

Multiple Datacenter (Primary/Primary) Deployment for Enterprise

Secure SD-WAN





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Change Log

| Date | Change Description | |
|------------|--|--|
| 2022-05-10 | Initial release. | |
| 2022-11-03 | Updated Branch BGP signaling on page 37. | |



Introduction

Fortinet Secure SD-WAN documentation is categorized into four distinct documents (called 4-D documents): Define, Design, Deploy, and Demo. Each document is designed for a specific purpose and builds on the other documents by providing you a complete path from beginning to end.

The 4-D documentation series includes the following components:

- **Define**: Conceptual guide meant to introduce the reader to common SD-WAN use cases and the Fortinet Secure SD-WAN solution
- **Design**: Reference architecture guide that provides an overview of the components and architectures to satisfy common uses
- Deploy: Deployment guides that provide step-by-step procedures for deploying the desired architecture
- Demo: Github repository of the configuration and examples provided by documents

This document will cover the step-by-step procedures required to deploy the Fortinet Secure SD-WAN solution in dual hub regions.

The architecture, components and technology referenced in this document is covered in the Multiple datacenters (primary/secondary gateways) section of the SD-WAN Architecture for Enterprise guide.

For additional information and documentation about the topics covered in this document, please see the Fortinet Document Library at https://docs.fortinet.com.

This section contains the following topics:

- Audience on page 5
- About this guide on page 6
- · Deployment objectives on page 6

Audience

This guide is primarily created for a technical audience, including system architects and design engineers who want to deploy Fortinet Secure SD-WAN in greenfield scenarios. It is assumed that the reader has read the SD-WAN Architecture for Enterprise guide and has identified the architecture that satisfies their use case and goals. Solution overviews and descriptive explanations of the technologies and components will not be covered in this document.

For implementation, a working knowledge of FortiOS networking and policy configuration is ideal.



About this guide

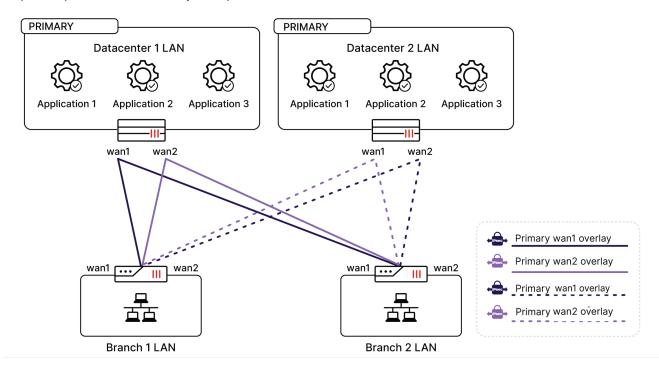
This guide utilizes FortiManager 7.2.0 and FortiOS 7.2.0 for all configuration examples. FortiOS 7.0 is also supported for FortiGate devices using the same steps and procedures covered in this document. When selecting a firmware to use in your deployment, it is important to reference the FortiManager and FortiOS Release Notes.

Release notes will cover supported FortiGate and FortiManager models, special notices, upgrade information, known issues, and other critical information that should be evaluated for your scenario.

For comments and feedback about this document, visit Multi-Datacenter (Primary/Primary) Enterprise SD-WAN on community.fortinet.com.

Deployment objectives

This deployment guide is the supporting document to the Multiple datacenters (primary/secondary gateways) section of the *SD-WAN Architecture for Enterprise* guide. The use case covered in this document will support primary/primary behavior of hubs in the SD-WAN region. The following sections will provide steps and procedures to satisfy the specified architecture.



Deployment assumptions

- Greenfield deployment of new Fortinet Secure SD-WAN devices.
- Dual hub FortiGates will provide secure access to remote branch locations that require connectivity to local application and services.
- · Each hub (HUB1 and HUB2) will be active.
- Traffic to the datacenter may select route through either hub location.



DEPLOYMENT OBJECTIVES

- Both hubs will advertise the same datacenter network space.
- Both hubs have two, redundant WAN connections.
- Each Branch location has two, redundant WAN connections
- WAN connections are public links that can reach all other devices in the region.
- All WAN interfaces have already been configured and have default gateways configured across both links



Solution overview

This guide is separated into the following parts:

- 1. In FortiManager, configure the overlay network using the SD-WAN Overlay Provisioning Template.
 One-to-one overlay mapping per underlay: in this design, each branch underlay terminates a new IPsec tunnel to one—and only one—gateway underlay. This is the most common overlay design, and simplifies our configuration, but also provides less redundancy than the subsequent full mesh. Full mesh overlay mapping is generally not recommended for multi-datacenter deployments, unless there is a specific use case by which this may be required.
- 2. Assign Meta fields to Branch devices.
- 3. Configure SD-WAN rules for Corporate and Internet traffic

Direct Internet Access (DIA): used when local internet breakout at a branch location is required. This is typically SaaS applications or websites, located on the internet, which the branches will access directly. SD-WAN applies intelligence to select the best WAN link for this access.

Branch to Corporate LAN: Preference is given to the primary DC connections when accessing corporate resources. If the primary DC is unable to meet SLA requirements, the secondary DC is selected.

- 4. Create a Policy Package for the Branches and Hub.
 - Branches
 - i. Branch to DC
 - ii. Branch to internet.
 - Hub
 - i. Branch to DC
 - ii. SLA-healthcheck
- 5. Deploy the configuration to the devices.

The majority of the configuration and complexity is handled by the FortiManager SD-WAN Overlay Template, which generates the configuration required for BGP, SD-WAN, IPsec VPN, and CLI configurations for loopback interfaces and BGP.

FortiManager provides continued value post deployment through SD-WAN monitoring, IPsec monitoring, and change management.



Design overview

In this design, branch SD-WAN devices now have two (or more) gateways at separate geo-redundant locations from which to steer traffic. Both gateways are active, and traffic can flow through either gateway. While this section will refer to a traditional datacenter, the gateway can be located in a public or private cloud, customer premise location, or any other location where FortiGate physical or virtual appliance can be configured.

The following sections help describe the solution design:

- Use cases and topologies on page 9
- · Product prerequisites on page 9

Use cases and topologies

In this design, both hub devices are primary instead of active/passive. This design is common where hub devices provide remote access to different resources.

- Example 1: HUB1 in HQ, HUB2 in Datacenter
- Example 2: HUB1 in Datacenter, HUB2 in AWS
- Example 3: HUB1 in AWS, HUB2 in Azure

This topology may be expanded to include other design features such as cloud on-ramp, direct internet access and AD-VPN to name a few. See Extensions on page 33 for details.

Product prerequisites

- Two hub FortiGates with dual WAN connections
- · Branch FortiGate with dual WAN connections
- FortiManager 7.2.0 or later to leverage SD-WAN overlay provisioning template



Deployment procedures

FortiManager is used to configure SD-WAN for a topology that includes multiple datacenter devices (hubs) and multiple branch devices.

In this example, both HUB devices are configured as *primary* HUB devices instead of *primary/secondary* HUB devices. This use case is common where HUB devices provide remote access to different resources.

- Example 1: HUB1 in HQ, HUB2 in Datacenter
- Example 2: HUB1 in Datacenter, HUB2 in AWS
- Example 3: HUB1 in AWS, HUB2 in Azure

The deployment instructions include the following topics:

- Prerequisites on page 10
- Recommendations on page 10
- Planning on page 11
- · Assumptions on page 11
- Configuration steps on page 12

Prerequisites

This guide presumes the following prerequisites have been met:

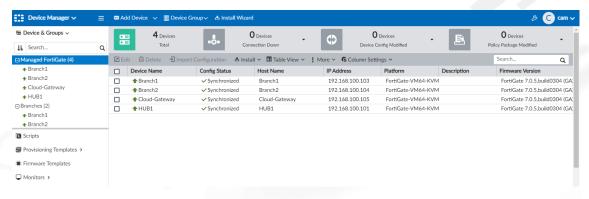
- Hub and branch FortiGates have been imported into FortiManager.
 - The hub and branch devices have active connections to FortiManager.
- ISP links and other interfaces have been configured on all devices.
 - ISP routing is configured where branches have proper routes to reach the Hub.
 - · LAN and other directly connected networks have been assigned.

