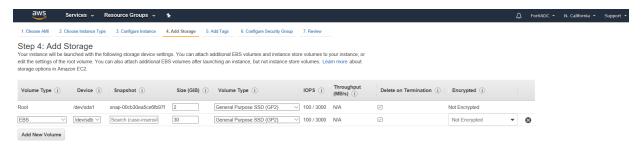


6. Add Storage

Notes: Root volume (suggested that you use a size of at least 1G).

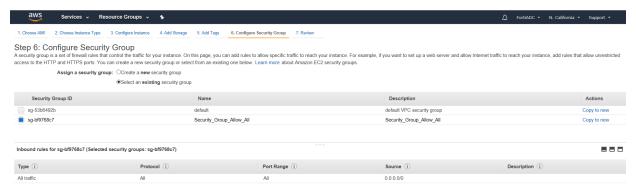
After FortiADC-VM bootup, execute command "execute formatlogdisk"

If you change the size of the FortiADC-VM virtual hard disk after deployment, immediately run the following command: execute formatlogdisk. The formatlogdisk command clears logs from the virtual hard disk.



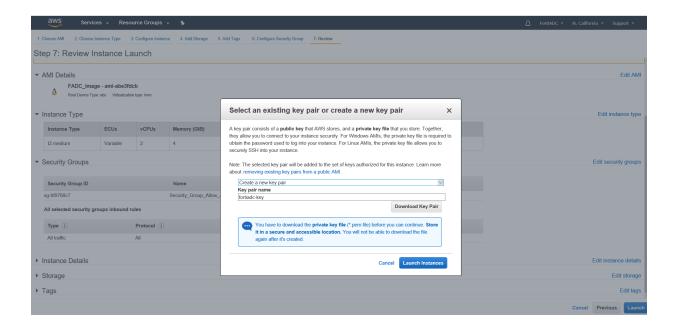
7. Configure Security Group

You can create a new security group or select from an existing one.

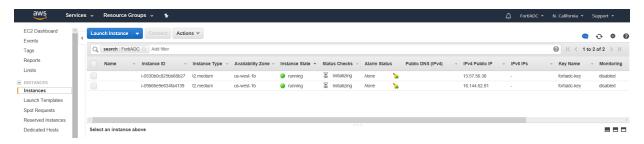


8. Create a new key pair and download it

Use the instructions provided under Key Pair. Creating a key pair allows you to access the command-line interface via SSH.



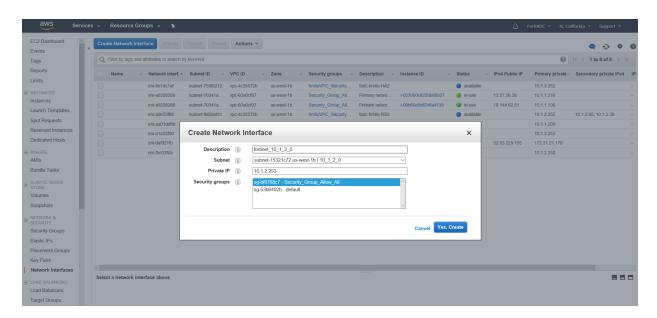
- 9. Click "Launch Instances".
- 10. Navigate to the "Instances" page, check instance state.



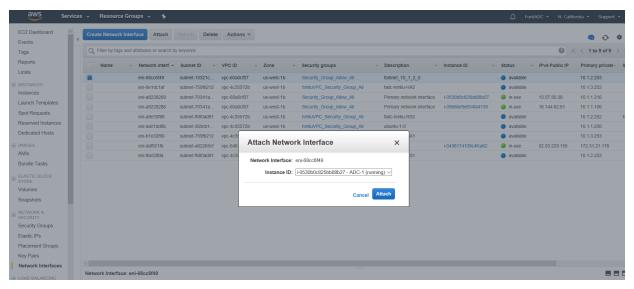
11. You can connect to the command-line interface (CLI) using SSH or telnet connection, or connect to the web UI using the HTTP or HTTPS. The default admin password is the AWS instance ID.

