



FortiSIEM - Disaster Recovery Procedures - Elasticsearch

Version 5.3.3



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FortiSIEM 5.3.3 Disaster Recovery Procedures - Elasticsearch

TABLE OF CONTENTS

Change Log	4
Disaster Recovery	
Introduction	
Understanding the FortiSIEM DR Feature	
Prerequisites for a Successful DR Implementation	
Understanding the Requirements for DNS Names	
Configuring Elasticsearch for Replication	
Understanding Elasticsearch Replication	
Configuring Elasticsearch for Snapshots	
Defining Elasticsearch in FortiSIEM	
Configuring Disaster Recovery	
FortiSIEM Primary Node	
FortiSIEM Secondary Node	
Troubleshooting Disaster Recovery Setup	
Backend Logs	
Alternative Logs	
FortiSIEM Services Status on Primary and Secondary Node	
Understanding FortiSIEM Operations in DR Mode	
Verify Elasticsearch Snapshots for Data Replication	34
DR Change When the Primary site is Unavailable	38
Change-Over Where Both Systems are Operational	40
Turning Off the Disaster Recovery Feature	41

Change Log

Date	Change Description
04/25/2018	Initial version of FortiSIEM - Disaster Recovery Procedures
08/19/2019	Revision 1: Updated the location of the image download site.
11/25/2019	Revision 2: Updated the recovery procedures.
03/30/2020	Release of Disaster Recovery Procedures for 5.3.0.
08/15/2020	Revision 3: All new content for Disaster Recovery.

Disaster Recovery

The following sections describe how to enable and work with the FortiSIEM Disaster Recovery (DR) feature.

- Introduction
- · Configuring Elasticsearch for Replication
- · Configuring Disaster Recovery
- Troubleshooting Disaster Recovery Setup
- DR Change When the Primary Site is Unavailable
- Change-Over Where Both Systems are Operational
- Turning Off the Disaster Recovery Feature

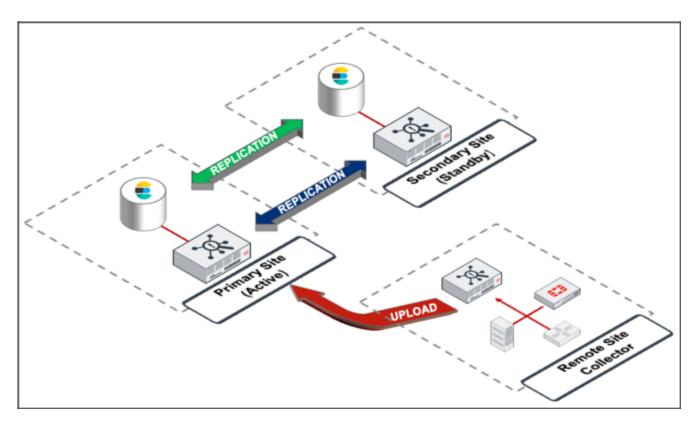
Introduction

- Understanding the FortiSIEM DR Feature
- · Prerequisites for a Successful DR Implementation
- Understanding the Requirements for DNS Names

Understanding the FortiSIEM DR Feature

FortiSIEM has a replication feature, designed for those customers who require full disaster recovery capabilities, where one site is designated to be the Primary (active) and the other the Secondary (standby) site. The two systems replicate the Primary sites databases and data.

This requires a second fully licensed FortiSIEM system, where the Primary and Secondary Sites are identically setup in terms of Supervisor, Workers, and event storage in this case Elasticsearch.

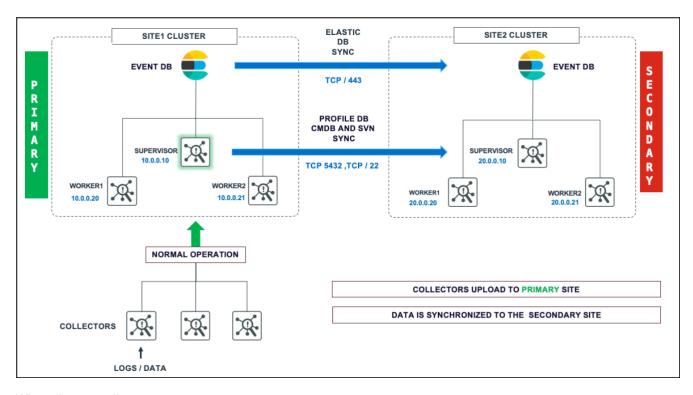


Under normal operations, if collectors are being used, these upload to the Primary site and will buffer by design when this site is not available. If DR is used, and a disaster occurs, then these same collectors will revert to uploading to the Secondary site which will now be designated as the Primary/Active site.

FortiSIEM runs as a cluster (or single node for a SMB) with Super, Worker, Report Server, and Collectors nodes.

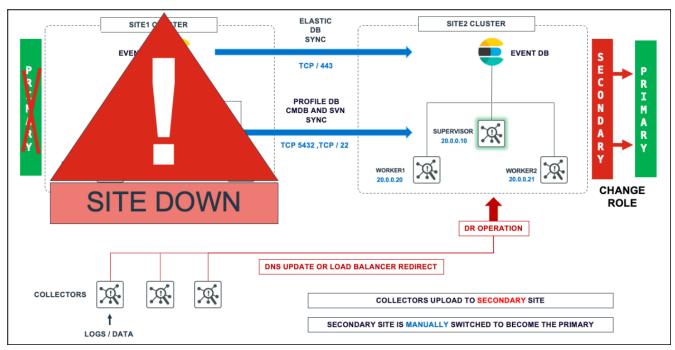
To provide DR features, FortiSIEM must have a Secondary system ready on standby to take over operations, with the following databases replicated from the Primary site:

- The CMDB residing in a PostGreSQL database.
- Device configurations residing in SVN on the Supervisor node.
- Profile data residing on SQLite databases on the Supervisor node.
- Event DB Elasticsearch database.



When disaster strikes:

- **1.** The Secondary must become the Primary FortiSIEM.
- 2. DNS Changes must be made so that users will logon to Secondary Supervisor, and that Collectors will send events to Secondary Workers.



When the Old Primary is recovered and powered up, it will sync missing data with the Secondary site (the Active Primary FortiSIEM).

When the user decides to return to the pre-disaster setup, the user can switch the roles of Primary and Secondary.

Prerequisites for a Successful DR Implementation

- Two separate FortiSIEM licenses one for each site.
- The installation at both sites must be identical workers, storage type, that is: Elasticsearch DB setup (Coordinator, Master, and Data Nodes), archive setup, report server setup, hardware resources (CPU, Memory, Disk) of the FortiSIEM nodes.
- DNS Names are used for the Supervisor nodes at the two sites. Make sure that users, collectors, and agents can access both supervisor nodes by their DNS names.
- DNS Names are used for the Worker upload addresses.
- TCP Ports for HTTPS (TCP/443), SSH (TCP/22) and PostGreSQL (TCP/5432) are open between both sites.
- It is recommended to use DNS Names for the Elasticsearch Coordinator nodes.

Understanding the Requirements for DNS Names

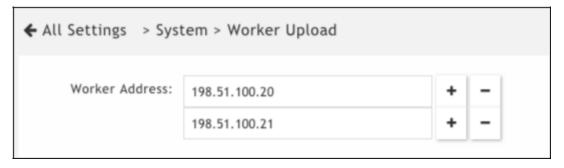
It is important to understand your FortiSIEM environment and plan ahead in terms of communications from users, agents and collectors.

Worker Upload

- Performing Collector Registration
- Agent Communications

Each entry in the Worker Upload address list is given to Collectors at registration (and periodically in communication to the Supervisor) to instruct where to upload customer event data.

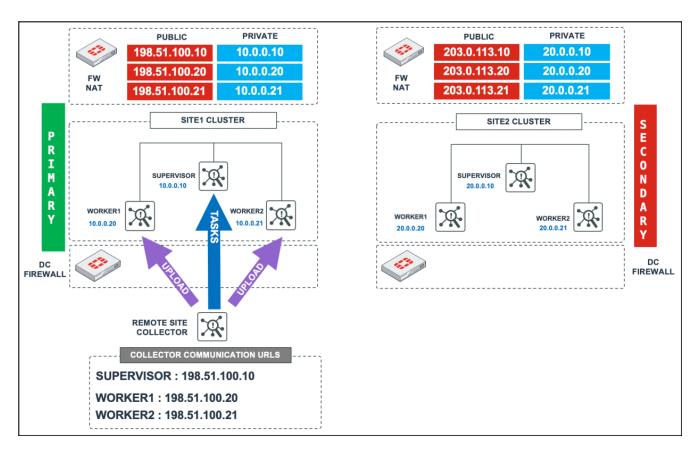
An example is shown below, where the customer has *not* followed best practice advice and used IP Addresses and not FQDNs.