Recommendations

It is recommended to create a device group in FortiManager for the branch devices before utilizing the SD-WAN Overlay template. With device groups, you can add additional branch devices to the group, and the newly added devices will automatically inherit the configuration for SD-WAN.



In Device Manager, use the Device Group menu in the banner to create a new device group.



Planning

The deployment example in this guide uses the following settings, including IP networks, BGP AS number, performance SLA criteria, and so on:

- 1. Overlay network address space:
 - a. This address space is used for the IP addressing of all Hub and Branch devices.
 - **b.** The default 10.10.0.0/16 is used.
- 2. Loopback IP address space:
 - a. These addresses are used for Performance SLAs, Router IDs and other admin operations.
 - b. The default 172.16.0.0/16 is used.
- 3. Autonomous System number for BGP:
 - a. A private number is used and must remain exclusively for this SD-WAN BGP configuration.
 - b. The default of 65000 is used.

Assumptions

The deployment example in this guide uses the following ports and IP addresses:

- HUB1 is located at a private or public corporate location (for example, HQ, datacenter, colo, and so on).
 - This hub provides access to one or more applications or services.
- The second hub, Cloud-Gateway, is located in a public cloud.
 - The Cloud-Gateway provides access to one or more cloud applications or services.
 - This gateway has only 1 WAN connection.
- ISP1 is connected to port1 on all FortiGates.
- · ISP2 is connected to port2 on all FortiGates.
- · LAN is connected to port3 on all FortiGates.
- Corporate datacenter LAN subnet is 192.168.1.0/24 and is learned through a BGP peer.
- The Cloud services are directly connected on port3 with the subnet 172.20.1.0/24.



Configuration steps

Following is a summary of the steps required to configure SD-WAN using FortiManager:

- 1. Configure the overlay using the SD-WAN overlay template. See Creating an overlay template on page 12.
- 2. Assign metadata values to branch devices. See Assigning meta data values to branch devices on page 16.
- 3. Configure SD-WAN rules. See Configuring SD-WAN rules on page 17.
- 4. Create normalized interfaces. See Creating normalized interfaces on page 21.
- 5. Create policy packages and firewall policies for hub and branch devices. See Creating policy packages and firewall policies on page 23.
- 6. Install policy packages to devices. See Installing policy packages on page 28.
- 7. Verify the SD-WAN configuration. See Verifying the SD-WAN configuration on page 31.

Creating an overlay template

This section describes how to use the SD-WAN overlay template to configure the overlay network.

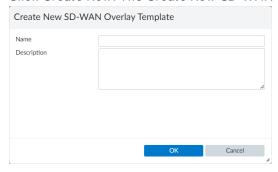


The SD-WAN overlay provisioning template supports metafields for each input box that displays a magnifying glass.

For more information, see the FortiManager 7.2 Administration Guide.

To create an overlay template:

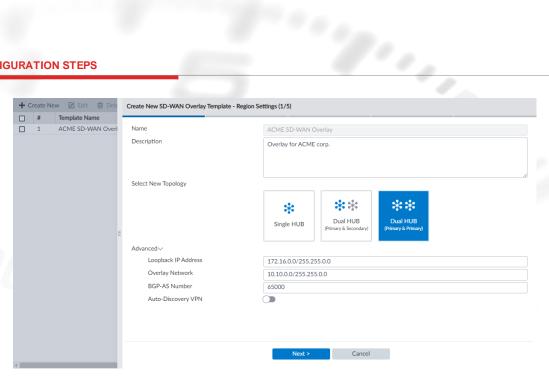
- 1. In FortiManager, go to Device Manager > Provisioning Templates > SD-WAN Overlay Templates.
- 2. Click Create New. The Create New SD-WAN Overlay Template dialog box is displayed.



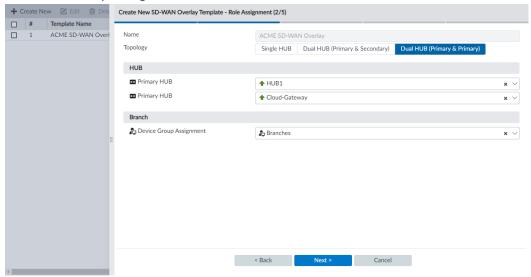
- 3. Enter a name and description for the template, and click OK. The Region Settings pane is displayed.
- 4. Set the region settings:
 - a. Select Dual Hub (Primary & Primary).
 - **b.** Expand *Advanced*, and modify the default IP address scheme for loopback and overlay networks, BGP-AS number, and to enable AD-VPN as desired.



CONFIGURATION STEPS



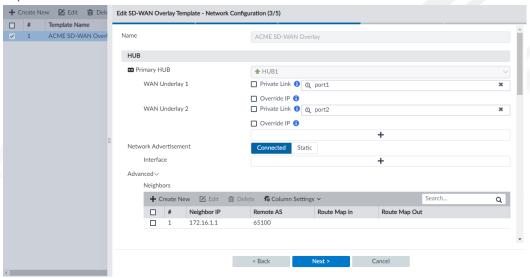
- c. Click Next. The Role Assignment pane is displayed.
- 5. Set the role assignment:
 - a. Set Primary HUB to HUB1.
 - b. Set Secondary HUB to Cloud-Gateway.
 - c. Set Device Group Assignment to Branches.



- d. Click Next. The Network Configuration pane is displayed.
- 6. Set the network configuration for the primary HUB:
 - a. Under Primary HUB, set WAN Underlay 1 to port1.
 - b. Set WAN Underlay 2 to port2.



c. Expand Advanced.



- d. Click Create New. The Create New Neighbor pane is displayed.
- e. Set Neighbor IP to 172.16.1.1.
- f. Set Remote AS to 65100.
- g. Click OK. The BGP neighbor is created.

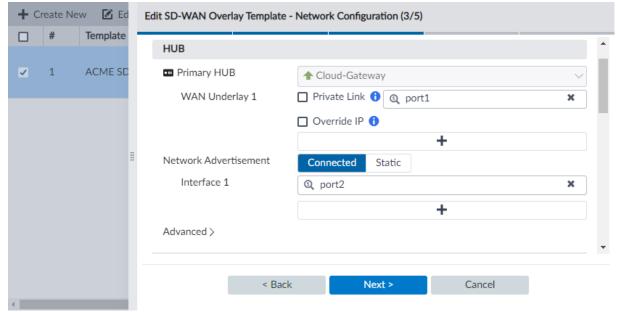


When entering the port name, it is case sensitive and must match the port as written on the FortiGate exactly.

Select *Private Link* if the port is on a private circuit, and you do not want to create an overlay network utilizing this link.

Select *Override IP* if you want to manually input an IP address that remote branches will connect to. This is commonly used in public cloud providers where interfaces have private IP address or other NAT'd environments.

- 7. Set the network configuration for the secondary HUB:
 - a. Under Secondary HUB, set WAN Underlay 1 to port 1.
 - b. Under Secondary HUB, click the x for WAN Underlay 2 to remove it.
 - c. Set Network Advertisement to Connected.