12. Create interface for FortiADC-VM

Step 1: Navigate to the EC2 "Network Interface" page, create network interface, select subnet and security group, configure private IP.



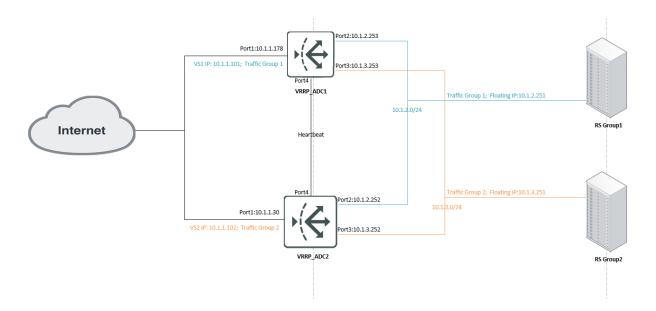
Step 2: Attach interface to FortiADC-VM instance.



Step 3: Reboot FortiADC-VM. After that, configure static IP for new interface.



Example: Set VS on AWS in HA-VRRP mode



Configure HA on ADC1

```
config system ha
set mode active-active-vrrp
set hbdev port4
set datadev port4
set group-name vrrp
set 17-persistence-pickup enable
set 14-persistence-pickup enable
set 14-session-pickup enable
set hb-type unicast
set local-address 10.1.4.253
set peer-address 10.1.4.252
end
```

Configure HA on ADC2

```
config system ha
set mode active-active-vrrp
set hbdev port4
set datadev port4
set local-node-id 1
set group-name vrrp
set priority 2
set config-priority 50
set 17-persistence-pickup enable
set 14-persistence-pickup enable
set 14-session-pickup enable
set hb-type unicast
set local-address 10.1.4.252
set peer-address 10.1.4.253
```

end

Configure Traffic-Group on ADC

```
config system traffic_group
    edit "traffic_group_1"
    set failover-order 0 1
    set preempt enable
    next
    edit "traffic_group_2"
    set failover-order 1 0
    set preempt enable
    next
end
```

Configure VS on ADC

```
config load-balance real-server
edit "10_1_2_201"
     set ip 10.1.2.201
     next
     edit "10 1 3 201"
     set ip 10.\overline{1.3.201}
     next
  end
config load-balance pool
  edit "RS 2 0"
     set health-check-list LB HLTHCK ICMP
     set real-server-ssl-profile NONE
  config pool member
  edit 1
     set pool member cookie rs1
     set real-server 10 1 2 201
     next
  end
  next
  edit "RS 3 0"
     set real-server-ssl-profile NONE
     config pool member
     set pool_member_cookie rs1
     set real-server 10_1_3_201
  next
  end
  next
  end
config load-balance virtual-server
  edit "VS1"
     set type 17-load-balance
     set interface port1
     set ip 10.1.1.101
     set load-balance-profile LB PROF HTTP
     set load-balance-method LB METHOD ROUND ROBIN
     set load-balance-pool RS 2 0
```

```
set traffic-group traffic_group_1
next
  edit "VS2"
  set interface port1
    set ip 10.1.1.102
    set load-balance-profile LB_PROF_TCP
    set load-balance-method LB_METHOD_ROUND_ROBIN
    set load-balance-pool RS_3_0
    set traffic-group traffic_group_2
next
end
```

Configure Floating IP on ADC

ADC1:

```
config system interface
  edit "port2"
  set vdom root
  set ip 10.1.2.253/24
  set allowaccess ping
  config ha-node-ip-list
  set traffic-group traffic group 1
  set floating enable
  set floating-ip 10.1.2.251
next
edit "port3"
  set vdom root
  set ip 10.1.3.253/24
  set allowaccess ping
  config ha-node-ip-list
  set traffic-group traffic group 2
  set floating enable
  set floating-ip 10.1.3.251
  next
end
```

ADC2:

```
config system interface
  edit "port2"
    set vdom root
    set ip 10.1.2.252/24
    set allowaccess ping
  config ha-node-ip-list
    end
    set traffic-group traffic_group_1
    set floating enable
    set floating-ip 10.1.2.251
next
  edit "port3"
    set vdom root
```

```
set ip 10.1.3.252/24
    set allowaccess ping
config ha-node-ip-list
end
    set traffic-group traffic_group_2
    set floating enable
    set floating-ip 10.1.3.251
next
end
```

