



FortiSIEM - Azure Installation and Migration Guide

Version 6.1.1



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10/04/2023

FortiSIEM 6.1.1 Azure Installation and Migration Guide

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Change Log

Date	Change Description
10/06/2020	Initial release of Azure Installation and Migration Guide.
11/03/2020	Revision 1: Release of Azure Installation and Migration Guide for 6.1.1.
12/07/2020	Revision 2: Small addition to Register Collectors.
02/05/2021	Revision 3: Migration update.
08/03/2021	Revision 4: Boot up the 5.3.x or 5.4.0 Instance and Migrate to 6.1.1 section updated for 6.1.1 Azure Installation and Migration Guide.
09/01/2021	Revision 5: Create 6.1.1 New Root Disk section updated for 6.1.1 Azure Installation and Migration Guide.
11/19/2021	Revision 6: Updated Register Collectors section for 6.1.1 Guide.
08/18/2022	Revision 7: Updated All-in-one Installation section.
10/20/2022	Revision 8: Updated Register Collectors instructions for 6.x guides.

Fresh Installation

This section describes how to install FortiSIEM for the current release.

- · Pre-Installation Checklist
- All-in-one Installation
- · Cluster Installation

Pre-Installation Checklist

Before you begin, check the following:

- Ensure that your system can connect to the network. You will be asked to provide a DNS Server and a host that can be resolved by the DNS Server and responds to ping. The host can either be an internal host or a public domain host like google.com.
- Deployment type Enterprise or Service Provider. The Service Provider deployment provides multi-tenancy.
- · Whether FIPS should be enabled
- Install type:
 - · All-in-one with Supervisor only, or
 - · Cluster with Supervisor and Workers
- · Storage type
 - Online Local or NFS or Elasticsearch
 - Archive NFS or HDFS
- · Before beginning FortiSIEM deployment, you must configure external storage
- Determine hardware requirements and choose the Azure instance type accordingly:

Node	vCPU	RAM	Local Disks
Supervisor (All in one)	Minimum – 12 Recommended - 32	Minimum • without UEBA – 24GB • with UEBA - 32GB Recommended • without UEBA – 32GB • with UEBA - 64GB	OS – 25GB OPT – 100GB CMDB – 60GB SVN – 60GB Local Event database – based on need
Supervisor (Cluster)	Minimum – 12 Recommended - 32	Minimum • without UEBA – 24GB • with UEBA - 32GB Recommended • without UEBA – 32GB • with UEBA - 64GB	OS – 25GB OPT – 100GB CMDB – 60GB SVN – 60GB
Workers	Minimum – 8 Recommended - 16	Minimum – 16GB Recommended – 24GB	OS – 25GB OPT – 100GB

Node	vCPU	RAM	Local Disks
Collector	Minimum – 4 Recommended – 8 (based on load)	Minimum – 4GB Recommended – 8GB	OS – 25GB OPT – 100GB

Note: compared to FortiSIEM 5.x, you need one more disk (OPT) which provides a cache for FortiSIEM.

For OPT - 100GB, the 100GB disk for /opt will consist of a single disk that will split into 2 partitions, /OPT and swap. The partitions will be created and managed by FortiSIEM when configFSM.sh runs.

Before proceeding to FortiSIEM deployment, you must configure the external storage.

- For NFS deployment, see FortiSIEM NFS Storage Guide here.
- For Elasticsearch deployment, see FortiSIEM Elasticsearch Storage Guide here.

All-in-one Installation

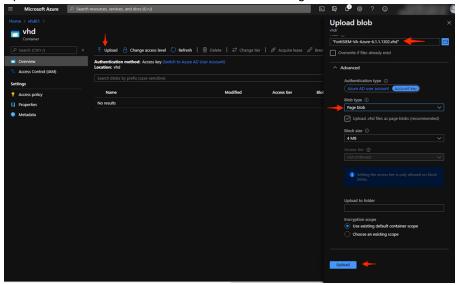
This is the simplest installation with a single Virtual Appliance. If storage is external, then you must configure external storage before proceeding with installation.

- Create a FortiSIEM Image in Azure Using the Published VHD
- Create a VM Using FortiSIEM 6.1.1 Azure Image
- · Configure FortiSIEM via GUI
- · Upload the FortiSIEM License
- · Choose an Event Database

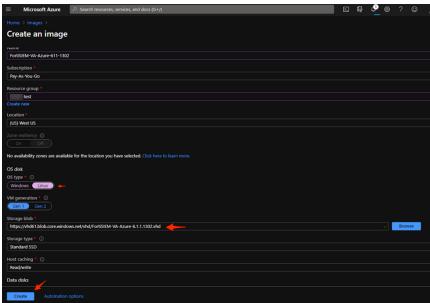
Create a FortiSIEM Image in Azure Using the Published VHD

- 1. Go to the Fortinet Support website https://support.fortinet.com to download the Azure package FSM_Full_All_AZURE_6.1.1_Build0118.zip.
 - See Downloading FortiSIEM Products for more information on downloading products from the support website.
- 2. Download the package for Super/Worker and Collector (for example, FSM_Full_All_AZURE_6.1.1_Build0118.zip) to the location where you want to install the image.
- 3. Unzip the .zip file to get the FortiSIEM-VA-Azure-6.1.1.0118.vhd file.