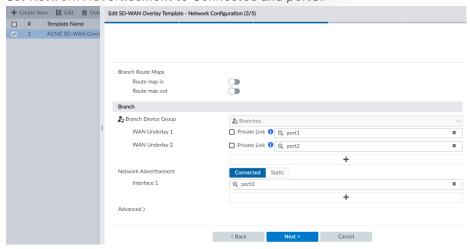






A neighbor is configured for HUB1 to learn the route to the Corporate Datacenter LAN (192.168.1.0/24) and the Cloud resource network (172.20.1.0/24) over BGP. This is also why there is no need to specify a Network Advertisement; routes learned from an eBGP peer are re-advertised to all iBGP and eBGP peers by default.

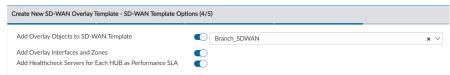
- 8. Set the network configuration for the branches device group:
 - a. Scroll down to Branch Device Group, and set WAN Underlay 1 to port1.
 - b. Set WAN Underlay 2 to port2.
 - c. Set Network Advertisement to Connected and port3.





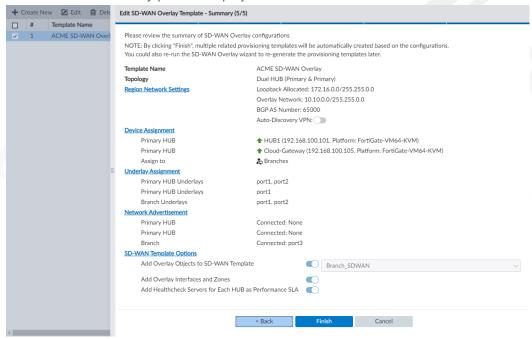
The Network Advertisement interface will be advertised to the rest of the SD-WAN region. In this example, port3 is our LAN interface for each branch, and so will advertise the branch's LAN subnet.

- d. Click Next. The SD-WAN Template Options pane is displayed.
- 9. Set the SD-WAN template options:
 - a. Enable Add Overlay Objects to SD-WAN Template.
 - **b.** In the list, click *Create New* to create a new SD-WAN template named *Branch_SDWAN*. No configuration of the template is needed at this time.
 - c. Enable Add Overlay Interfaces and Zones.
 - d. Enable Add Healthcheck Servers for Each Hub as Performance SLA.





e. Click Next. The Summary pane is displayed.



10. Click Finish to save the template.

Assigning meta data values to branch devices



Each branch must have a unique *branch_id* mapping value in order to successfully utilize the SD-WAN overlay provisioning template.

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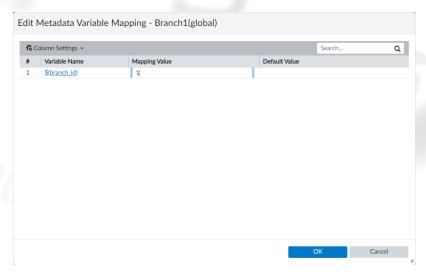
To assign meta data values to branch devices:

- 1. In FortiManager, go to Device Manager > Device & Groups, and expand Managed FortiGates.
- 2. Set the variable for Branch1:
 - **a.** In the content pane, right-click *Branch1* and select *Edit Variable Mapping*. The *Edit Metadata Variable Mapping* dialog box is displayed.
 - b. Click the Mapping Value cell, type 1, and select the checkmark to set the value.



The value is set.





- c. Click OK to save the changes.
- 3. Repeat to set Branch2 to 2.

Configuring SD-WAN rules

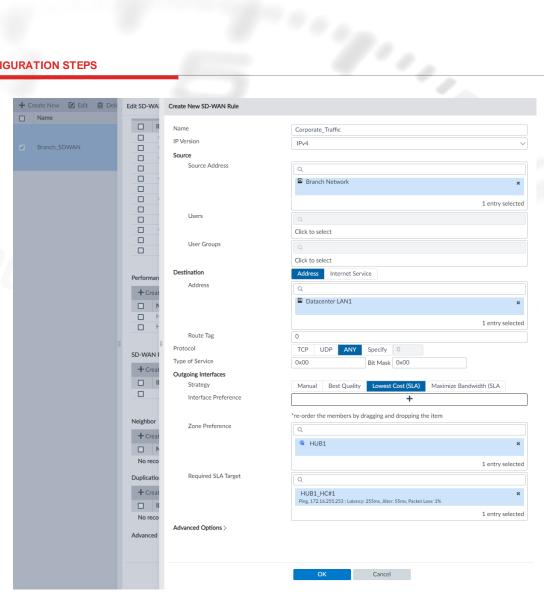
In this section we are going to edit the SD-WAN template to create a new performance SLA target as well as new SD-WAN rules.

To configure SD-WAN rules:

- 1. In FortiManager, go to *Provisioning Templates* > SD-WAN Templates.
- 2. Double-click the Branch_SDWAN template to open it for editing.
- **3.** Create a rule named *Corporate_Traffic*:
 - a. Under SD-WAN Rules, and click Create New. The Create New SD-WAN Rule pane opens.
 - **b.** Set the following options, and click OK:

| Name | Corporate_Traffic |
|----------------------|---|
| Source | Branch Network, 10.1.0.0/16 (Create new Address Object) |
| Destination | Datacenter LAN1, 192.168.1.0/24 (Create new Address Object) |
| Strategy | Lowest Cost SLA |
| Interface Preference | HUB1 zone |
| Required SLA Target | HUB1_HC#1 |

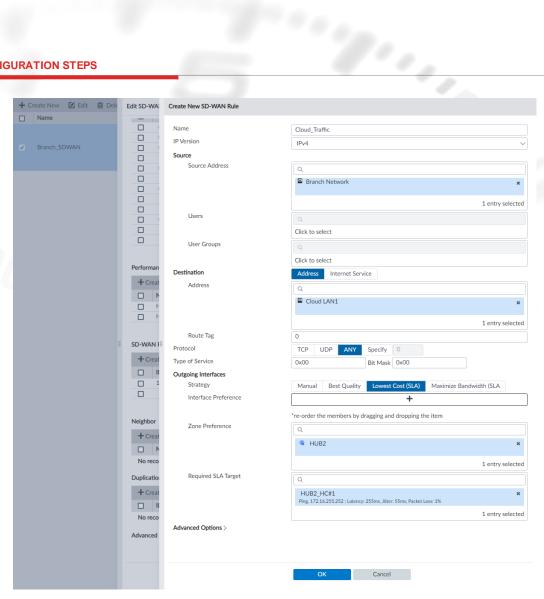




The SD-WAN rule is created.

- **4.** Create a rule named *Cloud_Traffic*:
 - a. Under SD-WAN Rules, and click Create New. The Create New SD-WAN Rule pane opens.
 - **b.** Set the following options, and click OK:

| Name | Cloud_Traffic |
|----------------------|---|
| Source | Branch Network |
| Destination | Cloud LAN1, 172.20.1.0/24 (Create new Address Object) |
| Strategy | Lowest Cost SLA |
| Interface Preference | HUB2 zone |
| Required SLA Target | HUB2_HC#1 |

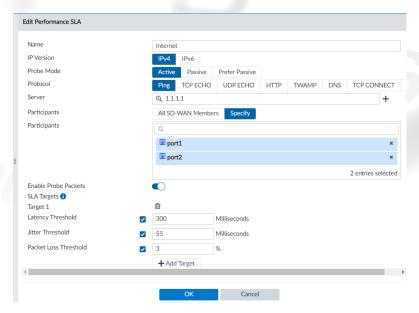


The SD-WAN rule is created.