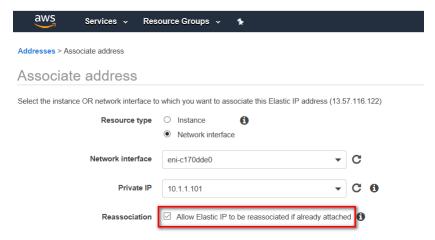
Configure on AWS

- 1. Ensure that the gateway of RS is a floating IP.
- 2. Assign VS IP and floating IP to AWS-EC2_ADC network interface.

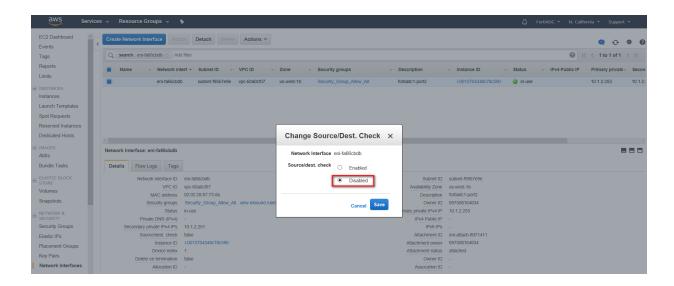
In this example, you should assign VS IP 10.1.1.101 to ADC1 eth0; assign VS IP 10.1.1.102 to ADC2 eth0; assign floating IP 10.1.2.251 to ADC1 eth1; assign floating IP 10.1.2.251 to ADC2 eth2.

3. Allocate Elastic IP and bind with VS IP. User can access the VS through the public IP.

In this example, you should allocate elastic IP for VS1 IP 10.1.1.101 and VS2 IP 10.1.1.102.



4. For L4_DNAT_VS or L7 VS enabled "client-address", you must disable "Source/Dest. Check" on AWS_EC2_ADC interface, which connects to RS.

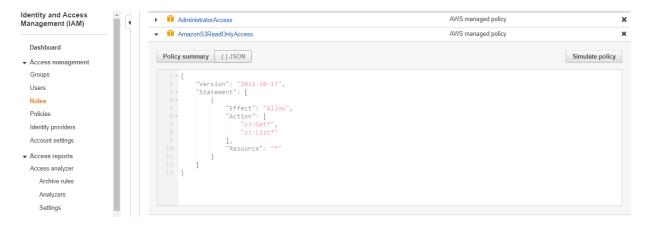


Bootstrapping the FortiADC-VM at initial boot-up using user data

If you are installing and configuring your applications on Amazon EC2 dynamically at instance launch time, you will typically need to pull and install packages, deploy files, and ensure services are started. The following bootstrapping instructions help simplify, automate, and centralize FortiADC-VM deployment directly from the configuration scripts stored in AWS S3. This is also called "cloud-init".

Setting up IAM roles

IAM roles need S3 bucket read access. This example applies the existing AmazonS3ReadOnlyAccess policy to the role by adding the following code or selecting S3ReadOnlyAccess from the policy list in adding to the role:



If you need further instructions, please refer to the AWS documentation on IAM Roles for Amazon EC2

.

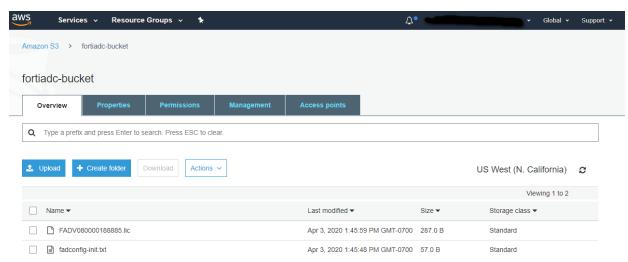
Creating S3 buckets with license and firewall configurations