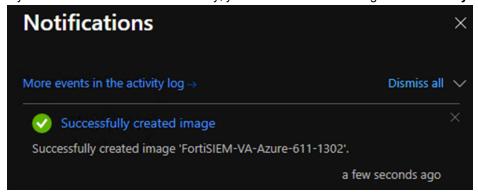




- 5. Wait for it to complete uploading fully (the file is approximately 25GB).
- 6. Navigate to the uploaded VHD and copy the URL of the object.
- 7. Navigate to the Azure Images page and click Add.
- **8.** Provide the following information:
 - a. Enter the image Name, select the appropriate Resource group, and Location.
 - b. Choose Linux as the OS type and Gen 1 as the VM generation.
 - c. Paste the URL of the object from step 6 under Storage blob.
 - d. Choose Standard SSD as Storage type.
 - e. Click Create.



9. If you entered the information correctly, you should see the message: Successfully created Image.

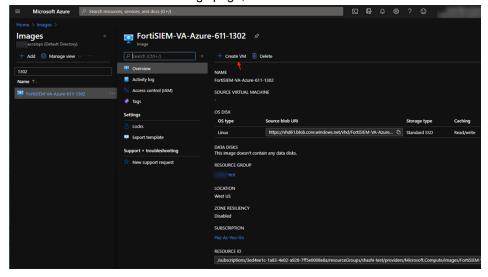


- **10.** Navigate to **Home > Images** and search for your image name.
- 11. Click the Image.

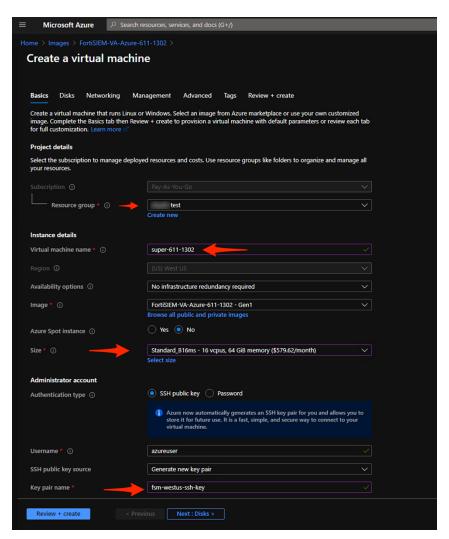


Create a VM Using a FortiSIEM 6.1.1 Azure Image

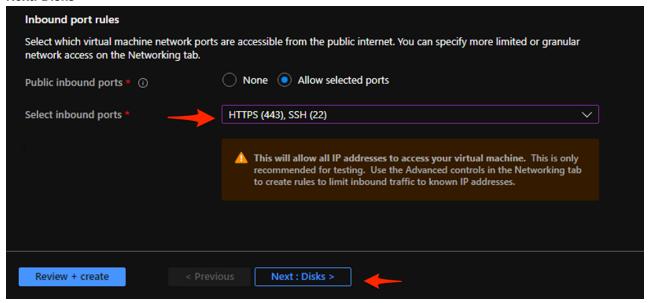
1. On the FortiSIEM 6.1.1 Azure Image page, Click Create VM.



2. On the Create a virtual machine page, choose a Resource group, specify a Virtual machine name, select an appropriate VM Size based node type and hardware requirements, and generate a new Key pair (or use an existing one). The Username is specified as azureuser.



 Also select Inbound ports to port 22 and 443 (for production, use the Advanced tab for fine grained controls). Click Next: Disks

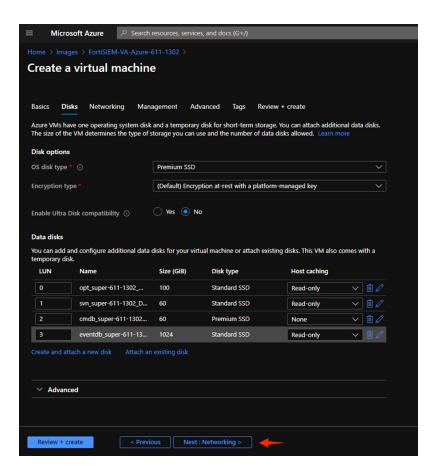


Use these partition values:

