



# FortiManager - Examples

Version 6.4.0

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# TABLE OF CONTENTS

<b>Change Log</b>	<b>6</b>
<b>Introduction</b>	<b>7</b>
<b>SD-WAN with ADVPN - single hub</b>	<b>8</b>
Adding FortiGate devices to FortiManager	9
Configuring overlay connections	10
Configuring VPN Manager	11
Verifying ADVPN configuration in FortiGate	17
Mapping underlay interfaces	18
Creating policy packages	19
Installing policy packages	21
Configuring tunnel interfaces and dynamic mapping	21
Fixing the settings in the policy package	23
Configuring dynamic routing	25
Configuring the router-bgp on the branches	25
Configuring the router BGP on the hub	26
Verifying the BGP routes	28
Configuring the ADVPN policy route on the FortiGate hub	29
Configuring SD-WAN	29
Enabling central management	30
Creating SD-WAN interface members	30
Creating health-check servers	32
Creating SD-WAN templates	32
Adding SD-WAN zones to policies	34
Using Intelligent Application Steering and Link Fail-over	34
<b>SD-WAN with ADVPN - dual hub</b>	<b>37</b>
Topology	37
Naming conventions	38
Adding FortiGate devices to FortiManager	39
Creating device groups	39
Adding FortiGates to device groups	40
Retrieving FortiGate device configuration	41
Importing device policies and mapping interfaces	41
Creating meta fields	42
Setting meta field values for all FortiGates	43
Creating underlay WAN links	43
Configuring overlay connections	44
Creating VPN communities	45
Adding gateways to VPN communities	47
Installing default policy packages	51
Enabling ADVPN and adding overlay IDs	52
Configuring dynamic routing	55
Configuring BGP on spokes	55
Configuring BGP on hubs	56
Verifying the BGP routes	58

Configuring SD-WAN for internal traffic .....	59
Enabling SD-WAN central management .....	59
Configuring normalized interfaces .....	59
Configuring SD-WAN interface members .....	60
Creating a loopback interface .....	61
Creating health check servers .....	61
Creating SD-WAN templates for branches .....	61
Configuring SD-WAN rules .....	62
Configuring firewall policies .....	65
Disabling stateful inspection on hubs .....	66
Configuring SD-WAN for Internet traffic .....	67
Configuring SD-WAN interface members .....	67
Creating health-check servers .....	67
Editing SD-WAN templates for branches .....	68
Configuring performance SLA .....	69
Creating SD-WAN rules for DIA/RIA .....	71
Updating firewall policies .....	73
Configuring the static routes .....	74
Interconnecting data centers .....	74
Configuring hub to hub tunnels .....	75
Updating firewall policies .....	75
Configuring hub to hub routing .....	76
<b>Device Manager .....</b>	<b>78</b>
Exporting a policy package from one FortiManager to another .....	78
<b>VPN Manager .....</b>	<b>80</b>
Configuring a full mesh VPN topology within a VPN console .....	80
<b>FortiSwitch Manager .....</b>	<b>87</b>
Using central management .....	87
Enabling FortiSwitch central management .....	87
Importing and editing FortiSwitch templates .....	88
Creating FortiSwitch templates .....	89
Assigning templates to FortiSwitch devices .....	92
Using per-device management .....	92
Enabling FortiSwitch per-device management .....	93
Configuring FortiSwitch profiles .....	93
Configuring FortiSwitch ports .....	94
Installing changes to FortiSwitch devices .....	95
Upgrading FortiSwitch firmware .....	97
Using zero touch deployment for FortiSwitch .....	98
<b>System Settings .....</b>	<b>100</b>
Configuring and debugging FortiManager HA clusters .....	100
Configuring the primary FortiManager unit in an HA cluster .....	100
Configuring backup FortiManager units in an HA cluster .....	101
Generating and downloading HA debug logs .....	101
Creating administrator accounts with restricted access .....	102
Restricting administrator access to ADOMs .....	102
Restricting administrator access to device groups .....	104



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Restricting administrator access to policy packages .....	106
<b>Others .....</b>	<b>107</b>
Managing FortiAnalyzer from FortiManager .....	107
Adding FortiAnalyzer to FortiManager .....	107
Viewing managed FortiAnalyzer behavior .....	111
Centrally configuring FortiGate to send logs to managed FortiAnalyzer .....	112
Viewing logs and reports for managed FortiAnalyzer units .....	112
Managing multiple FortiAnalyzer units .....	113
Troubleshooting managed FortiAnalyzer units .....	114
Creating a third party blocklist provider workflow .....	115

# Change Log

Date	Change Description
2020-12-16	Initial release.
2021-08-23	Added <a href="#">SD-WAN with ADVPN - dual hub on page 37</a> .
2022-12-15	Updated <a href="#">Adding gateways to VPN communities on page 47</a> .

# Introduction

This document serves as a reference guide to common FortiManager 6.4 configuration and deployment scenarios. The scope of this document is to explain specific examples and include information required for those examples to work. The examples rely on the other documents to provide full product information.



For further FortiManager information, refer to the [FortiManager Administration Guides](#) available on the [Fortinet Docs Library](#).

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This section includes configuration examples for FortiManager 6.4:

- [SD-WAN with ADVPN - single hub on page 8](#)
- [SD-WAN with ADVPN - dual hub on page 37](#)
- [Device Manager on page 78](#)
- [VPN Manager on page 80](#)
- [FortiSwitch Manager on page 87](#)
- [System Settings on page 100](#)
- [Others on page 107](#)

# SD-WAN with ADVPN - single hub



You can use this section with FortiManager 6.4.1. and later that supports normalized interfaces and zones.

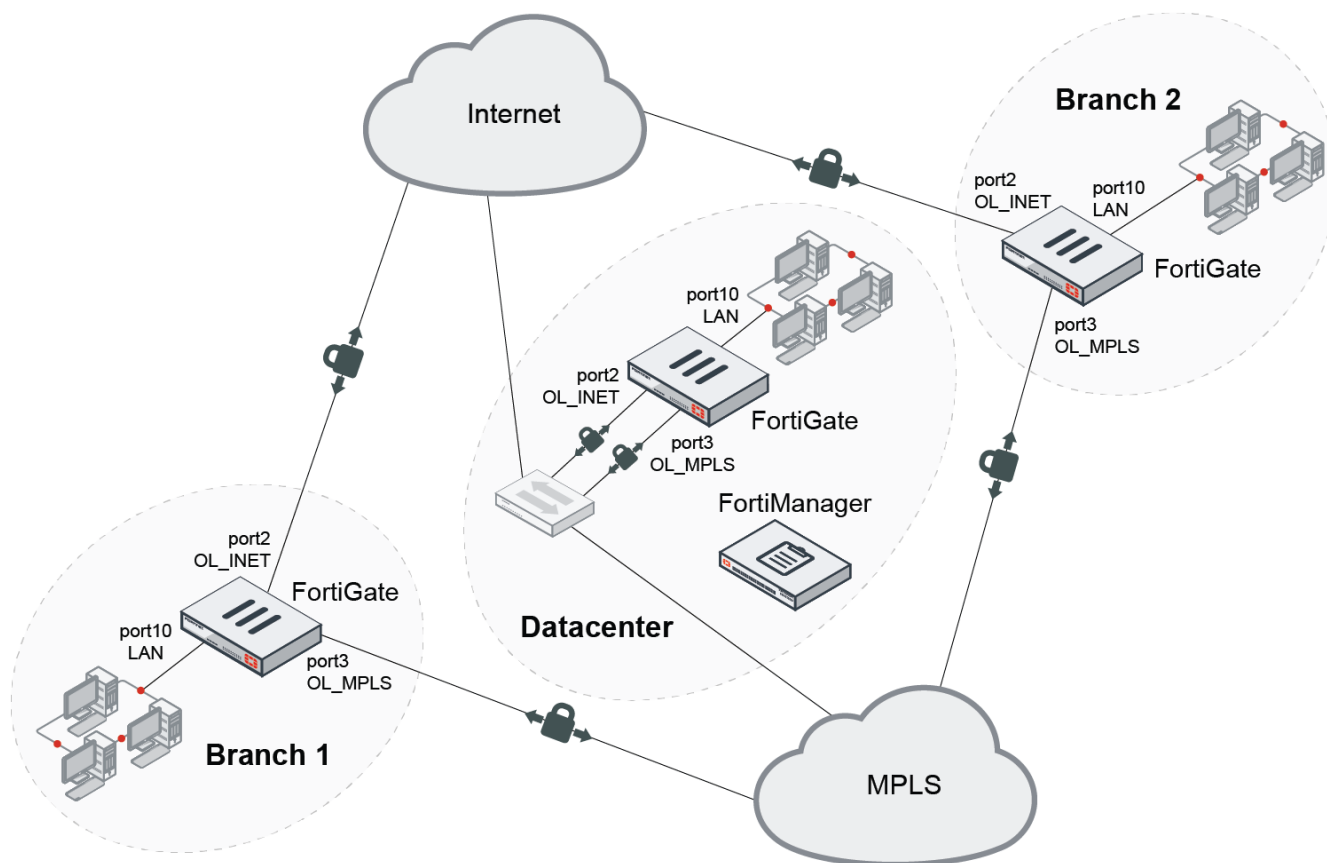
This section provides an understanding of the Fortinet secure SD-WAN configuration. The main objective of this section is to provide details on how to configure SD-WAN to cover the following use cases:

- ADVPN
- SD-WAN

In our example, we have a FortiGate at the Datacenter (FGT-DC6), another FortiGate at Branch 1 (FGT-6), and one more FortiGate at Branch 2 (FGT-7). All the FortiGates have two links:

- INET: To simulate a connection from the branch to the datacenter
- MPLS: To simulate a backup connection from the branch to the datacenter

From both the branch FortiGates you will create IPsec tunnels OL\_INET (over port2) and OL\_MPLS (over port3) to the datacenter FortiGate.



The configuration in this example uses the following interfaces and IP addresses:

FortiGate	INET	MPLS	LAN	OL_INET	OL_MPLS
<b>Datacenter (FGT-DC6)</b>	port2: 172.20.10.5 /24	port3: 172.20.9.5 /24	port10: 10.200.1.6/24	10.254.50.1	10.254.51.1
	Default Gateway: 172.20.10.254	Default Gateway: 172.20.9.254			
<b>Branch 1 (FGT-6)</b>	port2: 172.20.11.6/24	port3: 172.20.12.6 /24	port10: 10.100.6.1/24	10.254.50.2	10.254.51.2
	Default Gateway: 172.20.11.254	Default Gateway: 172.20.12.254			
<b>Branch 2 (FGT-7)</b>	port2: 172.20.11.7/24	port3: 172.20.12.7 /24	port10: 10.100.7.1/24	10.254.50.3	10.254.51.3
	Default Gateway: 172.20.11.254	Default Gateway: 172.20.12.254			

This section describes the following steps to configure a SD-WAN with ADVPN for a single hub deployment:

1. [Adding FortiGate devices to FortiManager on page 9.](#)
2. [Configuring overlay connections on page 10.](#)
3. [Configuring dynamic routing on page 25.](#)
4. [Configuring SD-WAN on page 29.](#)
5. [Using Intelligent Application Steering and Link Fail-over on page 34.](#)

## Adding FortiGate devices to FortiManager

Adding the datacenter FortiGate and the two branch office FortiGates to FortiManager involves the following steps:

1. Adding the FortiGates to FortiManager.
2. Retrieving the FortiGate device configuration settings.
3. Importing the FortiGate device policies and establishing synchronization.

**To add a FortiGate device using the *Discover* mode on FortiManager:**

1. Go to *Device Manager > Device & Groups*.
2. In the toolbar, click *Add Device*. The *Add Device* wizard opens.
3. Select *Discover*, and then follow the prompts to configure the device settings.

**To retrieve the FortiGate device configuration settings:**

1. Go to *Device Manager > Device & Groups*, and select a device group.
  2. In the tree menu, select a device. The content pane displays the device dashboard.
  3. In the dashboard, locate the *Configuration and Installation Status* widget.
  4. In the *Total Revisions* row, click *Revision History*.
  5. In the *Configuration Revision History* dialog box, click *Retrieve Config*.
- View the current configuration running on the device. If there are differences between the configuration file on the device and the configuration file in the repository, a new revision is created and assigned a new ID number.

**To import the FortiGate device policies:**

1. Go to *Device Manager > Device & Groups*.
  2. In the device pane, right-click a device, and select *Import Policy* to launch the *Import Policy* wizard.
- This wizard allows you to import interface maps, policy databases, and objects. Default or per-device mapping must exist or the installation will fail.



After initially importing policies from the device, make all the changes related to policies and objects in the *Policy & Objects* module.

Making changes directly on the FortiGate device will require reimporting policies to resynchronize the policies and objects.

After you have successfully added the FortiGates, retrieved the configuration settings, and imported the policies to synchronize, go to *Device Manager > Device & Groups* to view the registered FortiGates:

Device Manager > Device & Groups									
ADOM: SD-WAN-642									
3 Devices Total									
0 Devices Connection Down									
0 Devices Device Config Modified									
0 Devices Policy Package Modified									
Device Name	Config Status	Policy Package Status	Firmware Version	Host Name	IP Address	Platform	Description		
DC6-FGT (1)	Auto-update	DC6-FGT_root	FortiGate 6.4.2.build1723 (GA)	FGT-DC6	100.64.1.194	FortiGate-VM64			
SD-WAN-156	Synchronized	SD-WAN-156	FortiGate 6.4.2.build1723 (GA)	FGT-6	100.64.1.156	FortiGate-VM64			
SD-WAN-157	Auto-update	SD-WAN-156	FortiGate 6.4.2.build1723 (GA)	FGT-7	100.64.1.157	FortiGate-VM64			

## Configuring overlay connections

Creating and configuring overlay connections involves the following steps:

1. [Configuring VPN Manager on page 11.](#)
2. [Mapping underlay interfaces on page 18.](#)
3. [Creating policy packages on page 19.](#)
4. [Installing policy packages on page 21.](#)
5. [Configuring tunnel interfaces and dynamic mapping on page 21.](#)
6. [Fixing the settings in the policy package on page 23.](#)

## Configuring VPN Manager

We need to create two overlay connections to create two secure links to the datacenter and then implement SD-WAN among those links. In order to create the two overlay connections, we need to create VPN communities and add nodes to those communities, from the *VPN Manager*.

This section involves the following steps:

1. [Creating VPN communities on page 11](#)
2. [Adding nodes to VPN communities on page 12](#)

### Creating VPN communities

We will use the dial-up topology to create the two overlays, one for the internet connection (OL\_INET) and one for the MPLS network (OL\_MPLS), by creating two VPN communities.

#### To create a VPN Community from the GUI:

1. Go to *VPN Manager > IPsec VPN*.
2. In the toolbar, click *Create New*. The *VPN Topology Setup Wizard* dialog appears.
3. Enter a name for the topology, such as *OL\_INET*.
4. In the *Choose VPN topology* field, select *Dial up*.
5. Click *Next*.
6. Complete the setup as required in the wizard.



Ensure that *VPN Zone* is disabled while completing the dial-up topology setup. Enabling *VPN Zone* and setting it to *Create Default Zones*, creates a dynamic interface by default. SD-WAN does not support dynamic interfaces.

---

7. Click OK. The VPN community is created.

Edit VPN Community

Name

OL\_INET

Description

Description

Topology

Dial up

Authentication

Pre-shared Key

Certificates

☐ Generate (random)
☒ Specify

.....

Encryption

IKE Security (Phase 1) Properties

IKE Version

1

2

#	Encryption	Authentication	
1	AES128	SHA256	+
2	AES256	SHA256	+

IPsec Security (Phase 2) Properties

#	Encryption	Authentication	
1	AES128	SHA256	+
2	AES256	SHA256	+

VPN Zone

OFF

IKE Security Phase 1 Advanced Properties

Diffie-Hellman Group(s)

☐ 1
☐ 2
☒ 5
☒ 14
☐ 15
☐ 16

☐ 17
☐ 18
☐ 19
☐ 20
☐ 21
☐ 27

☐ 28
☐ 29
☐ 30
☐ 31
☐ 32

OK

Cancel

Similarly, create another VPN community called *OL\_MPLS* for the MPLS network.

## Adding nodes to VPN communities

Once we have created the *OL\_INET* and *OL\_MPLS* VPN communities, we need to add hub and spoke nodes to both these communities. The datacenter will act as a hub and the branches will act as spokes.

### To add a branch to the *OL\_INET* VPN community from the GUI:

1. Go to *VPN Manager > IPsec VPN*.
2. In the tree menu, click *OL\_INET*.
3. In the toolbar, click *Create New > Managed Gateway*. The *VPN Gateway Setup Wizard - OL\_INET* dialog appears.
4. Select a *Protected Subnet*, and click *OK*.
5. Set the *Role* field to *Spoke*.



6. Select a branch FortiGate from the *Device* dropdown, and click *Next*.
7. Complete the setup as required in the wizard.



While completing the managed gateway setup:

- Ensure to toggle *Enable IP Assignment* to *OFF*.
  - Ensure to toggle *Add Route* to *OFF*.
  - Under *Advanced Options*, ensure to toggle *net-device* to *OFF*, and set the *tunnel-search* setting to *nexthop*.
-

8. Click **OK**. The branch is added to the *OL\_INET* VPN community.

#### Edit VPN Gateway

Protected Subnet	<div> <input type="text"/> <div> all IP/Netmask:0.0.0.0/0.0.0.0 1 Entry Selected </div> </div>
Role	<input type="radio"/> Hub <input checked="" type="radio"/> Spoke
Device	<div> <span>↑</span> FGT-6 </div>
Default VPN Interface	<div> <span>🖨</span> port2 </div>
Local Gateway	<input type="text" value="0.0.0.0"/>
Local ID	<input type="text"/>
Routing	<input checked="" type="radio"/> Manual (via Device Manager) <input type="radio"/> Automatic
XAUTH Type	<input checked="" type="radio"/> Disable <input type="radio"/> Client
Enable IKE Configuration Method ("mode config")	<input type="checkbox"/> OFF
Enable IP Assignment	<input type="checkbox"/> OFF
Add Route	<input type="checkbox"/> OFF
Advanced Options <span>▼</span>	
banner	<input type="text"/> <div>0/1024</div>
dns-mode	<div>manual</div>
domain	<input type="text"/>
exchange-interface-ip	<input type="checkbox"/> OFF
hub-public-ip	<input type="text"/>
net-device	<input type="checkbox"/> OFF
public-ip	<input type="text"/>
route-overlap	<div></div>
spoke-zone	<div>None</div>
tunnel-search	<div>nexthop</div>

Similarly, add the other branch to the *OL\_INET* VPN community.

#### To add a hub to the *OL\_INET* VPN community from the GUI:

1. Go to *VPN Manager > IPsec VPN*.
2. In the tree menu, click *OL\_INET*.

3. In the toolbar, click *Create New > Managed Gateway*. The *VPN Gateway Setup Wizard - OL\_INET* dialog appears.
4. Select a *Protected Subnet*, and click *OK*.
5. Set the *Role* field to *Hub*.
6. Select the datacenter FortiGate from the *Device* dropdown, and click *Next*.
7. Complete the setup as required in the wizard.



While completing the managed gateway setup:

- Ensure to select *Accept any peer ID* for *Peer Type*.
  - Ensure to toggle both *Enable IKE Configuration Method* and *DHCP Server* settings to *OFF*.
  - Under *Advanced Options*, ensure to toggle *net-device* to *OFF*, and set the *tunnel-search* setting to *nexthop*.
-

8. Click OK. The hub is added to the *OL\_INET* VPN community.

Edit VPN Gateway

Protected Subnet

all  
IP/Netmask:0.0.0.0/0.0.0.0

1 Entry Selected

Role

☒ Hub ☐ Spoke

Device

FGT-DC6

Default VPN Interface

port2

Hub-to-Hub Interface

None

(Required for multiple Hubs)

Local Gateway

0.0.0.0

Local ID

Routing

☒ Manual (via Device Manager) ☐ Automatic

Summary Network(s)

Seq#	Network	Priority
1	<input type="text"/>	1

Peer Type

☒ Accept any peer ID  
☐ Accept this peer ID   
☐ Accept a dialup group   
☐ Accept peer   
☐ Accept peer group

XAUTH Type

☒ Disable ☐ PAP Server ☐ CHAP Server ☐ AUTO Server

Enable IKE Configuration Method ("mode config")

☐ OFF

DHCP Server

☐ OFF

Default Gateway

0.0.0.0

DNS Service

☐ Use System DNS Setting ☒ Specify

DNS Server #1

0.0.0.0

DNS Server #2

0.0.0.0

DNS Server #3

0.0.0.0

Netmask

255.255.255.255

OK

Cancel

Once you have added both the branches and the hub to the *OL\_INET* VPN community, do the same for *OL\_MPLS* VPN community as well.

Once you have configured the *VPN Manager*, your configuration should appear as follows:

VPN Manager			
ADOM: SD-WAN-642			
VPN Community			
<div> <div>All VPN Communities</div> <div> <div>OL_INET</div> <div>OL_MPLS</div> </div> </div>			
Name	Gateways	Authentication	Description
<input type="checkbox"/> OL_INET	<div>3 Gateways</div> <div> <div>DC6-FGT [root]</div> <div>SD-WAN-156 [root]</div> <div>SD-WAN-157 [root]</div> </div>	Pre-shared Key	
<input checked="" type="checkbox"/> OL_MPLS	<div>3 Gateways</div> <div> <div>DC6-FGT [root]</div> <div>SD-WAN-156 [root]</div> <div>SD-WAN-157 [root]</div> </div>	Pre-shared Key	

## Verifying ADVPN configuration in FortiGate

When configuring the VPN manager, take into account that the final outcome you want to have on the FortiGate is shown the configurations below.

The configuration will be available on the FortiGates only after they are installed from FortiManager. The installation is described later in the guide. These configurations are required for ADVPN to work. At this point you don't need to install the configurations on the FortiGates.

### Example configurations

#### Branch FGT-6

```
config vpn ipsec phase1-interface
  edit "OL_MPLS_0"
    set interface "port3"
    set ike-version 2
    set comments "[created by FMG VPN Manager]"
    set proposal aes128-sha256 aes256-sha256
    set keylife 28800
    set peertype any
    set remote-gw 172.20.9.5
    set net-device disable
    set psksecret ENC ***
  next
  edit "OL_INET_0"
    set interface "port2"
    set ike-version 2
    set comments "[created by FMG VPN Manager]"
    set proposal aes128-sha256 aes256-sha256
    set keylife 28800
    set peertype any
    set remote-gw 172.20.10.5
    set net-device disable
    set psksecret ENC ***
  next
end
```

#### Branch FGT-7

Similar configuration as FGT-6

#### Datacenter DC-6

```
config vpn ipsec phase1-interface
  edit "OL_MPLS_0"
    set type dynamic
    set interface "port3"
    set ike-version 2
    set dpd on-idle
    set comments "[created by FMG VPN Manager]"
    set proposal aes128-sha256 aes256-sha256 aes128gcm-prfsha256 aes256gcm-prfsha384
      chacha20poly1305-prfsha256
    set keylife 28800
```

```

        set peertype any
        set dpd-retryinterval 60
        set net-device disable
        set tunnel-search nexthop
        set add-route disable
        set psksecret ENC ***
    next
        edit "OL_INET_0"
        set type dynamic
        set interface "port2"
        set ike-version 2
        set dpd on-idle
        set comments "[created by FMG VPN Manager]"
        set proposal aes128-sha256 aes256-sha256 aes128gcm-prfsha256 aes256gcm-prfsha384
            chacha20poly1305-prfsha256
        set keylife 28800
        set peertype any
        set dpd-retryinterval 60
        set net-device disable
        set tunnel-search nexthop
        set add-route disable
        set psksecret ENC ***
    next
end

```

## Mapping underlay interfaces

We need to create normalized interfaces to map the overlay links to the underlay links. Normalized interfaces allows the new interfaces to be used when creating policies.

Create the following normalized interfaces:

- OL\_INET\_0
- OL\_MPLS\_0

Normalized interfaces for the following ports should have been created by default when you imported the policy package from FortiGate:

- Port10
- Port2
- Port3

### To create a normalized interface:

1. Go to *Policy & Objects > Object Configurations*.
2. In the tree menu, go to *Normalized Interface > Normalized Interface*.
3. In the toolbar, click *Create New*. The *Create New Normalized Interface* dialog box is displayed.
4. In the *Name* box, type *OL\_INET\_0* for the normalized interface.
5. Under *Per-Device Mapping*, click *Create New*. The *Per-Device Mapping* dialog box is displayed.
  - a. In the *Mapped Device* list, select a device.
  - b. In the *Mapped Interface Name* list, select an interface.
  - c. Click *OK*.

The mapped interface is added.

- d. Repeat this procedure to add a mapping for each device.
6. Click **OK**.  
The normalized interface is created.
7. Repeat this procedure to create a normalized interface named *OL\_MPLS\_0*.  
You can use the mapped interfaces in policies.

Normalized Interface	Mapping Rule	Mapped Interface/Zone	Description	Created Time	Last Modified
OL_INET_0	Per-device (DC6-FGT (root))	OL_INET_0		2020-10-12 21:53:36	admin/2020-10-12 21:53:36
	Per-device (SD-WAN-156 (root))	OL_INET_0			
	Per-device (SD-WAN-157 (root))	OL_INET_0			
	Default	OL_INET_0			
OL_MPLS_0	Per-device (DC6-FGT (root))	OL_MPLS_0		2020-10-12 21:54:11	admin/2020-10-12 21:54:11
	Per-device (SD-WAN-156 (root))	OL_MPLS_0			
	Per-device (SD-WAN-157 (root))	OL_MPLS_0			
	Default	OL_MPLS_0			

## Creating policy packages

Create the following policy packages to install on the FortiGates:

- Policy package for the hub
- Policy package for the branches

After you create policy packages, you'll add firewall policies to each policy package.

### To create a policy package:

1. Go to *Policy & Objects > Policy Packages*.
2. In the toolbar, click *Policy Package > New*.
3. In the *Name* box, type *DC6*, and click **OK**.
4. Repeat this procedure to create a policy package named *SD-WAN-156* for branches.

For information about creating policy packages, go to the [FortiManager Document Library > FortiManager Administration Guide > Firewall Policy & Objects > Managing policy packages > Create new policy packages](#).

### To add firewall policies to policy packages:

1. Go to *Policy & Objects > Policy Packages*.
2. In the tree menu, select a policy package.
3. In the content pane, click *Create New*. By default, policies will be added to the bottom of the list, but above the *Implicit* policy.
4. Configure the firewall policy settings, and click **OK**.

Create the following set of policies for the branches:

- Branch to overlay
- Overlay to branch

Policy Packages

Object Configurations

ADOM: SD-WAN-622

admin

Policy Package

Install

ADOM Revisions

Tools

Collapse All

Object Selector

Search...

DC5\_root

SD-WAN-154

IPv4 Policy

IPv4 Virtual Wire Pair Policy

IPv6 Policy

IPv6 Virtual Wire Pair Policy

NAT46 Policy

NAT64 Policy

Proxy Policy

IPv4 DoS Policy

IPv6 DoS Policy

IPv4 Interface Policy

IPv6 Interface Policy

Multicast Policy

IPv4 Local In Policy

IPv6 Local In Policy

Traffic Shaping Policy

Authentication Rules

Installation Targets

default

Policy Blocks (0)

Create New

Edit

Delete

Section

Policy Block

Search

	#	Name	From	To	Source	Destination	Schedule	Service	Users	Action
<input type="checkbox"/>	1		any	OL_INET_0 OL_MPLS_0 port2 port3	all	all	always	ALL		Accept
<input type="checkbox"/>	2	To-client	OL_INET_0 OL_MPLS_0 port2 port3	port10	all	all	always	ALL		Accept
<input type="checkbox"/>	Implicit (3-3 / Total: 1)									
<input type="checkbox"/>	3	Implicit Deny	any	any	all	all	always	ALL		Deny

Create the following set of policies for the hub:

- Overlay to DC
- Overlay to INET
- Branch to branch

Policy & Objects

Policy Packages

Object Configurations

ADOM: SD-WAN-622

admin

Policy Package

Install

ADOM Revisions

Tools

Collapse All

Object Selector

Search...