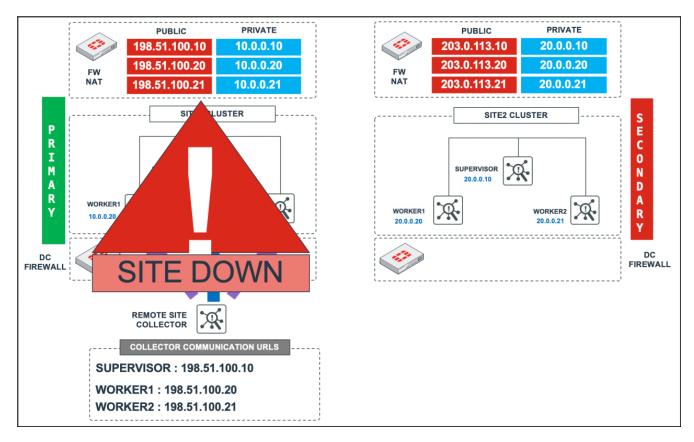
In addition to the Worker Upload entries, Collectors also maintain communication with the Supervisor node, to receive jobs/tasks and report Collector health data. When Collectors register for the first time with the Supervisor node, this communication address is stored for this purpose.

Why is using IP addresses for Collector registration and Worker Upload settings bad when it comes to DR planning?

Consider the environment below where only IP addresses have been used. During normal operations Collector traffic flows to the Workers at the Primary site and the Collector maintains communications with the Supervisor. This all works fine until the Primary site has a disaster.



At this point, when the Primary node is unavailable the remote Collector nodes are essentially hard-coded (by IP) to talk to the Primary site only. Even if the Secondary node is up and operational and promoted to be the Primary node, Collectors are unable to upload logs or get any tasks from the Supervisor node due to the old Primary sites IPs being used.



A much better approach is to utilize DNS.

This allows name resolution to control which Supervisor, Primary or Secondary is currently active and which worker addresses to attempt to upload customer data to. DNS "A" records are created for the Supervisor nodes at both sites, and a "CNAME" is used to determine which is active, which has a small time to live (TTL) value.

The Worker Upload settings reference DNS addresses:



External DNS Example

Node	DNS Record Type	Name	IP/Alias
Supervisor (Primary)	А	site1.fsm-mssp.com	198.51.100.10
Supervisor (Secondary)	Α	site2.fsm-mssp.com	203.0.113.10
Active Supervisor	CNAME	site.fsm-mssp.com	site1.fsm-mssp.com

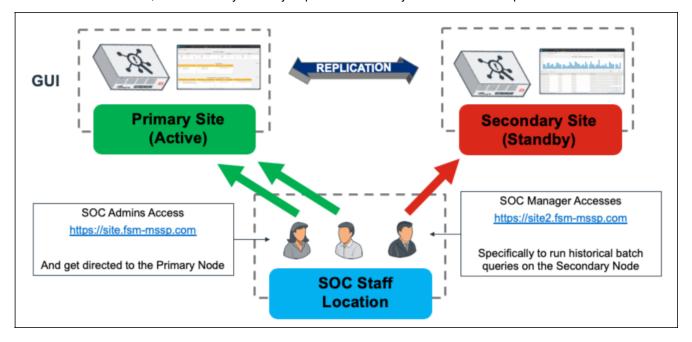
Node	DNS Record Type	Name	IP/Alias
Worker1 (Primary)	Α	worker1.fsm-mssp.com	198.51.100.20
Worker2 (Primary)	Α	worker2.fsm-mssp.com	198.51.100.21

For the internal DNS records, again both internal Supervisor addresses are listed with a CNAME to determine the current Primary GUI to logon to for SOC operators. (If public certificates are being used, then a Wildcard cert should be used to achieve this).

Internal DNS Example

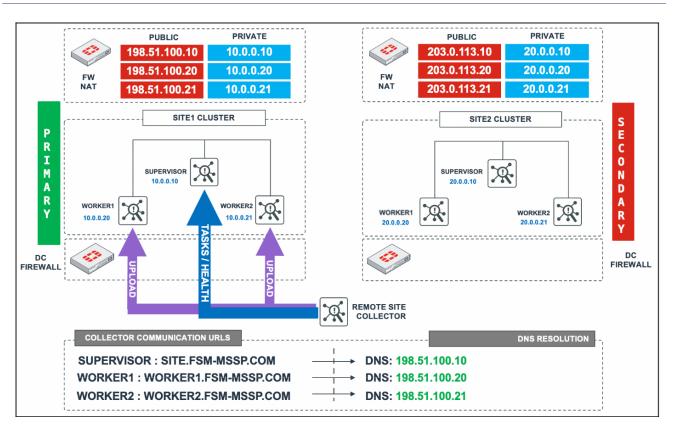
Node	DNS Record Type	Name	IP/Alias
Supervisor (Primary)	A	site1.fsm-mssp.com	10.0.0.10
Supervisor (Secondary)	Α	site2.fsm-mssp.com	20.0.0.10
Active Supervisor	CNAME	site.fsm-mssp.com	site1.fsm-mssp.com

By utilizing internal DNS, then SOC operators can always access the active Supervisor GUI via site.fsm-mssp.com, but as will be discussed later, the Secondary Standby Supervisor can always be accessed if required.

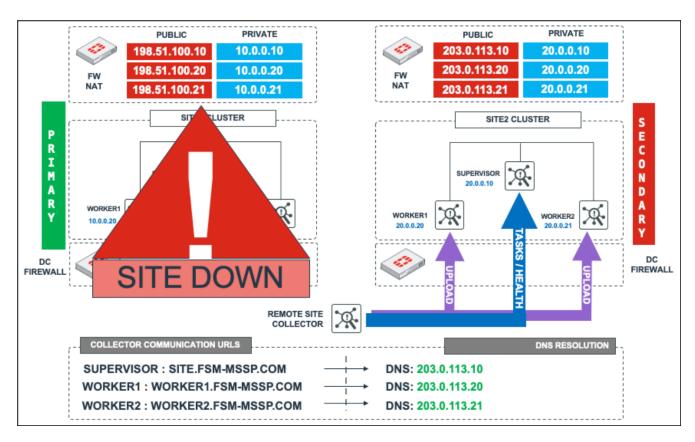


Note: Any DNS changes, are made MANUALLY in the event of a failover.

As can be seen below, using DNS the Collectors are instructed to talk to the Active site.



And in the event of a failure at the Primary Site, they can be easily instructed to communicate with the Supervisor and Workers at the Secondary site which will be manually switched to be the Primary Role site.



Note: In addition to DNS changes being made manually, the process for promoting the Secondary Supervisor to be the Primary Role Supervisor node is also made manually in the FortiSIEM GUI.

Performing Collector Registration

When registering Collectors, you should ignore the Supervisor-IP requirement, and instead use the CNAME for the Active Supervisor node.

```
[root@collector ~]# phProvisionCollector
```

```
Usage: phProvisionCollector --add <Organization-user-name> <Organization-user-password> <Supervisor-IP> <Organization-name> <Collector-name>
```

An example using site.fsm-mssp.com is shown below. Since Collectors always communicate with the Supervisor node, communications can be easily restored to the Primary via a simple DNS change.

```
[root@collector ~]# phProvisionCollector --add admin admin*1 site.fsm-mssp.com super
    collector.fsm-mssp.com
```

```
Continuing to provision the Collector

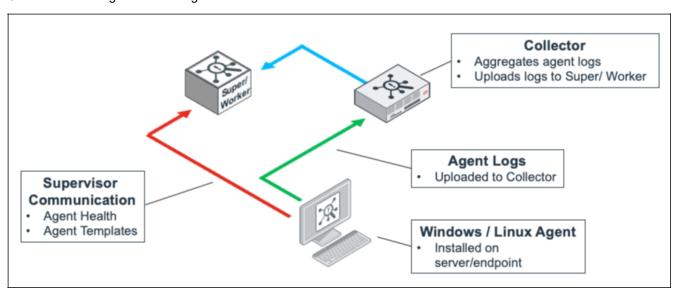
Adding Collector (collector.fsm-mssp.com) to Super (site.fsm-mssp.com) with Organization (super)
```

This collector is registered successfully, and will be rebooted soon.

Agent Communications

The communications for FortiSIEM Windows and Linux agents follow a similar path to the above. Agents register with the Supervisor node, and maintain this communication to receive updated templates and report health. One or more

Collectors are assigned to each agent as the node or nodes to deliver event data.