- 1. On the AWS console, create an Amazon S3 bucket at the root level for the bootstrap files.
- 2. Upload the license file and configuration files(s) to the S3 bucket. In this example, one license file and configuration files are uploaded. For example, let's have the following FortiADC CLI command statement in the config file:

```
config system global
  set hostname fadcloudinit
end
```

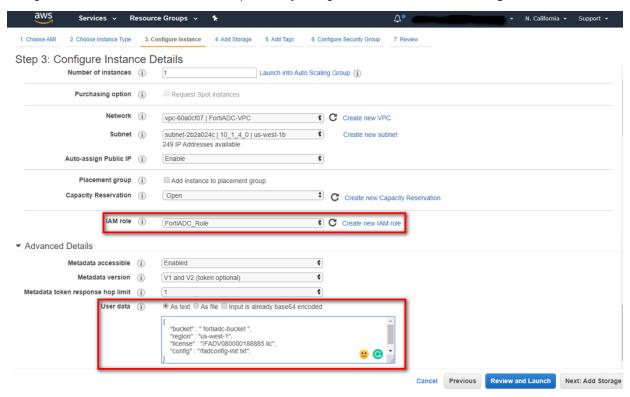
This is to set a hostname as part of initial configuration at first launch.

```
"bucket" : "fortiadc-bucket",
   "region" : "us-west-1",
   "license" : "/FADV080000188885.lic",
   "config" : "/fadconfig-init.txt"
}
```



Launching the instance using roles and user data

Follow the normal procedure to launch the instance from the AWS marketplace. When selecting the VPC subnet, the instance must be with the role that was created and specify the information about the license file and configuration file from the AWS S3 bucket previously configured under **Advanced Settings**.



After launching the FortiADC-VM, open the console to verify that the VM is booting and utilizing the license file and configuration file that was provided.

Instances > Get instance screenshot

Get instance screenshot

Below is a screenshot of i-0af806ecbea6231d5 at 2020-04-03T16:21:52.695-07:00.



```
Partition /dev/xvdb ... Success
We'll now format the log disk. This could take up 20 min.
Let it finish, don't reboot
Format log disk /dev/xvdb1 ...Success
Warning: The system supports 10 ethernet interfaces but only 1 were found.
         If interfaces are changed outside of FortiADC-VM please ensure
         the FortiADC configuration is still valid.
FortiADC-XENAWS login: Configuration applied
License installed.
Serial Number: FADV080000188885
Ready to reload system.
VM license install succeeded.
The system is reloading.....
Warning: The system supports 10 ethernet interfaces but only 1 were found.
         If interfaces are changed outside of FortiADC-VM please ensure
         the FortiADC configuration is still valid.
fadcloudinit login:
```

After logging in, use the **get system status** command to verify the license was activated and that the specified hostname was configured.

```
fadcloudinit # get system status
Version:
                          FortiADC-XENAWS v5.4.0.build0721.200124
VM Registration:
                          Valid: License has been successfully authenticated with registration servers.
VM License File:
                          License file and resources are valid.
VM Resources:
                          2 CPU/8 allowed, 7859 MB RAM, 29 GB Disk
Serial-Number:
                          FADV080000188885
WAF Signature DB:
                          00001.00002
IP Reputation DB:
                          00001.00020
Geography IP DB:
                          00001.00036
Geography Regions:
                          00002.00024 (CN)
Regular Virus DB:
                          00001.00123
Extended Virus DB:
                          00000.00000
Extreme Virus DB:
                          00000.00000
AV Engine:
                          00006.00006
IPS-DB:
                          00006.00741
IPS-ETDB:
                          00000.00000
IPS Engine:
                          00004.00021
Bootloader Version:
                          n/a
Hard Disk:
                          Capacity 29 GB, Used 72 MB ( 0.24%), Free 29 GB
Log Size:
                          9 KB. 0%
Hostname:
                          fadcloudinit
HA Configured Mode:
                          standalone
HA Effective Mode:
                          Standalone
Distribution:
                          International
CM Agent status:
                          (Disabled)
Uptime:
                          0 days 0 hours 11 minutes
Last Reboot:
                          Fri Apr 03 16:20:08 PDT 2020
System Time:
                          Fri Apr 03 16:31:33 PDT 2020
```

Script

FortiADC provides the method to execute any AWS API for users – Users can upload Python script to FortiADC (system > AWS Scripting page) with traffic group setting and execute this script on the FortiADC to which its traffic group belongs.