DC5\_root

IPv4 Policy

IPv4 Virtual Wire Pair Policy

IPv6 Policy

IPv6 Virtual Wire Pair Policy

NAT46 Policy

NAT64 Policy

Proxy Policy

IPv4 DoS Policy

IPv6 DoS Policy

IPv4 Interface Policy

IPv6 Interface Policy

Multicast Policy

IPv4 Local In Policy

IPv6 Local In Policy

Traffic Shaping Policy

Authentication Rules

Installation Targets

SD-WAN-154

default

Policy Blocks (0)

Create New

Edit

Delete

Section

Policy Block

Search

Filter

	#	Name	From	To	Source	Destination	Schedule	Service	Users	Action
<input type="checkbox"/>	1	Overlay to DC	OL_INET_0 OL_MPLS_0	port10	all	all	always	ALL		Accept
<input type="checkbox"/>	2	To Internet Traf	OL_INET_0 OL_MPLS_0	port1	all	all	always	ALL		Accept
<input type="checkbox"/>	3	allow_internet2	port2 port3	port10	all	all	always	ALL		Accept
<input type="checkbox"/>	4	ADVPN	OL_INET_0 OL_MPLS_0	OL_INET_0 OL_MPLS_0	all	all	always	ALL		Accept
<input type="checkbox"/>	Implicit (5-5 / Total: 1)									
<input type="checkbox"/>	5	Implicit Deny	any	any	all	all	always	ALL		Deny

For information about creating firewall policies, go to the [FortiManager Document Library](#) > *FortiManager Administration Guide* > *Firewall Policy & Objects* > *Managing policies* > *Create new Firewall Policy*.



## Installing policy packages

Install the policy packages on the hub and branch FortiGates.

### To install a policy package:

1. Go to *Policy & Objects > Policy Packages*.
2. In the toolbar, click *Install > Install Wizard*.
3. Follow the steps in the install wizard to install the policy package.

For information about installing policy packages, go to the [FortiManager Document Library > FortiManager Administration Guide > Firewall Policy & Objects > Managing policy packages > Install a policy package](#).



After the policies are installed on the devices, FortiManager may make the following modifications to the FortiGate configurations:

- The *tunnel-search* property will no longer be set to *nexthop* on the spokes.
- The *auto-discovery-sender* and *auto-discovery-receiver* properties will no longer be enabled on the hub and spokes

You can use the GUI or scripts to correct the configuration; however, you should first complete the following step, [Configuring tunnel interfaces and dynamic mapping on page 21](#)

### To verify the policy packages were installed in the GUI:

1. Go to *Device Manager > Device & Groups*.
2. In the tree menu, click *Managed Devices*. In the *Policy Package Status* column, a check mark appears next to the package you installed.

## Configuring tunnel interfaces and dynamic mapping

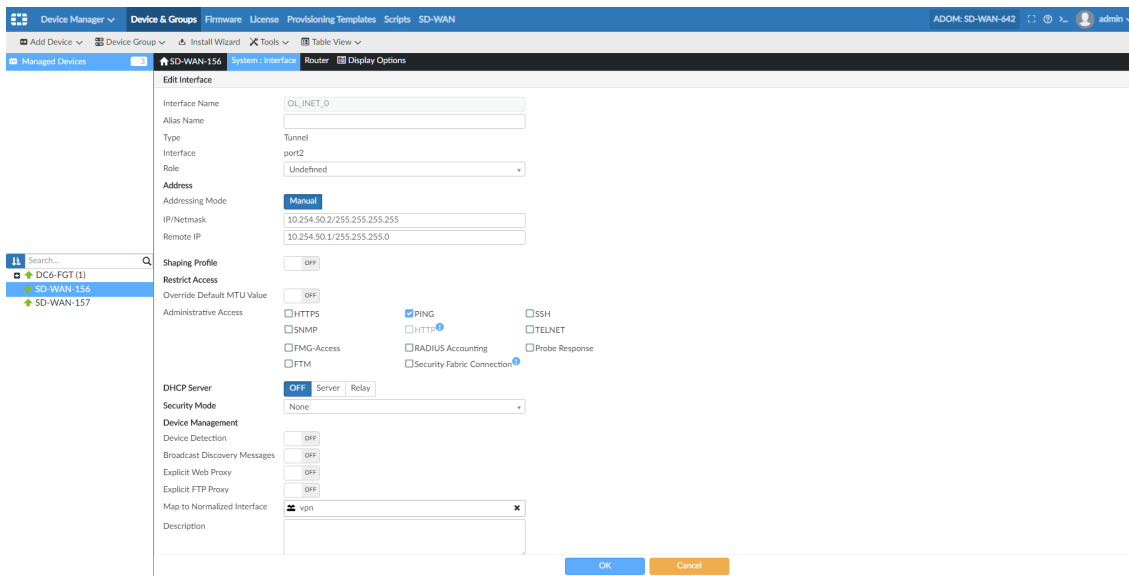
After the policy packages are installed on the FortiGates, ensure the tunnel interfaces for Port 2 and Port 3 are configured correctly.



After completing this task, you can fix the settings that were modified when [Installing policy packages on page 21](#) See [Fixing the settings in the policy package on page 23](#).

### To configure the tunnel interface address in the GUI:

1. Go to *Device Manager > Device & Groups*.
2. In the tree menu, select the device you want to configure.
3. Hover over the *System* tab and select *Interface*.
4. Select the tunnel interface, and click *Edit*.
5. Enter the tunnel address in the *IP/Netmask* and *Remote/IP* fields.



### To configure the branch devices in the CLI:

```
FGT1: config system interface
edit "OL_MPLS_0"
    set vdom "root"
    set ip 10.254.41.2 255.255.255.255
    set allowaccess ping
    set type tunnel
    set remote-ip 10.254.41.1 255.255.255.0
    set estimated-upstream-bandwidth 1500
    set estimated-downstream-bandwidth 500
    set snmp-index 113
    set interface "port3"
next
edit "OL_INET_0"
    set vdom "root"
    set ip 10.254.40.2 255.255.255.255
    set allowaccess ping
    set type tunnel
    set remote-ip 10.254.40.1 255.255.255.0
    set estimated-upstream-bandwidth 100
    set estimated-downstream-bandwidth 50
    set snmp-index 114
    set interface "port2"
next
end
```

```
FGT2: config system interface
edit "OL_MPLS_0"
    set vdom "root"
    set ip 10.254.41.3 255.255.255.255
    set allowaccess ping
    set type tunnel
    set remote-ip 10.254.41.1 255.255.255.0
    set estimated-upstream-bandwidth 1500
    set estimated-downstream-bandwidth 500
```

```
set snmp-index 113
set interface "port3"
next
edit "OL_INET_0"
set vdom "root"
set ip 10.254.40.3 255.255.255.255
set allowaccess ping
set type tunnel
set remote-ip 10.254.40.1 255.255.255.0
set estimated-upstream-bandwidth 100
set estimated-downstream-bandwidth 50
set snmp-index 114
set interface "port2"
next
end
```

### To configure the hub device in the CLI:

```
FGTDC: config system interface
edit "OL_MPLS_0"
set vdom "root"
set ip 10.254.41.1 255.255.255.255
set allowaccess ping
set type tunnel
set remote-ip 10.254.41.254 255.255.255.0
set snmp-index 114
set interface "port3"
next
edit "OL_INET_0"
set vdom "root"
set ip 10.254.40.1 255.255.255.255
set allowaccess ping
set type tunnel
set remote-ip 10.254.40.254 255.255.255.0
set snmp-index 115
set interface "port2"
next
end
```

## Fixing the settings in the policy package

After you have verified the configurations in the tunnel interfaces and dynamic mapping, fix the settings that were modified when you installed the configurations and policies. After you have fixed the configurations, ensure the devices are *Up*.



To complete this task, enable *CLI Configurations* in each device you want to configure.

---

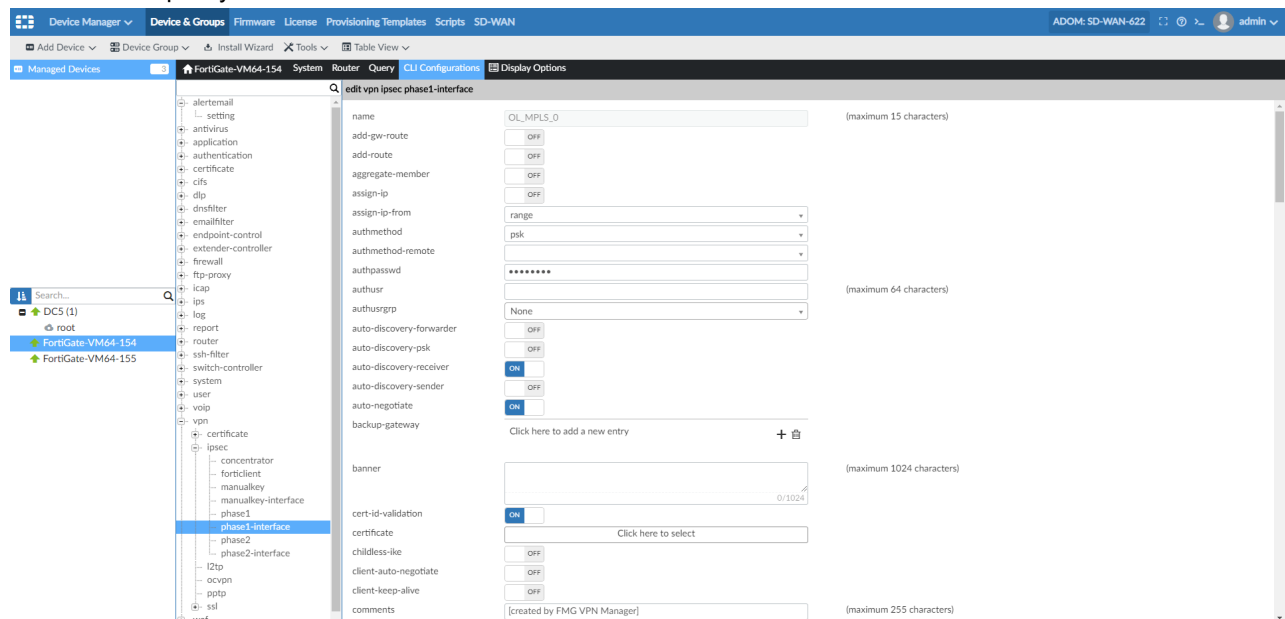
### To enable CLI configurations:

1. Go to *Device Manager > Device & Groups*.
2. In the tree menu, click *Managed Devices*, and then select a device from the list.

3. In the toolbar, click *Display Options*.
4. Click *Customize*.
5. Enable *CLI configurations*.

### To fix the configurations:

1. Go to *Device Manager > Device & Groups*.
2. In the tree menu, click *Managed Devices*, and then select a device from the list.
3. In the toolbar, click *CLI configuration*.
4. Go to *vpn > ipsec > phase1-interface*.
5. Select a policy from the list, and click *Edit*.
  - a. On the hub device, enable *auto-discovery-forwarder* and *auto-discovery-sender*, then configure the required parameters.
  - b. On the branch devices, enable *auto-discovery-recipient*, and then configure the required parameters.
  - c. Install the policy on the hub and branches.



### To ensure the devices are up:

1. Go to *VPN Manager > Monitor*.
2. In the tree menu, click *All VPN Communities*.
3. In the *Status* column, ensure the device status is *Up*.

Status	Device	P1 Name	Type	Remote Gateway	Uptime	P2 Name	Incoming Data
Up	DC6-FGT[root]	OL_INET_0_0	dynamic	172.20.11.6	2d 13h 4m 28s	OL_INET_0_0	130.7 MB
Up	DC6-FGT[root]	OL_INET_0_1	dynamic	172.20.11.7	2d 13h 4m 28s	OL_INET_0_0	130.7 MB
Up	DC6-FGT[root]	OL_MPLS_0_0	dynamic	172.20.12.6	2d 13h 4m 28s	OL_MPLS_0_0	130.7 MB
Up	DC6-FGT[root]	OL_MPLS_0_1	dynamic	172.20.12.7	2d 13h 4m 28s	OL_MPLS_0_0	130.7 MB
Up	SD-WAN-156[root]	OL_INET_0	automatic	172.20.10.5	2d 13h 4m 28s	OL_INET_0_0	55.3 MB
Up	SD-WAN-156[root]	OL_MPLS_0	automatic	172.20.9.5	2d 13h 4m 28s	OL_MPLS_0_0	55.3 MB
Up	SD-WAN-157[root]	OL_INET_0	automatic	172.20.10.5	2d 13h 4m 28s	OL_INET_0_0	55.3 MB
Up	SD-WAN-157[root]	OL_MPLS_0	automatic	172.20.9.5	2d 13h 4m 28s	OL_MPLS_0_0	55.3 MB

## Configuring dynamic routing

BGP configurations are required to ensure ADVPN works properly. We recommend using FortiManager to create CLI templates with meta data fields or scripts to execute advanced BGP configurations on the branches and hubs.

Configuring dynamic routing involves the following steps:

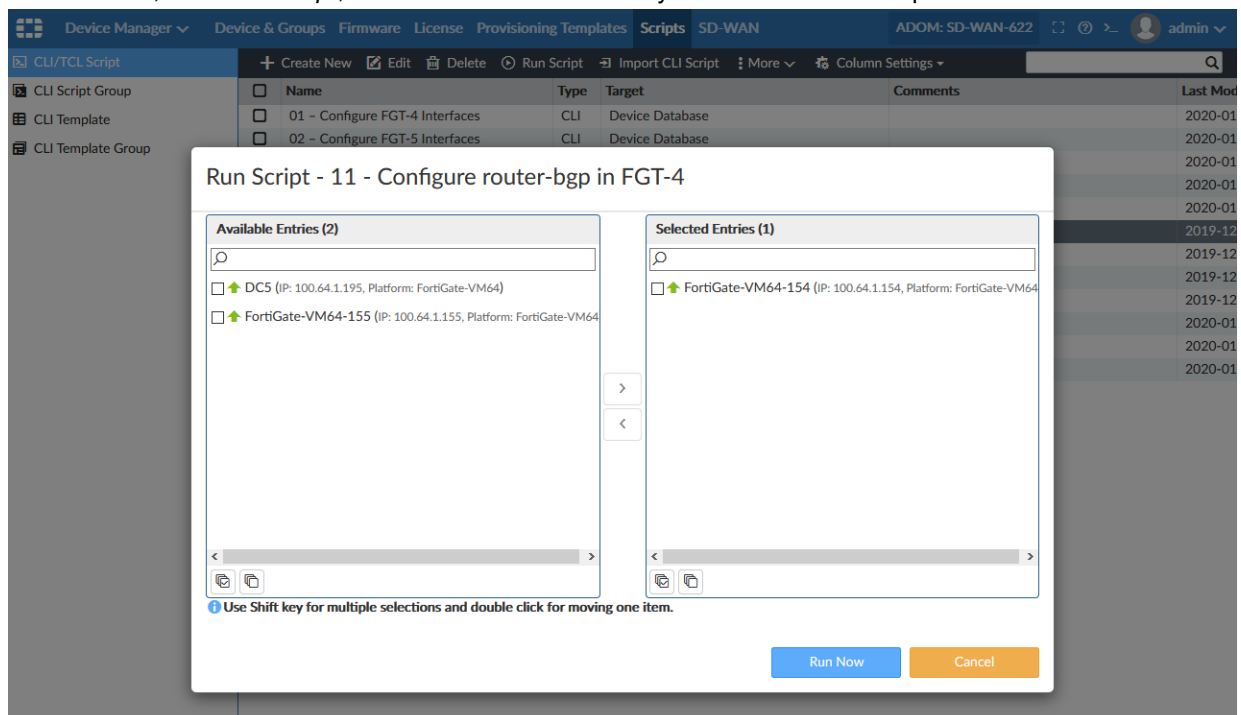
1. [Configuring the router-bgp on the branches on page 25.](#)
2. [Configuring the router BGP on the hub on page 26.](#)
3. [Verifying the BGP routes on page 28.](#)
4. [Configuring the ADVPN policy route on the FortiGate hub on page 29.](#)

## Configuring the router-bgp on the branches

Use a script to configure the router-bgp in the branches.

**To create the CLI script:**

1. Go to *Device Manager > Scripts*.
2. In the toolbar, click *Create New*.
3. Enter the script details such as the *Script Name*, *Type*, and *Run script on*.
4. In the *Script details* field, paste the script:
5. In the toolbar, click *Run Script*, and then select the devices you want to run the script on. Click *Run Now*.



### Branch script example

```
config router bgp
```

```
set as 65501
set router-id 10.254.40.2
set keepalive-timer 1
set holdtime-timer 3
set ebgp-multipath enable
set scan-time 5
set distance-external 1
config neighbor
  edit "10.254.40.1"
    set advertisement-interval 1
    set link-down-failover enable
    set soft-reconfiguration enable
    set remote-as 65500
    set keep-alive-timer 1
    set holdtime-timer 3
  next
  edit "10.254.41.1"
    set advertisement-interval 1
    set link-down-failover enable
    set soft-reconfiguration enable
    set remote-as 65500
    set keep-alive-timer 1
    set holdtime-timer 3
  next
end
config network
  edit 1
    set prefix 10.100.4.0 255.255.255.0
  next
end
end
```

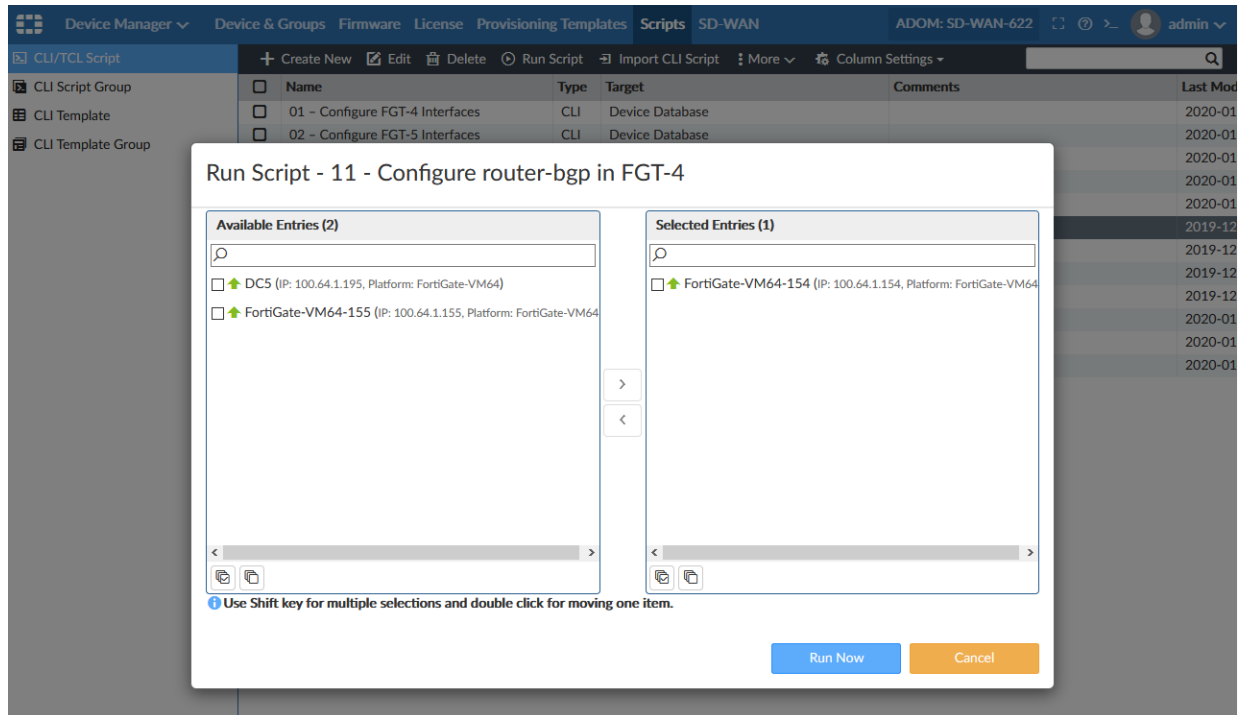
## Configuring the router BGP on the hub

Create and run a script to configure the router-bgp on the hub.

### To configure the router BGP on the hub:

1. Go to *Device Manager > Scripts*.
2. In the toolbar, click *Create New*.
3. Enter the script details such as the *Script Name*, *Type*, and *Run script on*.
4. In the *Script details* field, paste the script:

5. In the toolbar, click *Run Script*, and then select the devices you want to run the script on. Click *Run Now*.



## Example hub script

```
config vdom
  edit root

config router bgp
  set as 65500
  set router-id 10.10.40.1
  set ebgp-multipath enable
  set scan-time 5
  set graceful-restart enable

config aggregate-address
  edit 1
    set prefix 10.100.0.0 255.255.0.0
    set summary-only enable
  next
end
config neighbor
  edit "10.200.1.2"
    set remote-as 65500
  next
end

config neighbor-group
  edit "branch-peers-1"
    set advertisement-interval 1
    set link-down-failover enable
    set soft-reconfiguration enable
    set remote-as 65501
```

```
        set keep-alive-timer 1
        set holdtime-timer 3
    next
end

config neighbor-range
    edit 1
        set prefix 10.254.40.0 255.255.255.0
        set neighbor-group "branch-peers-1"
    next

    edit 2
        set prefix 10.254.41.0 255.255.255.0
        set neighbor-group "branch-peers-1"
    next
end

config network
    edit 1
        set prefix 10.200.1.0 255.255.255.0
    next

    edit 2
        set prefix 10.200.0.0 255.255.255.0
    next

    edit 3
        set prefix 10.200.3.0 255.255.255.0
    next
end

end

end
```

## Verifying the BGP routes

After you have configured the BGP routes in the hub and branches, use the routing table to verify the routes.

### Example BGP routes

#### Branch 1:

```
FGT-4 # get router info routing-table bgp
Routing table for VRF=0

B          10.100.0.0/16 [1/0] via 10.254.41.1, OL_MPLS_0, 01:17:15
[1/0] via 10.254.40.1, OL_INET_0, 01:17:15
B          10.200.1.0/24 [1/0] via 10.254.41.1, OL_MPLS_0, 01:17:15
[1/0] via 10.254.40.1, OL_INET_0, 01:17:15
```



**Branch 2:**

```
FGT-5 # get router info routing-table bgp
Routing table for VRF=0
B      10.100.0.0/16 [1/0] via 10.254.41.1, OL_MPLS_0, 00:23:24
[1/0] via 10.254.40.1, OL_INET_0, 00:23:24
B      10.200.1.0/24 [1/0] via 10.254.41.1, OL_MPLS_0, 00:23:24
[1/0] via 10.254.40.1, OL_INET_0, 00:23:24
```

**Hub**

```
FGT-DC-5 # get router info routing-table bgp
Routing table for VRF=0
B      10.100.0.0/16 [200/0] is a summary, Null, 1d03h30m
B      10.100.4.0/24 [20/0] via 10.254.41.2, OL_MPLS_0, 01:18:57
[20/0] via 10.254.40.2, OL_INET_0, 01:18:57
B      10.100.5.0/24 [20/0] via 10.254.41.3, OL_MPLS_0, 00:23:52
[20/0] via 10.254.40.3, OL_INET_0, 00:23:52
```

## Configuring the ADVPN policy route on the FortiGate hub

In ADVPN, the hub devices forward the data packets to the spokes before the shortcut is established. To prevent the hub from using ECMP to send traffic to the spokes, create and implement a route policy.

**To configure the policy route in FortiManager:**

```
config router policy
  edit 1
    set input-device "OL_MPLS_0"
    set output-device "OL_MPLS_0"
  next
  edit 2
    set input-device "OL_INET_0"
    set output-device "OL_INET_0"
  next
end
```

## Configuring SD-WAN

After you have configured the overlay and tunnel routes, configure SD-WAN for branches. Configuring SD-WAN involves the following steps:

1. [Enabling central management on page 30.](#)
2. [Creating SD-WAN interface members on page 30.](#)

3. [Creating health-check servers on page 32.](#)
4. [Creating SD-WAN templates on page 32.](#)
5. [Adding SD-WAN zones to policies on page 34.](#)

## Enabling central management

Enable central management so you can configure the settings once, and install them to one or more devices.

### To enable Central Management:

1. Go to *System Settings > All ADOMs*.
2. Double-click the ADOM to open it for editing.
3. Next to *Central Management*, select *SD-WAN*, and click *OK*.

## Creating SD-WAN interface members

Create the following SD-WAN interface members:

- OL\_MPLS
- OL\_INET
- port2
- port3

Keep the following considerations in mind:

Property	Description
<b>Name</b>	Ensure that you add the suffix <code>_0</code> for <i>OL_MPLS</i> and <i>OL_INET</i> to indicate overlay. For example, <i>OL_MPLS_0</i> and <i>OL_INET_0</i> .
<b>Gateway</b>	Make sure to specify the remote gateway for the overlay interfaces.
<b>Per-Device Mapping</b>	Toggle <i>ON</i> .
<b>Advanced Options</b>	
<b>Priority</b>	Make sure to specify the priority for the <i>OL_MPLS</i> and <i>OL_INET</i> interfaces is higher than <i>port2</i> and <i>port3</i> .  This will redirect the traffic that does not match an SD-WAN rule to the underlays in <i>port2</i> and <i>port3</i> , instead of using ECMP for all the interface members of the SD-WAN.

### To add SD-WAN interface members:

1. Go to *Device Manager > SD-WAN*.
2. In the tree menu, click *Interface Members*.
3. In the toolbar, click *Create New*.  
The *Create New WAN Interface* pane opens.
4. In the *Name* box, type a name for the interface, such as *OL\_MPLS\_0*.

5. In the *Normalized Interface* list, select the normalized interface.
6. Toggle *Per-Device Mapping* to *ON*.
7. Add per-device mappings:
  - a. Under *Per-Device Mapping*, click *Create New*.
  - b. In the *Mapped Device* list, select a device.
  - c. In the *Gateway* box, type the remote gateway.
  - d. Under *Advanced Options*, set *priority*.
  - e. Click *OK*.  
The per-device mapping is added.
  - f. Repeat this step to add all devices.
8. Expand *Advanced Options*, and set *priority*.
9. Click *OK*.  
The interface member is added.
10. Repeat this procedure to add all the interface members.

Interface Name	Per Device Mapping	Description
OL_INET_0	2 out of 3 SD-WAN-156 (root): Gateway: 10.254.50.2 Weight: 1 Cost: 1 Volume Ratio: 1 SD-WAN-157 (root): Gateway: 10.254.50.3 Weight: 1 Cost: 1 Volume Ratio: 1	
OL_MPLS_0	2 out of 3 SD-WAN-156 (root): Gateway: 10.254.51.2 Weight: 1 Cost: 1 Volume Ratio: 1 SD-WAN-157 (root): Gateway: 10.254.51.3 Weight: 1 Cost: 1 Volume Ratio: 1	
port2	2 out of 3 SD-WAN-156 (root): Gateway: 0.0.0.0 Weight: 1 Cost: 0 Volume Ratio: 1 SD-WAN-157 (root): Gateway: 0.0.0.0 Weight: 1 Cost: 0 Volume Ratio: 1	
port3	2 out of 3 SD-WAN-156 (root): Gateway: 0.0.0.0 Weight: 1 Cost: 0 Volume Ratio: 1 SD-WAN-157 (root): Gateway: 0.0.0.0 Weight: 1 Cost: 0 Volume Ratio: 1	

## OL\_INET\_0 configuration:

**Edit WAN Interface OL\_INET\_0**

Name: OL\_INET\_0

Description:

Normalized Interface: OL\_INET\_0

Gateway: 0.0.0.0

Weight: 1

Cost: 1

Volume Ratio: 1

Per-Device Mapping: ☒ ON

Name	VDOM	Gateway	Weight	Cost	Volume Ratio
SD-WAN-156	root	10.254.50.2	1	1	1
SD-WAN-157	root	10.254.50.3	1	1	1

**Advanced Options**

gateway6: ::

ingress-spillover-threshold: 0

priority: 1

source6: 0.0.0.0

source6: ::

spillover-threshold: 0

status: ☒ ON

## OL\_MPLS\_0 interface configuration:

The screenshot shows the 'Edit WAN Interface OL\_MPLS\_0' configuration page in FortiManager. The left sidebar contains a tree menu with 'SD-WAN Templates', 'Interface Members', 'Health-Check Servers', 'BGP Neighbors', and 'Monitor'. The main area is divided into two sections: 'Basic' and 'Advanced Options'.