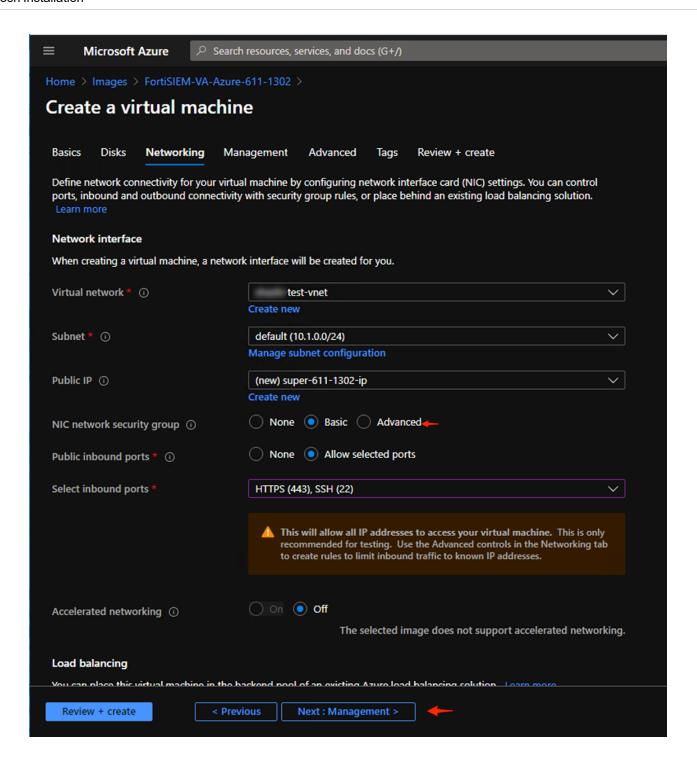
Volume Name	Size	Disk Name
Data Disk LUN 0	100GB	/opt For OPT - 100GB, the 100GB disk for /opt will consist of a single disk that will split into 2 partitions, /OPT and swap. The partitions will be created and managed by FortiSIEM when configFSM.shruns.
Data Disk LUN 1	60GB	/cmdb
Data Disk LUN 2	60GB	/svn
Data Disk LUN 3	60GB+	/data (see the following note)

Note on Data Disk LUN 3:

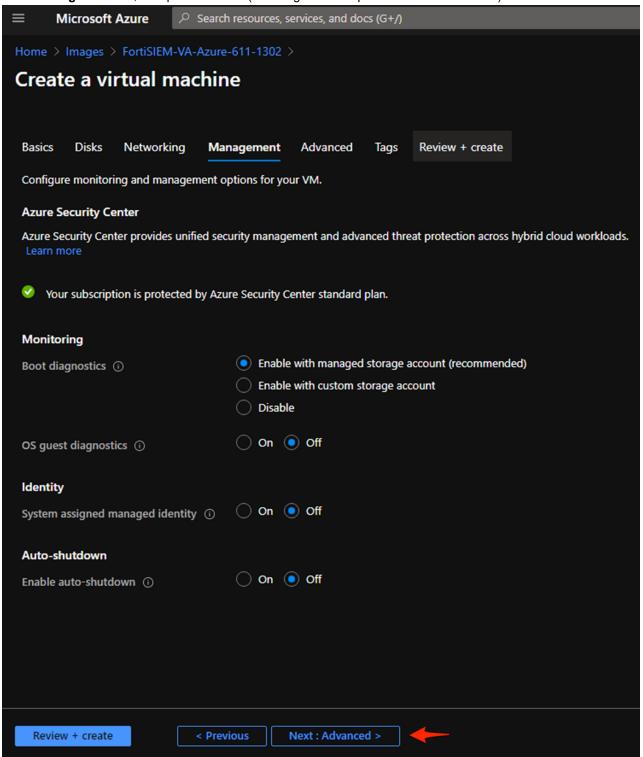
- Add a 4th Data Disk if using local storage in an All In One deployment. Otherwise, a separate NFS share or Elasticsearch cluster must be used for event storage.
- 60GB is the minimum event DB disk size for small deployments, provision significantly more event storage for higher EPS deployments. See the FortiSIEM Sizing Guide for additional information.
- NFS or Elasticsearch event DB storage is mandatory for multi-node cluster deployments.
- Choose Standard SSD volume type for all volumes. For the CMDB partition, you can choose to modify your
 volume type to Premium SSD or Ultra SSD based on your system workload if you see the consistently high
 IOPS requirement in your deployment.