- **5.** Define an SLA target for internet traffic:
 - a. Under Performance SLA, and click Create New. The Create New Performance SLA pane opens.
 - **b.** Set the following options, and click OK:

| Name | Internet | |
|--------------|---|--|
| Server | 1.1.1.1 | |
| Participants | port1, port2 | |
| SLA Targets | Latency threshold: 300Jitter Threshold: 55Packet Loss Threshold: 3% | |

CONFIGURATION STEPS

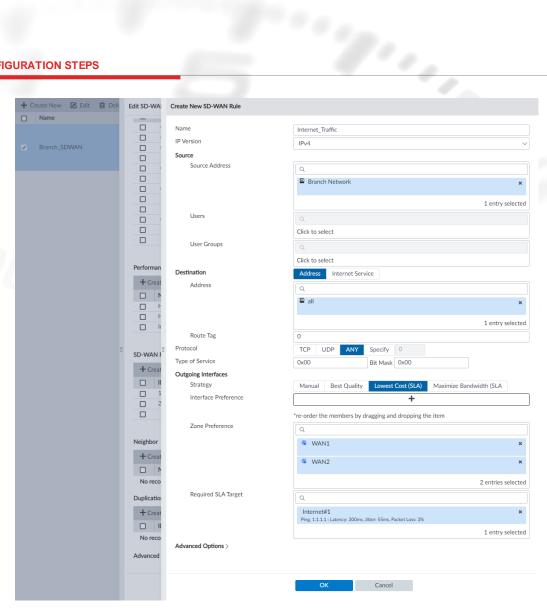


The SLA target is created.

- 6. Create a rule named Internet Traffic:
 - a. Under SD-WAN Rules, and click Create New. The Create New SD-WAN Rule pane opens.
 - **b.** Set the following options, and click *OK*:

| Name | Internet_Traffic |
|----------------------|------------------|
| Source | Branch Network |
| Destination | all |
| Strategy | Lowest Cost SLA |
| Interface Preference | WAN1, WAN2 |
| Required SLA Target | Internet |





The SD-WAN rule is created.

7. Click OK to save the SD-WAN template.

Creating normalized interfaces

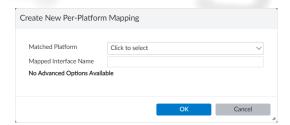
Because the policy package uses interface objects instead of directly referring to the interface, we must link the interface objects with the actual interfaces on any/all devices. We do this by creating normalized interfaces with per-platform mappings.

To create normalized interfaces:

- 1. In FortiManager, go to Policy & Objects > Object Configurations > Normalized Interface.
- 2. In the content pane, click Create New. The Create New Normalized Interface pane opens.
- 3. Set Name to HUB1.
- 4. Under Per-Platform Mapping, click Create New. The Create New Per-Platform Mapping dialog box is displayed.



CONFIGURATION STEPS



5. Set the following options, and click OK:

| Matched Platform | Select all. |
|-----------------------|-------------|
| Mapped Interface Name | Type HUB1. |



The mapped interface is case sensitive. It must exactly match the interface on the target FortiGate.

The per-platform mapping is created.

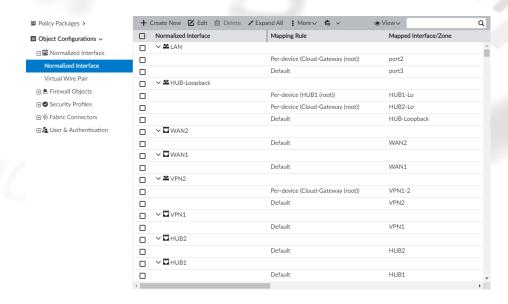
6. Repeat this procedure to the following per-platform mappings:

| Normalized Interface | Matching Type | Mapped Interface/Zone |
|----------------------|---|-----------------------|
| HUB1 | Matched Platform: all | HUB1 |
| HUB2 | Matched Platform: all | HUB2 |
| VPN1 | Matched Platform: all | VPN1 |
| VPN2 | Matched Platform: all Device: Cloud-Gateway | VPN2 VPN1-2 |
| WAN1 | Matched Platform: all | WAN1 |
| WAN2 | Matched Platform: all | WAN2 |
| HUB-Loopback | Matched Device: HUB1 Device: Cloud-Gateway | HUB1-Lo HUB2-Lo |
| LAN | Matched Platform: all Device: Cloud-Gateway | port3 port2 |

All the per-platform mappings are created:



CONFIGURATION STEPS





If you are using different ports for LAN between branches, you can leverage perdevice mapping to override the matched platform: all.

Creating policy packages and firewall policies



The following policies are provided to allow traffic to flow between branches and hub. They require further security configuration to secure the communication.

Following is a summary of how to create the policy package:

- 1. Create a policy package for branch devices. See Creating the branch policy package and policies on page 23.
 - These firewall policies leverage the SD-WAN zones and interfaces.
- Create a policy package for the hub device. See Creating the hub policy package and policies on page 26.

Creating the branch policy package and policies

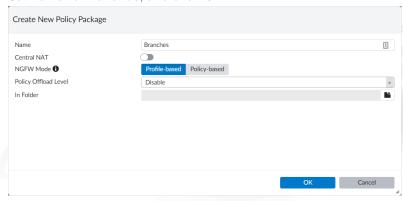
To create the branch policy package and policies:

- 1. In FortiManager, go to Policy & Objects.
- 2. Create a policy package named Branches:
 - a. From the *Policy Package* menu, select *New*.

 The *Create New Policy Package* dialog box is displayed.



b. Set name to Branches, and click OK.



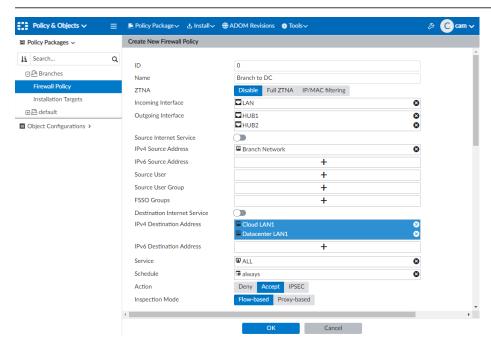
The policy package named Branches is created.

- 3. In the branches policy package, create a firewall policy named Branch to DC:
 - **a.** Select the *Branches* policy package, and click *Create New*. The *Create New Firewall Policy* pane opens.
 - **b.** Set the following options, and click *OK*:

| Name | Branch to DC |
|--------------------------|----------------------------|
| Incoming Interface | LAN |
| Outgoing Interface | HUB1, HUB2 |
| IPv4 Source Address | Branch network |
| IPv4 Destination Address | Datacenter LAN1,Cloud LAN1 |
| Action | Accept |



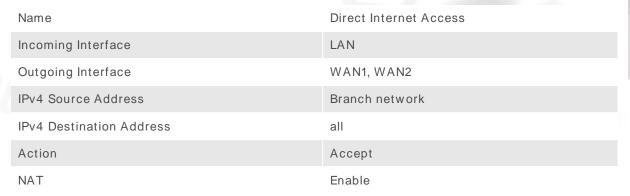
You may need to split the above rule into individual rules for each HUB, if their security needs differ, such as permitted services and security profiles.

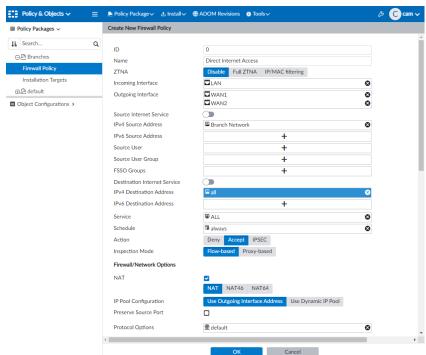


The firewall policy is created.



- 4. In the branches policy package, create a firewall policy named Direct Internet Access:
 - a. Select the *Branches* policy package, and click *Create New*. The *Create New Firewall Policy* pane opens.
 - **b.** Set the following options, and click *OK*:

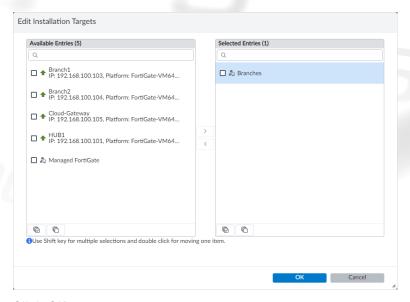




The firewall policy is created.