**Basic Configuration:**

- Name: OL\_MPLS\_0
- Description: (empty)
- Normalized Interface: OL\_MPLS\_0
- Gateway: 0.0.0.0
- Weight: 1
- Cost: 1
- Volume Ratio: 1
- Per-Device Mapping: ON

**Advanced Options:**

- gateways: (empty)
- ingress-spillover-threshold: 0
- priority: 1
- source: 0.0.0.0
- sourced: (empty)
- spillover-threshold: 0
- status: ON

**Table: Per-Device Mapping**

Name	VDOM	Gateway	Weight	Cost	Volume Ratio
SD-WAN-156	root	10.254.51.2	1	1	1
SD-WAN-157	root	10.254.51.3	1	1	1

## Creating health-check servers

Create health-check servers to verify that real servers are able respond to network connection attempts. You will need to create a health-check server for the overlay and underlay topologies.

**To create a health-check server:**

1. Go to *Device Manager* > *SD-WAN*.
2. In the tree menu, click *Health-Check Servers*.
3. In the toolbar, click *Create New*. The *Create New WAN Detect Server* page opens.
4. Configure the Health-Check server settings, and click *OK*.

The screenshot shows the 'Health-Check Servers' configuration page in FortiManager. The left sidebar contains a tree menu with 'SD-WAN Templates', 'Interface Members', 'Health-Check Servers', 'BGP Neighbors', and 'Monitor'. The main area is divided into two sections: 'Basic' and 'Advanced Options'.

**Basic Configuration:**

- Server Name: Detect Server
- Per Device Mapping: (empty)
- Description: (empty)

**Advanced Options:**

- http: 10.200.1.10
- test\_dc: 10.200.1.1
- test\_internet: 10.201.1.1

## Creating SD-WAN templates

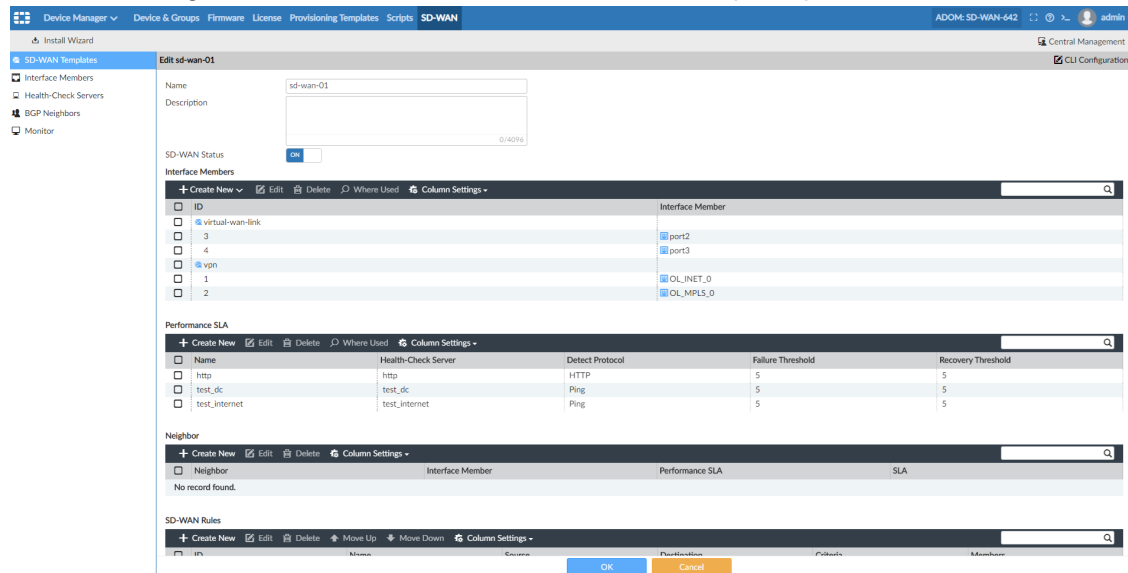
Create an SD-WAN template with the following zones and interface members for branch devices:

Zone	Interface members
virtual-wan-link	port2 port3
vpn	OL_INET_0 OL_MPLS_0

After you create the template, assign the template to the branch devices.

**To create an SD-WAN template for branch devices:**

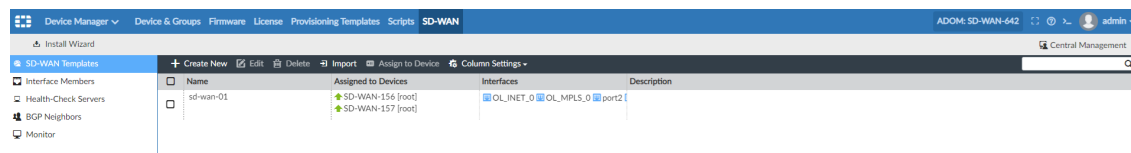
1. Go to *Device Manager > SD-WAN > SD-WAN Template*.
2. In the toolbar, click *Create New*. The *Create New* page opens.
3. In the *Name* box, type a name for the template, such as *sd-wan-01*.
4. Create an SD-WAN zone named *vpn*:
  - a. Under *Interface Members*, click *Create New > SD-WAN Zone*.
  - b. In the *Name* box, type a name, such as *VPN*, and click *OK*.  
The zone is created
5. Add SD-WAN members to the *vpn* zone:
  - a. Under *Interface Members*, click *Create New > SD-WAN Member*.
  - b. In the *Sequence Number* box, type a number for the interface.
  - c. In the *Interface Member* box, select the interface member, such as *OL\_INET\_0*.
  - d. In the *SD-WAN Zone* box, select *vpn*, and click *OK*.  
The interface member is added to the zone.
  - e. Repeat this procedure to add the *OL\_MPLS\_0* interface member to the zone.
6. Add the following SD-WAN members to the virtual-wan-link zone: *port2*, *port3*.



7. Click *OK* to save the template.

**To assign the SD-WAN template to the branch devices:**

1. In the *SD-WAN Templates* content pane, select the SD-WAN template.
2. In the toolbar, click *Assign to Device*. The *Assign to Device* window appears.
3. Select the branch devices, and click *OK*.



## Adding SD-WAN zones to policies

You can select SD-WAN zones in a policy. However, you cannot select SD-WAN interface members in a policy.

When you create an SD-WAN zone on the *Device Manager > SD-WAN* pane, a normalized interface should be automatically created on the *Policy & Objects > Object Configurations > Normalized Interfaces* pane. The description identifies it as an *SD-WAN Zone*.

### To view normalized interfaces for SD-WAN zones:

1. Go to *Policy & Objects > Object Configurations*.
2. In the tree menu, go to *Normalized Interface > Normalized Interface*.

The normalized interface named *vpn* is displayed that you created on the *Device Manager > SD-WAN* pane.

Normalized Interface	Mapping Rule	Mapped Interface/Zone	Description	Created Time	Last Modified
ss990_sun_intf					
vpn	Per-device (SD-WAN-156 (root))	vpn	SDWAN Zone	2020-10-12 23:01:31	admin/2020-10-12 23:19:49
	Per-device (SD-WAN-157 (root))	vpn			
	Default	vpn			

### To add SD-WAN zones to policies:

1. Go to *Policy & Objects > Policy Packages*.
2. Expand the policy package, and click the firewall policy.  
The firewall policy displays in the content pane.
3. In the content pane, double-click the firewall policy to open it for editing, and add the SD-WAN zones.

#	Name	From	To	Source	Destination	Schedule	Service	Users	Action	Security Profiles	Log
1		any	virtual-wan-link	all	all	always	ALL		Accept	no-inspection	Log Security
2	To-client	virtual-wan-link	port10	all	all	always	ALL		Accept	no-inspection	Log Security
Implicit (3/3 / Total: 1)											
3	Implicit Deny	any	any	all	all	always	ALL		Deny		No Log

4. Install the policy package to branch devices.

## Using Intelligent Application Steering and Link Fail-over

You can use FortiGate to load balance traffic depending on the application type and on the SLA. To do this, create application-based SD-WAN rules in FortiManager and then install the configurations on the branches.

### To use Intelligent Application Steering and Link Fail-over:

1. Create the following SD-WAN rules:
  - *Business Critical Cloud APP (Office365 and Azure and AWS)*: This traffic should always favor the INET underlay, in case SLA is not met or the underlay link fails, it can go through an overlay.
  - *Non-Business Critical Cloud APP (Facebook and Twitter)*: This traffic should only go through the underlay, in case of link failure, the traffic can stop working.

2. Enable FortiAnalyzer on the branches using CLI scripts
3. Install the configurations on the branches

**To create SD-WAN rules in the GUI:**

1. Go to *Device Manager > SD-WAN > SD-WAN Template*.
2. Click *Create New* in the content pane toolbar, or right-click and select *Create New*. The *Create New* page opens.
3. In the SD-WAN Rules toolbar, click *Create New*. The *Create New SD-WAN Rule* dialog-box opens.
4. Configure the SD-WAN rule settings, then click *OK*.



In the SD-WAN policy for Business Critical and Non-Business Critical Cloud App, make sure to enable the *Gateway* option. This allows to FortiGate to redirect correctly.

---

For information about creating SD-WAN rules, go to the [FortiManager Document Library](#) > *FortiManager Administration Guide > SD-WAN > SD-WAN templates*.

**To enable FortiAnalyzer on the branches:**

```
config log fortianalyzer setting
  set status enable
  set server "192.168.0.15"
  set upload-option realtime
  set serial <FMG_Serial Number>
  set certificate-verification disable
  set reliable enable
end
```

**To configure a FortiGate unit:**

1. Go to *Device Manager > Device & Groups*.
2. In the tree menu, select a device group.
3. In the content pane, select a device.
4. From the Install menu, select *Install Config*.
5. When the installation configuration is complete, click *Finish*.

After the installation is complete you will see the logs are on FortiAnalyzer. If you log in to the FortiGate WebUI you will notice an error message in the *Security Fabric Settings* page:



☒ FortiAnalyzer Logging

Use FortiManager ☒

IP address

Storage usage

⚠ FortiGate not authorized to send any log types. Please grant permission on logging device.

Upload option ☒ Real Time ☐ Every Minute ☐ Every 5 Minutes

SSL encrypt log transmission ☒

Allow access to FortiGate REST API ☒

Verify FortiAnalyzer certificate ☐

Run the following command on FortiManager CLI:

```
exe log device permission ALL all ena
```

---



# SD-WAN with ADVPN - dual hub



You can use the examples in this section with FortiManager 6.4.2 and later, which supports normalized interfaces and zones.

---

This section provides an example of configuring a dual hub SD-WAN topology with the following functionality:

- SD-WAN Zones
- SD-WAN for Internal Traffic (with ADVPN)
- SD-WAN for Internet Access (DIA / RIA)
- End-to-End Segmentation using VRFs on Hubs and Spokes
- ADVPN Shortcut Monitoring
- IKE Config Mode
- Reusable configuration using CLI Templates

This section includes the following topics about configuring SD-WAN with ADVPN for a dual hub deployment:

- [Topology on page 37](#)
- [Naming conventions on page 38](#)
- [Adding FortiGate devices to FortiManager on page 39](#)
- [Creating underlay WAN links on page 43](#)
- [Configuring overlay connections on page 44](#)
- [Configuring dynamic routing on page 55](#)
- [Configuring SD-WAN for internal traffic on page 59](#)
- [Configuring SD-WAN for Internet traffic on page 67](#)
- [Interconnecting data centers on page 74](#)

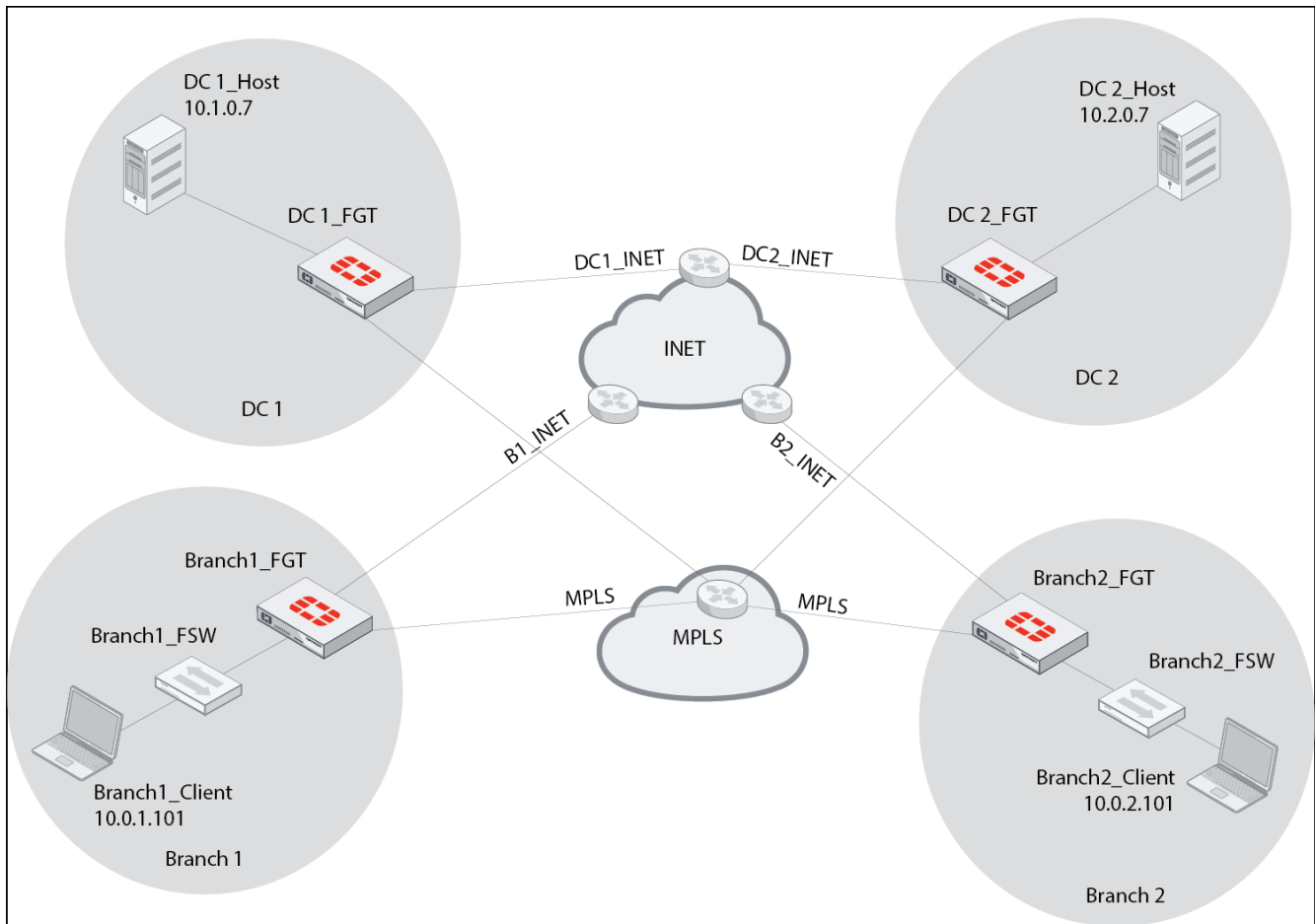
## Topology

This example includes two FortiGates acting as hubs (DC1\_Host and DC2\_Host) and two FortiGates acting as spokes (Branch1\_FGT and Branch2\_FGT).

Each FortiGate has two underlay WAN links:

- INET: simulates a local Internet breakout on each FortiGate
- MPLS: simulates a private connection between branches and datacenters

Overlay networks will be built on top of the underlay WAN links.



## Naming conventions

The examples in this guide often use the following variables:

Variable	Description	Value
ul-id	Underlay ID	1 for INET 2 for MPLS
branch-id	Branch ID	1 for Branch1 2 for Branch2
dc-id	Datacenter ID	1 for DC1 2 for DC2
overlay-id	Overlay ID	<ul-id><dc-id>

The `overlay-id` variable deserves a bit of an explanation. Because Spokes will build tunnels to each of the Hubs over each of the underlays, effectively we will have 4 separate overlay networks. And we will identify them by the combination of the other two variables (<ul-id><dc-id>):

Underlay	Hub	Overlay ID
INET	DC1_FGT	11
INET	DC2_FGT	12
MPLS	DC1_FGT	21
MPLS	DC2_FGT	22

As you will see, all these variables will be often used in naming and IP addressing, which will be particularly crucial when we define CLI templates.

To begin with, LAN subnets on each site are defined as follows:

Site Type	LAN Subnet
Branch	10.0.<branch-id>.0/24
DC	10.<dc-id>.0.0/24

## Adding FortiGate devices to FortiManager

In this section, you will add two FortiGate devices to use for the datacenters and two FortiGate devices to use for the branch offices.

Adding FortiGate devices to FortiManager involves the following steps:

1. [Creating device groups on page 39](#)
2. [Adding FortiGates to device groups on page 40](#)
3. [Retrieving FortiGate device configuration on page 41](#)
4. [Importing device policies and mapping interfaces on page 41](#)
5. [Creating meta fields on page 42](#)
6. [Setting meta field values for all FortiGates on page 43](#)

### Creating device groups

Create two device groups with the following names:

- *Hubs*
- *Spokes*

**To create device groups:**

1. Go to *Device Manager > Device & Groups*.
2. From the *Device Group* menu, select *Create New Group*.
3. In the *Group Name* box, type a name for the group, such as *Hubs*, and click *OK*.
4. Repeat this procedure, and create a device group named *Spokes*.

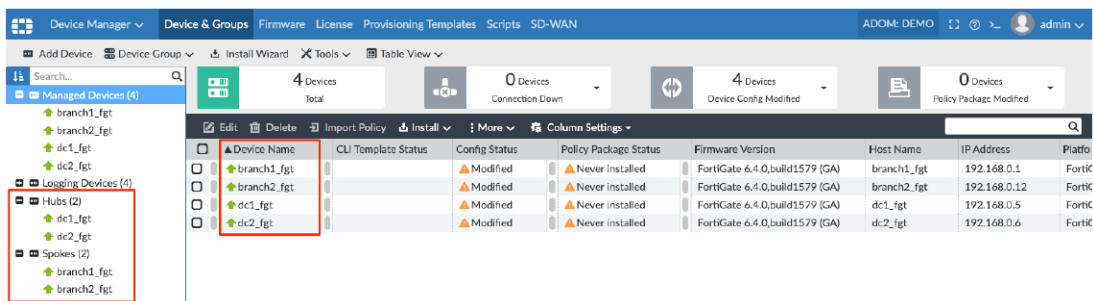
## Adding FortiGates to device groups

Add each FortiGate to FortiManager by using the *Add Device* wizard and *Discover* mode. When you add FortiGates to FortiManager, you can name each device and add it to a device group. Name and add devices to the device groups as follows:

FortiGate	Device Group
dc1_fgt	Hubs
dc2_fgt	Hubs
branch1_fgt	Spokes
branch1_fgt	Spokes

To add FortiGate devices by using the *Discover* mode on FortiManager:

1. Go to *Device Manager > Device & Groups*.
2. In the toolbar, click *Add Device*. The *Add Device* wizard opens.
3. Select *Discover*.
4. Enter the following information, and click *Next*. IP address, user name, and password for the first device, and click *Next*.
  - a. In the *IP address* box, type the IP address for the device.
  - b. In the *User Name* box, type the user name for the FortiGate.
  - c. In the *Password* box, type the password for the FortiGate.
 The device is discovered, and you can specify additional details.
5. Complete the following options, and click *Next*.
  - a. In the *Name* box, type a name for the device.
  - b. In the *Add to Groups* box, select *Specify* and select the device group.
6. When prompted whether to import policies and objects, you can click *Import Later*.  
The device is added to FortiManager and displays in the device group.
7. Repeat this procedure to add all devices to FortiManager and a device group.



## Retrieving FortiGate device configuration

### To retrieve the FortiGate device configuration settings:

1. Go to *Device Manager > Device & Groups*, and select a device group.
2. In the tree menu, select a device. The content pane displays the device dashboard.
3. In the dashboard, locate the *Configuration and Installation Status* widget.
4. In the *Total Revisions* row, click *Revision History*.
5. In the *Configuration Revision History* dialog box, click *Retrieve Config*.  
View the current configuration running on the device. If there are differences between the configuration file on the device and the configuration file in the repository, a new revision is created and assigned a new ID number.

## Importing device policies and mapping interfaces

When you import the policy from a FortiGate device, you can import all policies and objects or select policies and objects. All enabled FortiGate device interfaces are imported and mapped to a normalized interface, and you can choose whether to import and map unused interfaces.

### To import FortiGate device policies:

1. Go to *Device Manager > Device & Groups*.
2. Click a device group. The devices in the group display in the content pane.
3. In the content pane, right-click a device, and select *Import Policy* to launch the *Import Policy* wizard.  
For device interfaces, select *Per-Device* mapping type. Device interfaces are imported and mapped to normalized interfaces.
4. Complete the wizard.



After initially importing policies from the device, make all the changes related to policies and objects in the *Policy & Objects* module.

Making changes directly on the FortiGate device will require reimporting policies to resynchronize the policies and objects.

---

### To view mapped interfaces:

1. Go to *Policy & Objects > Object Configurations*.
2. In the tree menu, go to *Normalized Interface > Normalized Interface*. The mapped interfaces display in the content pane.

Policy & Objects ▾ Policy Packages Object Configurations				
ADOM Revisions Tools ▾				
Normalized Interface ▾ <span>+</span> Create New <span>✎</span> Edit <span>🗑</span> Delete <span>⌵</span> Collapse All <span>⚙</span> Column Settings ▾ <span>⋮</span> More ▾				
Normalized Interface	<input type="checkbox"/>	Normalized Interface	Mapping Rule	Mapped Interface/Zone
Virtual Wire Pair	<input type="checkbox"/>	<input checked="" type="checkbox"/> any		
Firewall Objects	<input type="checkbox"/>	<input checked="" type="checkbox"/> sslvpn_tun_intf		
Security Profiles	<input type="checkbox"/>	<input checked="" type="checkbox"/> virtual-wan-link		
Fabric Connectors	<input type="checkbox"/>	<input checked="" type="checkbox"/> port1		INET
User & Authentication	<input type="checkbox"/>		Default	port1
	<input type="checkbox"/>	<input checked="" type="checkbox"/> port4		MPLS
	<input type="checkbox"/>		Default	port4
	<input type="checkbox"/>	<input checked="" type="checkbox"/> vl_lan		LAN
	<input type="checkbox"/>		Per-device (branch1_fgt (root))	vl_lan
	<input type="checkbox"/>		Per-device (branch2_fgt (root))	vl_lan
	<input type="checkbox"/>		Per-device (dc1_fgt (root))	port5
	<input type="checkbox"/>		Per-device (dc2_fgt (root))	port5
	<input type="checkbox"/>	<input checked="" type="checkbox"/> vl_lan_ts		LAN TS
	<input type="checkbox"/>		Default	vl_lan_ts

## Creating meta fields

Create the following meta fields:

- *branch-id*
- *dc-id*
- *overlay-id*
- *remote-dc-id*
- *ul-id*

To create meta fields:

1. Go to *System Settings > Advanced > Meta Fields*, and click *Create New*. The *Create New Meta Fields* pane is displayed.

Create New Meta Fields

Object

System Administrator

Name

Length

20

Importance

☐ Optional
 ☒ Required

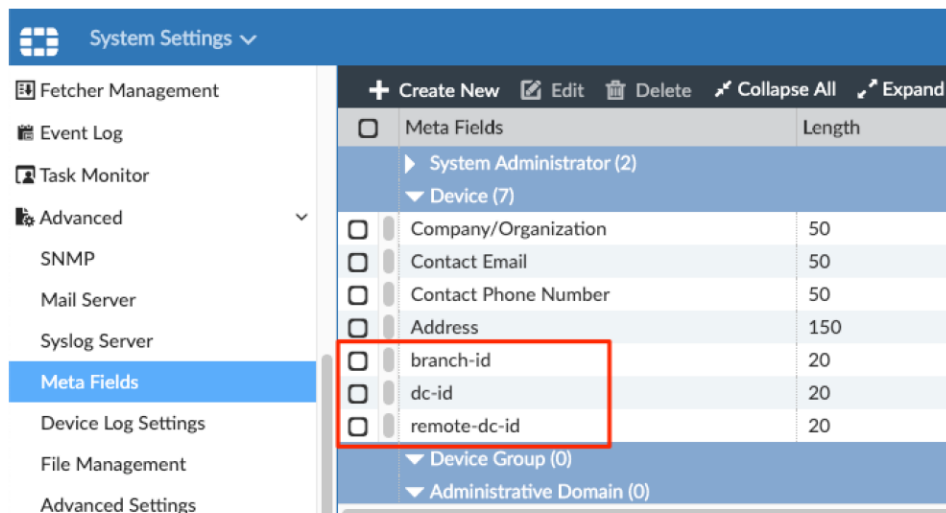
Status

☐ Disabled
 ☒ Enabled

Variable

\$()

2. In the *Object* list, select *Device*.
3. In the *Name* box, type a name such as *branch-id*.
4. Beside *Importance*, select *Optional*.
5. Click *OK*.
6. Repeat this procedure until you create all meta fields.



## Setting meta field values for all FortiGates

Edit each FortiGate, and set the following meta field values:

FortiGate	Meta Field	Value
dc1_fgt	dc-id	1
dc2_fgt	dc-id	2
branch1_fgt	branch-id	1
branch2_fgt	branch-id	2

**To set meta field values for all FortiGates:**

1. Go to *Device Manager > Device & Groups*.
2. In the tree menu, select a group. The devices in the group are displayed in the content pane.
3. Right-click a device, and select *Edit*.
4. Enter the value for the meta field, and click *OK*.
5. Repeat this procedure to edit each device and set the meta field value.

## Creating underlay WAN links

Each FortiGate utilizes two underlay WAN links:

- INET: simulates a local Internet breakout on each FortiGate
- MPLS: simulates a private connection between branches and datacenters

The following table summarizes the configuration:

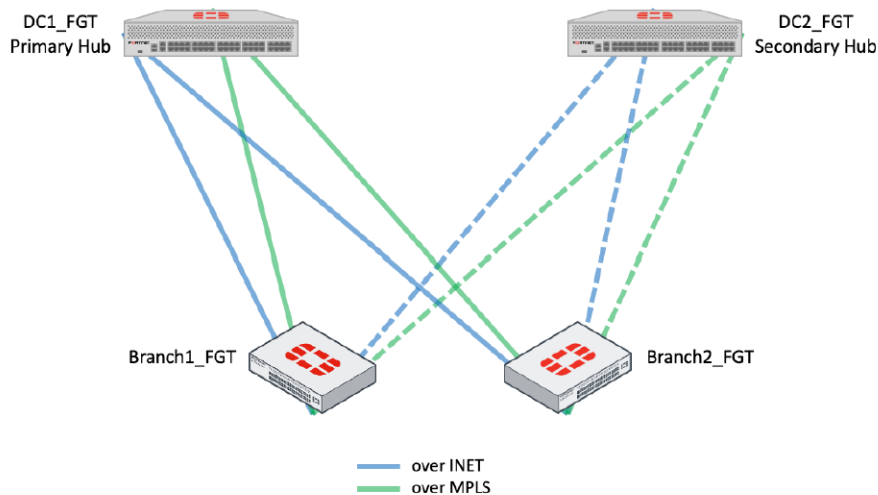
FortiGate	MPLS	INET	LAN
<b>Datacenter 1</b> (DC1_FGT)	port4: 172.16.1.5 /24  Default Gateway: 172.16.1.6	port1: 100.64.1.5 /24  Default Gateway: 100.64.1.100	port5: 10.1.0.1/24
<b>Datacenter 2</b> (DC2_FGT)	port4: 172.16.2.5 /24  Default Gateway: 172.16.2.6	port1: 100.64.2.5 /24  Default Gateway: 100.64.2.100	port5: 10.2.0.1/24
<b>Branch 1</b> (Branch1_FGT)	port4: 172.16.0.1 /30  Default Gateway: 172.16.0.2	port1: 192.2.0.1 /30  Default Gateway: 192.2.0.2	vl_lan: 10.0.1.1 /24
<b>Branch 2</b> (Branch2_FGT)	port4: 172.16.0.5 /30  Default Gateway: 172.16.0.6	port1: 203.0.113.2 /30  Default Gateway: 203.0.113.1	vl_lan: 10.0.2.1 /24

## Configuring overlay connections

This section describes how to build topology with two hubs and two spokes. The spokes will connect to both hubs and use them in Active/Passive mode.