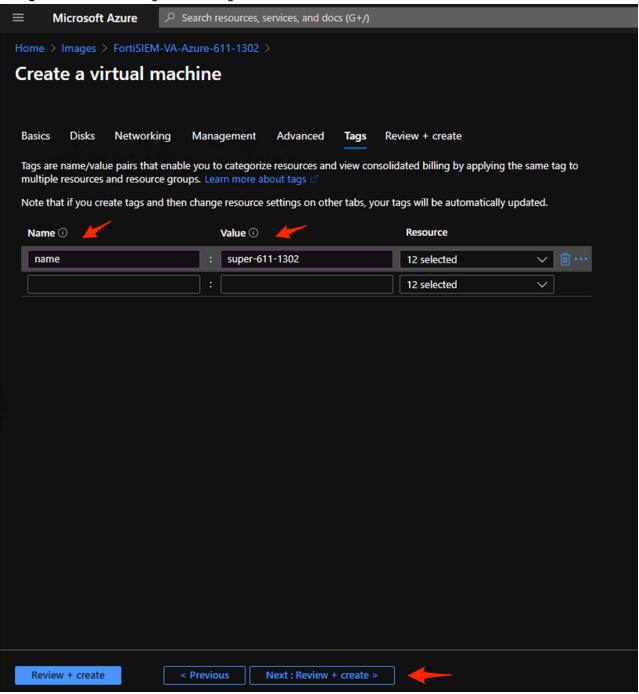
4. In the Networking tab, accept the defaults except for NIC network security groups. For production, choose Advanced and configure the required inbound ports and IP addresses (refer to Azure documentation). Click Next: Management.



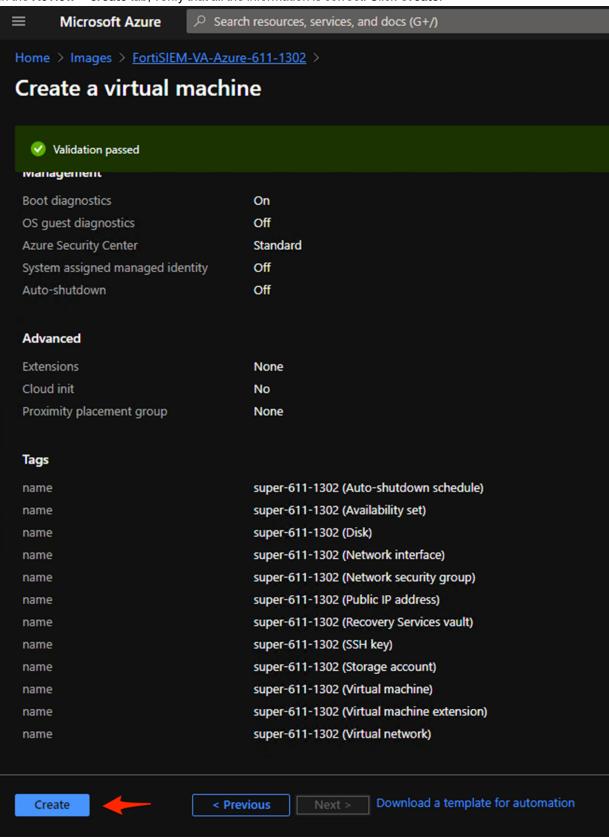
5. In the Management tab, accept the defaults (or change them as per Azure documentation). Click Next: Advanced.



6. In Tags tab, add a Name tag and other tags as needed. Click Next: Review + create.



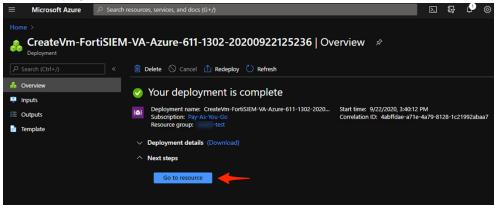
7. In the Review + create tab, verify that all the information is correct. Click Create.



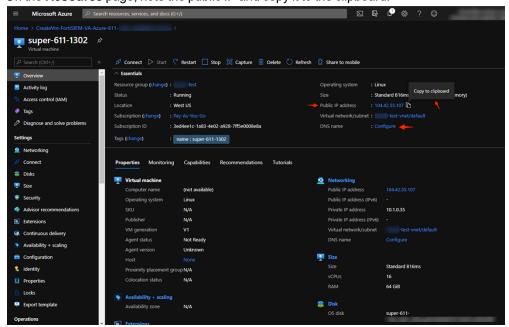
8. If you chose to create a new SSH key, then you will be asked to download the private key and create the resource. Click **Download private key and create resource**.



9. Wait for deployment to succeed, then click Go to resource.



10. On the Resource page, note the public IP and copy it to the clipboard.



- 11. (Optional) Configure the DNS name as according to Azure documentation.
- 12. SSH to the FortiSIEM VM with user azureuser (as specified in page 8, step 2) and the downloaded SSH key. Run sudo su to become user root. Alternatively, the root user name, is also enabled with the default password ProspectHills. You will have to change this password upon first log in or disable it if you prefer to only log in with SSH key.

```
[$ ssh -i ~/.ssh/fsm-westus-ssh-key.pem azureuser@104.42.55.107 Last login: Tue Sep 22 17:55:11 2020 from 69.181.213.37 [[azureuser@super-611-1302 ~]$ sudo su - Last login: Tue Sep 22 17:55:15 CDT 2020 on pts/0 [[root@super-611-1302 ~]# configFSM.sh
```

Configure FortiSIEM via GUI

Follow these steps to configure FortiSIEM by using a simple GUI.