- 5. Assign the branches policy package to the branch device group:
 - a. On the Policy & Objects pane, expand the Branches policy package, and select Installation Targets.
 - b. In the toolbar, click Edit. The Edit Installation Targets dialog box opens.
 - **c.** In the *Available Entries* list, select the *Branches* group, and click the right arrow (>) to move it to the *Selected Entries* list.





d. Click OK.

The installation target for the branches policy package is the Branches device group.

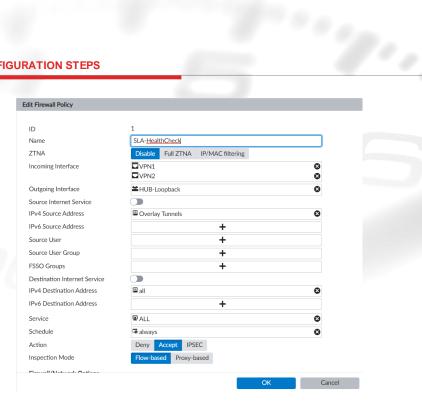
Creating the hub policy package and policies

To create the hub policy package and policies:

- 1. In FortiManager, go to Policy & Objects.
- 2. Create a policy package named HUB:
 - a. From the Policy Package menu, select New.
 The Create New Policy Package dialog box is displayed.
 - b. Set name to HUB, and click OK.The policy package named HUB is created.
- 3. In the HUB policy package, create a firewall policy named SLA-HealthCheck:
 - a. Select the HUB policy package, and click Create New. The Create New Firewall Policy pane opens.
 - **b.** Set the following options, and click *OK*:

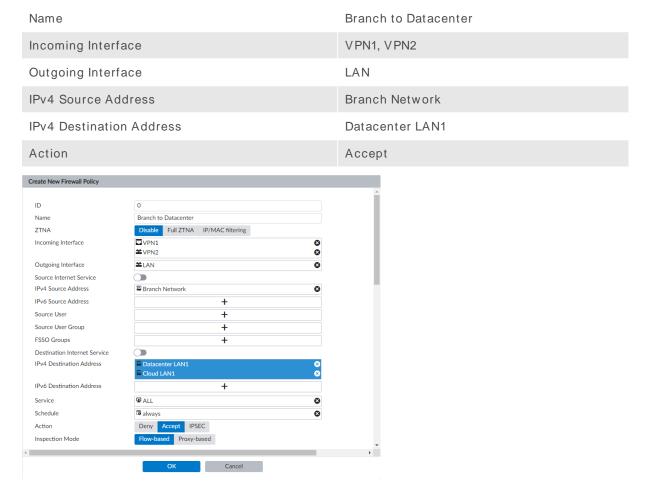
| Name | SLA-HealthCheck |
|--------------------------|---|
| Incoming Interface | VPN1, VPN2 |
| Outgoing Interface | HUB-Loopback |
| IPv4 Source Address | Overlay Tunnels, 10.10.0.0/16 (create new address object) |
| IPv4 Destination Address | all |
| Action | Accept |





The firewall policy is created.

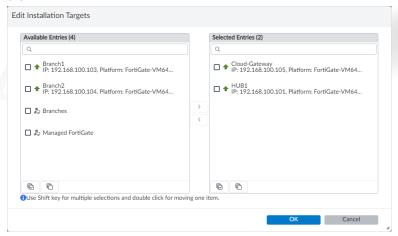
- **4.** In the HUB policy package, create a firewall policy named *Branch to Datacenter*:
 - a. Select the HUB policy package, and click Create New. The Create New Firewall Policy pane opens.
 - **b.** Set the following options, and click *OK*:



The firewall policy is created.



- 5. Assign the HUB policy package to the HUB1 and HUB2 devices:
 - a. On the Policy & Objects pane, expand the HUB policy package, and select Installation Targets.
 - b. In the toolbar, click Edit. The Edit Installation Targets dialog box opens.
 - c. In the Available Entries list, select the HUB1 and Cloud-Gateway devices, and click the right arrow (>) to move it to the Selected Entries list.



d. Click OK.

The installation target for the HUB policy package is the HUB1 and HUB2 devices.

Installing policy packages

Because the HUB and branches use separate policy packages, we will install each policy package one one at a time:

- 1. Install the HUB policy package to the HUB1 device. See Installing the HUB policy package on page 28.
- Install the branch policy package to branch device group. See Installing the branch policy package on page 29.

Installing the HUB policy package

In this step, we install the HUB policy package to the HUB1 device.

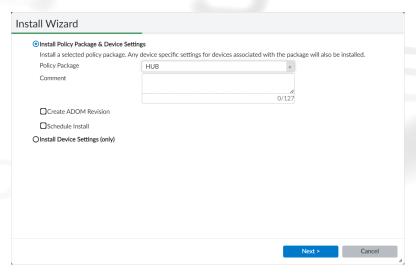
To install the HUB policy package:

- Go to Device Manager, and click Install Wizard in the toolbar. The Install Wizard dialog box opens.
- 2. Set the following options, and click Next:

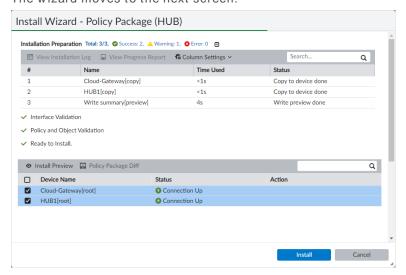
Install Policy Package & Device Settings Select

Policy Package HUB





The wizard moves to the next screen:



3. Verify that HUB1 and HUB2 are selected, and click Next.

The wizard moves to the installation preparation page. When the installation preparation completes, you should see three, green checkmarks that indicate the policy package is ready to install.

4. Review the page, and click Install.

You can click *Install Preview* to view more details before installing the policy package.

Installation is complete when the status indicates install and save finished status=OK.

Installing the branch policy package

In this step, we install the branch policy package to the branch device group.

To install the branch policy package:

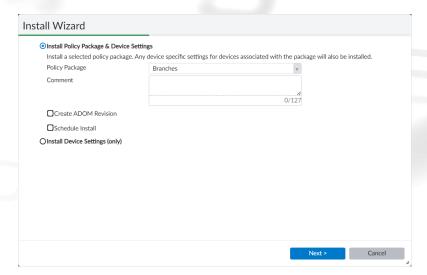
- 1. Go to *Device Manager*, and click *Install Wizard* in the toolbar. The *Install Wizard* dialog box opens.
- 2. Set the following options, and click Next:

Install Policy Package & Device Settings Select

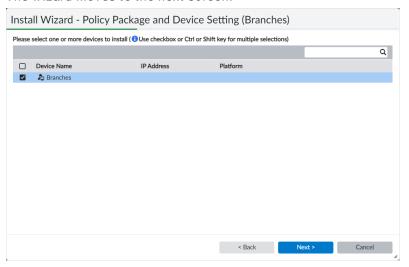
Policy Package Branches



CONFIGURATION STEPS



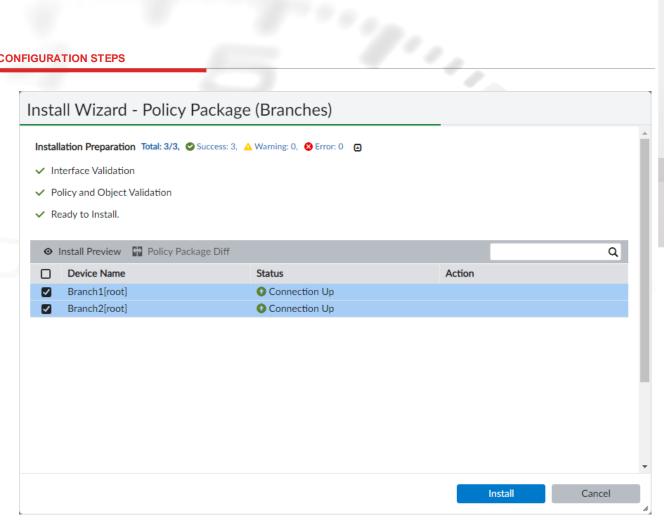
The wizard moves to the next screen:



3. Verify that Branches is selected, and click Next.

The wizard moves to the installation preparation page. When the installation preparation completes, you should see three, green checkmarks that indicate the policy package is ready to install.