For best practice, agent registration should use the Supervisor CNAME. This way, if the Primary Site is a totally destroyed, you can still easily ensure agent communication to the DR site Supervisor via a simple DNS change and still make template changes etc.

The Windows installation file installSettings.xml is shown:

```
<?xml version="1.0" encoding="utf-8"?>
<InstallConfig Version="1">
 <0rg>
   <ID>1</ID>
   <Name>Super</Name>
 </0rg>
 <Super>
    <Name>site.fsm-mssp.com</Name>
   <Port>443</Port>
 </Super>
 <Registration>
   <Username>super/agent_admin
   <Password>admin*2</Password>
 </Registration>
 <Proxy/>
 <SSLCertificate>ignore</SSLCertificate>
</InstallConfig>
```

The same concept also applies to deploying Linux agents.

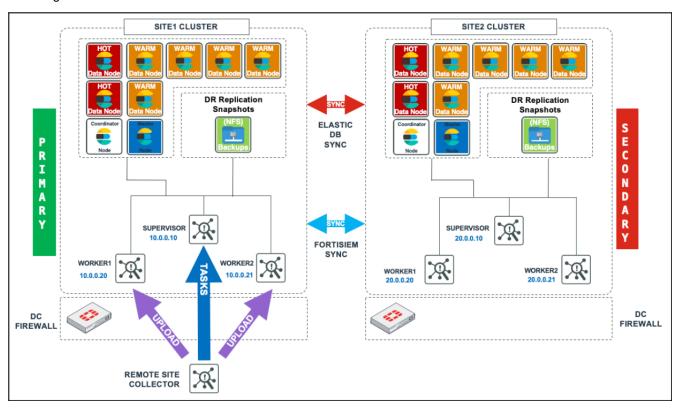
Configuring Elasticsearch for Replication

- Understanding Elasticsearch Replication
- · Configuring Elasticsearch for Snapshots
- Defining Elasticsearch in FortiSIEM

Deployments using Elasticsearch are a little more complex than the traditional NoSQL event database. Elasticsearch has different node types in Coordinator, Master, and Data nodes (FortiSIEM supports Hot and Warm) which needs to be an identical setup at both sites.

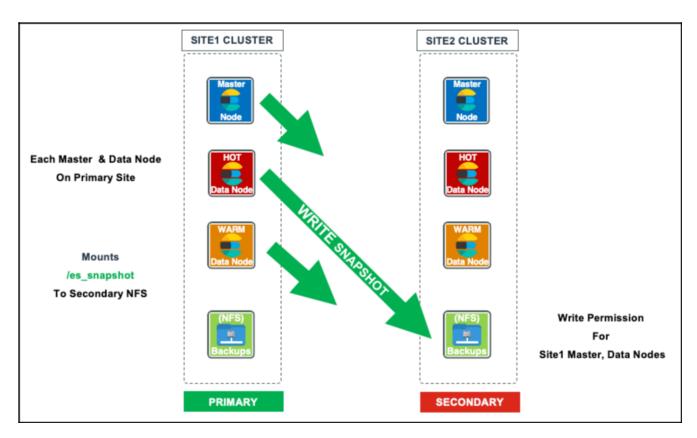
Understanding Elasticsearch Replication

Elasticsearch has its own replication features, known as **snapshots**, built into the database. FortiSIEM takes advantage of these features.

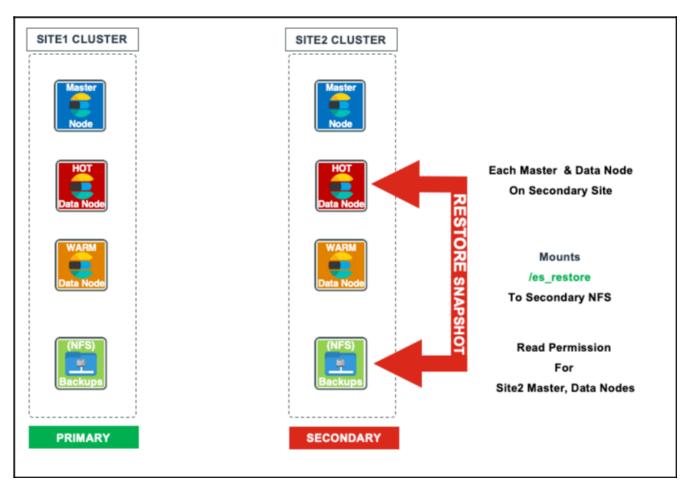


This requires an appropriately sized NFS resource at each site to store the snapshots produced by Elasticsearch.

Each Master and Data node (both Hot and Warm) require two NFS mount points, one to the opposite sites NFS to write the snapshots, and one on the local site to read and restore the snapshot files. FortiSIEM has a snapshot replication timer which instructs Elasticsearch to produce a snapshot on a set internal. Under normal operation the snapshot of the data is taken and written to the Secondary sites NFS share.



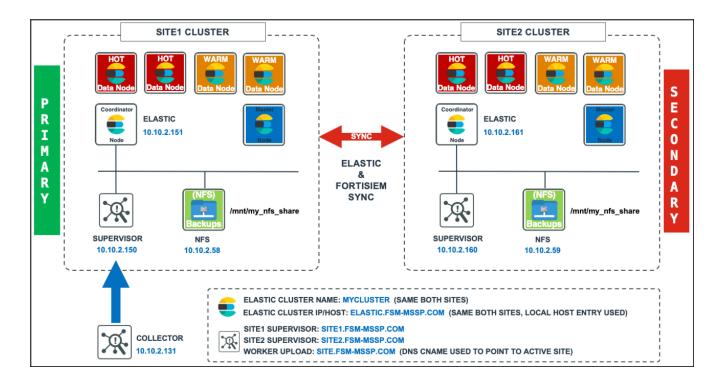
The Secondary site will then read and restore the snapshot into its Elasticsearch database. The snapshot files will be deleted once this is completed.



In the event of a DR failover, this process is reversed, that is, the Primary node (promoted on the Secondary site) will snapshot its data to the NFS on the old Primary site (when the elastic database is operational), and the Secondary nodes will restore.

LAB Used for Testing

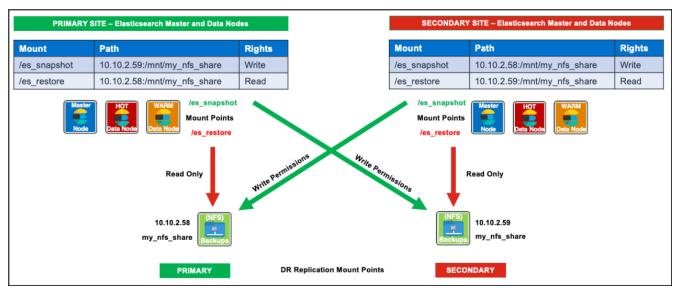
The following details for demonstrating Elasticsearch DR used the sample lab and IP addresses:



Configuring Elasticsearch for Snapshots

- Primary Elasticsearch Cluster Master and Data Nodes
- Secondary Elasticsearch Cluster Master and Data Nodes

On each Master and every Data node two mount points are required, as pictured below. These can be named anything you like, but for the purposes of the diagram below the mounts <code>es_snapshot</code> and <code>es_restore</code> are used.



On each Master and Data nodes use the following commands to mount to the NFS shares. (**Note:** Ubuntu linux was used for Elasticsearch in the examples, you may or not need to use sudo to add the commands in your environment):

Primary Elasticsearch Cluster - Master and Data Nodes

The following is sample code to make a directory for the remote snapshot, mount the local directory, make a directory for the local restore, and mount the local directory:

```
#Make a directory for the remote snapshot
sudo mkdir /es_snapshot

#Mount the local directory es_snapshot to the remote site NFS share
sudo mount -t nfs -o nfsvers=3 10.10.2.59:/mnt/my_nfs_share /es_snapshot

#Make a directory for the local restore
sudo mkdir /es_restore

#Mount the local directory es_restore to the local site NFS share
sudo mount -t nfs -o nfsvers=3 10.10.2.58:/mnt/my_nfs_share /es_restore

Also add these entries to the fstab file:

#Edit the fstab file via
Sudo vi /etc/fstab

#Add the additional entries
10.10.2.59:/mnt/my_nfs_share /es_snapshot nfs defaults 0 0
10.10.2.58:/mnt/my_nfs_share /es_restore nfs defaults 0 0

#Exit and save the file (:wq!)
```

Use the following commands on every Master and Data node to edit the <code>elasticsearch.yml</code> file. Add the <code>repo</code> path (**Note:** the <code>rpm distribution</code> of Elasticsearch was used, your <code>elasticsearch.yml</code> file may be in a different location).

```
#Edit the elasticsearch.yml file
sudo vi /etc/elasticsearch/elasticsearch.yml
#Add the entry
path.repo: ["/es_snapshot","/es_restore"]
#Exit and save the file (:wq!)
```