If two FortiADCs are in different traffic groups for HA-VRRP mode, they can execute script individually, and communicate with AWS when doing the HA switch.

Run script:

- Execute manually from GUI, upload scripts, choose traffic-group, click "Run"
- · Traffic-group takes effect in new device and will execute scripts after doing HA switch

Command to check which traffic-group this device belongs: get system traffic-group-status detail

To execute AWS API, set the following on FortiADC:

```
config system aws
set region us-west-1 (set region name as need)
set accesskey XXXXXXXXXXX (get from .csv file when create user on AWS)
set secretkey XXXXXXXXXXX (get from .csv file when create user on AWS)
end
```

Example: This script modifies the default rout in the AWS route table, when the default traffic group works in the new ADC

Importing the Amazon machine image

Step 1: Precondition

Install the AWS Command Line Interface and its dependencies on most Linux distributions with pip, a package manager for Python. Please refer to https://docs.aws.amazon.com/cli/latest/userguide/awscli-install-linux.html for more information.

A. Use pip to install the AWS CLI.

\$ pip install awscli --upgrade --user

B. Verify that the AWS CLI installed correctly.

\$ aws --version

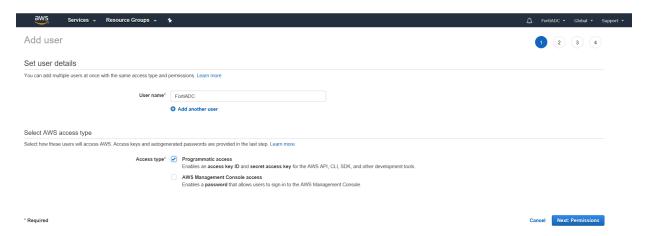
Step 2: Get IAM key

A. Navigate to https://console.aws.amazon.com/iam

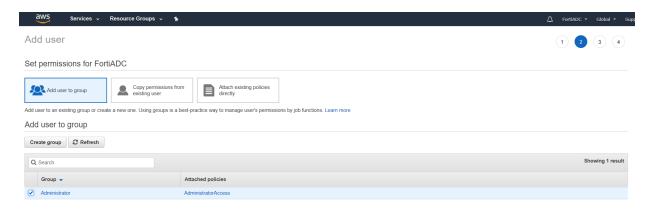
B. Users -> Add user



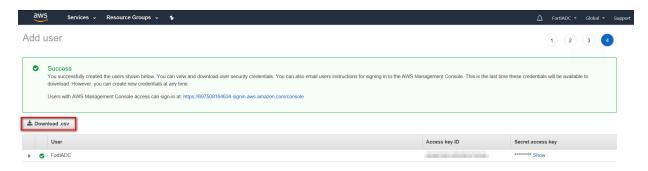
C. Check the box Programmatic access



D. Check the box Administrators



E. After Created, download .csv file to get key



Step 3: Configuring the AWS CLI

\$ aws configure
AWS Access Key ID []:xxxxxxxxxxx (get from Step 2.)

AWS Secret Access Key []:xxxxxxxxxxx (get from Step 2.)

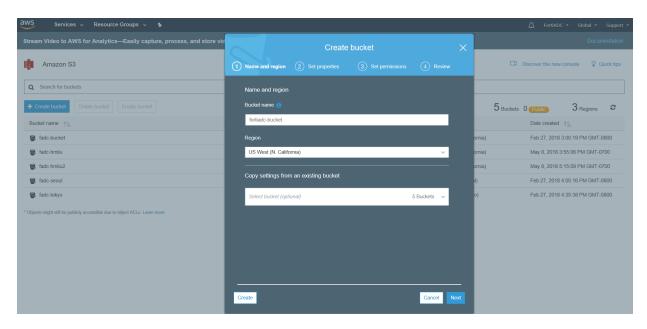
Default region name []:us-west-1 (Please refer below table for your region name) Default output format []: json