4. Review the page, and click Install.

You can click Install Preview to view more details before installing the policy package. Installation is complete when the status indicates install and save finished status=OK.

Verifying the SD-WAN configuration

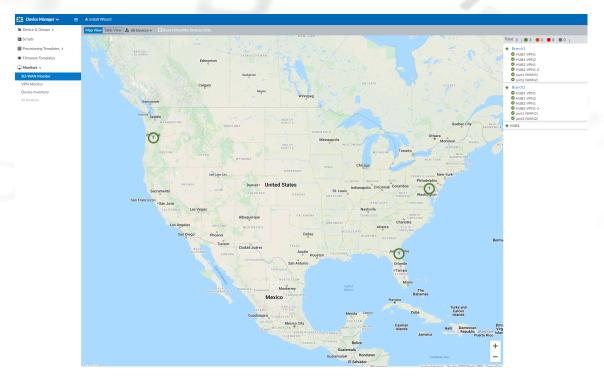
You can verify the SD-WAN and overlay configuration in the Device Manager > Monitor > SD-WAN Monitor pane.

To verify:

1. Go to Device Manager > Monitors > SD-WAN Monitor. A list of FortiGates are displayed in the map and on the right-hand side.

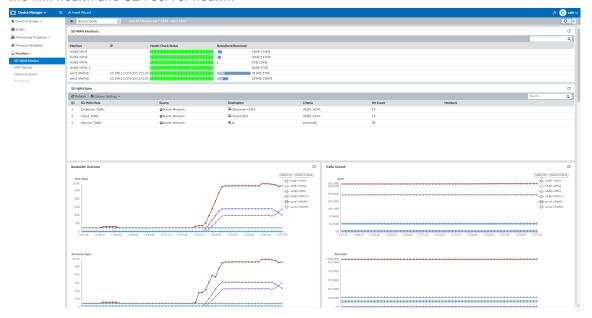


CONFIGURATION STEPS



2. Select a FortiGate to view its SD-WAN status.

In addition to the current SD-WAN selection and status, the monitor section provides a historical view of the link health and SLA server health.



Extensions

Extensions are optional enhancements to the SD-WAN solution. The extensions include:

- Auto-Discovery VPN is used to dynamically build overlay tunnels between devices in an SD-WAN region. The SD-WAN hub is the ADVPN sender that provides branch devices with the necessary details to establish their own tunnels as necessary.
- Adaptive Forward Error Correction (FEC) is a WAN remediation technique that dynamically corrects packet loss based on the detected packet loss on the link.
- SD-WAN self-healing with BGP is used to signal the optimal interface to use for traffic destined back to the spoke. Interfaces that do not meet our pre-defined SLA will be marked as *out-of-sla* to other devices in the SD-WAN network.
- SaaS remote internet breakout is used when branch traffic needs to route a SaaS application (for example, a VoIP solution) through the HUB.

This section contains the following topics:

- ADVPN on page 33
- Adaptive FEC on page 34
- SD-WAN self-healing with BGP on page 37
- · SaaS remote internet breakout on page 42

ADVPN

Following is a summary of enabling ADVPN:

- 1. Enable ADVPN. See ADVPN on page 33.
- 2. Edit the branch template to add *Branch_NET* as a destination address. See Editing branch templates on page 34.
- 3. Make policy routes visible in the GUI for HUB1. See Display policy routes on page 34.

Enabling ADVPN

Edit an SD-WAN overlay template to enable ADVPN, which automatically adds the required settings to the IPsec template and the BGP template.



To enable ADVPN:

- 1. Go to Device Manager > Provisioning templates > SD-WAN Overlay Template, and double-click the ACME SD-WAN Overlay template to open it for editing.
- 2. Expand the Advanced menu, and enable the Auto-Discovery VPN toggle.
- Click Next five (5) times to complete the wizard.
 The required settings are added to the IPsec template and BGP template.

Editing branch templates

Edit the branch template to add Branch_NET as a destination address.

To edit the branches template:

- 1. Go to SD-WAN Templates, and double-click the the branches template to open it for editing.
- 2. In the SD-WAN Rules section, double-click the Corporate_Traffic rule to open it for editing.
- 3. Under *Destination*, add *Branch_NET* as a destination address (in addition to the *Datacenter LAN1* subnet), and click *OK* to save the template.

Display policy routes

Change the display options for HUB1 to make policy routes visible in the GUI.

To display policy routes:

- 1. In the tree menu under Managed FortiGates, select HUB1.
- 2. In the second-from-left pane, click Display Options. The Display Options dialog box is displayed.
- 3. Enable Router > Policy Route, and click OK.

Adaptive FEC

Following is a summary of configuring adaptive FEC:

- 1. Define the service that FEC will protect. See Defining a custom service on page 34.
- 2. Define the FEC mapping to specify how many parity bits are sent based on different packet loss conditions. See Defining FEC mappings on page 35.
- 3. Enable FEC on both HUB VPN phase 1 interfaces. See Enabling FEC for hub devices on page 36.
- 4. Enable FEC on both branch VPN tunnels. See Enabling FEC on branch devices on page 36.
- 5. Create policies for hub and branch devices, and install the policy packages. See Creating policies and installing policy packages on page 36.

Defining a custom service

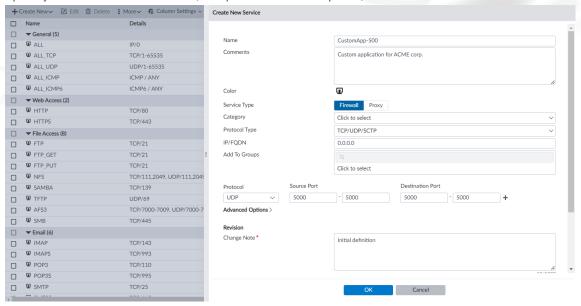
Define the service that FEC will protect. In this example we will define a custom service.



To define a custom service:

- 1. Go to Policy & Object > Object Configurations > Firewall Objects > Services.
- 2. Click +Create New > Service.
- 3. Specify the name of the service, the protocol and the ports, and click OK to save the service.

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Defining FEC mappings

Define the FEC mapping to specify how many parity bits are sent based on different packet loss conditions.

To define FEC mappings:

- 1. From the Policy & Objects page, use Tools in the banner to select Display Options.
- 2. Select CLI Only Objects at the bottom, and click OK.
- 3. Expand Object Configurations > CLI Only Objects > CLI Only Objects, and search for FEC.
- 4. c. Select fec, and click +Create New. The create vpn ipsec fec pane is displayed.
- 5. In the Name box, type dc_fec.
- 6. Under mappings, click Create New. The create vpn ipsec fec mapping pane is displayed.
- 7. Set the following options, and click OK to create the mapping:

| base | 8 |
|-----------------------|---|
| packet-loss-threshold | 5 |
| redundant | 2 |

The mapping is created.

- 8. Under mappings, click Create New again to create another mapping.
- 9. Set the following options, and click OK to create the mapping:

| base | 5 |
|-----------------------|----|
| packet-loss-threshold | 10 |
| redundant | 2 |

10. Click *OK* to save the object with two mappings.



Enabling FEC for hub devices

Enable FEC on both HUB VPN phase 1 interfaces.