Restart and check the service status of Elasticsearch using the following commands:

```
sudo systemctl restart elasticsearch.service
sudo systemctl status elasticsearch.service
```

Finally, you must tell the Primary site Elasticsearch cluster what the snapshot and restore repo names and storage types are. Use the following CURL command to the Coordinator node:

Snapshot Repo

```
curl -X PUT "10.10.2.151:9200/_snapshot/dr_snapshot_repo" -H 'Content-Type: application/json'
    -d'
{
    "type": "fs",
    "settings": {
        "location": "/es_snapshot",
        "compress": true
    }
}
```

Restore Repo

```
curl -X PUT "10.10.2.151:9200/_snapshot/dr_restore_repo" -H 'Content-Type: application/json' -
    d'
{
    "type": "fs",
    "settings": {
        "location": "/es_restore",
        "compress": true
    }
}
```

For both the Snapshot and Restore repo curl requests, Elasticsearch should respond with the following message:

```
{"acknowledged":true}
```

sudo mkdir /es snapshot

#Make a directory for the remote snapshot

Secondary Elasticsearch Cluster - Master and Data Nodes

The following is sample code to make a directory for the remote snapshot, mount the local directory, make a directory for the local restore, and mount the local directory:

```
#Mount the local directory es_snapshot to the remote site NFS share
sudo mount -t nfs -o nfsvers=3 10.10.2.58:/mnt/my_nfs_share /es_snapshot

#Make a directory for the local restore
sudo mkdir /es_restore

#Mount the local directory es_restore to the local site NFS share
sudo mount -t nfs -o nfsvers=3 10.10.2.59:/mnt/my_nfs_share /es_restore

Also add these entries to the fstab file:

#Edit the fstab file via
sudo vi /etc/fstab

#Add the additional entries
10.10.2.58:/mnt/my nfs share /es snapshot nfs defaults 0 0
```

10.10.2.59:/mnt/my nfs share /es restore nfs defaults 0 0

Use the following commands on every Master and Data nodes, to edit the <code>elasticsearch.yml</code> file and add the repo path (Note: the rpm distribution of Elasticsearch was used, your <code>elasticsearch.yml</code> file may be in a different location).

```
#Edit the elasticsearch.yml file
sudo vi /etc/elasticsearch/elasticsearch.yml
#Add the entry
path.repo: ["/es_snapshot","/es_restore"]
#Exit and save the file (:wq!)
```

#Exit and save the file (:wq!)

Use the following commands to restart and check the service status of Elasticsearch:

```
sudo systemctl restart elasticsearch.service
```

```
sudo systemctl status elasticsearch.service
```

Finally, you must tell the Secondary site Elasticsearch cluster what the snapshot and restore repo names and storage types are. Use the following CURL command to the Coordinator node:

Snapshot Repo

Restore Repo

```
curl -X PUT "10.10.2.161:9200/_snapshot/dr_restore_repo" -H 'Content-Type: application/json' -
    d'
{
    "type": "fs",
    "settings": {
        "location": "/es_restore",
        "compress": true
    }
}
```

For both the Snapshot and Restore repo curl requests, Elasticsearch should respond with the following message:

```
{"acknowledged":true}
```

Verify the repo configuration by issuing the following CURL request to the Primary site Coordinator node and the Secondary site

Coordinator node:

```
#Example shown to Primary site Coordinator curl -XGET "http://10.10.2.151:9200/ snapshot/
     all?pretty"
  "dr snapshot repo" : {
     "type" : "fs",
     "settings" : {
        "compress" : "true",
        "location" : "/es snapshot"
     }
  },
  "dr restore repo" : {
     "type" : "fs",
     "settings" : {
        "compress" : "true",
        "location" : "/es restore"
     }
  }
}
```

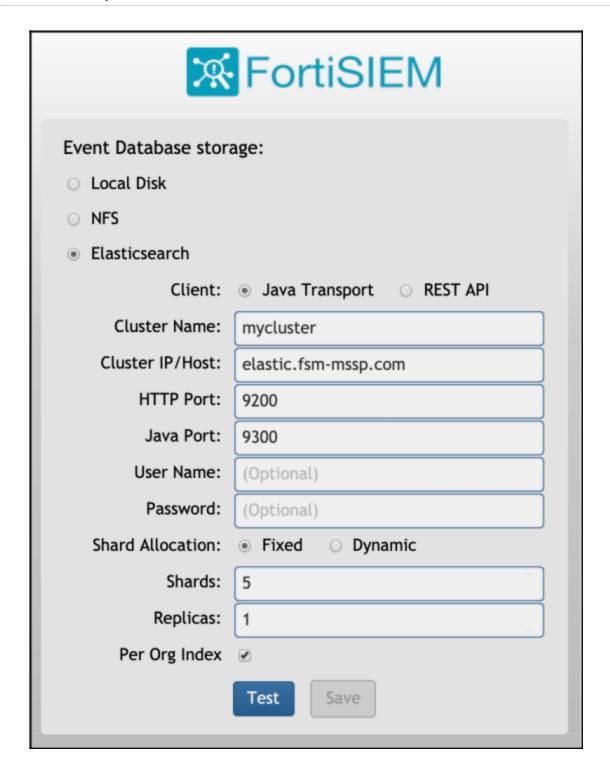
The snapshot configuration in Elasticsearch is now complete.

Defining Elasticsearch in FortiSIEM

Not technically required, but found to be a best practice, add a local host entry for the local site Elasticsearch Coordinator node on the local site Supervisor:

```
#Host Entry for Primary site Coordinator on the Primary Supervisor
10.10.2.151 elastic.fsm-mssp.com
#Host Entry for Secondary site Coordinator on the Secondary Supervisor
10.10.2.161 elastic.fsm-mssp.com
```

The Elasticsearch setup in FortiSIEM, was defined as the following for both Primary site and Secondary site Supervisor nodes:



Configuring Disaster Recovery

The following sections describe how to configure FortiSIEM primary and secondary nodes for disaster recovery.

- FortiSIEM Primary Node
- FortiSIEM Secondary Node

FortiSIEM Primary Node

On the Primary FortiSIEM node in the GUI:

- 1. Navigate to Admin > Settings > Database > Replicate (or Replication in 5.3+).
- 2. Select Enable Replication.
- 3. For the **Primary**, enter the **Host** and **IP** information.
- **4.** For the **UUID**, obtain the **Hardware ID** value through an **SSH session** on the Primary by entering the following command:

/opt/phoenix/bin/phLicenseTool --show

For example:

```
[root@site1 ~]# /opt/phoenix/bin/phLicenseTool --show
License Information:
Attribute
                                                                                 Expiration Date
                                        Value
Serial Number
                                        FSMS01000000
Hardware ID
                                        564
                                              9-91DC-A3A
License Type
                                        Service Provider
Devices
                                        1500
                                                                                 Apr 24, 2021
Endpoint Devices
                                        N/A
                                                                                 N/A
Additional EPS
                                                                                 N/A
```

- 5. For the CMDB Replication mount point enter / something (this can be any fake mount point). (Note: this value is not actually used today).
- **6.** Under **Configuration and Profile Replication**, generate the **SSH Public Key** and **SSH Private Key Path** by entering the following in your SSH session:

```
su - admin
ssh-keygen -t rsa -b 4096
```

#Leave the file location as default, and press enter at the passphrase prompt.

The output will appear similar to the following:

```
Generating public/private rsa key pair.

Enter file in which to save the key (/opt/phoenix/bin/.ssh/id_rsa):

Created directory '/opt/phoenix/bin/.ssh'.

Enter passphrase (empty for no passphrase):

Enter same passphrase again:

Your identification has been saved in /opt/phoenix/bin/.ssh/id_rsa.

Your public key has been saved in /opt/phoenix/bin/.ssh/id_rsa.pub.

The key fingerprint is:
e5:90:b1:3f:a4:f6:b7:7d:f6:8d:e7:0b:0e:97:cf:8b admin@site1.fsm-mssp.com

The key's randomart image is:
+--[ RSA 4096]----+
| ....|
| ... E. o|
```

7. For the SSH Public Key enter the following command, and copy ALL the output into the field:

```
cat /opt/phoenix/bin/.ssh/id_rsa.pub
```

- 8. For the SSH Private Key Path, enter the following into the field: /opt/phoenix/bin/.ssh/id rsa.
- **9.** Exit the admin user in the SSH session by entering the following command: exit.