The following diagram illustrates this:





FortiManager uses the term *VPN Community* for a set of interconnected gateways. FortiGates will be interconnected over two separate underlay networks, so we will create the following separate VPN communities:

- One VPN community over the Internet (OL\_INET)
- Another VPN community over MPLS (OL\_MPLS)

Creating and configuring overlay connections involves the following steps:

1. [Creating VPN communities on page 45](#)
2. [Adding gateways to VPN communities on page 47](#)
3. [Installing default policy packages on page 51](#)
4. [Enabling ADVPN and adding overlay IDs on page 52](#)

## Creating VPN communities

Create the following separate VPN communities:

- One VPN community over the Internet named *OL\_INET*
- One VPN community over MPLS named *OL\_MPLS*

FortiManager supports having two Hubs within the same community.

The following parameters will be used for each VPN community. Any parameters not mentioned in the table can be left to use default values:

Parameter	Value
VPN Topology	Dial-Up
Authentication	Pre-shared Key = 123Fortinet!@#
IKE Version	2

Parameter	Value
IKE SA Proposals	AES256/SHA256, AES256GCM/PRFSHA384
IPSEC SA Proposals	AES256/SHA256, AES256GCM
VPN Zone	OFF
Dead Peer Detection	On Idle
dpd-retrycount	2
dpd-retryinterval	10

**To create a VPN Community from the GUI:**

1. Go to *VPN Manager > IPsec VPN*.
2. In the toolbar, click *Create New*. The *VPN Topology Setup Wizard* dialog appears.
3. Enter a name for the topology, such as *OL\_INET*.
4. In the *Choose VPN topology* field, select *Dial up*, and click *Next*.
5. Complete the setup as required in the wizard.



Ensure that *VPN Zone* is disabled while completing the dial-up topology setup. Enabling *VPN Zone* and setting it to *Create Default Zones*, creates a dynamic interface by default. SD-WAN does not support dynamic interfaces.

6. Click OK. The VPN community is created.

Edit VPN Community

Name
OL\_INET

Description
Description

Topology
Dial up

Authentication
Pre-shared Key
Certificates

Generate (random)
Specify

Encryption

IKE Security (Phase 1) Properties

IKE Version
1
2

#	Encryption	Authentication	
1	AES128	SHA256	+ -
2	AES256	SHA256	+ -

IPsec Security (Phase 2) Properties

#	Encryption	Authentication	
1	AES128	SHA256	+ -
2	AES256	SHA256	+ -

VPN Zone
OFF

IKE Security Phase 1 Advanced Properties

Diffie-Hellman Group(s)

<input type="checkbox"/> 1	<input type="checkbox"/> 2	<input checked="" type="checkbox"/> 5	<input checked="" type="checkbox"/> 14	<input type="checkbox"/> 15	<input type="checkbox"/> 16
<input type="checkbox"/> 17	<input type="checkbox"/> 18	<input type="checkbox"/> 19	<input type="checkbox"/> 20	<input type="checkbox"/> 21	<input type="checkbox"/> 27
<input type="checkbox"/> 28	<input type="checkbox"/> 29	<input type="checkbox"/> 30	<input type="checkbox"/> 31	<input type="checkbox"/> 32	

OK
Cancel

7. Similarly, create another VPN community called *OL\_MPLS* for the MPLS network.

## Adding gateways to VPN communities

After you create the VPN communities named *OL\_INET* and *OL\_MPLS*, the next step is to add managed gateways to the communities.

Add the following gateways to each VPN community:

- branch1\_fgt
- branch2\_fgt
- dc1\_fgt
- dc2\_fgt

Add the hub devices one by one to each community. Each hub device has different IP ranges defined for the IKE Config Mode (see the table below).

Use the following parameters for each hub device:

Parameter	Value
Protected Subnet	All
Role	Hub
Default VPN Interface	Underlay port port1 for OL_INET and port4 for OL_MPLS
Routing	Manual
Peer Type	Accept any peer type
IKE Config Mode	ON Hubs will assign tunnel IP addresses to Spokes
IPv4 Start/End/Mask	10.200.<overlay-id>.1-9/24
Add Route	OFF No static route injection. Routing will be handled by BGP.
net-device	OFF
tunnel-search	nexthop

Use the following parameters for each spoke device:

Parameter	Value
Protected Subnet	All
Role	Spoke
Default VPN Interface	Underlay port port1 for OL_INET and port4 for OL_MPLS
Routing	Manual
IKE Config Mode	ON Hubs will assign tunnel IP addresses to Spokes
Add Route	OFF No static route injection. Routing will be handled by BGP.
net-device	OFF

#### To add a gateway to the *OL\_INET* VPN community from the GUI:

1. Go to *VPN Manager > IPsec VPN*.
2. In the tree menu, double-click *OL\_INET* to open it for editing.
3. In the toolbar, click *Create New > Managed Gateway*.  
The *VPN Gateway Setup Wizard - OL\_INET* is displayed.
4. On the *Protected Network* tab, set the following options, and click *Next*:
  - a. Click *Protected Subnet*, select *all*, and click *OK*.

5. On the *Device* tab, set the following options, and click *Next*.
  - a. Set the *Role* field to *Spoke*.
  - b. From the *Device* list, select a branch FortiGate.
6. On the *Default VPN Interface* tab, set the following options, and click *Next*.
  - a. In the *Default VPN Interface* list, select an underlay port.
7. On the *Local Gateway* tab, click *Next* to accept the defaults.
8. On the *Advanced* tab, set the following options, and click *OK*:
  - a. Beside *Routing*, select *Manual (via Device Manager)*.
  - b. Beside *Enable IKE Configuration Method ("mode config")*, toggle *ON*.
  - c. Beside *Add Route*, toggle *OFF*.
  - d. Under *Advanced Options*, set *net-device* to *OFF*.

The branch is added to the *OL\_INET* VPN community.

## Edit VPN Gateway

Protected Subnet

all  
IP/Netmask:0.0.0.0/0.0.0.0

1 Entry Selected

Role

☐ Hub ☒ Spoke

Device

Default VPN Interface

Local Gateway

Local ID

Routing

☒ Manual (via Device Manager) ☐ Automatic

XAUTH Type

☒ Disable ☐ Client
Enable IKE Configuration Method  
("mode config")
☐ OFF

Enable IP Assignment

☐ OFF

Add Route

☐ OFF

Advanced Options ▾

banner

0/1024

dns-mode

domain

exchange-interface-ip

☐ OFF

hub-public-ip

net-device

☐ OFF

public-ip

route-overlap

spoke-zone

tunnel-search

Similarly, add the other branch to the *OL\_INET* VPN community.

### To add a hub to the *OL\_INET* VPN community from the GUI:

1. Go to *VPN Manager > IPsec VPN*.
2. In the tree menu, click *OL\_INET*.

3. In the toolbar, click *Create New > Managed Gateway*.  
The *VPN Gateway Setup Wizard - OL\_INET* is displayed.
4. On the *Protected Network* tab, set the following options, and click *Next*:
  - a. Click *Protected Subnet*, select *all*, and click *OK*.
5. On the *Device* tab, set the following options, and click *Next*:
  - a. Set the *Role* field to *Hub*.
  - b. From the *Device* list, select a hub FortiGate.
6. On the *Default VPN Interface* tab, set the following options, and click *Next*:
  - a. In the *Default VPN Interface* list, select an underlay port.
7. On the *Local Gateway* tab, click *Next* to accept the defaults.
8. On the *Advanced* tab, set the following options, and click *OK*:
  - a. Beside *Routing*, select *Manual (via Device Manager)*.
  - b. Beside *Peer Type*, select *Accept any peer ID*.
  - c. Beside *Enable IKE Configuration Method ("mode config")*, toggle *ON*.
  - d. In the *IPv4 Start IP* box, type the start of the IP range.
  - e. In the *IPv4 End IP* box, type the end of the IP range.
  - f. Beside *Add Route*, toggle *OFF*.
  - g. Under *Advanced Options*, set *net-device* to *OFF*.
  - h. Set *tunnel-search* to *nexthop*.

The hub is added to the *OL\_INET* VPN community.

Similarly, add the other hub to the *OL\_INET* VPN community.

Once you have added both the branches and both hubs to the *OL\_INET* VPN community, do the same for *OL\_MPLS* VPN community as well.

Once you have configured the *VPN Manager*, your configuration should appear as follows:

VPN Community	Name	Gateways	Authentication
OL_INET	OL_INET	4 Gateways branch1_fgt [root] branch2_fgt [root] dc1_fgt [root] dc2_fgt [root]	Pre-shared Key
OL_MPLS	OL_MPLS	4 Gateways branch1_fgt [root] branch2_fgt [root] dc1_fgt [root] dc2_fgt [root]	Pre-shared Key

## Installing default policy packages

After configuring the VPN communities, install the default policy package to all devices to push the VPN configuration to all devices, and then view the online tunnels.

### To install default policy packages:

1. Go to *Device Manager > Device & Groups*, and select the devices.
2. From the *Install* menu, select *Install Wizard*. The *Install Wizard* is displayed.
3. Select *Install Policy Package & Device Settings*.

- From the *Policy Package* list, select *Default*, and click *Next*.
- Follow the steps to complete the wizard.
- After installation completes, go to *VPN Manager > Monitor* to view the tunnels.

VPN Manager ▾ IPsec VPN Monitor Map View SSL VPN									
VPN Community ▾ Install Wizard									
All VPN Communities									
<div> <div> <div>OL_INET</div> <div>OL_MPLS</div> </div> <div> <div>Bring Tunnel Up</div> <div>Bring Tunnel Down</div> <div>Refresh</div> <div>Column Settings ▾</div> </div> </div>									
	Status	Device	P1 Name	Type	Remote Gateway	Uptime	P2 Name	Incoming Data	
<input type="checkbox"/>	Up	branch1_fgt[root]	OL_INET_11	automatic	100.64.1.5	41s	OL_INET_11_0	0.0 KB	
<input type="checkbox"/>	Up	branch1_fgt[root]	OL_INET_12	automatic	100.64.2.5	41s	OL_INET_12_0	0.0 KB	
<input type="checkbox"/>	Up	branch1_fgt[root]	OL_MPLS_21	automatic	172.16.1.5	41s	OL_MPLS_21_0	0.0 KB	
<input type="checkbox"/>	Up	branch1_fgt[root]	OL_MPLS_22	automatic	172.16.2.5	41s	OL_MPLS_22_0	0.0 KB	
<input type="checkbox"/>	Up	branch2_fgt[root]	OL_INET_11	automatic	100.64.1.5	43s	OL_INET_11_0	0.0 KB	
<input type="checkbox"/>	Up	branch2_fgt[root]	OL_INET_12	automatic	100.64.2.5	43s	OL_INET_12_0	0.0 KB	
<input type="checkbox"/>	Up	branch2_fgt[root]	OL_MPLS_21	automatic	172.16.1.5	43s	OL_MPLS_21_0	0.0 KB	
<input type="checkbox"/>	Up	branch2_fgt[root]	OL_MPLS_22	automatic	172.16.2.5	43s	OL_MPLS_22_0	0.0 KB	
<input type="checkbox"/>	Up	dc1_fgt[root]	OL_INET_0_0	dialup	203.0.113.2	34s	OL_INET_0_0	0.0 KB	
<input type="checkbox"/>	Up	dc1_fgt[root]	OL_INET_0_1	dialup	192.2.0.1	32s	OL_INET_0_0	0.0 KB	
<input type="checkbox"/>	Up	dc1_fgt[root]	OL_MPLS_0_0	dialup	172.16.0.2	34s	OL_MPLS_0_0	0.0 KB	
<input type="checkbox"/>	Up	dc1_fgt[root]	OL_MPLS_0_1	dialup	172.16.0.1	32s	OL_MPLS_0_0	0.0 KB	
<input type="checkbox"/>	Up	dc2_fgt[root]	OL_INET_0_0	dialup	192.2.0.1	32s	OL_INET_0_0	0.0 KB	
<input type="checkbox"/>	Up	dc2_fgt[root]	OL_INET_0_1	dialup	203.0.113.2	22s	OL_INET_0_0	0.0 KB	
<input type="checkbox"/>	Up	dc2_fgt[root]	OL_MPLS_0_0	dialup	172.16.0.1	32s	OL_MPLS_0_0	0.0 KB	
<input type="checkbox"/>	Up	dc2_fgt[root]	OL_MPLS_0_1	dialup	172.16.0.2	22s	OL_MPLS_0_0	0.0 KB	

## Enabling ADVPN and adding overlay IDs

After creating VPN communities and gateways, you must also:

- Enable ADVPN
- Configure tunnel interface IP addresses

You must enable ADVPN on both hubs and on both spokes.

However you can configure tunnel IP addresses on only the hub devices. Because IKE Config Mode is enabled, the hub devices automatically assign tunnel IP addresses to spokes.

Each hub requires a network overlay ID.

You must use the CLI to enable ADVPN. You cannot enable ADVPN by using the GUI.



It is not possible to establish two IPSEC tunnels between the same two FGT IPs, unless the Network Overlay ID differs between these two tunnels. In our case, this can happen if DC1 Hub triggers a shortcut between two Spokes and then there is a failover to DC2 Hub which also triggers a shortcut between the same two Spokes. This second shortcut will fail to establish, as long as the first one is still there. To avoid this problem, we must ensure that the IPSEC tunnels towards each Hub have different Network Overlay IDs.

You must use the CLI to enable ADVPN and configure tunnel interface IP addresses. In this example, we use CLI script templates to enable these settings.

### To create a CLI script template for hubs:

- Go to *Device Manager > Provisioning Templates > CLI Template*.
- Click *Create New > CLI Template*.



3. In the *Template Name* box, type *Hub-Overlay*.
4. In the script details box, copy and paste the following commands, and click *OK* to create the CLI script.

```
# Configure tunnel interface IPs
config system interface
  edit "OL_INET_0"
    set ip 10.200.1$(dc-id).10 255.255.255.255
    set remote-ip 10.200.1$(dc-id).254 255.255.255.0
    set allowaccess ping
  next
  edit "OL_MPLS_0"
    set ip 10.200.2$(dc-id).10 255.255.255.255
    set remote-ip 10.200.2$(dc-id).254 255.255.255.0
    set allowaccess ping
  next
end

# Enable ADVPN
config vpn ipsec phase1-interface
  edit "OL_INET_0"
    set auto-discovery-sender enable
    set network-overlay enable
    set network-id 1$(dc-id)
  next
  edit "OL_MPLS_0"
    set auto-discovery-sender enable
    set network-overlay enable
    set network-id 2$(dc-id)
  next
end
```

#### To create a CLI script template for spokes:

1. Go to *Device Manager > Provisioning Templates > CLI Template*.
2. Click *Create New > CLI Template*.
3. In the *Template Name* box, type *Spoke-Overlay*.
4. In the script details box, copy and paste the following commands, and click *OK* to create the CLI script.

```
# Enable ADVPN
config vpn ipsec phase1-interface
  edit "OL_INET_11"
    set auto-discovery-receiver enable
    set idle-timeout enable
    set idle-timeoutinterval 5
    set network-overlay enable
    set network-id 11
  next
  edit "OL_INET_12"
    set auto-discovery-receiver enable
    set idle-timeout enable
    set idle-timeoutinterval 5
    set network-overlay enable
    set network-id 12
  next
  edit "OL_MPLS_21"
    set auto-discovery-receiver enable
    set idle-timeout enable
    set idle-timeoutinterval 5
```

```

        set network-overlay enable
        set network-id 21
    next
    edit "OL_MPLS_22"
        set auto-discovery-receiver enable
        set idle-timeout enable
        set idle-timeoutinterval 5
        set network-overlay enable
        set network-id 22
    next
end
# Allow shortcut monitoring (ping)
config system interface
    edit "OL_INET_11"
        set allowaccess ping
    next
    edit "OL_INET_12"
        set allowaccess ping
    next
    edit "OL_MPLS_21"
        set allowaccess ping
    next
    edit "OL_MPLS_22"
        set allowaccess ping
    next
end

```

### To create CLI template groups:

1. Go to *Device Manager > Provisioning Templates > CLI Template*.
2. Click *Create New > CLI Template Group*.
3. In the *Template Group Name* box, type *Hub-Template*.
4. Beside *Members*, click *Add (+)*, select *Hub-Overlay*, and click *OK*.
5. Click *OK* to create the CLI Template Group named *Hub-Template*.
6. Repeat this procedure to create a CLI Template Group named *Spoke-Template* and select the script named *Spoke-Overlay*.

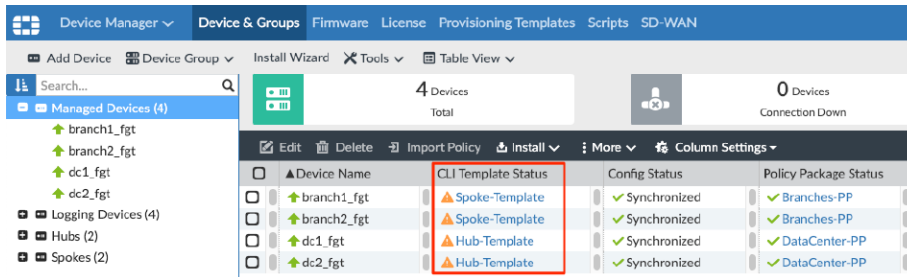
The following example shows the CLI scripts and CLI template groups.

Name	Assigned Devices	Members	Comments	Last Modified
▼ CLI Template (2)				
Hub-Overlay				2021-06-01 01:18:21
Spoke-Overlay				2021-06-01 01:27:22
▼ CLI Template Group (2)				
Hub-Template		Hub-Overlay		2021-06-01 01:26:48
Spoke-Template		Spoke-Overlay		2021-06-01 01:28:36

### To assign CLI template groups to devices:

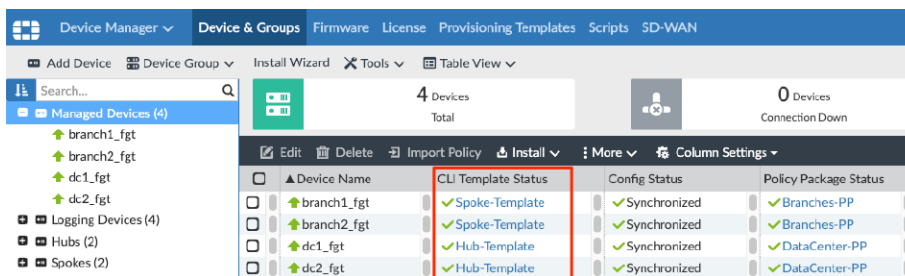
1. Go to *Device Manager > Provisioning Templates > CLI Template*.
2. Select the template group, and click *Assign to Device*. The *Assign to Device* dialog box is displayed.
3. In the *Available Entries* list, select one or more devices, and click the right arrow (>) to move the devices to the *Selected Entries* list.

4. Click OK. The template group is assigned to the devices in the *Selected Entries* list.



### To install the CLI templates to assigned devices:

1. Go to *Device Manager > Device & Groups*.
2. In the tree menu, select the group. The devices in the group are displayed in the content pane.
3. Select the devices, and from the *Install* menu, select *Quick Install (Device DB)*. A confirmation dialog box is displayed.
4. Click OK to install the CLI templates.
5. Repeat this procedure for the other device group.



## Configuring dynamic routing

It's time to add BGP to this topology. We will be doing this with CLI Templates again. Spokes will establish IBGP peering with both Hubs, and the Hubs will act as Route Reflectors.

Configuring dynamic routing involves the following steps:

1. Configure BGP on spoke devices. See [Configuring BGP on spokes on page 55](#)
2. Configure BGP on hub devices. See [Configuring BGP on hubs on page 56](#).
3. Verify BGP routing. See [Verifying the BGP routes on page 58](#).

## Configuring BGP on spokes

Use a CLI template to configure the router-bgp in the branches.

### To create the CLI template:

1. Go to *Device Manager > Provisioning Templates > CLI Template*.
2. In the toolbar, click *Create New > CLI Template*.

3. In the *Template Name* box, type *Spoke-Routing-BGP*.
4. In the *Script details* field, paste the commands, and click *OK*.

**To add the CLI template to the CLI template group:**

1. Go to *Device Manager > Provisioning Templates > CLI Template*.
2. Under CLI Template Group, select *Spoke-Template*, and click *Edit*.
3. Beside *Members*, click *Add (+)*, and select the CLI template named *Spoke-Routing-BGP*, and click *OK*.
4. Click *OK* to save changes to the CLI template group.
5. Install the CLI template to all spokes by using *Install > Quick Install (Device DB)*.

**Example of spoke script details**

```
config router bgp
  set as 65501
  set router-id 10.254.40.2
  set keepalive-timer 1
  set holdtime-timer 3
  set ebgp-multipath enable
  set scan-time 5
  set distance-external 1
config neighbor
  edit "10.254.40.1"
    set advertisement-interval 1
    set link-down-failover enable
    set soft-reconfiguration enable
    set remote-as 65500
    set keep-alive-timer 1
    set holdtime-timer 3
  next
  edit "10.254.41.1"
    set advertisement-interval 1
    set link-down-failover enable
    set soft-reconfiguration enable
    set remote-as 65500
    set keep-alive-timer 1
    set holdtime-timer 3
  next
end
config network
  edit 1
    set prefix 10.100.4.0 255.255.255.0
  next
end
end
```

## Configuring BGP on hubs

Create a CLI template and run a script to configure the router-bgp on the hub.

**To create the CLI template:**

1. Go to *Device Manager > Provisioning Templates > CLI Template*.
2. In the toolbar, click *Create New > CLI Template*.
3. In the *Template Name* box, type *Hub-Routing-BGP*.
4. In the *Script details* field, paste the commands, and click *OK*.

**To add the CLI template to the CLI template group:**

1. Go to *Device Manager > Provisioning Templates > CLI Template*.
2. Under CLI Template Group, select *Hub-Template*, and click *Edit*.
3. Beside *Members*, click *Add (+)*, and select the CLI template named *Hub-Routing-BGP*, and click *OK*.
4. Click *OK* to save changes to the CLI template group.
5. Install the CLI template to all spokes by using *Install > Quick Install (Device DB)*.

**Example of hub script details**

```
config vdom
    edit root

config router bgp
    set as 65500
    set router-id 10.10.40.1
    set ebgp-multipath enable
    set scan-time 5
    set graceful-restart enable

config aggregate-address
    edit 1
        set prefix 10.100.0.0 255.255.0.0
        set summary-only enable
    next
end
config neighbor
    edit "10.200.1.2"
        set remote-as 65500
    next
end

config neighbor-group
    edit "branch-peers-1"
        set advertisement-interval 1
        set link-down-failover enable
        set soft-reconfiguration enable
        set remote-as 65501
        set keep-alive-timer 1
        set holdtime-timer 3
    next
end

config neighbor-range
    edit 1
        set prefix 10.254.40.0 255.255.255.0
        set neighbor-group "branch-peers-1"
    next
```

```
edit 2
    set prefix 10.254.41.0 255.255.255.0
    set neighbor-group "branch-peers-1"
next
end

config network
    edit 1
        set prefix 10.200.1.0 255.255.255.0
    next

    edit 2
        set prefix 10.200.0.0 255.255.255.0
    next

    edit 3
        set prefix 10.200.3.0 255.255.255.0
    next
end

end

end
```

## Verifying the BGP routes

After you have configured the BGP routes in the hub and spokes, use the routing table to verify the routes.

### Example BGP routes

#### Branch 1:

```
FGT-4 # get router info routing-table bgp
Routing table for VRF=0
B      10.100.0.0/16 [1/0] via 10.254.41.1, OL_MPLS_0, 01:17:15
[1/0] via 10.254.40.1, OL_INET_0, 01:17:15
B      10.200.1.0/24 [1/0] via 10.254.41.1, OL_MPLS_0, 01:17:15
[1/0] via 10.254.40.1, OL_INET_0, 01:17:15
```

#### Branch 2:

```
FGT-5 # get router info routing-table bgp
Routing table for VRF=0
B      10.100.0.0/16 [1/0] via 10.254.41.1, OL_MPLS_0, 00:23:24
[1/0] via 10.254.40.1, OL_INET_0, 00:23:24
B      10.200.1.0/24 [1/0] via 10.254.41.1, OL_MPLS_0, 00:23:24
[1/0] via 10.254.40.1, OL_INET_0, 00:23:24
```

## Hub

```
FGT-DC-5 # get router info routing-table bgp
Routing table for VRF=0
B      10.100.0.0/16 [200/0] is a summary, Null, 1d03h30m
B      10.100.4.0/24 [20/0] via 10.254.41.2, OL_MPLS_0, 01:18:57
[20/0] via 10.254.40.2, OL_INET_0, 01:18:57
B      10.100.5.0/24 [20/0] via 10.254.41.3, OL_MPLS_0, 00:23:52
[20/0] via 10.254.40.3, OL_INET_0, 00:23:52
```

## Configuring SD-WAN for internal traffic

After you have configured the overlay and tunnel routes, enable and configure SD-WAN for central management.

Configuring SD-WAN for internal traffic involves the following steps:

1. Enable SD-WAN central management. See [Enabling SD-WAN central management on page 59](#).
2. Configure normalized interfaces. See [Configuring normalized interfaces on page 59](#).
3. Configure SD-WAN interfaces. See [Configuring SD-WAN interface members on page 60](#).
4. Create a loopback interface to use as a health-check server. See [Creating a loopback interface on page 61](#).
5. Create a health check server for the loopback interface. See [Creating health check servers on page 61](#).
6. Create SD-WAN templates. See [Creating SD-WAN templates for branches on page 61](#).
7. Add SD-WAN rules to SD-WAN templates. See [Configuring SD-WAN rules on page 62](#).  
SD-WAN rules define how traffic flows in the network.
8. Configure firewall policies. See [Configuring firewall policies on page 65](#).  
Firewall policies define whether traffic is permitted to flow and how to inspect flowing traffic.
9. Disable stateful inspection on hubs. See [Disabling stateful inspection on hubs on page 66](#).

## Enabling SD-WAN central management

Enable SD-WAN central management so you can configure the settings once, and install them to one or more devices.

### To enable Central Management:

1. Go to *System Settings > All ADOMs*.
2. Select the ADOM, and click *Edit*.
3. Next to *Central Management*, select *SD-WAN*, and click *OK*.

## Configuring normalized interfaces

We must create normalized interfaces (previously known as dynamic interfaces) on FortiManager, and map the interfaces to the tunnel interfaces on our FortiGates.