To enable FEC for hub devices:

- 1. Go to Device Manager > Provisioning Templates > IPsec Tunnel Templates.
- 2. Double-click the ACME SD-WAN Overlay_hub1_ipsec template to open it for editing.
- 3. Select VPN1, and click Edit.
- 4. Scroll down to and expand Advanced Options.
- 5. Enable fec-egress and fec-ingress, and click OK.
- 6. Repeat for HUB1-VPN2.

Enabling FEC on branch devices

Enable FEC on both branch VPN tunnels.

To enable FEC on branch devices:

- 1. From IPsec Tunnel templates, double-click the ACME SD-WAN Overlay_branch_ipsec template to open it for editing.
- 2. Double-click HUB1-VPN1 to open it for editing.
- 3. For FEC Health Check, enter HUB1_HC.
- 4. Scroll down and expand Advanced Options.
- 5. Set the following options, and click OK.

| fec-mapping | -profile | dc_fec |
|-------------|----------|--------|
| fec-egress | | enable |
| rec-ingress | | enable |

6. Repeat for HUB1-VPN2.

Creating policies and installing policy packages

Create policies for the hub and branch devices for the custom application, and then install the policy packages to the devices.

To create policies and install policy packages:

- 1. Create a policy for the HUB policy package:
 - a. Go to Policy & Object > Policy Packages > HUB > Firewall Policy, and click + Create New.
 - **b.** Set the following options, and click *OK*.

| Name | Custom App Policy |
|--------------------|-------------------|
| Incoming Interface | LAN |
| Outgoing Interface | HUB1 |
| Pv4 Source Address | Branch network |



| Pv4 Destination Address | Datacenter LAN1 |
|-------------------------|-----------------|
| Service | CustomApp-5000 |
| Action | Accept |
| Advanced Options | fec enabled |

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- c. Move this policy under the SLA-HealthCheck policy.
- 2. Create a policy for the branches policy package:
 - a. Go to Policy & Object > Policy Packages > Branches > Firewall Policy and click + Create New.
 - b. Set the following options, and click OK.

| Name | Custom App Policy |
|-------------------------|-------------------|
| Incoming Interface | LAN |
| Outgoing Interface | HUB1 |
| Pv4 Source Address | Branch network |
| Pv4 Destination Address | Datacenter LAN1 |
| Service | CustomApp-5000 |
| Action | Accept |
| Advanced Options | fec enabled |

- c. Move this policy under the Direct Internet Access policy.
- 3. Install both HUB and Branch policy packages.

SD-WAN self-healing with BGP

This example demonstrates a scalable configuration using options that help simplify head-end trafficsteering in an SD-WAN setup that uses a hub and spoke topology. In this example, the hub and branches have basic configurations, with one set of SD-WAN rules on the hub to cover all branch instances.

The hub does not need to reference branch addresses in the SD-WAN rules to steer traffic to each branch over the healthy VPN overlay. It also does not need to run health checks to the branches to determine what paths are healthy. Instead, the branches configure health checks to monitor the links, and use BGP and BGP communities to satisfy both requirements by updating the hub with the status of the links over BGP. This avoids manual maintaining health checks from the head-end, allowing for better scalability.

This section contains the following topics:

- Branch BGP signaling on page 37
- · Hub BGP signaling on page 40

Branch BGP signaling

Following is a summary of enabling route steering on branch devices:

1. Edit BGP neighbors to define an access list for the branch LAN, define route maps that use the access list, and edit the BGP neighbors to send the route maps. See Editing BGP neighbors on page 38.



- 2. Edit SD-WAN templates to define the conditions for when each route map is sen. See Editing SD-WAN templates on page 39.
- 3. Install the device settings to the branch and hub devices.

Editing BGP neighbors

Edit the BGP neighbors to:

- Define an access list for the branch LAN.
- · Define two (2) route maps using this access list, which adjusts the BGP community sent.
- · Edit the BGP neighbors to send these route maps.

To edit the BGP neighbor:

- 1. Go to Device Manager > Provisioning Templates > BGP Templates, and double-click the ACME SD-WAN Overlay_branch_bgp template to open it for editing.
- 2. Edit the neighbor that corresponds to the hub device's VPN1 interface:
 - a. Double-click the neighbor. The Edit Neighbor pane is displayed.
 - **b.** Beside *Route Map Out Preferable*, click the dropdown menu, and click +. The *Create New Route Map* pane is displayed.
 - c. Set the following options:

| Name | Primary | |
|-------|---|--|
| ID | 1 | |
| Rules | Click Create New. The Create New Route Map Rule pane is displayed. Toggle on Match IP address. Click the dropdown box, and click + > Access List. The Create New Access List pane is displayed. Set Name to LAN1. Under Rules, click Create New. The Create New Access List Rule pane is displayed. Set Type to Prefix. Set Prefix to Specify, and enter the desired subnet LAN, for example, 10.1.1.0/24. Repeat this step for any additional LANs. Click OK to save the access rule. Click OK to save the access list. The Create New Route Map Rule pane is displayed. In the Match IP address list, select the access list. Click OK to save the route map rule. | |

- **d.** Click OK to save the route map.
- e. In the Route Map Out Preferable, select the Primary route map.
- f. Under IPv4 Filtering, enable Route Map Out.
- $\textbf{g.} \quad \textbf{Click the dropdown list, and click +. The } \textit{Create New Route Map} \text{ pane is displayed.}$
- h. Set the following options:

| Name | Out-Of-SLA |
|-------|--|
| Rules | Click Create New. The Create New Route Map Rule pane is displayed. |



| 2. | Set ID to 1. |
|----|--|
| 3. | Toggle on Match IP address. |
| 4. | Click the dropdown box, select <i>LAN1</i> . |
| 5. | Enable Set Community, and enter 65000:1. |
| 6. | Click OK to save the route map rule. |

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- i. Click OK to save the route map.
- j. Set Route Map Out to Out-of-SLA.
- k. Click OK to save the HUB's VPN1 interface neighbor.
- 3. Edit the second neighbor that corresponds to HUB VPN2 interface:
 - a. Double-click the neighbor. The Edit Neighbor pane is displayed.
 - **b.** Beside Route Map Out Preferable, click the dropdown menu, and click +. The Create New Route Map pane is displayed.
 - c. Set the following options:

| Name | Secondary |
|-------|---|
| ID | 1 |
| Rules | Click Create New. The Create New Route Map Rule pane is displayed. Set ID to 1. Set Match IP address to LAN1. Enable Community, and enter 65000:2. Click OK to save the route map rule. |

- d. Click OK to save the route map.
- e. Set Route Map Out to Out-of-SLA.
- f. Click OK to save the HUB's VPN2 interface neighbor.
- 4. Click OK to save the BGP template.

Editing SD-WAN templates

Edit the SD-WAN neighbor to define the conditions for when each route map is sent.

To edit the SD-WAN template:

- 1. Go to Device Manager > Provisioning Templates > SD-WAN Templates.
- 2. Double-click the Branches template to open it for editing.
- 3. Under *Neighbor*, create a new neighbor for HUB's VPN1:
 - a. Click +Create New. The Create New SD-WAN Neighbor pane is displayed.
 - **b.** Set the following options, and click *OK*:

| IP | Specify the IP address of the HUB's VPN1 interface |
|------------------|--|
| Interface Member | HUB1-VPN1 |
| Performance SLA | HUB1_HC |
| SLA | 1 |
| Role | Standalone |



- 4. Under Neighbor, create a new neighbor for HUB's VPN2:
 - a. Click + Create New. The Create New SD-WAN Neighbor pane is displayed.
 - **b.** Set the following options, and click *OK*:

| IP | Specify the IP address of the HUB's VPN2 interface |
|------------------|--|
| Interface Member | HUB1-VPN1 |
| Performance SLA | HUB1_HC |
| SLA | 1 |
| Role | Standalone |

- 5. Click OK to save the template.
- 6. Install the device settings to the branch and hub devices.