10. Select a Replication Frequency, with a minimum of 10 minutes.

Note: This value is used for SVN and ProfileDB synchronization as well as how often Elasticsearch snapshots are taken.

11. Ensure Elasticsearch Snapshot is ticked, to have data replication between Elasticsearch instances, and then complete the following information:

Write Mount Point	/es_snapshot
Read Mount Point	/es_restore
Write Repository	/dr_snapshot_repo
Read Repository	dr_restore_repo

12. Finally, run the following command in the primary SSH session and enter the output under the Role: Secondary, **Primary DB Password** field.

Note: The **Primary DB Password** field initially looks like it has a populated value. This is **false**, and the following step must be completed.



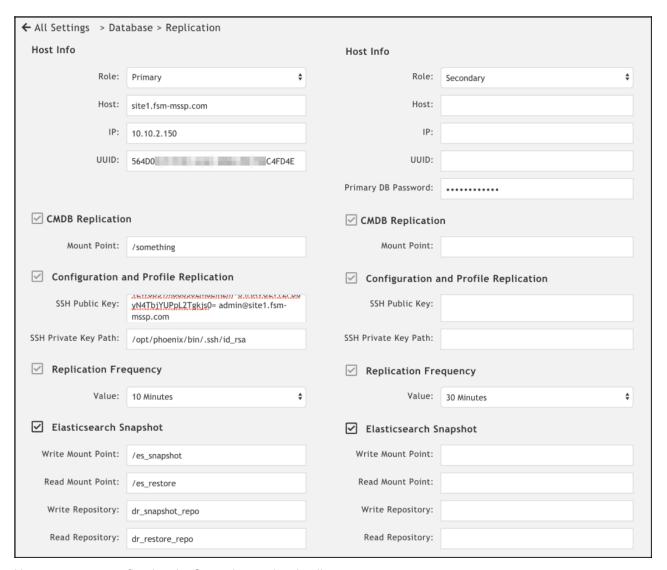
/opt/phoenix/bin/phLicenseTool -showDatabasePassword

[[root@site1 ~]# /opt/phoenix/bin/phLicenseTool --showDatabasePassword EPicip@8CORi



Keep a copy of this password for Step 4 under FortiSIEM Secondary Node.

The completed Primary role details will appear similar to the following:



Now move on to configuring the Secondary nodes details.

- 13. For the **Secondary**, enter the **Host** and **IP** information.
- **14.** For the **UUID**, obtain the **Hardware ID** value through an SSH session on the secondary node by entering the following command:

/opt/phoenix/bin/phLicenseTool --show

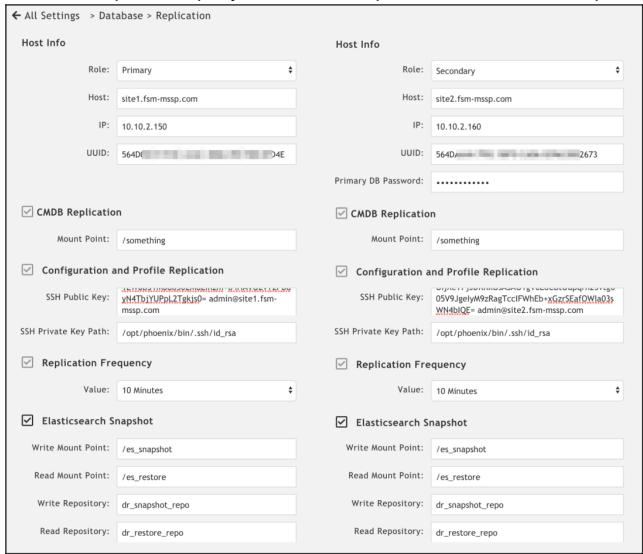
- **15.** For the **CMDB** Replication mount point enter / something (this can be any fake mount point). **Note:** this value is not actually used today.
- **16.** Under **Configuration and Profile Replication**, generate the **SSH Public Key** and **SSH Private Key Path** by entering the following in your SSH session on your secondary node:

```
su - admin
ssh-keygen -t rsa -b 4096
```

#Leave the file location as default, and press enter at the passphrase prompt.

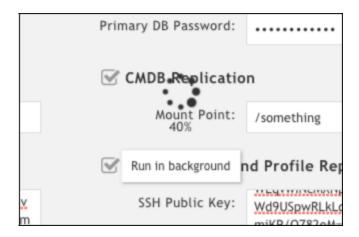
- **17.** For the **SSH Public Key** enter the following command, and copy **all** of the output into the field: cat /opt/phoenix/bin/.ssh/id rsa.pub
- 18. For the SSH Private Key Path, enter the following into the field: /opt/phoenix/bin/.ssh/id rsa.

- **19.** Exit the admin user in the SSH session by entering the following command: exit
- 20. Select the same Replication Frequency and Elasticsearch Snapshot details as were set on the Primary node.



- 21. Click Export and download a file named replicate.json. Note: This file contains all of the DR settings, except the Primary DB Password.
- 22. Click Apply.

Note: This should result in the following message in the GUI, where it will stick at 40% until the Secondary node configuration is completed.



FortiSIEM Secondary Node

On the Secondary FortiSIEM node, log into the FortiSIEM GUI:

- 1. Navigate to Admin > Settings > Database > Replicate (or Replication in 5.3+).
- 2. Select Enable Replication.
- **3.** Click **Import**, and select the replicate.json file downloaded from the Primary node.
- 4. Copy the Primary DB Password, from Step 12 in FortiSIEM Primary Node.
 If you do not have the password handy, run the following command on the Primary nodes SSH session and enter the output under the Primary DB Password field.

#On the PRIMARY node
/opt/phoenix/bin/phLicenseTool -showDatabasePassword

5. Click Apply.

At this point, the Secondary node will display the following while the backend scripts are disabling services, etc.



Note: There will be disruption of services on both nodes, while the setup is taking place behind the scenes. While initial replication is taking place, you can view the status on the Primary node, Jobs, and Errors (Red Alert Symbol, top right of GUI) on what Step (out of 10) the process is currently at.



Backend logs will better display the current status of the replication and DR scripts being run.

Troubleshooting Disaster Recovery Setup

- Backend Logs
- Alternative Logs
- FortiSIEM Services Status on Primary and Secondary Node
- Understanding FortiSIEM Operations in DR Mode
- Verify Elasticsearch Snapshots for Data Replication

Backend Logs

On both the Primary and Secondary nodes, use the cat or tail -f command to view the backend logs:

/opt/phoenix/config/pgMasterRep/bdrlog

Note: This process can take a while. The output below was a new installation with minimal test data and it took around 5 minutes to complete, for a live system it will take a lot longer. (It is recommended to tail -f the log).

Successful Enablement of Disaster Recovery on the Primary node

```
[root@site1 ~]# cat /opt/phoenix/config/pgMasterRep/bdrlog
bdr connection count for 10.10.2.150 is
back up pg hba.conf and postgresql.conf
setting bdr configuration ...
inserting pg hba records ...
finished setting bdr configuration
restart postgresq19.4
ext btree gist count is 0
ext bdr count is 0
bdr nodel count is 0
please wait the bdr building ...
no primary file exist, add primary file
Waiting for Secondary 10.10.2.160 to finish up synch Primary CMDB
Waiting for Secondary 10.10.2.160 to finish up synch Primary CMDB
Waiting for Secondary 10.10.2.160 to finish up synch Primary CMDB
Waiting for Secondary 10.10.2.160 to finish up synch Primary CMDB
Waiting for Secondary 10.10.2.160 to finish up synch Primary CMDB
Waiting for Secondary 10.10.2.160 to finish up synch Primary CMDB
Waiting for Secondary 10.10.2.160 to finish up synch Primary CMDB
```

Waiting for Secondary 10.10.2.160 to finish up synch Primary CMDB Secondary 10.10.2.160 finished synch Primary CMDB

Successful Enablement of Disaster Recovery on the Secondary node

```
[root@site2 ~]# cat /opt/phoenix/config/pgMasterRep/bdrlog
slave - bdr connection count for 10.10.2.150 is
Backup unsynchable system properties from ph sys conf before replicating CMDB from Primary
dump file ph sys server.sql and ph sys conf.sql ...
Shutdown App Server to preparing synch CMDB from primary
Stopping crond: [ OK ]
Stopping postgresql-9.4 service: [ OK ]
wait port 5432 to stop...
port 5432 stopped
join connection according cmdb buffer ... master ip = 10.10.2.150, slave ip = 10.10.2.160
bdr init copy: starting ...
Getting remote server identification ...
Detected 1 BDR database(s) on remote server
Updating BDR configuration on the remote node:
  phoenixdb: creating replication slot ...
  phoenixdb: creating node entry for local node ...
Creating base backup of the remote node...
149666/149666 kB (100%), 1/1 tablespace
Creating restore point on remote node ...
Bringing local node to the restore point ...
Transaction log reset
Initializing BDR on the local node:
  phoenixdb: adding the database to BDR cluster ...
All done
please wait the connection building ...
synching CMDB from Primary, status= c
Done synching CMDB from Primary
DELETE 1
DELETE 8
DELETE 0
DELETE 55
DELETE 2
ERROR: relation "ph sys collector trail" does not exist
LINE 1: delete from ph sys collector trail
import sql ph sys server.sql ...
COPY 1
COPY 1
Restoring non-replicable system properties
Stop running all quartz jobs on secondary
restart App Server ...
Starting crond: [ OK ]
ALTER ROLE
Done replication CMDB
```

Alternative Logs

It is also possible to track the DR scripts by examining the phoenix.log file. Use the grep command on both Primary and Secondary nodes to track progress.