For spokes, create the following normalized interfaces:

Normalized interface	Default mapping
OL_INET_DC1	OL_INET_11
OL_INET_DC2	OL_INET_12
OL_MPLS_DC1	OL_MPLS_21
OL_MPLS_DC2	OL_MPLS_22

For hubs, create the following normalized interfaces:

Normalized interface	Default mapping
OL_INET	OL_INET_0
OL_MPLS	OL_MPLS_0

#### To create normalized interfaces:

1. Go to *Policy & Objects > Object Configurations*.
2. In the tree menu, click *Normalized Interface > Normalized Interface*.
3. In the toolbar, click *Create New*. The *Create New Normalized Interface* is displayed.
4. In the *Name* box, type *OL\_INET\_DC1*.
5. Under *Per-Platform Mapping*, click *Create New*. The *Create New Per-Platform Mapping* dialog box is displayed.
6. In the *Matched Platform* list, select *all*.
7. In the *Mapped Interface Name* box, type *OL\_INET\_11*, and click *OK*.
8. Click *OK*.  
The normalized interface is created.
9. Repeat this procedure to create all needed normalized interfaces.

## Configuring SD-WAN interface members

We need to create SD-WAN interface members and map them to the normalized interfaces. Create the following SD-WAN interface members:

Interface member	Normalized interface
OL_INET_DC1	OL_INET_DC1
OL_INET_DC2	OL_INET_DC2
OL_MPLS_DC1	OL_MPLS_DC1
OL_MPLS_DC2	OL_MPLS_DC2

#### To configure the branch interface members:

1. Go to *Device Manager > SD-WAN*.
2. In the tree menu, click *Interface Members*.
3. In the toolbar, click *Create New*. The *Create New WAN Interface* dialog box is displayed.
4. In the *Name* box, type *OL\_INET\_DC1*.



5. In the *Normalized Interface* list, select the interface with the same name.
6. Click **OK**.
7. Repeat this procedure to create all

## Creating a loopback interface

We can configure a loopback interface on each Hub. Both interfaces will have the same IP address, which can be used as a health-check server. As a result, we can configure just a single health-check server, while in fact the probes will be reaching different Hubs.

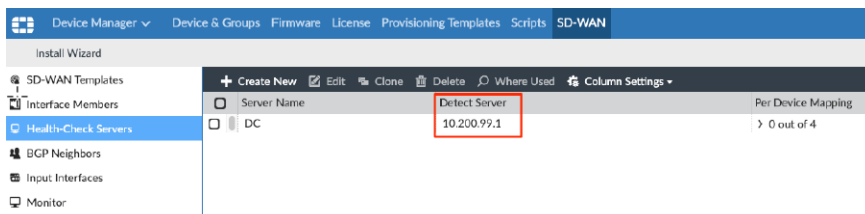
**To create a loopback interface to use as a health-check server:**

```
config system interface
  edit "lo-HC"
    set vdom "root"
    set vrf 1
    set ip 10.200.99.1 255.255.255.255
    set allowaccess ping
    set type loopback
  next
end
```

## Creating health check servers

**To create a health check server:**

1. Go to *Device Manager > SD-WAN > Health-Check Servers*.
2. In the toolbar, click **Create New**. The *Create New* page opens.
3. In the *Name* box, type a name for the health check server, such as *DC*.
4. Under *Detect Server*, type the IP address for the loopback interface, and click **OK**.



## Creating SD-WAN templates for branches

When you create an SD-WAN template, you can create an SD-WAN zone, and assign SD-WAN interface members to the zone.

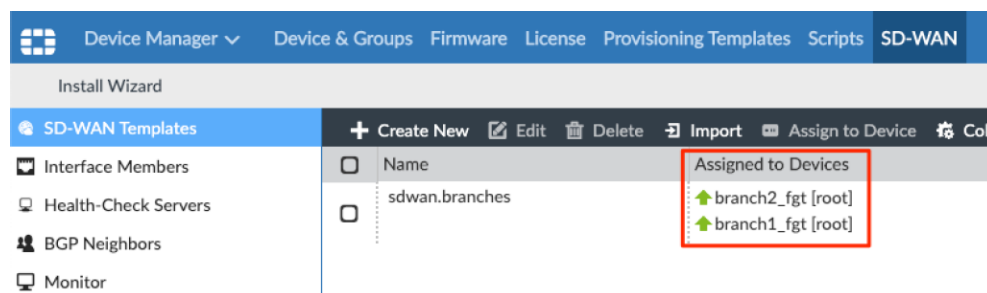
After the template is configured, assign the template to the branch devices.

**To create an SD-WAN template:**

1. Go to *Device Manager > SD-WAN > SD-WAN Template*.
2. In the toolbar, click *Create New*. The *Create New* page opens.
3. In the *Name* box, type a name for the template, such as *sdwan.branches*.
4. Create an SD-WAN zone:
  - a. Under *Interface Members*, click *Create New > SD-WAN Zone*.
  - b. In the *Name* box, type *overlay*, and click *OK*.  
The zone is created
5. Add SD-WAN members to the zone:
  - a. Under *Interface Members*, click *Create New > SD-WAN Member*.
  - b. In the *Sequence Number* box, type a number for the interface.
  - c. In the *Interface Member* box, select the SD-WAN interface member.
  - d. In the *SD-WAN Zone* box, select *overlay*, and click *OK*.  
The interface member is added to the zone.
  - e. Repeat this procedure to add all interface members to the zone.
6. Define performance SLA:
  - a. Under *Performance SLA*, click *Create New*.
  - b. In the *Name* box, type a name for the SLA, such as *DC*.
  - c. In the *Health-Check Server* list, select the health-check server.
  - d. Beside *Participants*, select *Specify*, and click *Click here to select*
  - e. Select the SD-WAN members, and click *OK*.  
The interface members are specified.
  - f. Under *SLA*, click *Create New*. The *Create New SLA* dialog box is displayed.
  - g. Specify the options, and click *OK*.
7. Click *OK* to save the template.

**To assign the SD-WAN template to the spoke devices:**

1. In the *SD-WAN Templates* content pane, select the SD-WAN template.
2. In the toolbar, click *Assign to Device*. The *Assign to Device* window appears.
3. Select the spoke devices, and click *OK*. The template is assigned to the devices.



## Configuring SD-WAN rules

The SD-WAN rules define how the traffic flows. This section describes how to configure SD-WAN rules for internal (corporate) traffic, so that:

1. The traffic prefers OL\_INET, as long as it meets the SLA. If the traffic doesn't meet the SLA, the traffic switches over to OL\_MPLS.
2. The traffic should always use DC1\_FGT, as long as it is available. DC2\_FGT should be used only as a backup Hub. In other words, DC2\_FGT should only be used when DC1\_FGT is completely out of service.

This topic describes how to create one rule for the primary hub and one rule for the secondary hub.

## Creating SD-WAN rules for the primary hub

In the SD-WAN rule for the primary hub, we specify only the interface members connecting to the Primary Hub (DC1), and OL\_INET\_DC1 comes first in the list.

When using the *Lowest Cost (SLA)* strategy, preference is defined by configuration order, among others. The first interface that matches the SLA will be selected, which is precisely what we want to achieve here.

### To create an SD-WAN rule for the primary hub:

1. Go to *Device Manager > SD-WAN > SD-WAN templates*.
2. Double-click the template named *sdwan.branches* to open it for editing.
3. In the SD-WAN rules section, click *Create New*.
4. Set the following options, and click *OK*.
  - a. In the *Name* box, type *Corporate-Primary*.
  - b. Under *Source*, click *Source Address*, and select the corporate network.
  - c. Under *Destination*, click *Source*, and click *Click here to select* to select the corporate network.
  - d. Under *Outgoing Interfaces*, click *Lowest Cost (SLA)*.
  - e. Beside *Interface Preference*, click *Click here to select*, and select *OL\_INET\_DC1*, and then *OL\_MPLS\_DC1*.

- f. Beside *Required SLA Target*, click *Click here to select*, and select *DC#1*.

Name: Corporate-Primary

IP Version: IPv4

Source

Source Address: CORP\_LAN  
IP/Netmask: 10.0.0.0/255.0.0.0  
1 Entry Selected

Users: Click here to select

User Groups: Click here to select

Destination: Address Internet Service

Address: CORP\_LAN  
IP/Netmask: 10.0.0.0/255.0.0.0  
1 Entry Selected

Protocol: TCP UDP ANY Specify 0

Type of Service: 0x00 Bit Mask 0x00

Outgoing Interfaces

Strategy: Manual Best Quality Lowest Cost (SLA) Maximize Bandwidth (SLA)

Interface Preference: OL\_INET\_DC1 OL\_MPLS\_DC1  
2 Entries Selected

Required SLA Target: DC#1  
1 Entry Selected

Advanced Options >

The rule is created.

5. Click OK to save the SD-WAN template.

## Creating SD-WAN rules for the secondary hub

In the SD-WAN rule for the secondary hub, we specify only the interface members connecting to the Secondary Hub (DC2), and OL\_INET\_DC2 comes first in the list.

Open the SD-WAN template named *sdwan.branches* for editing, and create a rule for the secondary hub.

When you are done, you will have the following rules in the SD-WAN template:

SD-WAN Rules

ID	Name	Source	Destination	Criteria	Members
1	Corporate-Primary	CORP_LAN	CORP_LAN	DC#1	OL_INET_DC1 OL_MPLS_DC1
2	Corporate-Secondary	CORP_LAN	CORP_LAN	DC#1	OL_INET_DC2 OL_MPLS_DC2

## Configuring firewall policies

While SD-WAN rules define where the traffic should flow, the firewall policy defines whether the traffic is permitted to flow and how traffic should be inspected.

This topic describes how to create the following policy packages with firewall policies:

- A policy package named *Branches-PP* for spoke devices
- A policy package named *DataCenter-PP* for hub devices

After you create the policy package, assign it to the target devices, and install the policy packages.



With the introduction of SD-WAN Zones concept, it is no longer possible to use individual tunnel interfaces in firewall policies! We must group them into SD-WAN Zones and use these zones in the policies.

We have assigned all our SD-WAN members to the newly created zone named *overlay*, which automatically created a corresponding normalized interface. Use the normalized interface in the policies.

### To create a policy package and firewall policy rules for spokes:

1. Go to *Policy & Objects > Policy Packages*.
2. Create a policy package for spoke devices:
  - a. Click *Policy Package > New*. The *Create New Policy Package* dialog box is displayed.
  - b. In the *Name* box, type a name, such as *Branches-PP*.
  - c. Leave *Central NAT* toggled *OFF*.
  - d. Beside *NGFW Mode*, select *Profile-based*.
  - e. Click *OK*. The policy package is created.
3. In the tree menu, select the policy package for spokes named, for example, *Branches-PP*. The firewall policies in the policy package are displayed.
4. Add policies to the firewall policy:
  - a. In the toolbar, click *Create New*. The *Create New Firewall Policy* pane is displayed.
  - b. Create the following policy for spokes, and click *OK*.

Name	From	To	Src	Dst	Service	NAT	Action
Corporate	vl_lan overlay	overlay vl_ lan	CORP_ LAN	CORP_ LAN	All	No	Accept

The rule is added to the firewall policy.

5. Set the installation targets to spoke devices, and install the policy package.

### To create a policy package and firewall policy rules for hubs:

1. Go to *Policy & Objects > Policy Packages*.
2. Create a policy package for spoke devices:
  - a. Click *Policy Package > New*. The *Create New Policy Package* dialog box is displayed.
  - b. In the *Name* box, type a name, such as *DataCenter-PP*.
  - c. Leave *Central NAT* toggled *OFF*.

- d. Beside *NGFW Mode*, select *Profile-based*.
- e. Click *OK*. The policy package is created.
3. In the tree menu, select the policy package for spokes named, for example, *DataCenter-PP*. The firewall policies in the policy package are displayed.
4. Add policies to the firewall policy:
  - a. In the toolbar, click *Create New*. The *Create New Firewall Policy* pane is displayed.
  - b. Create the following policy for spokes, and click *OK*.

Name	From	To	Src	Dst	Service	NAT	Action
Branch to Branch	OL_INET OL_MPLS	OL_INET OL_MPLS	all	all	All	No	Accept
Branch to DC	OL_INET OL_MPLS	vl_lan	all	all	All	No	Accept
Health-check	OL_INET OL_MPLS	any	all	HC	PING	NO	Accept



On the Hub devices, individual interfaces are used in the firewall policy because SD-WAN is not configured on the Hub devices. As a result, there are no SD-WAN zones either.

Also incoming health probes must be explicitly permitted. Traffic towards loopback is not permitted by default.

5. Set the installation targets to hub devices, and install the policy package.

## Disabling stateful inspection on hubs

When ADVPN is used, it is possible for a session to switch over from one overlay to another in the middle. For example, if the health of a link changes, it can cause a switchover. A certain TCP session might switch over from ADVPN shortcut to Spoke-to-Hub tunnel. Since the Hub is not aware of this TCP session, it will be dropped by the stateful inspection, which is not desired. As a result, when ADVPN is in use and session switchover is needed, it is important to disable stateful inspection on the Hubs for the Spoke-to-Spoke traffic. This is done as follows:

### To disable stateful inspection on hub devices:

1. Globally enable TCP sessions without SYN:
 

```
config system settings
  set tcp-session-without-syn enable
end
```
2. Go to *Policy & Objects > Policy Packages*, and select the policy package for hubs.
3. Double-click the *Branch to Branch* policy to open it for editing.
4. Expand the *Advanced Options*, and set the following options:
  - Toggle *anti-replay* to *OFF*. (TCP sequence number validation.)
  - Set *tcp-session-without-syn* to *all*.
5. Click *OK* to save the changes.

No reason to worry: Spokes still provide stateful inspection for all the Spoke-to-Spoke traffic! And Hubs still provide it for all the other traffic, since we have only disabled it on a particular firewall rule.

## Configuring SD-WAN for Internet traffic

This chapter describes how to extend SD-WAN to the Internet access as well. We will implement a hybrid Local + Remote Breakout, also known as Direct Internet Access (DIA) + Remote Internet Access (RIA). Our overlays over MPLS network will be used for RIA, when the DIA quality is not acceptable.

Configuring SD-WAN for Internet traffic involves the following steps:

1. Add a new SD-WAN interface member. See [Configuring SD-WAN interface members on page 67](#).
2. Create a health check server. See [Creating health-check servers on page 67](#).
3. Edit SD-WAN template for branches to add a new underlay zone. See [Editing SD-WAN templates for branches on page 68](#).
4. Create new performance SLA. See [Configuring performance SLA on page 69](#).
5. Create SD-WAN rules for DIA/RIA. See [Creating SD-WAN rules for DIA/RIA on page 71](#).
6. Update firewall policies. See [Updating firewall policies on page 73](#).
7. Configure a static route. See [Configuring the static routes on page 74](#).

## Configuring SD-WAN interface members

We are going to add our underlay port (Internet-facing WAN link) to the list of SD-WAN members. In our topology, this is port1.

### To configure the interface members:

1. Go to *Device Manager > SD-WAN*.
2. In the tree menu, click *Interface Members*.
3. In the toolbar, click *Create New*. The *Create New WAN Interface* dialog box is displayed.
4. In the *Name* box, type *ul\_inet*.
5. In the *Normalized Interface* list, select *port1*.
6. Click *OK*.

## Creating health-check servers

Add a new health-check server: [www.fortinet.com](http://www.fortinet.com).

Create health-check servers to verify that real servers are able respond to network connection attempts. You will need to create a health-check server for the overlay and underlay topologies.

### To create a health-check server:

1. Go to *Device Manager > SD-WAN*.
2. In the tree menu, click *Health-Check Servers*.

3. In the toolbar, click *Create New*. The *Create New WAN Detect Server* page opens.
4. Configure the Health-Check server settings, and click *OK*.

## Editing SD-WAN templates for branches

Edit our existing SD-WAN template ("sdwan.branches"). Create a new SD-WAN Zone "underlay", adding the new member to it

When you create an SD-WAN template, you can create an SD-WAN zone, and assign SD-WAN interface members to the zone.

After the template is configured, assign the template to the branch devices.

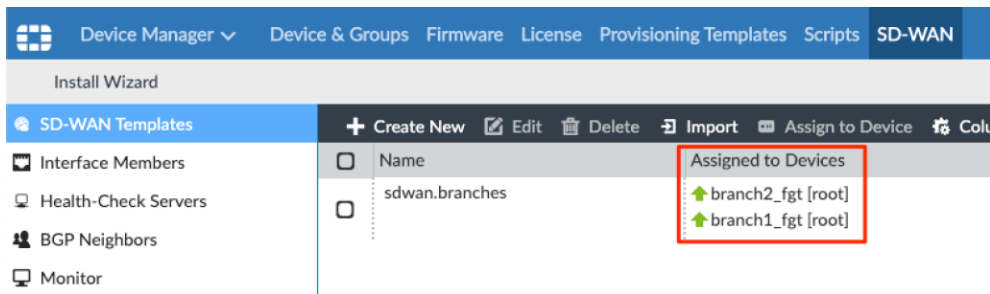
### To create an SD-WAN template:

1. Go to *Device Manager > SD-WAN > SD-WAN Template*.
2. In the toolbar, click *Create New*. The *Create New* page opens.
3. In the *Name* box, type a name for the template, such as *sdwan.branches*.
4. Create an SD-WAN zone:
  - a. Under *Interface Members*, click *Create New > SD-WAN Zone*.
  - b. In the *Name* box, type *overlay*, and click *OK*.  
The zone is created
5. Add SD-WAN members to the zone:
  - a. Under *Interface Members*, click *Create New > SD-WAN Member*.
  - b. In the *Sequence Number* box, type a number for the interface.
  - c. In the *Interface Member* box, select the SD-WAN interface member.
  - d. In the *SD-WAN Zone* box, select *overlay*, and click *OK*.  
The interface member is added to the zone.
  - e. Repeat this procedure to add all interface members to the zone.
6. Define performance SLA:
  - a. Under *Performance SLA*, click *Create New*.
  - b. In the *Name* box, type a name for the SLA, such as *DC*.
  - c. In the *Health-Check Server* list, select the health-check server.
  - d. Beside *Participants*, select *Specify*, and click *Click here to select*
  - e. Select the SD-WAN members, and click *OK*.  
The interface members are specified.
  - f. Under *SLA*, click *Create New*. The *Create New SLA* dialog box is displayed.
  - g. Specify the options, and click *OK*.
7. Click *OK* to save the template.

### To assign the SD-WAN template to the spoke devices:

1. In the *SD-WAN Templates* content pane, select the SD-WAN template.
2. In the toolbar, click *Assign to Device*. The *Assign to Device* window appears.
3. Select the spoke devices, and click *OK*. The template is assigned to the devices.





## Configuring performance SLA

This section describes how to create a new Performance SLA measured over ul-inet, OL\_MPLS\_DC1 and OL\_MPLS\_DC2.

Define two separate SLA targets:

- Target #1: 200 ms latency
- Target #2: 300 ms latency

We are going to use these two targets to demonstrate how you can apply different thresholds to different applications.



For a proper logging and reporting, always set the values for `sla-fail-log-period` and `sla-pass-log-period` in each Performance SLA that you configure (see under “Advanced Options”)! By default, they are both set to 0, which means that FGTs will not send periodic SLA logs to FAZ. This will result in a lot of missing data in your reports and widgets!

## Creating SD-WAN rules for the primary hub

In the SD-WAN rule for the primary hub, we specify only the interface members connecting to the Primary Hub (DC1), and OL\_INET\_DC1 comes first in the list.

When using the *Lowest Cost (SLA)* strategy, preference is defined by configuration order, among others. The first interface that matches the SLA will be selected, which is precisely what we want to achieve here.

### To create an SD-WAN rule for the primary hub:

1. Go to *Device Manager > SD-WAN > SD-WAN templates*.
2. Double-click the template named *sdwan.branches* to open it for editing.
3. In the SD-WAN rules section, click *Create New*.
4. Set the following options, and click *OK*.
  - a. In the *Name* box, type *Corporate-Primary*.
  - b. Under *Source*, click *Source Address*, and select the corporate network.
  - c. Under *Destination*, click *Source*, and click *Click here to select* to select the corporate network.
  - d. Under *Outgoing Interfaces*, click *Lowest Cost (SLA)*.
  - e. Beside *Interface Preference*, click *Click here to select*, and select *OL\_INET\_DC1*, and then *OL\_MPLS\_DC1*.

- f. Beside *Required SLA Target*, click *Click here to select*, and select *DC#1*.

Name: Corporate-Primary

IP Version: IPv4

Source

Source Address: CORP\_LAN  
IP/Netmask: 10.0.0.0/255.0.0.0  
1 Entry Selected

Users: Click here to select

User Groups: Click here to select

Destination: Address Internet Service

Address: CORP\_LAN  
IP/Netmask: 10.0.0.0/255.0.0.0  
1 Entry Selected

Protocol: TCP UDP ANY Specify 0

Type of Service: 0x00 Bit Mask 0x00

Outgoing Interfaces

Strategy: Manual Best Quality Lowest Cost (SLA) Maximize Bandwidth (SLA)

Interface Preference: OL\_INET\_DC1 OL\_MPLS\_DC1  
2 Entries Selected

Required SLA Target: DC#1  
1 Entry Selected

Advanced Options >

The rule is created.

5. Click OK to save the SD-WAN template.

## Creating SD-WAN rules for the secondary hub

In the SD-WAN rule for the secondary hub, we specify only the interface members connecting to the Secondary Hub (DC2), and OL\_INET\_DC2 comes first in the list.

Open the SD-WAN template named *sdwan.branches* for editing, and create a rule for the secondary hub.

When you are done, you will have the following rules in the SD-WAN template:

SD-WAN Rules						
	ID	Name	Source	Destination	Criteria	Members
<input checked="" type="checkbox"/>	1	Corporate-Primary	CORP_LAN	CORP_LAN	DC#1	OL_INET_DC1 OL_MPLS_DC1
<input type="checkbox"/>	2	Corporate-Secondary	CORP_LAN	CORP_LAN	DC#1	OL_INET_DC2 OL_MPLS_DC2

## Creating SD-WAN rules for DIA/RIA

Our strategy for Internet access will be as follows:

- We will prefer the Local Breakout (DIA) via the underlay port (ul-inet).
- For business-critical traffic, we will use OL\_MPLS overlays as a secondary path (RIA), when DIA quality is not acceptable. The thresholds will be different for different applications.
- For non-business-critical traffic, we will keep using DIA as long as it is alive, disregarding its current quality.

Let's configure three SD-WAN rules for this:

- Business-Critical-HighPriority: This rule will be matching GoToMeeting and Salesforce traffic, with SLA Target #1.
- Business-Critical-MedPriority: This rule will be matching Office365 traffic, with SLA Target #2.
- Non-Business-Critical: This rule will be matching all other Internet traffic.

## Creating SD-WAN rules for the primary hub

In the SD-WAN rule for the primary hub, we specify only the interface members connecting to the Primary Hub (DC1), and OL\_INET\_DC1 comes first in the list.

When using the *Lowest Cost (SLA)* strategy, preference is defined by configuration order, among others. The first interface that matches the SLA will be selected, which is precisely what we want to achieve here.

### To create an SD-WAN rule for the primary hub:

1. Go to *Device Manager > SD-WAN > SD-WAN templates*.
2. Double-click the template named *sdwan.branches* to open it for editing.
3. In the SD-WAN rules section, click *Create New*.
4. Set the following options, and click *OK*.
  - a. In the *Name* box, type *Corporate-Primary*.
  - b. Under *Source*, click *Source Address*, and select the corporate network.
  - c. Under *Destination*, click *Source*, and click *Click here to select* to select the corporate network.
  - d. Under *Outgoing Interfaces*, click *Lowest Cost (SLA)*.
  - e. Beside *Interface Preference*, click *Click here to select*, and select *OL\_INET\_DC1*, and then *OL\_MPLS\_DC1*.

- f. Beside *Required SLA Target*, click *Click here to select*, and select *DC#1*.

Name: Corporate-Primary

IP Version: IPv4

Source

Source Address: CORP\_LAN  
IP/Netmask: 10.0.0.0/255.0.0.0  
1 Entry Selected

Users: Click here to select

User Groups: Click here to select

Destination: Address Internet Service

Address: CORP\_LAN  
IP/Netmask: 10.0.0.0/255.0.0.0  
1 Entry Selected

Protocol: TCP UDP ANY Specify 0

Type of Service: 0x00 Bit Mask 0x00

Outgoing Interfaces

Strategy: Manual Best Quality Lowest Cost (SLA) Maximize Bandwidth (SLA)

Interface Preference: OL\_INET\_DC1 OL\_MPLS\_DC1  
2 Entries Selected

Required SLA Target: DC#1  
1 Entry Selected

Advanced Options >

The rule is created.

5. Click OK to save the SD-WAN template.

## Creating SD-WAN rules for the secondary hub

In the SD-WAN rule for the secondary hub, we specify only the interface members connecting to the Secondary Hub (DC2), and OL\_INET\_DC2 comes first in the list.

Open the SD-WAN template named *sdwan.branches* for editing, and create a rule for the secondary hub.

When you are done, you will have the following rules in the SD-WAN template:

SD-WAN Rules						
	ID	Name	Source	Destination	Criteria	Members
<input checked="" type="checkbox"/>	1	Corporate-Primary	CORP_LAN	CORP_LAN	DC#1	OL_INET_DC1 OL_MPLS_DC1
<input type="checkbox"/>	2	Corporate-Secondary	CORP_LAN	CORP_LAN	DC#1	OL_INET_DC2 OL_MPLS_DC2

## Updating firewall policies

Let's now add firewall policies to permit Internet traffic. Different treatment is required, depending whether it is DIA or RIA:

- For DIA, since the traffic leaves our network directly from the Branch, we must ensure advanced protection. In this lab, we are going to apply full SSL inspection (while this alone is not particularly advanced, it is enough to demonstrate our point). In addition, this traffic must be NATed on the Spokes.
- For RIA, the traffic will be backhauled via the DC, hence advanced security can be applied there, as it would happen in a legacy network. In this lab, DIA traffic will leave our network via the Hub, so we are going to apply full SSL inspection on the Hub, but not on Spokes. In addition, this traffic must be NATed on the Hubs, but not on the Spokes.

After you update the policy packages, install them.



We must enable Application Control on all these firewall rules, since our SD-WAN rules rely on it!

### To create a policy package and firewall policy rules for spokes:

1. Go to *Policy & Objects > Policy Packages*.
2. In the tree menu, select the policy package for spokes, for example, *Branches-PP*. The firewall policies in the policy package are displayed.
3. Add policies to the firewall policy:
  - a. In the toolbar, click *Create New*. The *Create New Firewall Policy* pane is displayed.
  - b. Create the following policy for spokes, and click *OK*.

Name	From	To	Service	NAT	Action
DIA	vl_lan	underlay	All	Yes	Accept + App Control + SSL deep-inspection
RIA	vl_lan	overlay	ALL	No	Accept + App Control



SD-WAN Zones on Spokes are used to configure different treatment for the traffic flowing to underlay versus overlay. Remember that this will be exactly the same type of traffic, and the actual path for each session will be determined by the SD-WAN rules

The rules are added to the firewall policy.

4. Install the policy package.

### To create a policy package and firewall policy rules for hubs:

1. Go to *Policy & Objects > Policy Packages*.
2. In the tree menu, select the policy package for hubs, for example, *DataCenter-PP*. The firewall policies in the policy package are displayed.

**3. Add policies to the firewall policy:**

- a. In the toolbar, click *Create New*. The *Create New Firewall Policy* pane is displayed.
- b. Create the following policy for spokes, and click *OK*.

Name	From	To	Service	NAT	Action
Branch RIA	OL_MPLS	port1	All	Yes	Accept + App Control + SSL deep- inspection

**4. Install the policy package.**

## Configuring the static routes

The default (and most used) behavior on FOS is that SD-WAN will not forward the traffic without a feasible route! We have already seen this in the previous chapter. In other words: A valid route to the destination must exist via an SD-WAN member, for that member to be chosen!