Hub BGP signaling

Enabling BGP route steering on the HUB is comprised of the following steps:

- 1. Edit the BGP template to edit neighbor groups *VPN1* and *VPN2* to create a new *Route Map In* with new rules for each neighbor group. See Editing the BGP template on page 40.
- 2. Edit the SD-WAN template to define which VPN is used based on the received tags. See Editing the SD-WAN template on page 42.
- 3. Install the device settings to the branch and hub devices.

Editing the BGP template

Edit the BGP template to edit neighbor groups *VPN1* and *VPN2* to create a new *Route Map In* with new rules for each neighbor group. The process:

- · Defines router community lists for each of the three (3) communities that may be sent.
- Defining a Route Map In for each VPN to set route tags.

To define router community lists:

- 1. Go to Device Manager > Provisioning Templates > BGP Templates.
- 2. Double-click the ACME SD-WAN Overlay_hub1_bgp template to open it for editing.
- 3. Edit the neighbor group named VPN1 to create a new Route Map In with new rules:
 - **a.** In the *Neighbor Group* section, double-click the *VPN1* group to open it for editing. The *Edit Neighbor Group* pane is displayed.
 - b. Under IPv4 Filtering, enable Route Map In.
 - **c.** Beside Route Map In, click the dropdown box, and click +. The Create New Route Map pane is displayed.
 - d. In the Name box, type VPN1-RouteMap_IN.
 - e. Create a new rule:
 - i. Under Rules, click Create New. The Create New Route Map Rule pane is displayed
 - ii. Set the following options:

| ID | 3 |
|-----------------|---------------|
| Match Community | 1. Toggle on. |



| | | Click the dropdown, and click +. The Create New Community List pane is displayed. Set Name to 65000:1. Under Rules, click Create New. The Community List Rule Edit pane is displayed. Set ID to 1. Set Match to 65000:1, and click OK to save the rule. Click OK to save the community list. Select the newly created rule named 65000:1 for Match Community. |
|--|--|---|
|--|--|---|

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Set route tag

- iii. Click OK to save the route map rule.
- f. Create another new rule:
 - i. Under Rules, click Create New. The Create New Route Map Rule pane is displayed
 - ii. Set the following options:

| ID | 4 |
|-----------------|---|
| Match Community | Toggle on. Click the dropdown, and click +. The Create New Community List pane is displayed. Set Name to 65000:2. Under Rules, click Create New. The Community List Rule Edit pane is displayed. Set ID to 1. Set Match to 65000:2, and click OK to save the rule. Click OK to save the community list. Select the newly created rule named 65000:2 for Match Community. |
| Set route tag | 2 |

- iii. Click OK to save the route map rule.
- g. Create a third new rule:
 - i. Under Rules, click Create New. The Create New Route Map Rule pane is displayed
 - ii. Set the following options:

| ID | 5 |
|-----------------|---|
| Match Community | Toggle on. Click the dropdown, and click +. The Create New Community List pane is displayed. Set Name to 65000:5. Under Rules, click Create New. The Community List Rule Edit pane is displayed. Set ID to 1. Set Match to 65000:5, and click OK to save the rule. Click OK to save the community list. Select the newly created rule named 65000:5 for Match Community. |
| Set route tag | 5 |



- iii. Click OK to save the route map rule.
- h. Click OK to save the route map. The Edit Neighbor Group pane is displayed.
- 4. For Route Map In, select the newly created VPN1-RouteMap_IN, and click OK.
- 5. Repeat this procedure for VPN2, replacing the Route Map In name with VPN2-RouteMap_IN.

 You can select the previously created communities when creating the three (3) rules for VPN2.
- 6. Click OK to save the BGP template.

Editing the SD-WAN template

Edit the SD-WAN template to define which VPN is used based on the received tags.

To edit the SD-WAN template:

- 1. Go to Device Manager > Provisioning Templates > SD-WAN Templates.
- 2. Double-click the *Hub_SDWAN* template to open it for editing.
- 3. Under SD-WAN Rules, define a new rule:
 - a. Click +Create New. The Create New SD-WAN Rule pane is displayed.
 - **b.** Set the following options, and click *OK*:

| Name | ToBranches_VPN1 |
|----------------------|-----------------|
| Source Address | all |
| Route Tag | 1 |
| Interface Preference | VPN1 |

- 4. Under SD-WAN Rules, define a second rule:
 - a. Click +Create New. The Create New SD-WAN Rule pane is displayed.
 - **b.** Set the following options, and click *OK*:

| Name | ToBranches_VPN2 |
|----------------------|-----------------|
| Source Address | all |
| Route Tag | 2 |
| Interface Preference | VPN2 |

- 5. Click OK to save the template.
- 6. Install the device settings to the branch and hub devices.

SaaS remote internet breakout

You can use this configuration to enable SaaS remote internet breakout on the branch devices. This allows branch devices to access cloud applications through the hub device. The spoke device routes only Ringcentral VoIP traffic through hub overlays. The SD-WAN rule is set to set gateway enable to override the route table and send traffic that matches this application through the hub.

Following is a summary of configuring SaaS remote internet breakout:

1. Create an SD-WAN rule for cloud applications. See Creating an SD-WAN rule for cloud applications on page 43.



2. Create a policy to allow traffic on the hub. See Creating a policy to allow traffic on the hub on page 43.

Creating an SD-WAN rule for cloud applications

To create an SD-WAN rule:

- 1. Go to Device Manager > Provisioning Templates > SD-WAN Templates.
- 2. Double-click the Branches template to open it for editing.
- 3. Under SD-WAN Rules, click +Create New. The Create New SD-WAN Rule pane is displayed.
- 4. Complete the following options, and click OK to save the new rule:

| Name | Cloud Applications |
|----------------------|---|
| Destination | Select Internet Service. Click the box beside Application Group, and click + to create a new application group. Set Name to Cloud_Applications. Set Application to Ringcentral (ID: 42635). Click OK to save the application group. |
| Strategy | Lowest Cost (SLA) |
| Interface Preference | HUB1-VPN1, HUB1-VPN2 |
| Required SLA Target | Hub1_HC |
| Advanced Options | Enable gateway. |

- 5. Move the rule to the position two (2) below Corporate_Traffic.
- 6. Click OK to save the SD-WAN template.

Creating a policy to allow traffic on the hub

To create a policy to allow traffic on the hub device:

- 1. Go to Policy & Objects.
- 2. Select the HUB policy package, and click +Create New to define a new policy.
- 3. Set the following options, and click OK:

| Name | Remote Internet Breakout |
|--------------------------|--------------------------|
| Incoming Interface | Branches |
| Outgoing Interface | WAN1, WAN2 |
| IPv4 Source Address | Branch network |
| IPv4 Destination Address | all |
| Action | Accept |
| NAT | Enabled |

4. Install the branch and hub policy packages.



Appendix A - Products used

The following product models and firmware were used in this guide:

| Product | Model | Firmware |
|--------------|--------------------------------------|-----------------|
| FortiOS | All models supported by FortiManager | 7.2.0 and later |
| FortiManager | All models | 7.2.0 and later |



Appendix B - Documentation references

Feature documentation:

• Multiple datacenters (primary/secondary gateways) section of the SD-WAN Architecture for Enterprise guide.

Solution hub:

• Secure SD-WAN



Appendix C - Troubleshooting

The following debug commands can be used to troubleshoot SD-WAN issues:

| Command | Description |
|--|---|
| diag vpn ike gateway list | Confirm IPsec is up |
| get router info bpg summary | Confirm BGP is up and exchanging routes |
| diagnose sys sdwan health-check status HUB1_HC | Confirm hub device is reachable through SLA |







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