- 1. At the root command prompt, go to /usr/local/bin and enter configFSM.sh, for example: # configFSM.sh
- 2. In VM console, select 1 Set Timezone and then press Next.



3. Select your Location, and press Next.



4. Select your Continent, and press Next.



5. Select the Country and City for your timezone, and press Next.



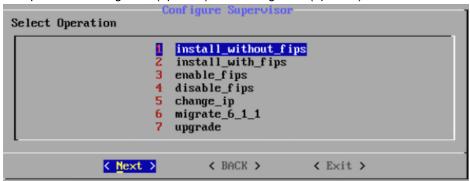
6. Select 1 Supervisor. Press Next.





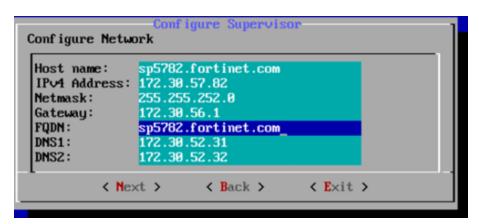
Regardless of whether you select **Supervisor**, **Worker**, or **Collector**, you will see the same series of screens.

7. If you want to enable FIPS, then choose 2 install_with_fips. Otherwise, choose 1 install_without_fips. You have the option of enabling FIPS (option 3) or disabling FIPS (option 4) later.

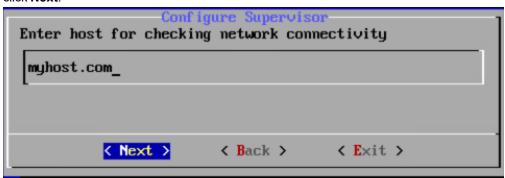


8. Configure the network by entering the following fields. Press **Next**.

Option	Description
Host Name	The Supervisor's host name
IPv4 Address	The Supervisor's IPv4 address
Netmask	The Supervisor's subnet
Gateway	Network gateway address
FQDN	Fully-qualified domain name
DNS1, DNS2	Addresses of the DNS servers



9. Test network connectivity by entering a host name that can be resolved by your DNS Server (entered in the previous step) and responds to ping. The host can either be an internal host or a public domain host like google.com. In order for the migration to complete, the system still needs https connectivity to FortiSIEM OS update servers - os-pkgs-cdn.fortisiem.fortinet.com and os-pkgs-c8.fortisiem.fortinet.com. Then, click Next.



10. The final configuration confirmation is displayed. Verify that the parameters are correct. If they are not, then press **Back** to return to previous dialog boxes to correct any errors. If everything is OK, then press **Run**.

```
Run Configuration Command:

python /usr/local/bin/configureFSM.py -r super -z US/Pacific -i 172.30.57.29
-m 255.255.252.0 -g 172.30.56.1 --host sp5729.fortinet.com -f
sp5729.fortinet.com -t 4 --dns1 172.30.1.105 --dns2 172.30.1.106 -o
install_with_fips --testpinghost myhost.com

| Characteristic Command:
| Characteristic Command: | Characteristic Command: | Characteristic Command: | Characteristic Command: | Characteristic Command: | Characteristic Command: | Characteristic Command: | Characteristic Command: | Characteristic Command: | Characteristic Command: | Characteristic Command: | Characteristic Command: | Characteristic Command: | Characteristic Command: | Characteristic Command: | Characteristic Command: | Characteristic Command: | Characteristic Command: | Characteristic Command: | Characteristic Command: | Characteristic Command: | Characteristic Command: | Characteristic Command: | Characteristic Command: | Characteristic Command: | Characteristic Command: | Characteristic Command: | Characteristic Command: | Characteristic Command: | Characteristic Command: | Characteristic Command: | Characteristic Command: | Characteristic Command: | Characteristic Command: | Characteristic Command: | Characteristic Command: | Characteristic Command: | Characteristic Command: | Characteristic Command: | Characteristic Command: | Characteristic Command: | Characteristic Command: | Characteristic Command: | Characteristic Command: | Characteristic Command: | Characteristic Command: | Characteristic Command: | Characteristic Command: | Characteristic Command: | Characteristic Command: | Characteristic Command: | Characteristic Command: | Characteristic Command: | Characteristic Command: | Characteristic Command: | Characteristic Command: | Characteristic Command: | Characteristic Command: | Characteristic Command: | Characteristic Command: | Characteristic Command: | Characteristic Command: | Characteristic Command: | Characteristic Command: | Characteristic Command: | Characteristic Command: | Characteristic Command
```

The options are described in the following table.