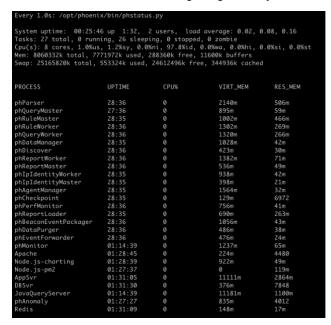
```
grep "521-ReplicationRoleChange" /opt/phoenix/log/phoenix.log
2020-05-03T22:34:44.273567+02:00 site1 phMonitorSupervisor[14092]:
[PH GENERIC INFO]:[eventSeverity]=PHL INFO,[procName]=phMonitorSupervisor,
     [fileName] = phMonitorProcess.cpp, [lineNumbe r] = 6903, [phLogDetail] = 521-
     ReplicationRoleChange, Step 1.1: check command type 2020-05-03T22:34:44.273830+02:00
     site1 phMonitorSupervisor[14092]:
[PH GENERIC INFO]: [eventSeverity] = PHL INFO, [procName] = phMonitorSupervisor,
     [fileName] = phMonitorProcess.cpp, [lineNumbe r] = 6912, [phLoqDetail] = 521-
     ReplicationRoleChange, Step 1.2: check command data 2020-05-03T22:34:44.274070+02:00
     site1 phMonitorSupervisor[14092]:
[PH GENERIC INFO]: [eventSeverity] = PHL INFO, [procName] = phMonitorSupervisor,
     [fileName]=phMonitorProcess.cpp,[lineNumbe r]=6919,[phLogDetail]=521-
     ReplicationRoleChange, Step 2: load replication setting 2020-05-03T22:34:44.328209+02:00
     site1 phMonitorSupervisor[14092]:
[PH GENERIC INFO]:[eventSeverity]=PHL INFO,[procName]=phMonitorSupervisor,
     [fileName]=phMonitorProcess.cpp,[lineNumbe r]=6934,[phLoqDetail]=521-
     ReplicationRoleChange, Step 3: handle replication role change 2020-05-
     03T22:34:44.329293+02:00 site1 phMonitorSupervisor[14092]:
[PH GENERIC INFO]: [eventSeverity] = PHL INFO, [procName] = phMonitorSupervisor,
     [fileName]=phMonitorProcess.cpp,[lineNumbe r]=6953,[phLogDetail]=521-
     ReplicationRoleChange, Step 3.1: handle replication role change on super
2020-05-03T22:34:44.329407+02:00 site1 phMonitorSupervisor[14092]:
[PH GENERIC INFO]: [eventSeverity] = PHL INFO, [procName] = phMonitorSupervisor,
     [fileName] = phMonitorProcess.cpp, [lineNumbe r] = 6956, [phLoqDetail] = 521-
     ReplicationRoleChange, Step 3.2: prepare role info 2020-05-03T22:34:44.370127+02:00 site1
     phMonitorSupervisor[14092]:
[PH GENERIC INFO]:[eventSeverity]=PHL_INFO,[procName]=phMonitorSupervisor,
     [fileName]=phMonitorProcess.cpp,[lineNumbe r]=6979,[phLogDetail]=521-
     ReplicationRoleChange, Step 3.3: update SSH keys 2020-05-03T22:34:44.453706+02:00 site1
     phMonitorSupervisor[14092]:
[PH GENERIC INFO]:[eventSeverity]=PHL INFO,[procName]=phMonitorSupervisor,
     [fileName]=phMonitorProcess.cpp,[lineNumbe r]=6992,[phLogDetail]=521-
     ReplicationRoleChange, Step 3.4: update SSH configurations
2020-05-03T22:34:44.513790+02:00 site1 phMonitorSupervisor[14092]:
[PH GENERIC INFO]: [eventSeverity] = PHL INFO, [procName] = phMonitorSupervisor,
     [fileName]=phMonitorProcess.cpp,[lineNumbe r]=7007,[phLogDetail]=521-
     ReplicationRoleChange, Step 3.5: run database replication script 2020-05-
     03T22:41:30.363477+02:00 site1 phMonitorSupervisor[14092]:
[PH GENERIC INFO]: [eventSeverity] = PHL INFO, [procName] = phMonitorSupervisor,
     [fileName] = phMonitorProcess.cpp, [lineNumbe r] = 7029, [phLoqDetail] = 521-
     ReplicationRoleChange, Step 3.6: wait appsvr back 2020-05-03T22:41:30.455080+02:00 site1
     phMonitorSupervisor[14092]:
[PH GENERIC INFO]:[eventSeverity]=PHL INFO,[procName]=phMonitorSupervisor,
     [fileName]=phMonitorProcess.cpp,[lineNumbe r]=7038,[phLogDetail]=521-
     ReplicationRoleChange, Step 3.7: update service and SVN password for the first time 2020-
     05-03T22:41:31.002774+02:00 site1 phMonitorSupervisor[14092]:
[PH GENERIC INFO]:[eventSeverity]=PHL INFO,[procName]=phMonitorSupervisor,
     [fileName]=phMonitorProcess.cpp, [lineNumbe r]=7235, [phLogDetail]=521-
     ReplicationRoleChange, Step 3.7.1: get sevice user 2020-05-03T22:41:31.002985+02:00 site1
     phMonitorSupervisor[14092]:
[PH GENERIC INFO]: [eventSeverity] = PHL INFO, [procName] = phMonitorSupervisor,
     [fileName]=phMonitorProcess.cpp,[lineNumbe r]=7243,[phLogDetail]=521-
     ReplicationRoleChange, Step 3.7.2: get secondary host 2020-05-03T22:41:31.012831+02:00
     site1 phMonitorSupervisor[14092]:
```

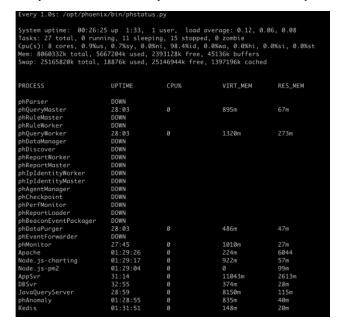
FortiSIEM Services Status on Primary and Secondary Node

On the Primary node, all FortiSIEM ph* services will be in an "up" state. (They will all restart, but it may take up to 3 to 5 minutes to restart.)

On the Secondary node, most ph* services will be "down" except for phQueryMaster, phQueryWorker, phDataPurger, and phMonitor.

This can be seen in the following images. They illustrate the Primary Node and Secondary Node after a full CMDB sync:



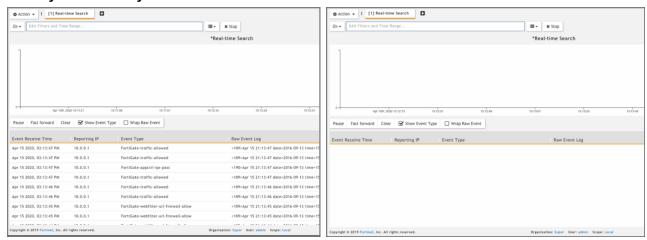


Understanding FortiSIEM Operations in DR Mode

When operating in DR Replication mode, there are a few things to bear in mind:

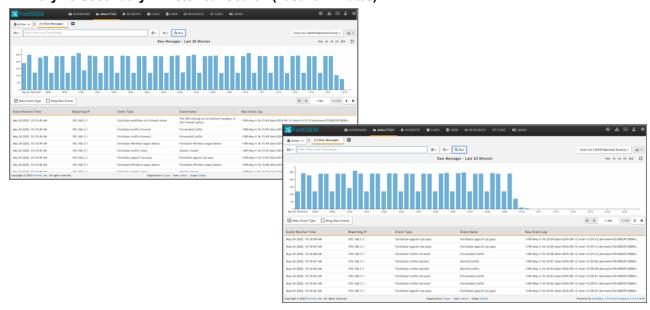
- Both the Primary and Secondary nodes GUI are available for login.
- The CMDB is set in a multi-master mode, so any changes on the Secondary are replicated over to the Primary.
- Although the CMDB can be edited from either site, it is recommended to do all edits on the Primary site.
- Analytical queries and reports can be run from either node.
- Performing Real-Time queries: You will see results only on the Primary node, as this is done in memory before storage.