Why do we explicitly set priority? We would like to ensure that port1 will still be preferred for Internet access by any traffic that is not handled by SD-WAN. The best example of such traffic is the one locally originated by Branch FGT itself (e.g. IKE or Fortiguard or even a ping that you initiate from CLI). We would like this traffic to always use port1. The default route via port1 has the default priority (0), so we set a higher value (lower priority) for these newly added routes, while still installing them into the routing table.

Note that you cannot use other attributes, such as “distance”. Higher distance would result in these new routes not being installed into the routing table at all. That would not solve our original routing caveat for SD-WAN.

### To add static routes to the spoke FortiGates:

1. Create a CLI template.
2. Add the CLI script to the CLI template
3. Install the changes to FortiGate.

```
config router static
  edit 21
    set priority 10
    set device "OL_MPLS_21"
  next
  edit 22
    set priority 10
    set device "OL_MPLS_22"
  next
end
```

## Interconnecting data centers

You can use the underlays to interconnect the data centers via the hubs.

Configuring inter-connection between data centers involves the following steps:

1. Configure hub to hub tunnels. See [Configuring hub to hub tunnels on page 75](#).
2. Update the firewall policy to allow tunnel traffic. See [Updating firewall policies on page 75](#).
3. Configure hub to hub routing. See [Configuring hub to hub routing on page 76](#).

## Configuring hub to hub tunnels

FortiManager VPN Manager supports building Hub-to-Hub tunnels, when VPN Community contains two Hubs. All we need to do is to specify a Hub-to-Hub underlay port for each Hub.

Edit each Hub in both communities and set the right Hub-to-Hub port ( port1 for OL\_INET Hubs, port4 for OL\_MPLS Hubs):

Now run Install Wizard for the DC policy package and, right before completing the installation, click on “Install Preview”:

You will see how FMG creates two Site-to-Site IPSEC tunnels, one over each underlay. Note the naming: FMG is using the ID of the remote Hub for each tunnel, so it is again predictable, since we have manually set the Hub IDs via Postman.

Complete policy installation.

## Updating firewall policies

Let’s not forget to add a firewall rule for this traffic! The tunnel interface name is different on each Hub (since it includes the ID of the remote Hub).

We will use per-device mapping when defining our normalized interfaces in FMG:

Normalized Interface	Per-Device Mapping
OL_INET_DC2DC	DC1_FGT: OL_INET_12 DC2_FGT: OL_INET_11
OL_MPLS_DC2DC	DC1_FGT: OL_MPLS_22 DC2_FGT: OL_MPLS_21

### To update firewall policies for hubs:

1. Go to *Policy & Objects > Policy Packages*.
2. In the tree menu, select the policy package for hubs, for example, *DataCenter-PP*. The firewall policies in the policy package are displayed.
3. Add policies to the firewall policy:
  - a. In the toolbar, click *Create New*. The *Create New Firewall Policy* pane is displayed.
  - b. Create the following policy, and click *OK*.

Name	From	To	Src	Dst	Service	NAT	Action
DC to DC	vl_lan	vl_lan	all	all	ALL	No	Accept
	OL_INET_DC2DC	OL_INET_DC2DC					
	OL_MPLS_DC2DC	OL_MPLS_DC2DC					

4. Install the *DataCenter-PP* policy package to hub devices.

## Configuring hub to hub routing

This topic describes how to add BGP peering over the tunnels.



Note that we do NOT need to enable ADVPN forwarding on these tunnels. Spoke traffic will never be forwarded between the Hubs, because each Spoke connects to each of the Hubs directly. The sole purpose of these tunnels is to forward inter-DC traffic! We also need to keep this in mind when configuring BGP!

We are going to configure IBGP between the Hubs with the sole purpose to advertise DC prefixes.

We will not advertise any Spoke prefixes between the Hubs!

We will not use SD-WAN here either. Instead, we will do it the “conventional” way, preferring Internet connection with BGP local-preference attribute.

BGP configuration will be done as usual, using CLI Templates.

- We configure Hub-to-Hub tunnel IPs (note how we use the meta variables here)
- We configure prefix-list for the local DC LAN:

```
config router prefix-list
  edit "LAN_DC$(dc-id)"
    config rule
      edit 1
        set prefix 10.$(dc-id).0.0 255.255.255.0
        unset ge
        unset le
      next
    end
  next
end
```

- We configure route-map to advertise only the DC LAN subnet:

```
config router route-map
  edit "DC2DC_OUT"
    config rule
      edit 1
        set match-ip-address "LAN_DC$(dc-id)"
      next
      edit 2
        set action deny
      next
    end
  next
end
```

- We configure route-map to prefer the link over the Internet:

```
config router route-map
  edit "DC2DC_INET_IN"
    config rule
      edit 1
        set local-preference 200
      next
    end
```



```
    next
end
```

- We configure BGP neighbors, applying the above route-maps:

```
config router bgp
  config neighbor
    edit "10.200.10.$(remote-dc-id)"
      set route-map-in "DC2DC_INET_IN"
      set route-map-out "DC2DC_OUT"
    next
    edit "10.200.20.$(remote-dc-id)"
      set route-map-out "DC2DC_OUT"
    next
  end
end
```

### To create a CLI script template for hubs:

1. Go to *Device Manager > Provisioning Templates > CLI Template*.
2. Click *Create New > CLI Template*.
3. In the *Template Name* box, type *Hub-Routing-InterDC*.
4. In the script details box, copy and paste the above commands, and click *OK* to create the CLI script.

### To add the CLI script to the CLI template group:

1. Go to *Device Manager > Provisioning Templates > CLI Template*.
2. Under *CLI Template Group*, double-click *Hub-Template* to open the group for editing.
3. Beside *Members*, click *Add (+)*, select *Hub-Routing-InterDC*, and click *OK*.  
The CLI script is added to the CLI template group.
4. Install the changes to hub devices.

# Device Manager

This section contains the following topics:

- [Exporting a policy package from one FortiManager to another](#) on page 78

## Exporting a policy package from one FortiManager to another

In this example, you will learn how to export a policy package from one FortiManager to another FortiManager.

### To export a policy package from one FortiManager to another FortiManager:

1. Select a FortiManager policy package and installation target you want to export:
  - a. Select a FortiManager policy package and its installation target.  
For example,  
Policy Package: PP\_001  
Installation Target: Device1
2. Download the latest revision:
  - a. Go to *Device Manager > Device & Groups >* and double-click the installation target device (Device1 in this example).
  - b. Go to *System: Dashboard > Configuration and Installation Status > Total Revisions*.
  - c. Download the latest revision (for example, Revision 1).
3. Add the device to the second FortiManager:
  - a. Go to your second FortiManager.
  - b. Go to *Device Manager > Device & Groups >* and click *Add Device*. The Add Device wizard displays.  
Its SN must be similar to the one you got the revision from. It can be the same as the original SN, or you can take the SN prefix (the first six characters) and append 10 digits to it.  
For example, FG200D12345985242 is the original SN.  
Prefix: FG200D  
Appended 10 Digits: 0000000001  
The new SN will be: FG200D0000000001.

- c. Select *Add Model Device* and complete the wizard.

The image displays two side-by-side screenshots of the FortiManager 'Add Device' wizard. The left screenshot shows the 'Add Model Device' tab selected, with fields for Name, Link Device By (Serial Number), Serial Number, Device Model, and Firmware Version (5.4). The right screenshot shows the 'Add Device' summary screen with fields for Name (Model1), SN (FGVMEV000000000), and Status (Device Added Successfully). A progress bar shows steps: Creating device database, Retrieving high availability status, Initializing configuration database, Updating group membership, and Successfully add device.

4. Import the revision to the second FortiManager:
- On your second FortiManager device, go to *Device Manager > Device & Groups* and double-click the model device. The Device Dashboard displays.
  - Go to *System: Dashboard > Configuration and Installation Status > Total Revisions*.
  - Right-click the empty revision list and select *Import Revision > Revision 1*.
  - Go to *Device Manager > Device & Groups*.
  - Right-click your model device and select *Import Policy*. The wizard displays.
  - Complete the wizard.
  - Go to *Policy & Objects*. The policy package and its used objects are displayed.



For further FortiManager information, refer to the [FortiManager Administration Guides](#) available on the [Fortinet Document Library](#).

# VPN Manager

This section contains the following topics:

- [Configuring a full mesh VPN topology within a VPN console on page 80](#)

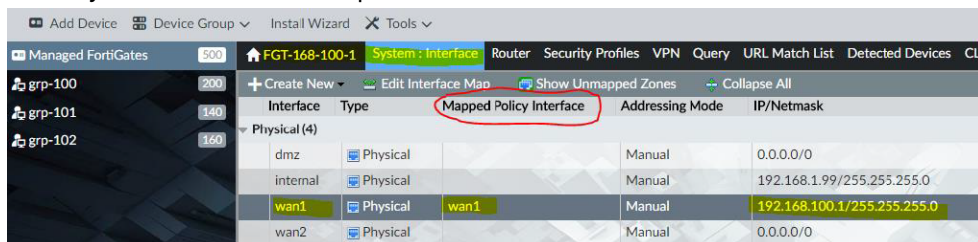
## Configuring a full mesh VPN topology within a VPN console

This is an example on how to configure a simple full mesh VPN with:

- Three FortiGate (FGT) devices
- A pre-shared key for authentication
- An auto-up tunnel setting
- Static routes

**To configure a full mesh VPN topology within a VPN console:**

1. Add FortiGate devices and map all interfaces:
  - a. Go to *Device Manager*. Add three FortiGate devices by clicking *Add Device*. Follow the wizard to add each device.
  - b. Go to *Policy & Objects > Policy Packages* and define the *Zone* interfaces.
  - c. Go to *Device Manager* and select a device.
  - d. Go to *System: Interface* and map the interfaces to the *Zone* interfaces.



Interface	Type	Mapped Policy Interface	Addressing Mode	IP/Netmask
dmz	Physical		Manual	0.0.0.0/0
internal	Physical		Manual	192.168.1.99/255.255.255.0
wan1	Physical	wan1	Manual	192.168.100.1/255.255.255.0
wan2	Physical		Manual	0.0.0.0/0

2. Create firewall addresses for protected subnets:
  - a. Go to *Policy & Objects > Object Configurations > Firewall Objects > Address* to manage the firewall addresses.
  - b. VPNs only support firewall addresses with the type set to *subnet (IP/Netmask)*. The firewall addresses will be

used as protected subnets to generate static routes among the FortiGate devices.

### 3. Create a VPN community:

- a. Go to *VPN Manager > VPN Community list > Create New*.
- b. Set the *VPN Topology* type to *Full Meshed*.

- c. Define the *Authentication* method with a *Pre-shared Key*.
- d. Specify the encryption and hash methods.

- e. After defining the authentication methods and encryption properties, click *Next*.

f. Configure the *VPN Phase 1* and *Phase 2* settings.

VPN Topology Setup Wizard

VPN Zone ☒ ON

☒ Create Default Zones  
☐ Use Custom Zone

**IKE Security Phase 1 Advanced Properties**

Diffie Hellman Group(s) ☐ 2 ☒ 5 ☐ 14 ☐ 15 ☐ 16 ☐ 17  
☐ 18 ☐ 19 ☐ 20 ☐ 21

Exchange Mode ☐ Aggressive ☒ Main(ID Protection)

Key Life  (120-172800 seconds)

Dead Peer Detection ☒ ON

**IPsec Security Phase 2 Advanced Properties**

Diffie Hellman Group(s) ☐ 2 ☒ 5 ☐ 14 ☐ 15 ☐ 16 ☐ 17  
☐ 18 ☐ 19 ☐ 20 ☐ 21

Replay Detection ☒ ON

Perfect Forward ☒ ON

< Back Next > Cancel

g. For the *IPSec Phase 2* setting, set the tunnel to *Auto-Negotiate*.

VPN Topology Setup Wizard

Dead Peer Detection ☒ ON

**IPsec Security Phase 2 Advanced Properties**

Diffie Hellman Group(s) ☐ 2 ☒ 5 ☐ 14 ☐ 15 ☐ 16 ☐ 17  
☐ 18 ☐ 19 ☐ 20 ☐ 21

Replay Detection ☒ ON

Perfect Forward Secrecy(PFS) ☒ ON

Key Life ☒ Seconds ☐ KB ☐ Both  
 seconds  KB

Autokey Keep Alive ☒ ON

Auto-Negotiate ☐ OFF

NAT-traversal ☒ Enable ☐ Disable ☐ Forced

Keep Alive Frequency  (10-900 seconds)

Advanced Options >

< Back Next > Cancel

i. Optionally, under *Advanced Options*, the *IKE version* must be set to *two* in order to use IPv6 over tunnels.

## VPN configuration summary:

The screenshot shows the 'Edit VPN Community' configuration page in FortiManager. The left sidebar contains navigation options: Full, Star, Monitor, and Map View. The main configuration area is titled 'Edit VPN Community' and includes the following sections:

- Name:** Full
- Description:** test full mesh
- Topology:** Full Meshed
- Authentication:** Certificates (selected), Pre-shared Key, Generate(random), Specify
- Encryption:**
  - IKE Security (Phase 1) Properties:**
    - 1-Encryption: DES, Authentication: SHA-1
    - 2-Encryption: DES, Authentication: MD5
  - IPsec Security (Phase 2) Properties:**
    - 1-Encryption: DES, Authentication: SHA-1
    - 2-Encryption: DES, Authentication: MD5
- VPN Zone:** ON, Create Default Zones (selected), Use Custom Zone
- IKE Security Phase 1 Advanced Properties:**
  - Diffie Hellman Group(s): 2, 5, 14, 15, 16, 17, 18, 19, 20, 21

## 4. Add a VPN gateway:

- Go to *VPN Manager > VPN Community*.
- In the content pane, from the *Create New* menu, select *Managed Gateway*.
- Add a *Protected Network*. There can be more than one protected networks.

The screenshot shows the 'VPN Gateway Setup Wizard' in FortiManager, specifically the 'Protected Network' step. The wizard has five steps: Protected Network, Device, Default VPN Interface, Local Gateway, and Advanced. The 'Protected Network' step is currently active, showing a list of protected subnets. The list includes:

- prosub
- IP/Netmask:172.19.100.104/255.255.255...
- prosub-172.19.100.2
- IP/Netmask:172.19.100.2/255.255.255...
- prosub-172.19.100.3
- IP/Netmask:172.19.100.3/255.255.255...
- prosub-172.19.100.4
- IP/Netmask:172.19.100.4/255.255.255...
- prosub-172.19.100.5

At the bottom of the wizard, there are three buttons: '< Back', 'Next >', and 'Cancel'.

**d. Select a *Device*.**

VPN Gateway Setup Wizard - Full

Protected Network   **Device**   Default VPN Interface   Local Gateway   Advanced

Device:

< Back   Next >   Cancel

**e. Select a *Default VPN Interface*.** The default VPN interface should have a valid IP and be mapped.

VPN Gateway Setup Wizard - Full

Protected Network   Device   **Default VPN Interface**   Local Gateway   Advanced

Default VPN Interface:

< Back   Next >   Cancel



- i. Optionally, specify the *Local Gateway*. This option can be left blank in most cases.

VPN Gateway Setup Wizard - ☒ Full

Protected Network    Device    Default VPN Interface    Local Gateway    Advanced

Local Gateway

IP Address

< Back    Next >    Cancel

- f. Go to *Routing* and select *Automatic* to generate static routes.

VPN Gateway Setup Wizard - ☒ Full

Routing

☐ Manual (via Device Manager)

☒ Automatic

Local ID

Advanced Options ▾

authpasswd

authuser

banner

dns-mode

domain

public-ip

route-overlap

< Back    OK    Cancel

- i. If *Manual* is selected, go to the *Device Manager* to set the IP on the relevant IPsec interfaces and define the routings manually.

VPN gateway configuration settings summary:

VPN Manager ▾ IPsec VPN SSL-VPN

VPN Community ▾ Install Wizard

All VPN Communities

Full

Star

Monitor

Map View

Edit Gateway

Protected Subnet

Device

Default VPN Interface

Local Gateway

Routing

Local ID

Advanced Options >

prosub-172.19.100.1

FGT-168-100-1[root]

wan1

IP Address

☐ Manual (via Device Manager)

☒ Automatic

## 5. Create firewall policies:

- a. Go to *Policy & Objects > Policy Package* to create policies among the default VPN zones and protected-subnet interfaces.

- b. Use the *Install On* option to restrict policies applied on specific FortiGate devices.

Seq.#	From	To	Source	Destination	Schedule	Service	Action	Log	NAT	Install On
1	loop1	vpnmgmt_full_rm	all	all	always	ALL	Accept	Log Security Ev	Disabled	<input type="checkbox"/> FGT-168-100-4 (root) <input type="checkbox"/> FGT-168-100-2 (root) <input type="checkbox"/> FGT-168-100-3 (root) <input type="checkbox"/> FGT-168-100-1 (root) <input type="checkbox"/> FGT-168-100-5 (root)
2	vpnmgmt_full_rm	loop1	all	all	always	ALL	Accept	Log Security Ev	Disabled	<input type="checkbox"/> FGT-168-100-4 (root) <input type="checkbox"/> FGT-168-100-2 (root) <input type="checkbox"/> FGT-168-100-3 (root) <input type="checkbox"/> FGT-168-100-1 (root) <input type="checkbox"/> FGT-168-100-5 (root)
3	loop1	vpnmgmt_full_rm	prosub-172.19.100.22 prosub-172.19.100.23 prosub-172.19.100.24 prosub-172.19.100.25 prosub-172.19.100.26 prosub-172.19.100.27 prosub-172.19.100.28 prosub-172.19.100.29 prosub-172.19.100.30	all	always	ALL	Accept	Log All Sessions	Disabled	<input type="checkbox"/> FGT-168-100-22 (root) <input type="checkbox"/> FGT-168-100-23 (root) <input type="checkbox"/> FGT-168-100-24 (root) <input type="checkbox"/> FGT-168-100-25 (root) <input type="checkbox"/> FGT-168-100-26 (root) <input type="checkbox"/> FGT-168-100-27 (root) <input type="checkbox"/> FGT-168-100-28 (root) <input type="checkbox"/> FGT-168-100-29 (root) <input type="checkbox"/> FGT-168-100-30 (root)

- c. Remember to create policies for bi-directional traffic.



For further FortiManager information, refer to the [FortiManager Administration Guide](#) available on the [Fortinet Document Library](#).

# FortiSwitch Manager

*FortiSwitch Manager* is used to manage and monitor FortiSwitch units. Managed FortiSwitch units are connected to FortiGate units that are managed by FortiManager. This chapter contains the following topics:

- [Using central management on page 87](#)
- [Using per-device management on page 92](#)
- [Installing changes to FortiSwitch devices on page 95](#)
- [Upgrading FortiSwitch firmware on page 97](#)
- [Using zero touch deployment for FortiSwitch on page 98](#)

## Using central management

You can use *FortiSwitch Manager* for central management or per-device management of managed FortiSwitch units. This section describes how to use central management.

Following is a high-level summary of how to use central management:

1. Enable central management. See [Enabling FortiSwitch central management on page 87](#).
2. Create templates.  
You can import templates from managed switches, or you can create new templates. See [Importing and editing FortiSwitch templates on page 88](#) or [Creating FortiSwitch templates on page 89](#).
3. Assign templates to managed switches. See [Assigning templates to FortiSwitch devices on page 92](#).
4. Install changes to managed switches. See [Installing changes to FortiSwitch devices on page 95](#).

## Enabling FortiSwitch central management

When central management is enabled, you can create templates for a variety of switch configurations, and assign templates to multiple managed switches of the same type.

**To enable central management:**

1. Go to *System Settings > All ADOMs*.
2. Double-click the ADOM to open it for editing.

3. Beside *Central Management*, select the *FortiSwitch* checkbox, and click *OK*.

**Edit ADOM**

Name: root

Type: FortiGate 6.2

Comments: 0/128

**Devices**

Name	IP Address	Platform
FortiGate-140E-POE	10.2.172.153	FortiGate-140E-POE
FortiGate-300D	10.2.172.133	FortiGate-300D

**Mode**

Normal ☒ Backup ☐

**Central Management**

VPN ☐ FortiAP ☒ SD-WAN ☐

**FortiSwitch** ☒

**Default Device Selection for Install**

Select All ☒ Deselect All ☐

**Perform Policy Check Before Every Install**

OFF

**Auto-Push Policy Packages When Device Back Online**

Enable ☐ Disable ☒

Central management is enabled for FortiSwitch.

## Importing and editing FortiSwitch templates

You can import a template of settings from a managed FortiSwitch unit, and then use FortiManager to edit the template before installing the changes back to the switch or assigning the template to other switches of the same type.

### To import FortiSwitch templates:

1. Go to *FortiSwitch Manager > FortiSwitch Templates*.
2. In the tree menu, select *FortiSwitch Templates*, and click *Import* in the toolbar.

The *Import* dialog box opens.

**FortiSwitch Manager** | Managed Switches | Monitor | **FortiSwitch Templates**

Install Wizard

FortiSwitch Templates

+ Create New | Edit | Delete | Where Used | Import | Column Settings

Name	Description	Platform	Last Modified
template-287	Imported from switch S448DN3X16000287	FortiSwitch-448D	admin/2019-11-20 10:45:53

**Import**

FortiGate: Click to select

FortiSwitch:

OK Cancel

3. Set the following options, and click *OK*.
  - a. In the *FortiGate* list, select a FortiGate.
  - b. In the *FortiSwitch* list, select the FortiSwitch from which to import the template.

- c. (Optional) In the *New Name* box, type a name for the template.

When you leave this option blank, the template is named by using the default naming pattern.

The template is imported and displayed on the content pane.

Name	Description	Platform	Last Modified
<input checked="" type="checkbox"/> Test	Imported from switch S424DN3X17000097	FortiSwitch-424D	admin/2019-11-20 12:06:41
<input type="checkbox"/> template-287	Imported from switch S448DN3X16000287	FortiSwitch-448D	admin/2019-11-20 10:45:53

### To edit a template:

1. Go to *FortiSwitch Manager > FortiSwitch Templates*.
2. In the tree menu, select *FortiSwitch Templates*.

The available templates are displayed.

Name	Description	Platform	Last Modified
<input checked="" type="checkbox"/> Test	Imported from switch S424DN3X17000097	FortiSwitch-424D	admin/2019-11-20 12:06:41
<input type="checkbox"/> template-287	Imported from switch S448DN3X16000287	FortiSwitch-448D	admin/2019-11-20 10:45:53

3. Select a template, and click *Edit*.  
The template opens for editing.
4. Edit the options, and click *OK*.

## Creating FortiSwitch templates

Instead of importing a template of settings from FortiSwitch units to FortiManager, you can create templates on the *FortiSwitch Manager* pane in FortiManager.

You can create the following components, and then create a variety of templates that select different combinations of the components:

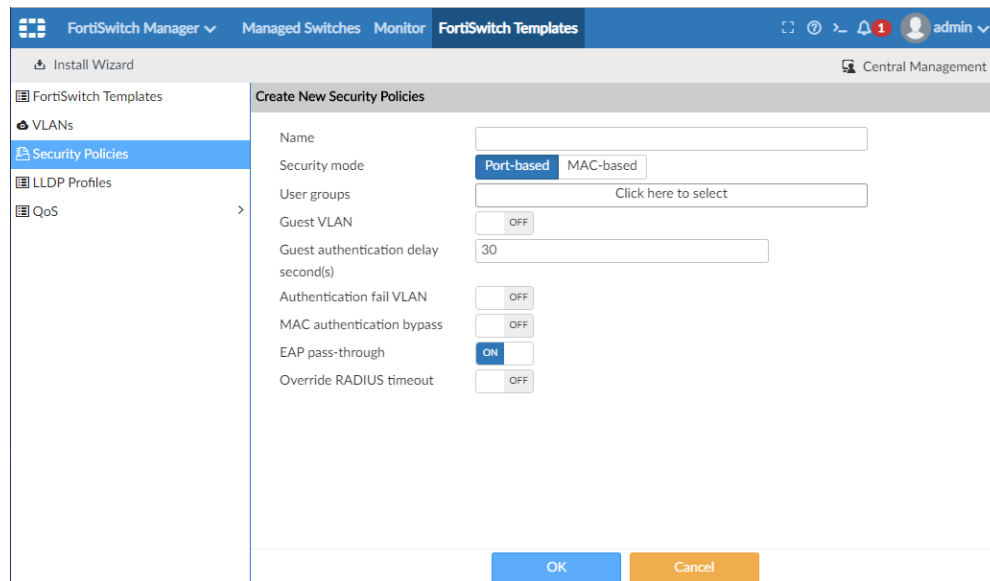
- VLANs
- Security policies
- LLDP profiles
- QoS policies

This topic describes how to create a security policy and a template.

**To create security policies:**

1. Go to *FortiSwitch Manager > FortiSwitch Templates*.
2. Click *Security Policies*, and click *Create New*.

The *Create New Security Policies* pane opens.



The screenshot shows the FortiSwitch Manager interface. The top navigation bar includes 'FortiSwitch Manager', 'Managed Switches', 'Monitor', and 'FortiSwitch Templates'. The left sidebar has a tree view with 'FortiSwitch Templates', 'VLANs', 'Security Policies' (selected), 'LLDP Profiles', and 'QoS'. The main area is titled 'Create New Security Policies' and contains the following fields and controls:

- Name: Text input field.
- Security mode: Radio buttons for 'Port-based' (selected) and 'MAC-based'.
- User groups: Text input field with the placeholder 'Click here to select'.
- Guest VLAN: Radio buttons for 'OFF' (selected) and 'ON'.
- Guest authentication delay second(s): Text input field with the value '30'.
- Authentication fail VLAN: Radio buttons for 'OFF' (selected) and 'ON'.
- MAC authentication bypass: Radio buttons for 'OFF' (selected) and 'ON'.
- EAP pass-through: Radio buttons for 'ON' (selected) and 'OFF'.
- Override RADIUS timeout: Radio buttons for 'OFF' (selected) and 'ON'.

At the bottom of the pane are 'OK' and 'Cancel' buttons.

3. Set the options, and click *OK*.  
The security policy is created.

**To create FortiSwitch templates:**

1. Go to *FortiSwitch Manager > FortiSwitch Templates*.
2. Ensure that you have created all of the following components that you want to use in one or more templates: VLANs, security policies, LLDP profiles, and QoS profiles.
3. Click *FortiSwitch Templates*, and click *Create New*.  
The *Create New FortiSwitch Template* pane opens.

4. Set the following options, and click **OK**.
  - a. In the *Template Name* box, type a name for the template.
  - b. In the *Platforms* list, select the FortiSwitch platform.
  - c. Under *Switch VLAN Assignments*, click **Create**.  
The *Add VLAN Assignment* dialog box opens.

- d. In the *Allowed VLAN* box, select the VLAN configuration that you created.
  - e. In the *Security Policy* box, select the security policy that you created.
  - f. In the *LLDP Profile* box, select the LLDP profile that you created.

- g. In the *QoS Policy* box, select the QoS policy that you created.
- h. Set the remaining options as required.
- 5. Click *OK*.

## Assigning templates to FortiSwitch devices

Use the *FortiSwitch Manager* pane to assign templates of settings to switches.

### To assign templates:

1. Go to *FortiSwitch Manager > Managed Switches*.
2. In the tree menu, select a FortiGate to list its managed switches, or select *All\_FortiGate* to list all switches. The list of managed FortiSwitch units is displayed in the content pane.
3. Use the quick status bar to filter the list of switches in the content pane and help locate the switch.
4. Select the switch, and click *Assign Template* from the toolbar. The *Assign FortiSwitch Template* dialog box opens.
5. Select a FortiSwitch template, and click *OK* to assign it.



Only templates that apply to the specific device model are available for selection



You also assign templates when editing a FortiSwitch device.

---

6. Install the template settings. See [Installing changes to FortiSwitch devices on page 95](#).

## Using per-device management

You can use *FortiSwitch Manager* for central management or per-device management of managed FortiSwitch units. This section describes how to use per-device management.