-	
Region Name	Region
US East (Ohio)	us-east-2
US East (N. Virginia)	us-east-1
US West (N. California)	us-west-1
US West (Oregon)	us-west-2
Asia Pacific (Mumbai)	ap-south-1
Asia Pacific (Seoul)	ap-northeast-2
Asia Pacific (Osaka-Local)	ap-northeast-3
Asia Pacific (Singapore)	ap-southeast-1
Asia Pacific (Sydney)	ap-southeast-2
Asia Pacific (Tokyo)	ap-northeast-1
Canada (Central)	ca-central-1
China (Beijing)	cn-north-1
EU (Frankfurt)	eu-central-1
EU (Ireland)	eu-west-1
EU (London)	eu-west-2
EU (Paris)	eu-west-3
South America (São Paulo)	sa-east-1

Step 4: Create S3 bucket

A. Navigate to https://s3.console.aws.amazon.com/s3

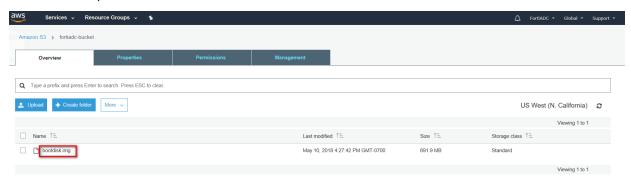
B. Create bucket



Step 5: upload image and create snapshot

A. Upload image

- · unzip image.out.xenaws.zip to get bootdisk.img
- aws s3 cp bootdisk.img s3://<your bucket name>
- · Check the upload success



B. To create the service role

1) Create trust-policy.json with the following policy:

```
{
    "Effect": "Allow",
    "Principal": { "Service": "vmie.amazonaws.com" },
    "Action": "sts:AssumeRole",
    "Condition": {
        "StringEquals": {
        "sts:Externalid": "vmimport"
        }
     }
}
```

2) Create a role named vmimport

If the role with name vmimport already exists, skip this step.

```
$ aws iam create-role --role-name vmimport --assume-role-policy-document
file://trust-policy.json
```

3) Create role-policy.json with the following policy.

```
"Version": "2012-10-17",
  "Statement":[
  "Effect": "Allow",
  "Action":[
  "s3:GetBucketLocation",
  "s3:GetObject",
  "s3:ListBucket"
],
  "Resource":[
  "arn:aws:s3:::fortiadc-bucket", // arn:aws:s3:<your S3 bucket name>
  "arn:aws:s3:::fortiadc-bucket/*" // arn:aws:s3:<your S3 bucket name>
]
},
  "Effect": "Allow",
  "Action":[
  "ec2:ModifySnapshotAttribute",
  "ec2:CopySnapshot",
  "ec2:RegisterImage",
  "ec2:Describe*"
  "Resource":"*"
}
]
```

4) Attach the policy to the role created above

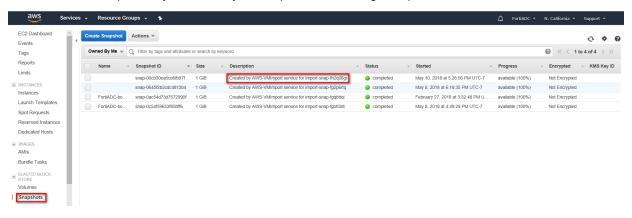
```
$ aws iam put-role-policy --role-name vmimport --policy-name vmimport --policy-
document file://role-policy.json
```