Option	Description
-r	The FortiSIEM component being configured
-Z	The time zone being configured
-i	IPv4-formatted address

Option	Description
-m	Address of the subnet mask
-g	Address of the gateway server used
host	Host name
-f	FQDN address: fully-qualified domain name
-t	The IP type. The values can be either 4 (for ipv4) or 6 (for v6) Note: the 6 value is not currently supported.
dns1,dns2	Addresses of the DNS server 1 and DNS server 2.
-0	Installation option (install_without_fips, install_with_fips, enable_fips, disable_fips, change_ip, or migrate_6_1_1)
-Z	Time zone. Possible values are US/Pacific , Asia/Shanghai , Europe/London , or Africa/Tunis
testpinghost	The URL used to test connectivity

11. It will take some time for this process to finish. When it is done, proceed to Upload the FortiSIEM License. If the VM fails, you can inspect the ansible.log file located at /usr/local/fresh-install/logs to try and identify the problem.

Upload the FortiSIEM License



Before proceeding, make sure that you have obtained valid FortiSIEM license from Forticare. For more information, see the Licensing Guide.

You will now be asked to input a license.

- 1. Open a Web browser and log in to the FortiSIEM UI.
- 2. The License Upload dialog box will open.



- **3.** Click **Browse** and upload the license file.
 - Make sure that the Hardware ID shown in the License Upload page matches the license.
- 4. For User ID and Password, choose any Full Admin credentials.
 - For the first time installation, enter admin as the user and admin*1 as the password. You will then be asked to create a new password for GUI access.
- 5. Choose License type as Enterprise or Service Provider.
 - This option is available only for a first time installation. Once the database is configured, this option will not be available.
- 6. Proceed to Choose an Event Database.

Choose an Event Database

For a fresh installation, you will be taken to the Event Database Storage page. You will be asked to choose between **Local Disk**, **NFS** or **Elasticsearch** options. For more details, see Configuring Storage.



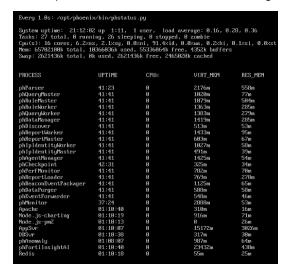
After the License has been uploaded, and the Event Database Storage setup is configured, FortiSIEM installation is complete. If the installation is successful, the VM will reboot automatically. Otherwise, the VM will stop at the failed task.

You can inspect the ansible.log file located at /usr/local/fresh-install/logs if you encounter any issues during FortiSIEM installation.

After installation completes, ensure that the phMonitor is up and running, for example:

phstatus

The response should be similar to the following.



Cluster Installation

For larger installations, you can choose Worker nodes, Collector nodes, and external storage (NFS or Elasticsearch).

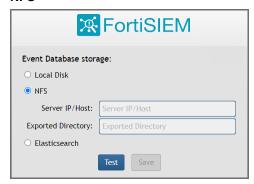
- Install Supervisor
- Install Workers
- · Register Workers
- Install Collectors
- Register Collectors

Install Supervisor

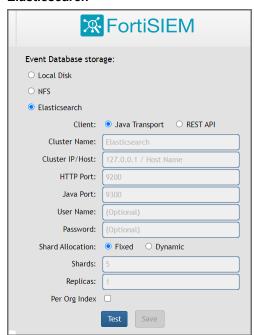
Follow the steps in All-in-one Install with two differences:

- Setting up hardware you do not need to add an EBS Volume 5 for Event database.
- Setting up an Event database Configure the cluster for either NFS or Elasticsearch.

NFS



Elasticsearch



You must choose external storage listed in Choose an Event Database.

Install Workers

Once the Supervisor is installed, follow the same steps in All-in-one Install to install a Worker except you need to only choose OS and OPT disks. The recommended CPU and memory settings for Worker node, and required hard disk settings are:

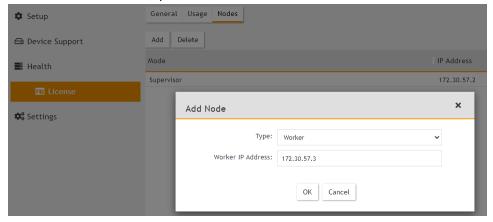
- CPU = 8
- Memory = 24 GB
- · Two hard disks:
 - OS 25GB
 - OPT 100GB

For OPT - 100GB, the 100GB disk for /opt will consist of a single disk that will split into 2 partitions, /OPT and swap. The partitions will be created and managed by FortiSIEM when configFSM.sh runs.