Following is a high-level summary of how to use per-device management:

1. Enable per-device management. See [Enabling FortiSwitch per-device management on page 93](#).
2. Configure profiles for managed switches.  
You can configure VLANs, security policies, LLDP profiles, and QoS policies, and the changes are saved to the FortiGate database. See [Configuring FortiSwitch profiles on page 93](#).
3. Configure ports for managed switches by assigning profiles.  
When you configure ports, you can assign the profiles and policies that you created. See [Configuring FortiSwitch ports on page 94](#).
4. Install changes to managed switches. See [Installing changes to FortiSwitch devices on page 95](#).

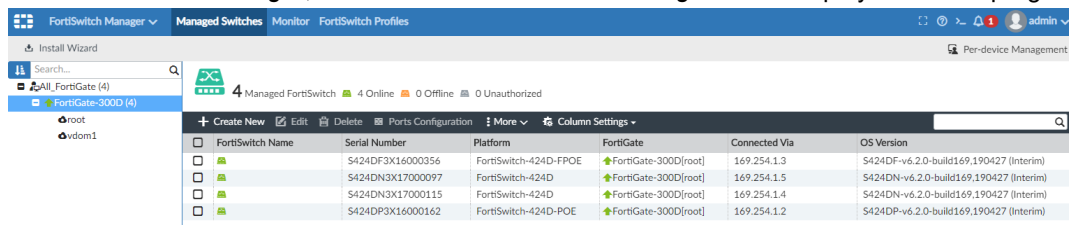


## Enabling FortiSwitch per-device management

When per-device management is enabled, you can configure changes on each managed switch.

### To enable FortiSwitch per-device management:

1. Go to *System Settings > All ADOMs*.
2. Double-click the ADOM to open it for editing.
3. Beside *Central Management*, clear the *FortiSwitch* checkbox, and click *OK*.  
Central management is disabled, and per-device management is enabled for FortiSwitch.
4. Go to *FortiSwitch Manager*, and notice that *Per-device Management* is displayed in the top-right corner.



## Configuring FortiSwitch profiles

When per-device management is enabled, you can use the *FortiSwitch Manager* pane to configure profile and policy settings for each managed switch. The settings are saved to the FortiGate database, but not yet assigned or installed to switches.

You can configure the following types of profiles and policies:

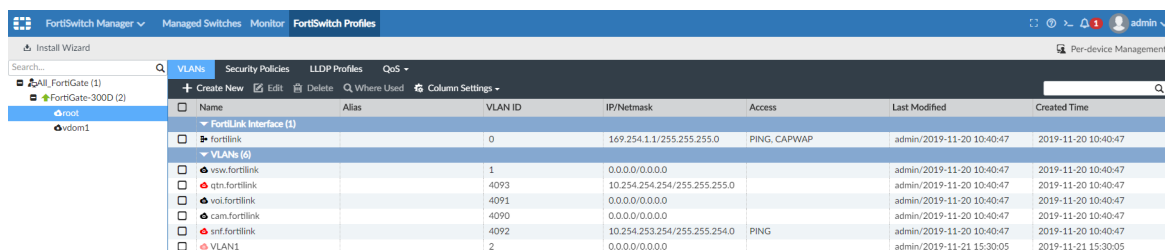
- VLANs
- Security policies
- LLDP profiles
- QoS policies

After you create the profiles and policies, you can configure ports for managed switches to select the VLANs, policies, and profiles you created, and then assign and install the settings to managed switches.

### To configure VLANs:

1. Go to *FortiSwitch Manager > FortiSwitch Profiles*.
2. In the tree menu, select a FortiGate.

The *VLAN* tab is displayed.



3. Double-click a VLAN to open it for editing, or click *Create New* to create a new VLAN.

4. Edit the options, and click *OK*.  
The VLAN settings are saved to the FortiGate database.

**To configure Security Policies:**

1. Go to *FortiSwitch Manager > FortiSwitch Profiles*.
2. In the tree menu, select a FortiGate.  
The *VLAN* tab is displayed.
3. Click the *Security Policies* tab.
4. Double-click a security policy to open it for editing, or click *Create New* to create a new policy.
5. Edit the options, and click *OK*.  
The policy is saved to the FortiGate database.

**To configure LLDP Profiles:**

1. Go to *FortiSwitch Manager > FortiSwitch Profiles*.
2. In the tree menu, select a FortiGate.  
The *VLAN* tab is displayed.
3. Click the *LLDP Profiles* tab.
4. Double-click an LLDP profile to open it for editing, or click *Create New* to create a new profile.
5. Edit the options, and click *OK*.  
The profile is saved to the FortiGate database.

**To configure QoS policies:**

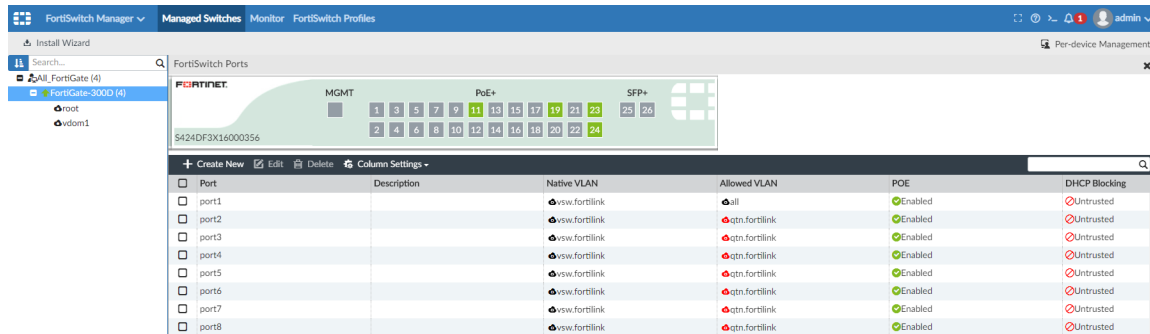
1. Go to *FortiSwitch Manager > FortiSwitch Profiles*.
2. In the tree menu, select a FortiGate.  
The *VLAN* tab is displayed.
3. From the QoS menu, select a type of policy.
4. Double-click the policy to open it for editing, or click *Create New* to create a new policy.
5. Edit the options, and click *OK*.  
The policy is saved to the FortiGate database.

## Configuring FortiSwitch ports

When per-device management is enabled, you can use the *FortiSwitch Manager* pane to configure ports for each managed switch. When you configure ports, you can assign the VLANs, security policies, LLDP profiles, and QoS policies that you created by using the *FortiSwitch Profiles* tab.

**To configure switch ports:**

1. Go to *FortiSwitch Manager > Managed Switches*.
2. In the tree menu, select a FortiGate.  
The list of managed switches is displayed in the content pane.
3. Double-click a switch.  
The *FortiSwitch Ports* pane is displayed.



- Double-click a port to open it for editing.  
The Edit Ports dialog box is displayed.

Port Name: port1

Description:

Native VLAN: vsw.fortilink

Allowed VLAN: all (1 Entry Selected)

Security Policy: 802-1X-policy-default

LLDP Profile: default-auto-isl

QoS Policy: default

PoE Status: ☒

DHCP Blocking: ☐

IGMP Snooping: ☒

Loop Guard: ☐

STP: ☒

Edge Port: ☒

OK Cancel

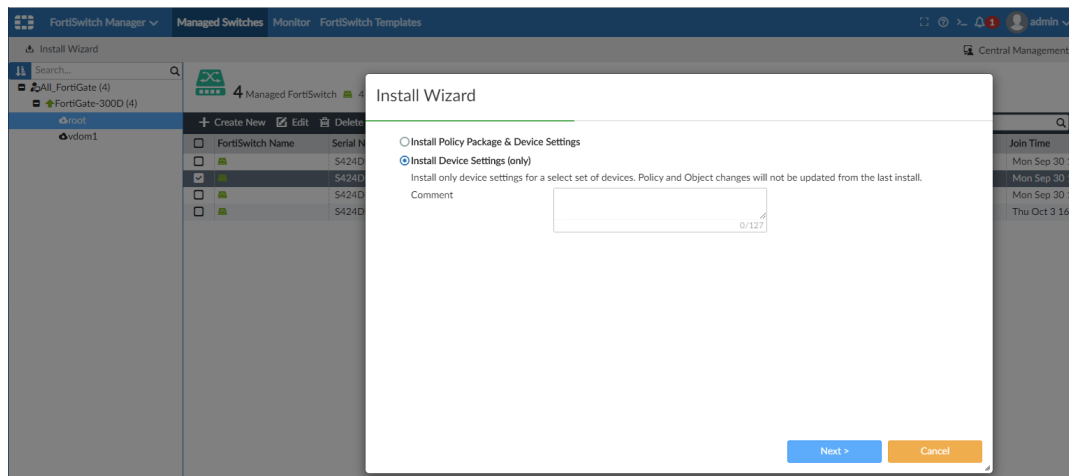
- Edit the options and click OK.  
The changes are saved to the FortiGate database.
- Install the changes. See [Installing changes to FortiSwitch devices on page 95](#).

## Installing changes to FortiSwitch devices

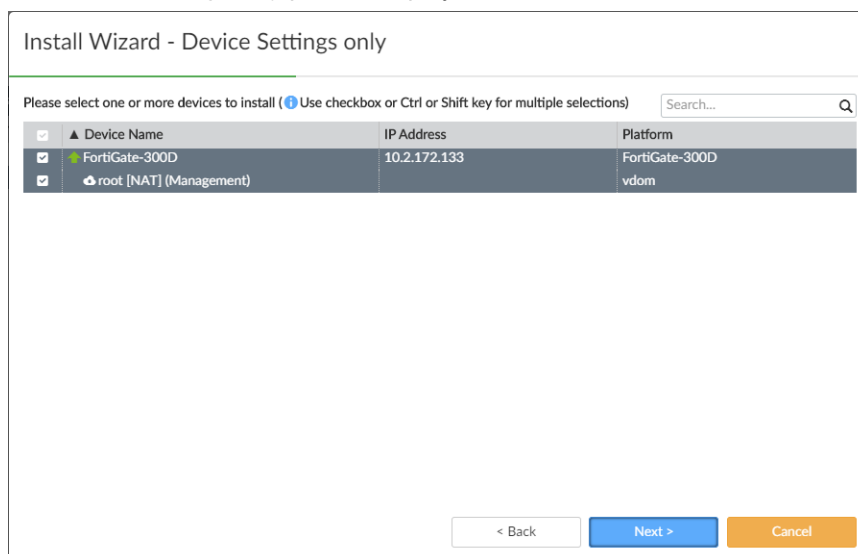
You can install changes to managed FortiSwitch devices directly from the *FortiSwitch Manager* pane. Alternately you can install changes when you install a configuration to the FortiGate that manages the switch.

### To install changes to switches:

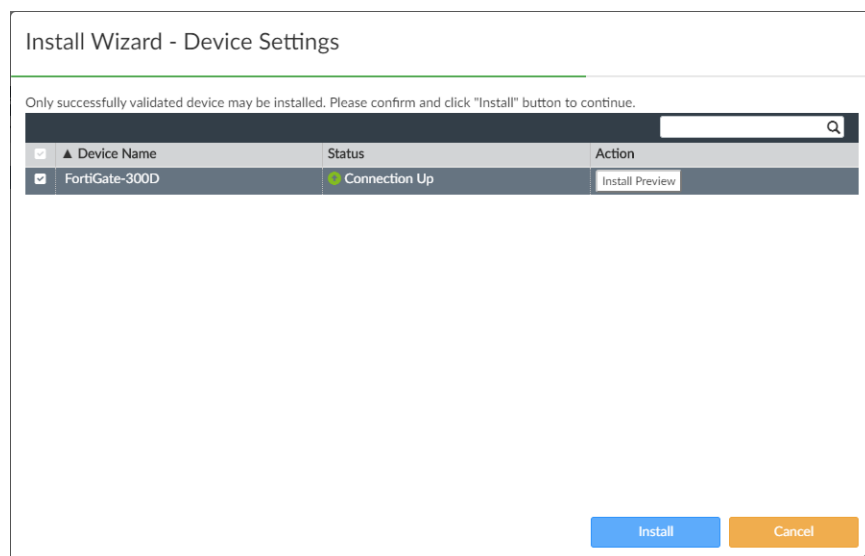
- Go to *FortiSwitch Manager* > *Managed Switches*.
- In the tree menu, select the FortiGate device that controls the FortiSwitch.  
The managed switches are displayed in the content pane.
- In the content pane, select the switch, and click *Install Wizard*.  
The *Install Wizard* is displayed.



4. Select *Install Device Settings (only)*, and click *Next*.  
The *Device Settings only* pane is displayed.



5. Select the device, and click *Next*.  
The *Device Settings* pane is displayed.



6. (Optional) Click *Install Preview* to review the changes.
7. Click *Install*.

## Upgrading FortiSwitch firmware

You can use FortiManager to upgrade firmware for FortiSwitch units. By default, FortiManager retrieves the firmware from FortiGuard.

You can also optionally import special firmware images for FortiSwitch to the FortiGuard module, and then use them to upgrade FortiSwitch units.

### To upgrade FortiSwitch firmware:

1. Go to *FortiSwitch Manager > Managed Switches*.
2. In the tree menu, select a FortiGate.  
The managed FortiSwitches are displayed in the content pane.
3. Right-click a FortiSwitch, and select *Upgrade*.  
The *FortiSwitch Firmware Upgrade* dialog box is displayed.

FortiSwitch Firmware Upgrade

Selected FortiSwitches S448DN3X16000287

<input type="checkbox"/> Firmware	Release Date
▼ Official Images (15)	
<input type="checkbox"/> Firmware 6.2.2 build(194)	
<input type="checkbox"/> Firmware 6.2.1 build(176)	
<input type="checkbox"/> Firmware 6.2.0 build(168)	
<input type="checkbox"/> Firmware 6.0.4 build(64)	
<input type="checkbox"/> Firmware 6.0.3 build(52)	
<input type="checkbox"/> Firmware 6.0.2 build(46)	
<input type="checkbox"/> Firmware 6.0.1 build(36)	
<input type="checkbox"/> Firmware 6.0.0 build(27)	
<input type="checkbox"/> Firmware 3.6.9 build(426)	
<input type="checkbox"/> Firmware 3.6.8 build(424)	
<input type="checkbox"/> Firmware 3.6.7 build(418)	
<input type="checkbox"/> Firmware 3.6.6 build(416)	

☐ Let Device Download Firmware from FortiGuard ⓘ

**Upgrade Now** **Cancel**

4. Select the firmware, and click *Upgrade Now*.

## Using zero touch deployment for FortiSwitch

You can configure FortiSwitch on FortiManager by using its serial number. Then you can use zero touch deployment of FortiSwitch devices across the network. After configuring FortiSwitch on FortiManager, you can deploy remote FortiSwitch devices by plugging them into remote FortiGate devices.

Requirements:

- FortiManager version 5.6 ADOM or later.
- FortiGate is managed by FortiManager.
- The managed FortiGate unit is configured to work with FortiSwitch.
- The FortiSwitch serial number is available.



You can also use the zero touch deployment process to deploy FortiGate devices.

### To prepare FortiSwitch for zero touch deployment:

1. Go to *FortiSwitch Manager > Managed Switches*.
2. Click *Create New*.  
The *Add Model FortiSwitch* pane is displayed.

Add Model FortiSwitch

FortiGate

FortiGate-300D (root)

Device Interface

fortilink

Serial Number

Name

OK

Cancel

3. Configure the following settings, and click *OK*:

<b>FortiGate</b>	Select the FortiGate device or VDOM from the drop-down.
<b>Device Interface</b>	Select the port where the FortiSwitch will be connected.
<b>Serial Number</b>	Specify the FortiSwitch serial number.
<b>Name</b>	Specify a name.

A model FortiSwitch is created and added to the managed FortiGate.

4. Click *Close* to close the *Add Model FortiSwitch* pane.
5. Configure the switch.
  - For *FortiSwitch Manager* with central management enabled, see [Assigning templates to FortiSwitch devices on page 92](#).
  - For *FortiSwitch Manager* with per-device management enabled, see [Configuring FortiSwitch ports on page 94](#).Because this is a model device, FortiManager saves the changes to the FortiGate database.
6. Connect the FortiSwitch to FortiGate.

The FortiSwitch settings are deployed to FortiSwitch.

# System Settings

This section contains the following topics:

- [Configuring and debugging FortiManager HA clusters on page 100](#)
- [Creating administrator accounts with restricted access on page 102](#)

## Configuring and debugging FortiManager HA clusters

You can configure two or more FortiManager units in a high availability (HA) cluster. You can also generate and download a debug log for each unit in a FortiManager HA cluster.

The following is an overview of configuring FortiManager units in an HA cluster:

1. Configure the primary FortiManager unit. See [Configuring the primary FortiManager unit in an HA cluster on page 100](#)
2. Configure one or more backup FortiManager units. See [Configuring backup FortiManager units in an HA cluster on page 101](#)
3. If you encounter problems, review the debug log for each unit in an HA cluster. See [Generating and downloading HA debug logs on page 101](#).

## Configuring the primary FortiManager unit in an HA cluster

You can configure one FortiManager unit to be the primary unit in a high availability (HA) cluster. You must know the IP address and serial number of the FortiManager units that will be configured as backup (also called secondary or peer) units in the HA cluster to complete this procedure.

**To configure the primary FortiManager unit:**

1. Go to *System Settings > HA*.
2. Set *Operation Mode* to *Primary*.
3. In the *Peer IP* box, enter the IP address of the backup FortiManager unit.
4. In the *Peer SN* box, enter the serial number of the backup (secondary or peer) FortiManager unit.



- Click + to add additional backup FortiManager units to the HA cluster.

The screenshot shows the 'System Settings' page with the 'Cluster Settings' tab active. The left sidebar lists various settings categories, with 'HA' highlighted. The main content area displays configuration options for the HA cluster. The 'Operation Mode' is set to 'Master'. The 'Peer IP' is 192.168.48.61, 'Cluster ID' is 1, 'Group Password' is empty, 'File Quota' is 4096, 'Heart Beat Interval' is 5, 'Failover Threshold' is 3, and 'Peer SN' is FM200D3A15000236. A 'Download Debug Log' button is located below the 'Failover Threshold' field. An 'Apply' button is at the bottom right of the settings area.

- Click *Apply*.

## Configuring backup FortiManager units in an HA cluster

You can configure up to four FortiManager units as backup (also called secondary or peer) units in an HA cluster. You must know the IP address and serial number of the primary FortiManager unit in the HA cluster to complete this procedure.

### To configure the backup FortiManager unit:

- Go to *System Settings > HA*.
- Beside *Operation Mode*, select *Secondary*.
- In the *Peer IP* box, enter the IP address of the primary FortiManager unit.
- In the *Peer SN* box, enter the serial number of the primary FortiManager unit.
- Click *Apply*.

## Generating and downloading HA debug logs

You can run a command to generate a debug log for each FortiManager unit in an HA cluster, and then you can download the logs using the GUI.

### To generate a debug log:

- On the primary or backup (secondary) FortiManager unit in an HA cluster, enter the following command:  

```
diagnose debug application ha 255
```

### To download a debug log:

- Go to *System Settings > HA*.
- Next to *Download Debug Log*, click *Download*.

3. Save the log file (`ha-<date>.log`) to your local computer. It can be opened in a text editor.

## Creating administrator accounts with restricted access

When you create an administrator account in FortiManager, by default the account grants access to all ADOMs and all policy packages. However, you can configure administrator accounts with restricted access to the following items:

- ADOMs - see [Restricting administrator access to ADOMs on page 102](#)
- Device groups - see [Restricting administrator access to device groups on page 104](#)
- Policy packages - see [Restricting administrator access to policy packages on page 106](#)

## Restricting administrator access to ADOMs

When you create an administrator account, you can specify which ADOMs that users of the account can access. This topic describes the different methods you can use to restrict access.

**To create an administrator account and specify ADOM access:**

1. Go to *System Settings > Administrators*.
2. Click *Create New*.
3. Beside *Administrative Domain*, click *Specify*, and then select the ADOMs that the administrator account can access.


For example, select only the *root* and *56* ADOMs.

**System Settings**

- Dashboard
- All ADOMs
- Network
- HA
- Admin
  - Administrators**
  - Profile
  - Remote Authentication Server
  - Admin Settings
- Certificates
  - Local Certificates
  - CA Certificates
  - CRL
- Event Log
- Task Monitor
- Advanced
  - SNMP
  - Mail Server
  - Syslog Server

**New Administrator**

User Name:

Avatar:  [+ Change Photo](#) [- Remove Photo](#)

Comments:  0/127

Admin Type:

New Password:

Confirm Password:

Admin Profile:

Administrative Domain:   [Specify](#)

Policy Package Access:

Trusted Hosts:

Meta Fields >

[OK](#) [Cancel](#)

- Set the remaining options, and click **OK**.

When the administrator logs in to FortiManager, they can only access the specified ADOMs. In this example, the specified ADOMs are *root* and *56*.

Select an ADOM

root (2) FortiGate 6.0	56 FortiGate 5.6
---------------------------	---------------------

[Close](#)

#### To create an administrator account and exclude access to specific ADOMs:

- Go to *System Settings > Administrators*.
- Click *Create New*.
- Beside *Administrative Domain*, click *All ADOMs except specified ones*, and then select the ADOMs that you do not want the administrator account to access.  
In this example, the *root* and *56* ADOMs are excluded from access.

4. Set the remaining options, and click **OK**.

When the administrator logs in to FortiManager, they can access all ADOMs except for the ones specified. In this example, they can access all ADOMs except *root* and *56*.

## Restricting administrator access to device groups

On the *Device Manager* pane, you can create device groups and add devices to the different groups. If you are using ADOMs, select the ADOM, and then create the device group.

When you create an administrator account, you can specify which ADOMs the account can access, and which device groups can be accessed in those ADOMs.

This topic describes how to create a device group and how to restrict administrator access to device groups.

### To create a device group:

1. Go to *Device Manager* > *Device & Groups*.
2. If you are using ADOMs, select the ADOM that you are creating a device group in. Otherwise skip this step.
3. In the *Device Group* menu, click *Create New*.
4. Enter a name for the group and add devices to it, then click **OK**.  
In this example, the root ADOM contains *group1*, *group2*, and *group3*.

Device Name	Config Status	Policy Package Status	Firmware Version	Host Name	IP Address
FGT60D4614007024	Synchronized	Synchronized	FortiGate 6.0.3,build0200 (GA)	FGT60D4614007024	192.168.1.100
new [NAT]	Synchronized	FGT60D4614007024_new_1	FortiGate 6.0.3,build0200 (GA)		
root [NAT] (Management)	Synchronized	FGT60D4614007024_root_1	FortiGate 6.0.3,build0200 (GA)		
Fortigate-200D	Unknown	Never installed	FortiGate 6.0,build0226	FortiGate-200D	
Fortigate-50E	Unknown	Never installed	FortiGate 6.0,build0226	FortiGate-50E	
Fortigate-61E	Unknown	Never installed	FortiGate 6.0,build0226	FortiGate-61E	
Fortigate-80E	Unknown	Never installed	FortiGate 6.0,build0226	FortiGate-80E	

### To specify admin access to device groups:

1. Go to *System Settings > Administrators*.
2. Click *Create New*.
3. Beside *Administrative Domain*, click *Specify*.
4. Select the ADOM that contains the device group. Select only one ADOM.
5. Select *Specify Device Group to Access*, and then select the device group.  
In this example, *group1* is specified.

**Edit Administrator**

User Name: Devicegrp-admin

Avatar: + Change Photo - Remove Photo

Comments:  0/127

Admin Type: LOCAL

Admin Profile: Restricted\_User

Administrative Domain: All ADOMs | All ADOMs except specified ones | **Specify**

☒ Specify Device Group to Access

Policy Package Access:  | All Packages | Specify

Trusted Hosts: ☐ OFF

Meta Fields >

**OK** **Cancel**

6. Click **OK**.  
When the administrator logs in to FortiManager, they can only access the specified device group on the *Device Manager* pane. In this example, they can only access *group1*.

Device Name	Config Status	Policy Package Status	Firmware Version	Host Name	IP Address
FGT60D4614007024	✓ Synchronized		FortiGate 6.0.3,build0200 (GA)	FGT60D4614007024	192.168.1.100
new [NAT]	✓ Synchronized	✓ FGT60D4614007024_new_1	FortiGate 6.0.3,build0200 (GA)		
root [NAT] (Management)	✓ Synchronized	✓ FGT60D4614007024_root_1	FortiGate 6.0.3,build0200 (GA)		
Fortigate-200D	⚠ Unknown	⚠ Never installed	FortiGate 6.0,build0226	FortiGate-200D	
Fortigate-50E	⚠ Unknown	⚠ Never installed	FortiGate 6.0,build0226	FortiGate-50E	

## Restricting administrator access to policy packages

When you create an administrator account, you can specify which policy packages that administrator can access.

To specify admin access to policy packages:

1. Go to *System Settings > Administrators*.
2. Click *Create New*.
3. Beside *Policy Package Access*, click *Specify*, and specify which policy packages can be accessed. In the following example, administrators can access the *root* and *60* policy packages.

**New Administrator**

User Name: Package-admin

Avatar: + Change Photo - Remove Photo

Comments: 0/127

Admin Type: LOCAL

New Password:

Confirm Password:

Admin Profile: Restricted\_User

Administrative Domain: All ADOMs | All ADOMs except specified ones | Specify

Policy Package Access: All Packages | **Specify**

Trusted Hosts: OFF

Meta Fields >

OK Cancel

4. Set the remaining options, and click **OK**.

When the administrator logs in to FortiManager, they can only access the specified policy packages. In this example, the specified policy packages are *root:default* and *60:default*.

# Others

This section contains the following topics:

- [Managing FortiAnalyzer from FortiManager on page 107](#)
- [Creating a third party blocklist provider workflow on page 115](#)

## Managing FortiAnalyzer from FortiManager

This section contains the following topics:

- [Adding FortiAnalyzer to FortiManager on page 107](#)
- [Viewing managed FortiAnalyzer behavior on page 111](#)
- [Centrally configuring FortiGate to send logs to managed FortiAnalyzer on page 112](#)
- [Viewing logs and reports for managed FortiAnalyzer units on page 112](#)
- [Managing multiple FortiAnalyzer units on page 113](#)
- [Troubleshooting managed FortiAnalyzer units on page 114](#)

## Adding FortiAnalyzer to FortiManager

You can add a FortiAnalyzer unit to FortiManager and use FortiManager to manage FortiAnalyzer, but you must add the FortiAnalyzer unit to an ADOM used for central management, which is similar to adding FortiGate units to FortiManager for central management.

You can use the following methods to add FortiAnalyzer units to FortiManager:

- In FortiManager, use the *Add FortiAnalyzer* wizard in the *Device Manager* pane.
- In FortiAnalyzer, enable central management, and then go to FortiManager to authorize the device for central management.

This topic includes the following sections:

- [Preparing to add FortiAnalyzer to FortiManager on page 107](#)
- [Using the wizard to add FortiAnalyzer to FortiManager on page 108](#)
- [Additional information on page 109](#)

### Preparing to add FortiAnalyzer to FortiManager

When using FortiManager to manage FortiAnalyzer, it is recommended to use a FortiAnalyzer unit with factory settings or a FortiAnalyzer unit that has been reset to the factory settings (`factory-reset`). A FortiAnalyzer unit with factory settings helps avoid conflicts when FortiManager synchronizes the device database to FortiAnalyzer.

## To prepare FortiAnalyzer for management by FortiManager:

1. On the FortiAnalyzer unit, enable fgfm access on the interface used to connect to FortiManager.  

```
config system interface
edit "port1"
set ip 10.3.121.142 255.255.0.0
set allowaccess fgfm
next
end
```
2. Ensure that FortiManager Features are disabled.  

```
config system global
set fmg-status disable
end
```
3. Create an ADOM with the same name as the ADOM in FortiManager, such as *manage\_remote\_faz*.  
FortiAnalyzer and FortiManager must have an ADOM of the same name. When you add FortiAnalyzer to FortiManager, add it to the ADOM of the same name.
4. Set storage settings for the ADOM.