Primary vs Secondary - Real-Time Search



• Performing Historical Queries: Bear in mind the data on the Secondary node will be slightly out of date, dependent upon how much data is being replicated **and what the replication frequency is**, but this is ideal for running large complex queries on the Secondary without impacting the Primary's performance. Bear in mind this will also be the same for Triggering Events on the Incident Tab.

Primary vs Secondary - Historical Search (Last 20 Minutes)



Any notifications or scheduled report deliveries are performed on the Primary node only. (Since most of the required ph* processes are down on the Secondary).

Verify Elasticsearch Snapshots for Data Replication

Since the Secondary node GUI can be logged into, an Historical search will verify any event data being replicated. You can also observe this behavior from the Elasticsearch nodes.

- Snapshots Written to NFS Mounts
- · Snapshot Tracking in Elasticsearch
- FortiSIEM Supervisor Node Tracking
- Snapshot and Restore Errors on FortiSIEM Backend

Snapshots Written to NFS Mounts

A simple directory listing of the NFS mounts will confirm data being written by Elasticsearch.

Primary Elasticsearch Nodes

Here is the mount for /es_snapshot under normal operation, on one of the Primary site Elasticsearch nodes. The response confirms that data is written to the Secondary site:

```
# Snapshot files written to Secondary site NFS Mount /es_snapshot
elk@pri-co-master:~$ ls -la /es_snapshot/
total 44
drwxrwsrwx+ 3 96 96 4096 May 3 18:48 .
drwxr-xr-x 24 root root 4096 May 1 21:35 ..
-rw-rw-rw-+ 1 elasticsearch 96 839 May 3 18:43 index-551
-rw-rw-rw-+ 1 elasticsearch 96 622 May 3 18:48 index-552
-rw-rw-rw-+ 1 elasticsearch 96 8 May 3 18:48 index.latest
drwxrwxrwx+ 7 elasticsearch 96 4096 May 3 18:28 indices
-rw-rw-rw-+ 1 elasticsearch 96 103 May 3 18:43 meta-ZWL6HHFvQL6MO6zcvvBkTg.dat
-rw-rw-rw-+ 1 elasticsearch 96 298 May 3 18:43 snap-ZWL6HHFvQL6MO6zcvvBkTg.dat
```

An inspection of the <code>/es_restore</code> directory shows that it is empty, as expected. The directory would show data only in the event of the Primary FortiSIEM being changed to Secondary.

```
# Snapshot files written to Primary site NFS Mount /es_restore
elk@pri-co-master:~$ ls -la /es_restore/
total 8
drwxrwsrwx+ 2 96 96 6 May 1 17:47 .
drwxr-xr-x 24 root root 4096 May 1 21:35 ..
```

Secondary Elasticsearch Nodes

Here is the mount for /es_snapshot under normal operation, on one of the Secondary site Elasticsearch nodes. The mount shows that it is empty as expected:

```
# Snapshot files written to Primary site NFS Mount /es_snapshot
elk@sec-co-master:~$ ls -la /es_snapshot
total 8
drwxrwsrwx+ 2 96 96 6 May 1 17:47 .
drwxr-xr-x 24 root root 4096 May 1 21:50 ..
```

An inspection of the Secondary Elasticsearch nodes reveal that they have data ready for restoration.

```
# Snapshot files written to Secondary site NFS Mount /es_restore elk@sec-co-master:~$ ls -la /es_restore total 44
```

```
drwxrwsrwx+ 3 96 96 4096 May 3 18:48 .
drwxr-xr-x 24 root root 4096 May 1 21:50 ..
-rw-rw-rw-+ 1 elasticsearch 96 839 May 3 18:43 index-551
-rw-rw-rw-+ 1 elasticsearch 96 622 May 3 18:48 index-552
-rw-rw-rw-+ 1 elasticsearch 96 8 May 3 18:48 index.latest
drwxrwxrwx+ 7 elasticsearch 96 4096 May 3 18:28 indices
-rw-rw-rw-+ 1 elasticsearch 96 103 May 3 18:43 meta-ZWL6HHFvQL6MO6zcvvBkTg.dat
-rw-rw-rw-+ 1 elasticsearch 96 298 May 3 18:43 snap-ZWL6HHFvQL6MO6zcvvBkTg.dat
```

Snapshot Tracking in Elasticsearch

Elasticsearch provides Snapshot and Restore APIs that FortiSIEM takes advantage of. These APIs can be viewed via the following CURL commands:

Viewing the Snapshots on Either Node (Primary ES Cluster Shown)

```
curl -XGET "http://10.10.2.151:9200/ snapshot/dr snapshot repo/ all?pretty"
  "snapshots" : [
     {
        "snapshot": "fortisiem-snapshot-2020.05.03-21:20:23",
        "uuid" : "jLmCNrrVRNKlVPEBwDJtGA",
        "version id" : 6080899,
        "version" : "6.8.8",
        "indices" : [
           "fortisiem-event-2020.05.03-2000",
           "fortisiem-summary-2020.05.03",
           "fortisiem-lookups-v2",
           "fortisiem-incident-2020.05",
           "fortisiem-event-2020.05.03-1"
        ],
        "include_global_state" : false,
        "state" : "SUCCESS",
        "start time": "2020-05-03T21:20:23.916Z",
        "start time in millis" : 1588540823916,
        "end time" : "2020-05-03T21:20:24.769Z",
        "end time in millis" : 1588540824769,
        "duration in millis" : 853,
        "failures" : [ ],
        "shards" : {
           "total" : 25,
           "failed" : 0,
           "successful" : 25
        }
     }
  1
}
```

A shorter version of the CURL output can be viewed by the following command.

```
curl -XGET "http://10.10.2.151:9200/_cat/snapshots/dr_snapshot_repo?v&s=id"
id status start_epoch start_time end_epoch
end_time duration indices successful_shards failed_shards total_shards
fortisiem-snapshot-2020.05.03-21:20:23 SUCCESS 1588540823 21:20:23 1588540824
21:20:24 853ms 5 25 0 25
```

Viewing the Restores on Either Node (Secondary ES Cluster Shown)

```
curl -XGET "http://10.10.2.161:9200/ snapshot/dr restore repo/ all?pretty"
{
  "snapshots" : [
     {
        "snapshot": "fortisiem-snapshot-2020.05.03-21:20:23",
        "uuid" : "jLmCNrrVRNKlVPEBwDJtGA",
        "version id" : 6080899,
        "version" : "6.8.8",
        "indices" : [
           "fortisiem-event-2020.05.03-2000",
           "fortisiem-summary-2020.05.03",
           "fortisiem-lookups-v2",
           "fortisiem-incident-2020.05",
           "fortisiem-event-2020.05.03-1"
        ],
        "include global_state" : false,
        "state" : "SUCCESS",
        "start time" : "2020-05-03T21:20:23.916Z",
        "start_time_in_millis" : 1588540823916,
        "end time" : "2020-05-03T21:20:24.769Z",
        "end time in millis" : 1588540824769,
        "duration in millis" : 853,
        "failures" : [ ],
        "shards" : {
           "total" : 25,
           "failed" : 0,
           "successful" : 25
        }
     }
  ]
```

A shorter version of the CURL output can be viewed by the following command.

Note: Elasticsearch seems to use GMT timestamps for its snapshots.