Register Workers

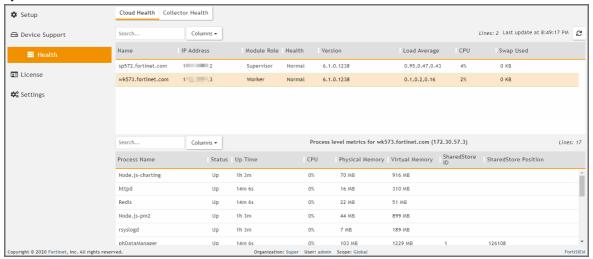
Once the Worker is up and running, add the Worker to the Supervisor node.

- 1. Go to ADMIN > License > Nodes.
- 2. Select Worker from the drop-down list and enter the Worker's IP address. Click Add.



3. See ADMIN > Health > Cloud Health to ensure that the Workers are up, healthy, and properly added to the

system.



Install Collectors

Once Supervisor and Workers are installed, follow the same steps in All-in-one Install to install a Collector except when adding disks, you need to only add a data disk for OPT. The recommended CPU and memory settings for Collector node, and required hard disk settings are:

- CPU = 4
- Memory = 8GB
- · Two hard disks:
 - OS 25GB
 - OPT 100GB

For OPT - 100GB, the 100GB disk for /opt will consist of a single disk that will split into 2 partitions, /OPT and swap. The partitions will be created and managed by FortiSIEM when configFSM.sh runs.

Register Collectors

Collectors can be deployed in Enterprise or Service Provider environments.

- Enterprise Deployments
- · Service Provider Deployments

Enterprise Deployments

For Enterprise deployments, follow these steps.

- 1. Log in to Supervisor with 'Admin' privileges.
- 2. Go to ADMIN > Settings > System > Event Worker.
 - a. Enter the IP of the Worker node. If a Supervisor node is only used, then enter the IP of the Supervisor node. Multiple IP addresses can be entered on separate lines. In this case, the Collectors will load balance the upload of events to the listed Event Workers.

Note: Rather than using IP addresses, a DNS name is recommended. The reasoning is, should the IP

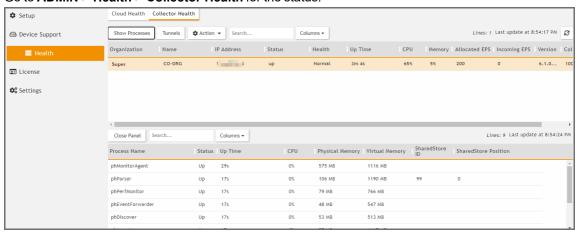
addressing change, it becomes a matter of updating the DNS rather than modifying the Event Worker IP addresses in FortiSIEM.

- b. Click OK.
- 3. Go to ADMIN > Setup > Collectors and add a Collector by entering:
 - a. Name Collector Name
 - b. Guaranteed EPS this is the EPS that Collector will always be able to send. It could send more if there is excess EPS available.
 - c. Start Time and End Time set to Unlimited.
- 4. SSH to the Collector and run following script to register Collectors:

phProvisionCollector --add <user> '<password>' <Super IP or Host> <Organization>
<CollectorName>

The password should be enclosed in single quotes to ensure that any non-alphanumeric characters are escaped.

- a. Set user and password using the admin user name and password for the Supervisor.
- b. Set Super IP or Host as the Supervisor's IP address.
- c. Set Organization. For Enterprise deployments, the default name is Super.
- d. Set CollectorName from Step 2a.
 The Collector will reboot during the Registration.
- 5. Go to ADMIN > Health > Collector Health for the status.



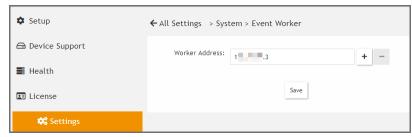
Service Provider Deployments

For Service Provider deployments, follow these steps.

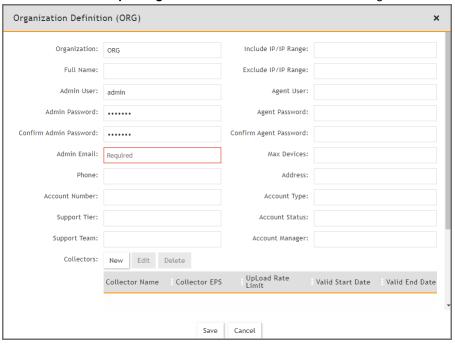
- 1. Log in to Supervisor with 'Admin' privileges.
- 2. Go to ADMIN > Settings > System > Event Worker.
 - a. Enter the IP of the Worker node. If a Supervisor node is only used, then enter the IP of the Supervisor node. Multiple IP addresses can be entered on separate lines. In this case, the Collectors will load balance the upload of events to the listed Event Workers.

Note: Rather than using IP addresses, a DNS name is recommended. The reasoning is, should the IP addressing change, it becomes a matter of updating the DNS rather than modifying the Event Worker IP addresses in FortiSIEM.

b. Click OK.