C. Create snapshot

```
1) Create container.json with the following content:
     "Description": "FADC 5.1.0 image",
     "Format": "raw",
     "UserBucket": {
     "S3Bucket": "fortiadc-bucket", // S3Bucket:<your S3 bucket name>
     "S3Key": "bootdisk.img" // S3Key:<Your image name in S3 >
   }
}
2) import snapshot
$ aws ec2 import-snapshot --description "<description>" --disk-container
     file://container.json
"SnapshotTaskDetail": {
"Status": "active",
"Description": "FADC",
"Format": "RAW",
"DiskImageSize": 0.0,
"UserBucket": {
"S3Bucket": "fortiadc-bucket",
"S3Key": "bootdisk.img"
"Progress": "3",
"StatusMessage": "pending"
"Description": "FADC",
"ImportTaskId": "import-snap-fh2q08gi"
You can check the progress using the following commands:
$ aws ec2 describe-import-snapshot-tasks --import-task-ids import-snap-fh2q08gi //
     ImportTaskId
   "ImportSnapshotTasks": [
     {
        "SnapshotTaskDetail": {
        "Status": "active",
        "Description": "FADC",
        "Format": "RAW",
        "DiskImageSize": 725500928.0,
        "UserBucket": {
        "S3Bucket": "fortiadc-bucket",
        "S3Key": "bootdisk.img"
        "Progress": "19",
        "StatusMessage": "validated"
        },
        "Description": "FADC",
        "ImportTaskId": "import-snap-fh2q08gi"
   }
]
```

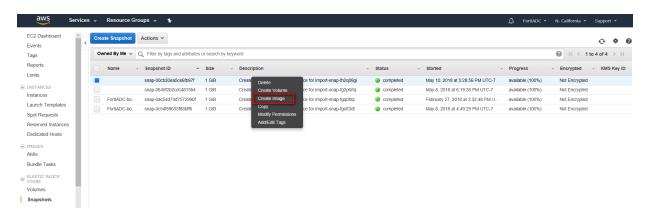
```
$ aws ec2 describe-import-snapshot-tasks --import-task-ids import-snap-fh2q08gi
     "ImportSnapshotTasks": [
        "SnapshotTaskDetail": {
        "Status": "completed",
        "Description": "FADC",
        "Format": "RAW",
        "DiskImageSize": 725500928.0,
        "UserBucket": {
        "S3Bucket": "fortiadc-bucket",
        "S3Key": "bootdisk.img"
     },
        "SnapshotId": "snap-00cb30ea5ce6fb97f"
        "Description": "FADC",
        "ImportTaskId": "import-snap-fh2q08qi"
     }
     ]
```

After "Status": "completed", you can find your snapshot in the navigation pane, under Elastic Block Store

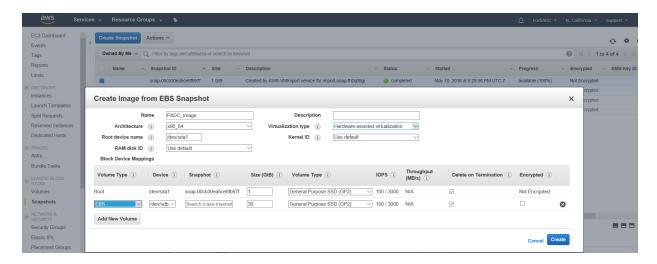


Step 6: Create Amazon Machine Image (AMI)

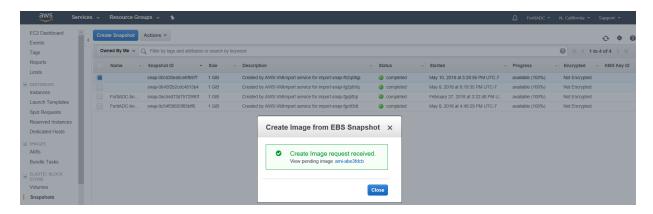
A. Right click on FortiADC-bootdisk and choose Create Image



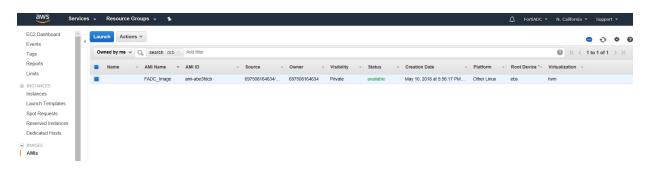
2. Fill name and set Virtualization type to virtual machine (HVM) and Add a New Volume with 30GB



3. Click Create



4. Under My AMIs you can find the one you just created



Important notes

- 1. In L4_VS DNAT mode or L7_VS mode enabled "client-address", you need to disable "Source/Dest. Check" on AWS_EC2_ADC interface, which connects to RS, and ensure that ADC is the gateway for RS.
- 2. Currently only supports VRRP group with no more than two ADCs.





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