FortiSIEM Supervisor Node Tracking

The snapshot, restore, and snapshot deletion can be tracked on the FortiSIEM Supervisor Primary and Secondary nodes, via the following command:

```
grep "snapshot" /opt/phoenix/log/phoenix.log
```

Primary FortiSIEM Supervisor

The phDataPurger process will log when a snapshot is taken and to what repository in Elasticsearch.

```
2020-05-03T23:20:24.793695+02:00 site1 phDataPurger[12216]:
```

Secondary FortiSIEM Supervisor

The Secondary FortiSIEM will show the restore reported by Elasticsearch with the same command as above.

```
2020-05-03T23:25:21.124793+02:00 site2 phDataPurger[19047]:

[PH_GENERIC_INFO]: [eventSeverity] = PHL_INFO, [procName] = phDataPurger, [fileName] = ESDisa sterRecoveryManager.cpp, [lineNumber] = 102, [phLogDetail] = Elasticsearch Restore succeeded. Repository: dr_restore_repo, Snapshot: fortisiem-snapshot-2020.05.03-21:20:23
```

The Secondary will also report the deletion of the Snapshot file.

```
2020-05-03T23:35:25.824556+02:00 site2 phDataPurger[19047]:

[PH_GENERIC_INFO]:[eventSeverity]=PHL_INFO,[procName]=phDataPurger,[fileName]=ElasticsearchCluster.cpp,[lineNumber]=1131,[phLogDetail]=Elasticsearch snapshot deletion succeeded. Snapshot fortisiem-snapshot-2020.05.03-21:20:23
```

Snapshot and Restore Errors on FortiSIEM Backend

If things do not go as planned and you find snapshots are failing, use the following command to look for the following error messages:

```
grep "PH DATAPURGER DR" /opt/phoenix/log/phoenix.log
```

Here the repo was not mounted properly:

This error was reported on the Secondary FortiSIEM node:

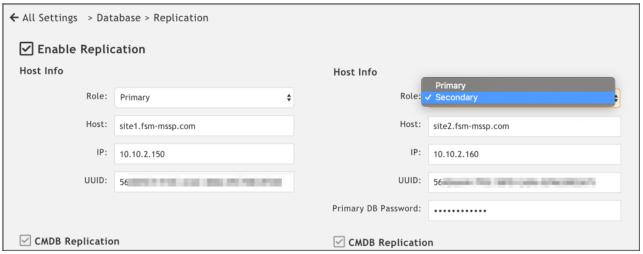
DR Change When the Primary site is Unavailable

It is important to note that it is a manual process to promote the Secondary node to be the Primary.

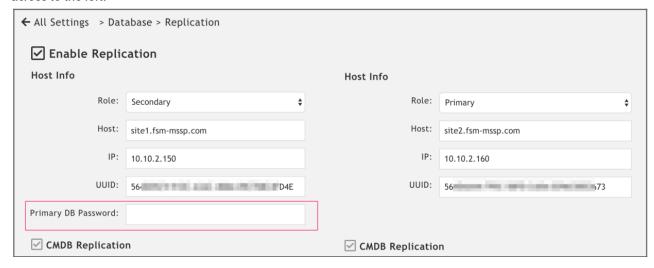
As soon as the Primary node is unavailable (that is, down/unavailable), any collector nodes will start to buffer their uploads, as the Worker Upload addresses they deliver to will be unavailable.

On the Secondary FortiSIEM node, log into the GUI:

- 1. Navigate to Admin > Settings > Database > Replicate (or Replication in 5.3+).
- 2. Change the Role selector for the Secondary node to be Primary.



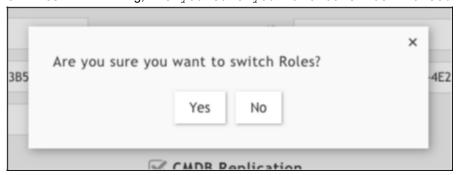
3. Notice how the original Primary Role has now switched to Secondary, and the **PrimaryDB** Password field moves across to the left.



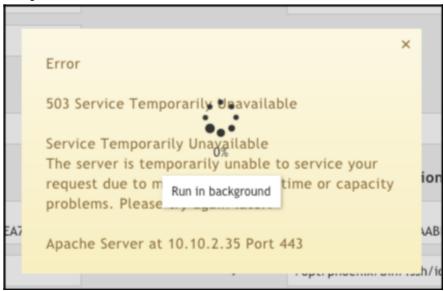
This field needs to be input again, but it can be obtained from an SSH session to the Secondary now, as it now has the same database as the Primary. Run the following command and paste the output into the **Primary DB Password** field.

#On the SECONDARY node
/opt/phoenix/bin/phLicenseTool -showDatabasePassword

- 4. Click Apply.
- 5. Click Yes to the warning, Are you sure you want to switch Roles?.



At this time, the following will appear in the GUI and it will seem to disconnect and the DR scripts will be run in the background.



After a short period of time, all the backend processes will start and the GUI will return to the login page.

If you run a Real-Time search you will probably find no data is still being received. This is because a DNS change is now required for the shared DNS addresses for the Supervisor node and the Worker upload settings, in this example case:

DNS Address	Old Value	New Value
site.fsm-mssp.com	CNAME -> site1.fsm- mssp.com	CNAME -> site2.fsm- mssp.com
worker1.fsm-mssp.com	198.51.100.20	203.0.113.20
Worker2.fsm-mssp.com	198.51.100.21	203.0.113.21

Change the DNS addresses and data will start to flow in normally.

Note: When the original Primary is recovered and powered back on, it will detect this and take on the Secondary role automatically, although it will take minutes, not seconds.

Change-Over Where Both Systems are Operational

Operationally, there may be a need to perform a DR change over while both nodes are actually up and running.

Again, to note, this is a manual process of promoting the Secondary node to be the Primary.

On the Primary FortiSIEM node, log into the GUI:

- 1. Navigate to Admin -> Settings -> Database -> Replicate (or Replication in 5.3+).
- 2. Change the Role selector for the Primary node to be Secondary.
- 3. Populate the Primary DB Password field.

Run the following command on either the Primary or Secondary node via SSH:

```
#On the PRIMARY or SECONDARY node /opt/phoenix/bin/phLicenseTool --showDatabasePassword
```

- 4. Click Apply, and respond Yes to the warning, "Are you sure you want to switch Roles?".
 Note: The extra steps below are very important. You will have a cluster which thinks it has two Primary nodes if you do not follow the two steps below.
- **5.** Switch to the Secondary node GUI, and navigate to **Admin > Settings > Database > Replicate** (or **Replication** in 5.3+).
- **6.** Change the Roles (unless the CMDB sync has already updated).
- 7. Click Apply.

Remember to change the DNS addresses after the migration.

Turning Off the Disaster Recovery Feature

There are cases where the DR Replication feature needs to be disabled, such as performing upgrades.

On the Primary FortiSIEM node, log into the GUI:

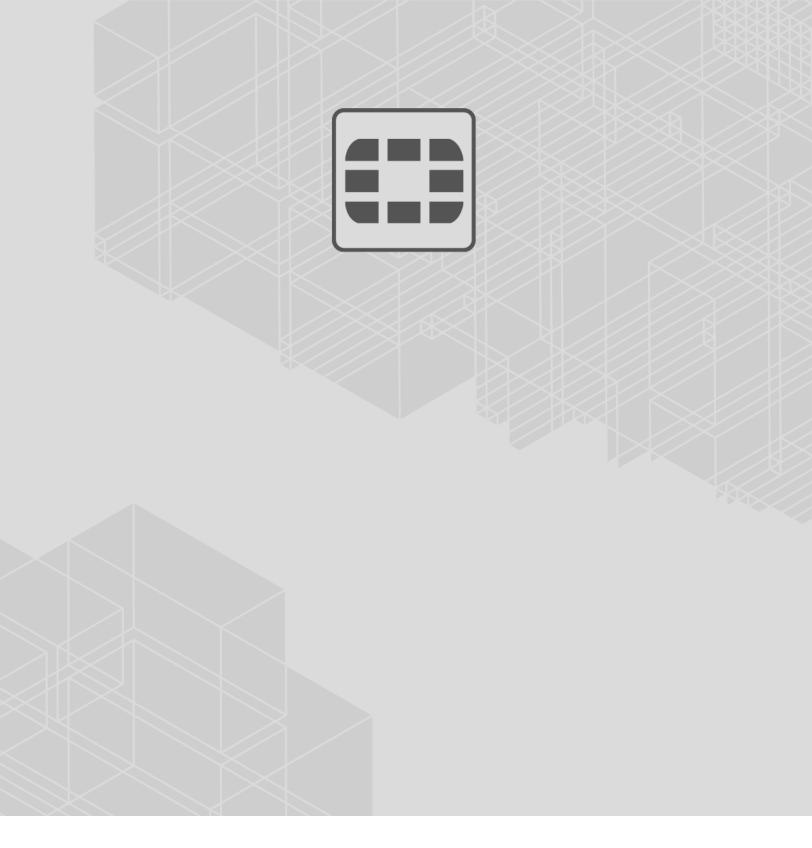
- 1. Navigate to Admin > Settings > Database > Replicate (or Replication in 5.3+).
- 2. Deselect the Enable Replication check box.
- 3. Respond **Yes** to the warning regarding disabling the Replication.



- 4. Click Apply.
- **5.** Wait for the response Replicate settings applied.

Since the database is shared, this only needs to be performed on one node.

But, due to a bug in 5.2.8, it can only be re-enabled from the opposite node, Secondary in this case.





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