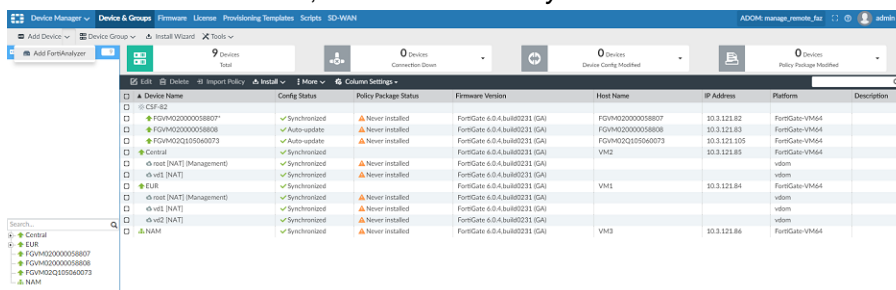
## Using the wizard to add FortiAnalyzer to FortiManager

This section describes how to use the *Add FortiAnalyzer* wizard to add FortiAnalyzer to FortiManager.

### To add FortiAnalyzer to FortiManager:

1. On FortiManager, ensure that FortiAnalyzer Features are disabled.
  - a. Go to *System Settings > Dashboard*.
  - b. In the *System Information* widget, ensure that *FortiAnalyzer Features* are toggled *Off*.
2. Ensure that the ADOM mode is set to normal by using the following CLI command:  

```
config system global
set adom-mode normal
end
```
3. Go to *Device Manager*, and select a central management ADOM, such as *manage\_remote\_faz*.  
The FortiAnalyzer unit should contain an ADOM of the same name. In this example, both FortiAnalyzer and FortiManager have an ADOM named *manage\_remote\_faz*.
4. On the *Device & Groups* tab, add the FortiAnalyzer unit.
  - a. From the *Add Device* menu, select *Add FortiAnalyzer*.



The *Add FortiAnalyzer* wizard is displayed.

- b. Type the FortiAnalyzer IP address, username, password, and click *Next*.



**Add FortiAnalyzer**

@Discover

Device will be probed using a provided IP address and credentials to determine model type and other important information.

IP Address: 10.3.121.142

Port: 8080

Username: \*\*\*\*\*

Next > Cancel

After FortiManager discovers the device, device information is displayed.

**Add FortiAnalyzer**

The following information has been discovered from the device:

IP Address: 10.3.121.142

Host Name: FAZ1000E

SN: F1-1KX3R1600006

Model: FortiAnalyzer-1000E

Firmware Version: 6.0.4 build292 (GA)

HA Status: Standalone

Administrator: Pair

Please input the following information to complete addition of the device:

Name: FAZ1000E

Description:

Next > Cancel

- c. Click **Next** to continue.

**Add FortiAnalyzer**

Status: Comparing ADOM and devices on both sides...

Next > Cancel

FortiManager automatically compares ADOMs and devices on both FortiAnalyzer and FortiManager and provides the comparison and verification results.

**Add FortiAnalyzer**

Status: Verifying managed/logging devices on both sides...

Status	Device Name	Platform
FortiManager Only	FGVM2020000058807	FortiGate-VMM64
FortiManager Only	FGVM2020000058808	FortiGate-VMM64
FortiManager Only	EUR	FortiGate-VMM64
FortiManager Only	Central	FortiGate-VMM64
FortiManager Only	NAB	FortiGate-VMM64
FortiManager Only	FGVM202010100073	FortiGate-VMM64

Synchronize ADOM and Devices Cancel

- d. Click **Synchronize ADOM and Devices** to continue.

Devices are synchronized between FortiAnalyzer and FortiManager, and FortiAnalyzer is added to FortiManager. The synchronized devices are added to FortiAnalyzer as logging-mode FortiGates.

**Add FortiAnalyzer**

Status: FortiAnalyzer Added Successfully

Finish

FortiAnalyzer is added to FortiManager.

- e. Click **Finish**.

5. Go to **Device Manager > Device & Groups** to view FortiAnalyzer in the **Managed FortiAnalyzer** group.

Device Name	IP Address	Platform	Description
FAZ1000E	10.3.121.142	FortiAnalyzer-1000E	

## Additional information

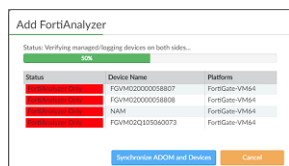
This section describes some of the other scenarios you might encounter when adding FortiAnalyzer units to FortiManager.

## Missing ADOM

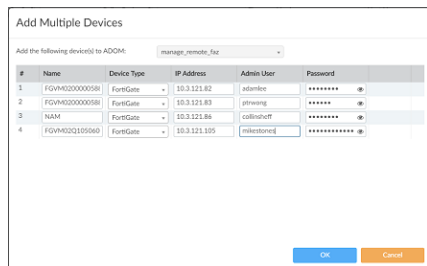
If the current ADOM in FortiManager does not exist on FortiAnalyzer, FortiManager automatically creates an ADOM with same name and version on FortiAnalyzer before starting to synchronize the device list.

## Unknown or mismatched FortiGate devices

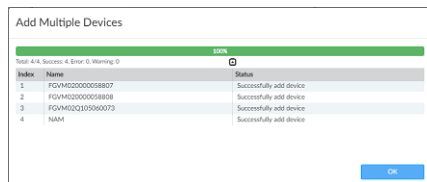
If FortiAnalyzer is receiving logs from FortiGate devices that do not exist on FortiManager, FortiManager identifies the devices.



FortiManager automatically attempts to discover the FortiGates.

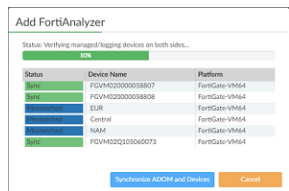


FortiManager can add the FortiGates and retrieve configurations for the FortiGates when adding the FortiAnalyzer unit.

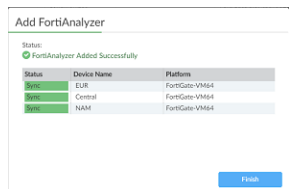


If one device fails to add or retrieve, FortiManager fails to add FortiAnalyzer.

If the same FortiGate device exists on both FortiManager and FortiAnalyzer, but with differences, FortiManager considers the device to be *Mismatched*.



FortiManager tries to synchronize the device settings to FortiAnalyzer.



If any errors occur during the synchronization step, FortiManager fails to add FortiAnalyzer.

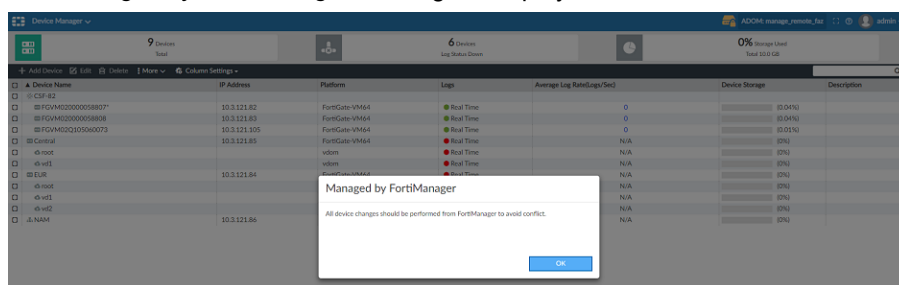
## Viewing managed FortiAnalyzer behavior

After FortiManager manages the ADOM with FortiAnalyzer in it, you should use FortiManager to perform changes on all devices in the ADOM. This topic describes the behavior you will view in the GUI for a FortiAnalyzer unit that is managed by FortiManager.

### To view managed FortiAnalyzer behavior:

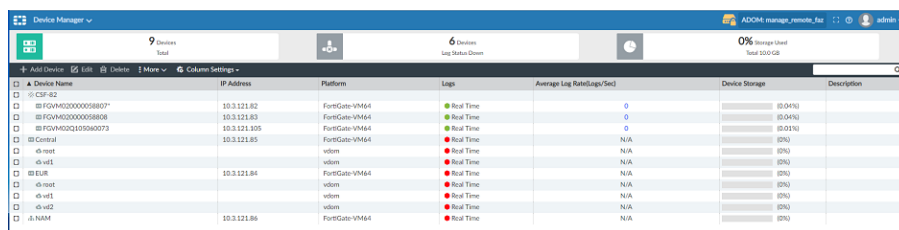
1. Log in to the FortiAnalyzer unit.
2. Go to the *Device Manager* pane.

The *Managed by FortiManager* message is displayed.



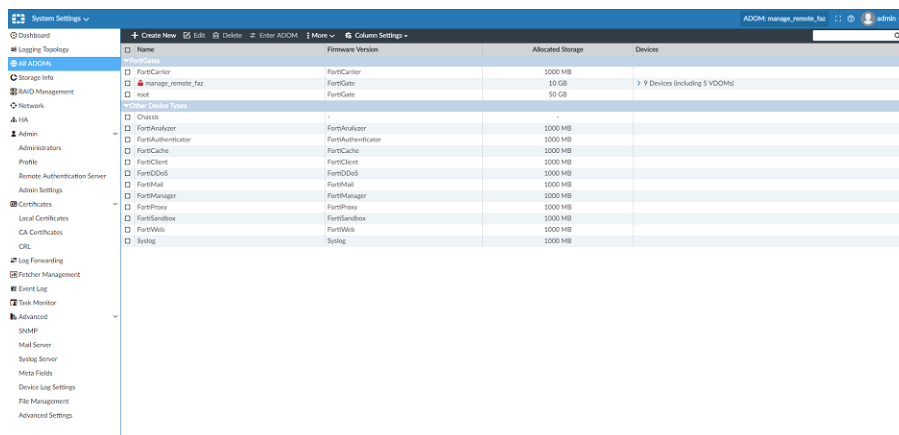
3. Click OK.

Notice the *Lock* icon displayed on top bar, and notice that the *Add Device*, *Edit*, and *Delete* buttons are unavailable.



4. Go to *System Settings > All ADOMs*.

Notice the lock icon beside the ADOM that is managed by FortiManager. You can no longer edit devices in the ADOM.

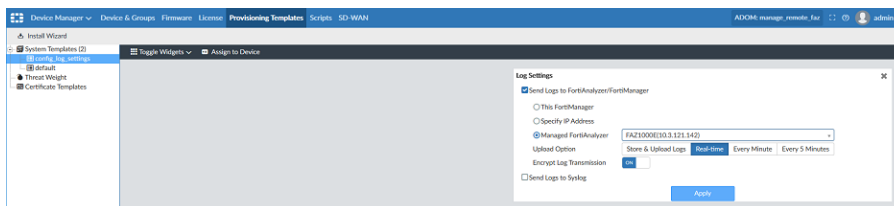


## Centrally configuring FortiGate to send logs to managed FortiAnalyzer

After adding FortiAnalyzer to FortiManager, the device list is also synchronized to FortiAnalyzer. To make these FortiGate devices send log to FortiAnalyzer, you can use provisioning templates to centrally configure the log settings for FortiGates.

### To centrally configure logging:

1. In FortiManager, go to *Device Manager > Provisioning templates*.
2. Create a new system template.
  - a. In the content pane, click *Create New*.
  - b. Type a name for the system template, and click *OK*.  
The system template is created.
  - c. Select the system template, and click *Edit*.  
The template opens for editing. You can close all the unneeded widgets.



- d. In the *Log Settings* widget, select *Send Logs to FortiAnalyzer/FortiManager*.
  - e. Select *Managed FortiAnalyzer*, and select the unit from the drop-down list.
  - f. Click *Apply*.
3. Assign the system template to FortiGates.
4. Install the system template to FortiGates.

## Viewing logs and reports for managed FortiAnalyzer units

After you add FortiAnalyzer to the ADOM in FortiManager, the following FortiAnalyzer panes are available in FortiManager:

- FortiView
- NOC-SOC
- Log View
- Event Manager
- Reports

All FortiAnalyzer functionality is available, except for the following:

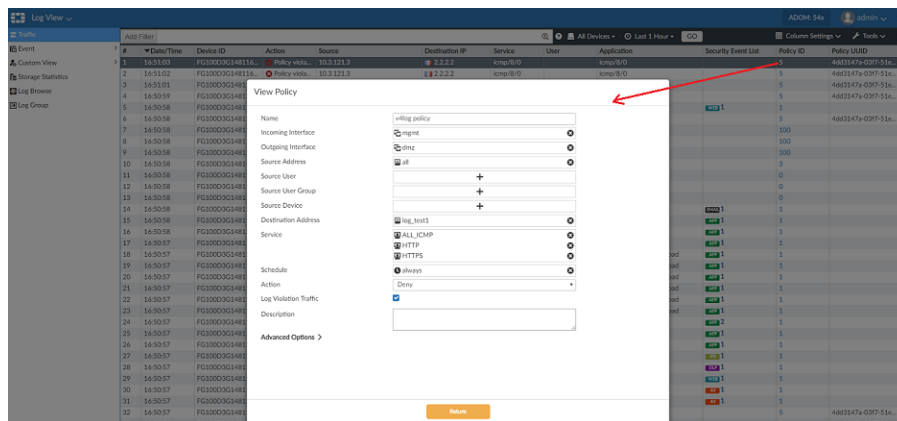
- Importing and exporting a report template
- Importing and exporting a chart
- Importing and downloading a log file

In FortiManager, when you create a report and run it, and the same report is generated in the managed FortiAnalyzer.

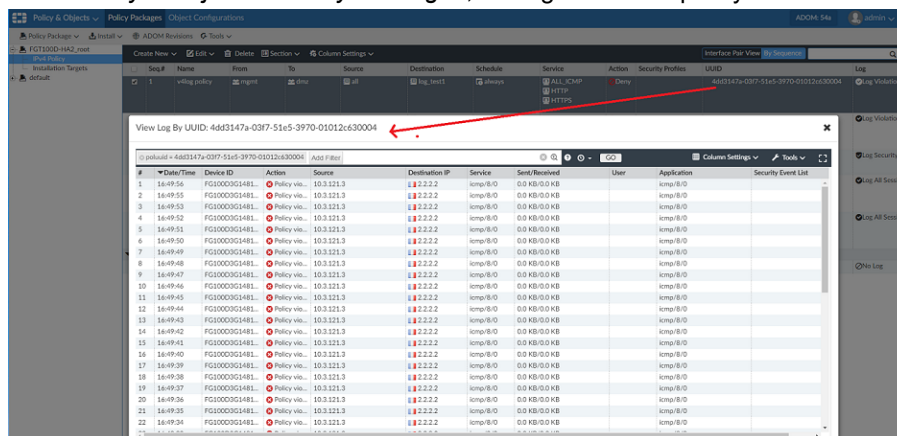
### To view logs and reports:

1. On FortiManager, go to **Log View**.  
You can view all logs received and stored on FortiAnalyzer.
2. Click the **Policy ID**.  
The policy rule opens.

If the policy rule doesn't open, ensure that you have imported the policy rules to the ADOM.



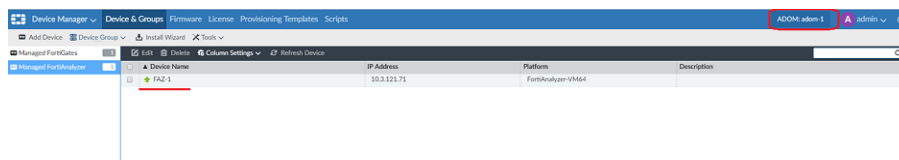
3. Go to **Policy & Objects > Policy Packages**, and right-click the policy UUID to search the related policy logs.



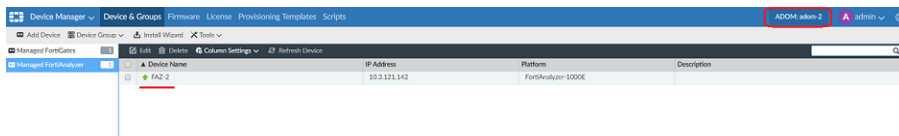
## Managing multiple FortiAnalyzer units

FortiManager can manage multiple FortiAnalyzer units, but each FortiAnalyzer must be in its own ADOM. You cannot add a second FortiAnalyzer unit to an ADOM.

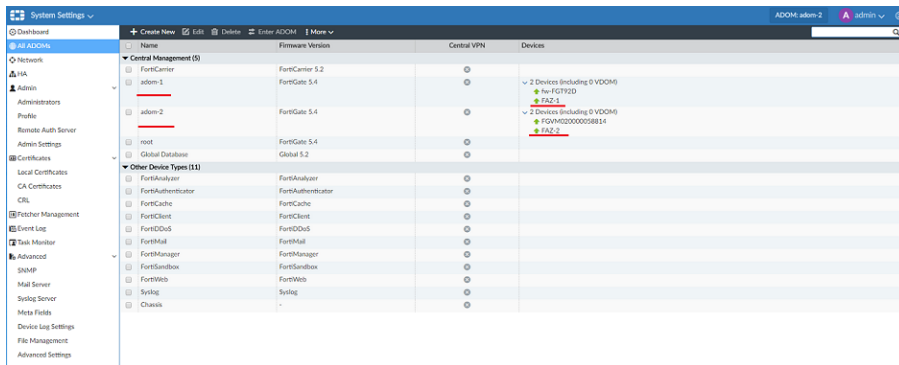
For example, FortiManager can contain the following ADOMs: *adom-1* and *adom-2*, and *adom-1* manages FAZ-1:



The other ADOM, *adom-2*, manages FAZ-2:



Following is another view of the ADOMs with FortiAnalyzer units:



## Troubleshooting managed FortiAnalyzer units

This topic describes how to troubleshoot several situations.

### Adding FortiAnalyzer failed

If adding FortiAnalyzer failed, enable the following debug command, which will provide error or information in a debug log, and then try adding FortiAnalyzer again.

```
diagnose debug application depmanager 255
diagnose debug enable
```

example: add\_faz\_dep\_debug.txt

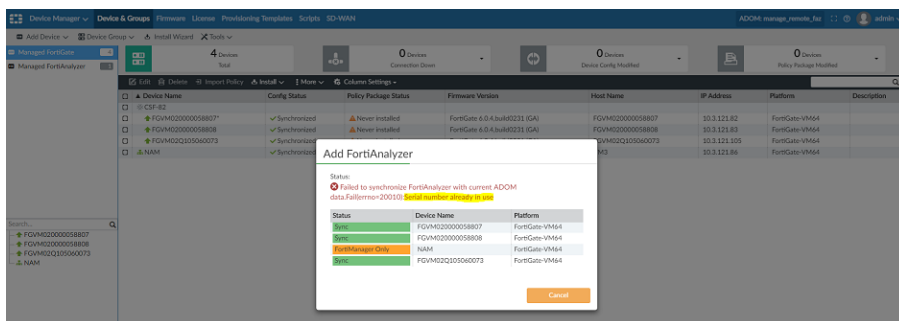
### ADOM remains locked on FortiAnalyzer

When you delete FortiAnalyzer from FortiManager, the ADOM on FortiAnalyzer should be unlocked. If the ADOM remains locked, you can use the following command on the FortiAnalyzer unit to unlock the ADOM:

```
FAZ1000E # diag dvm adom unlock
adom ADOM name.
FAZ1000E # diag dvm adom unlock remote-faz
---Deleting DVM lock by remote FortiManager succeeded---
FAZ1000E#
```

### Serial number already in use

The Alert console might display the *Serial number already in use* message. FortiManager might also display the *Serial number already in use* message after failing to add FortiAnalyzer.



You can use the `diagnose dvm device list` command on the FortiAnalyzer unit and on the FortiManager unit to see if the same FortiGate unit already exists on the FortiAnalyzer unit, but in different ADOM.

```

FGM000 Login: admin
Password:
FGM000 # diagnose dvm device list
... There are currently 4 device/adoms managed ...

TYPE      QID  SN      HA      IP      NAME      ADOM      IPS      FIRMWARE
mgmt/faz enabled 501  FQVM020000058807  10.3.121.82  FQVM020000058807  manage_remote_faz  6.00741 (regular)  6.0 HMD (231)
|- STATUS: dev-db: not modified; conf: in sync; cond: OK; dm: retrieved; com: up
|- vdom:[1]root flags:0 adom:manage_remote_faz pkg:[never-installed]
mgmt/faz enabled 513  FQVM020000058808  10.3.121.83  FQVM020000058808  manage_remote_faz  6.00741 (regular)  6.0 HMD (231)
|- STATUS: dev-db: not modified; conf: in sync; cond: OK; dm: retrieved; com: up
|- vdom:[1]root flags:0 adom:manage_remote_faz pkg:[never-installed]
mgmt/faz enabled 489  FQVM020105060073  10.3.121.105  FQVM020105060073  manage_remote_faz  6.00741 (regular)  6.0 HMD (231)
|- STATUS: dev-db: not modified; conf: in sync; cond: OK; dm: retrieved; com: up
|- vdom:[1]root flags:0 adom:manage_remote_faz pkg:[never-installed]
mgmt/faz enabled 476  FQVM020000058811  10.3.121.88  N/A      root      6.00741 (regular)  6.0 HMD (231)
|- STATUS: dev-db: not modified; conf: in sync; cond: OK; dm: retrieved; com: up
HA cluster member: FQVM020000058811 (master)
|- vdom:[1]root flags:0 adom:manage_remote_faz pkg:[never-installed]

... There are currently 0 FortiAP managed ...

... There are currently 0 FortiSwitch managed ...

... There are currently 0 FortiExtender managed ...

... End device list ...

FGM000 #

FGM1000 Login: admin
Password:
FGM1000 # diagnose dvm device list
... There are currently 4 device/adoms managed ...

TYPE      QID  SN      HA      IP      NAME      ADOM      IPS      FIRMWARE
mgmt/faz enabled 273  FQVM020000058807  10.3.121.82  FQVM020000058807  manage_remote_faz  6.00741 (regular)  6.0 HMD (231)
|- STATUS: dev-db: unknown; conf: unknown; cond: unknown; dm: unknown; com: unknown
|- vdom:[1]root flags:0 adom:manage_remote_faz pkg:[never-installed]
mgmt/faz enabled 271  FQVM020000058808  10.3.121.83  FQVM020000058808  manage_remote_faz  6.00741 (regular)  6.0 HMD (231)
|- STATUS: dev-db: unknown; conf: unknown; cond: unknown; dm: unknown; com: unknown
|- vdom:[1]root flags:0 adom:manage_remote_faz pkg:[never-installed]
mgmt/faz enabled 272  FQVM020105060073  10.3.121.105  FQVM020105060073  manage_remote_faz  6.00741 (regular)  6.0 HMD (231)
|- STATUS: dev-db: unknown; conf: unknown; cond: unknown; dm: unknown; com: unknown
|- vdom:[1]root flags:0 adom:manage_remote_faz pkg:[never-installed]
mgmt/faz enabled 308  FQVM020000058811  10.3.121.88  N/A      root      6.00741 (regular)  6.0 HMD (231)
|- STATUS: dev-db: unknown; conf: unknown; cond: unknown; dm: unknown; com: unknown
HA cluster member: FQVM020000058811 (master)
|- vdom:[1]root flags:0 adom:root pkg:[never-installed]

... There are currently 0 FortiAP managed ...

... There are currently 0 FortiSwitch managed ...

... There are currently 0 FortiExtender managed ...

... End device list ...

FGM1000 #
  
```

Compare the device list on FGM and FAZ. Both FGM and FAZ have device "FQVM020000058811" but it is in different ADOM (on FGM it is in ADOM "manage\_remote\_faz" on FAZ it is in ADOM "root"). That is why we saw the error "Failed to sync devdb to FAZ: Serial number already in use".

To solve the problem, manually move the device "FQVM020000058811" to ADOM "manage\_remote\_faz" on FAZ. You may need to rebuild the DB if want to view the old log after move the device.

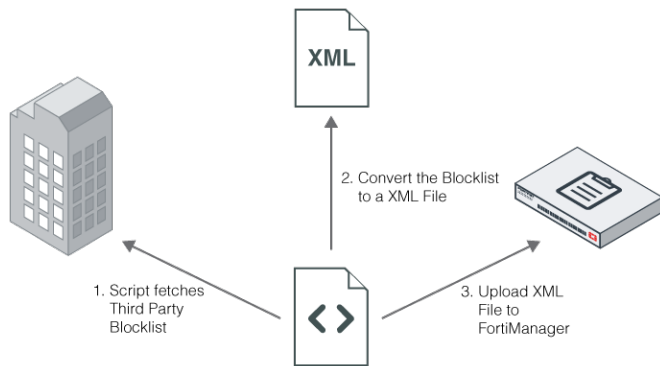
## Creating a third party blocklist provider workflow

In this example, you will learn how to use your FortiManager to create a third party blocklist provider workflow.

### Overview

You must create a script that will handle the entire workflow. Make sure the script can convert the third party blocklist into a FortiManager XML file.

From an external server, you must schedule the periodic execution of that script. Using the communication tools provided by the third party blocklist provider, the script will fetch the blocklist from the third party.



### To create a script to handle a third party blocklist provider workflow:

#### 1. Convert the blocklist to a FortiManager XML file:

The script will convert the blocklist to a FortiManager XML file. This XML file allows you to assign a category to each URL in the list, in addition to a default category. The default category is used as the return value when there is no match.

Example of the FortiManager XML file format:

```

<custom_url_list version="1.0">
  <head>
    <default_cate>142</default_cate>
    <description>the description</description>
  </head>
  <body>
    <url_entry>
      <url>http://www.url-0000001.com</url>
      <cate>79</cate>
    </url_entry>
    <url_entry>
      <url>http://www.url-0000001.com</url>
      <cate>28</cate>
    </url_entry>
  </body>
</custom_url_list>

```

The category value in `<cate></cate>` could be either a normal web filter category or a local category.

#### 2. Upload the XML file into FortiManager:

The script uses SSH to connect to FortiManager and upload the XML file.

CLI command:

```
execute fmupdate <ftp|scp|tftp> import custom-url <xml filename> <ftp|scp|tftp details>
```

Example:

```
# execute fmupdate scp import custom-url 20M-custom-url.xml 000.000.000.000 00
tmp/FORTIGUARD my_login my_password
```

This operation will replace the current <custom-url> package!

Do you want to continue? (y/n)y

Start getting file from remote SCP Host...

SCP transfer successful.

Packing installation is in process...This could take some time.

lccclient command result:Response=202|



Update successfully

In this example, FortiManager will upload the file from the following file:

```
scp://my_login:my_password@000.000.000.000:00/temp/FORTIGUARD/20M-custom-url.xml
```

### 3. Configure FortiManager to only use its local FortiGuard database or local blocklist database:

#### a. Select one of the following:

- Local FortiGuard database
- Local blocklist database
- Or both

```
config fmupdate custom-url-list
  set db_selection <fortiguard-db|custom-url|both>
end
```

### 4. Test custom URLs managed by FortiManager:

#### a. Use the CLI in FortiManager to send categorization requests for custom URLs managed by FortiManager.

Example of the CLI command set:

```
# diagnose fmupdate fgd-url-rating FGT SN 1 www.foo.com
url rating flags: 0x2 (2:EXACT_MATCH, 1:PREFIX_MATCH)
rates according to url: 0x37 0x00 0x00 0x00
rates according to ip: 0x00 0x00 0x00 0x00
num_dots:-1, num_slash:-1
database version: 16.45562
0 ms
```

The *FGT SN* can be any FortiGate SN.

The returned category is in a hexadecimal output: *0x37*.

In decimal format, the category is *56* or *Web Hosting*.



The memory capacity of the unit determines the number of URLs FortiManager can manage.

### 5. Specify FortiManager as the FortiGuard server in FortiGate

#### a. Go to your FortiGate CLI console and execute the following commands:

```
config system centralmanagement
  set type fortimanager
  set {<IP_address> | <FQDN_address>}
  config serverlist
    edit 1
      set servertype
      update rating
      set serveraddress {<IP_address> | <FQDN_address>}
    next
  end
  set includedefaultservers disable
end
```



For further FortiManager information, refer to the [FortiManager Administration Guides](#) available on the [Fortinet Document Library](#).



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