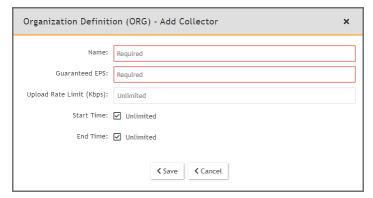


3. Go to ADMIN > Setup > Organizations and click New to add an Organization.



- 4. Enter the Organization Name, Admin User, Admin Password, and Admin Email.
- 5. Under Collectors, click New.
- 6. Enter the Collector Name, Guaranteed EPS, Start Time, and End Time.

The last two values could be set as **Unlimited**. **Guaranteed EPS** is the EPS that the Collector will always be able to send. It could send more if there is excess EPS available.



7. SSH to the Collector and run following script to register Collectors:

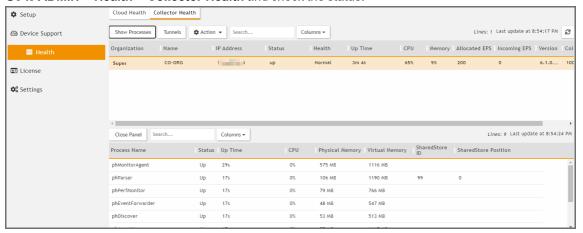
phProvisionCollector --add <user> '<password>' <Super IP or Host> <Organization>
<CollectorName>

The password should be enclosed in single quotes to ensure that any non-alphanumeric characters are escaped.

- **a.** Set user and password using the admin user name and password for the Organization that the Collector is going to be registered to.
- b. Set Super IP or Host as the Supervisor's IP address.
- **c.** Set Organization as the name of an organization created on the Supervisor.
- d. Set CollectorName from Step 6.

The Collector will reboot during the Registration.

8. Go to ADMIN > Health > Collector Health and check the status.



Migrating from FortiSIEM 5.3.x or 5.4.0

Migration limitations: If migrating from 5.3.3 or 5.4.0 to 6.1.1, please be aware that the following features will not be available after migration.

- · Pre-compute feature
- · Elastic Cloud support

If any of these features are critical to your organization, then please wait for a later version where these features are available after migration.

This section describes how to migrate from FortiSIEM 5.3.x or 5.4.0 to FortiSIEM 6.1.1. FortiSIEM performs migration inplace. The migration process backs up some important information from the original 5.3.x or 5.4.0 root disk, and then changes the root disk to boot up from a new 6.1.1 root disk. There is no need to copy disks. The instance identity remains the same.

- · Pre-Migration checklist
- Migrate All-in-one Installation
- Migrate Cluster

Pre-Migration Checklist

To perform the migration, the following prerequisites must be met:

- Ensure that your system can connect to the network. You will be asked to provide a DNS Server and a host that can be resolved by the DNS Server and responds to ping. The host can either be an internal host or a public domain host like google.com.
- Delete the Worker from the Super GUI.
- Stop/Shutdown the Worker.
- Note the <code>/svn</code> partition by running the <code>df -h</code> command. the partition is used to mount <code>/svn/53x-settings</code>. You will need this information for a later step.
- Create a /svn/53x-settings directory and symlink it to /images. The /svn partition should have at enough space to hold /opt/phoenix from your current system. Typically, 10 GB is enough. See the following example:

```
[root@fsm-super-532 ~]# cat /opt/phoenix/bin/VERSION
Version: 5.3.2.1672
DSVersion: 5.3.2.1672
CommitHash:ea7d59d2f
Built on: 1594088061
Local time: Mon Jul 6 19:14:21 PDT 2020
[root@fsm-super-532 ~]# mkdir /svn/53x-settings
[root@fsm-super-532 ~]# ln -sf /svn/53x-settings /images
[root@fsm-super-532 ~]#
```

Migrate All-in-one Installation

- · Download the Backup Script
- · Run the Backup Script and Shutdown
- · Create 6.1.1 New Root Disk
- Swap 6.1.1 OS Disk on Your 5.3.x or 5.4.x Instance
- Boot Up the 5.3.x or 5.4.0 Instance and Migrate to 6.1.1

Download the Backup Script

Download FortiSIEM Azure backup script to start migration. Follow these steps:

- 1. #Download the file FSM_Backup_5.3_Files_6.1.1_Build0118 file from the support site and copy it to the 5.3.x or 5.4.0 Azure instance that you are planning to migrate to 6.1.1 (for example, /svn/53x-settings).
- 2. Unzip the .zip file, for example:
 # unzip FSM Backup 5.3 Files 6.1.1 Build0118.zip

Run the Backup Script and Shutdown System

Follow these steps to run the backup script and shut down the system:

- 1. Go to the directory where you downloaded the backup script, for example: # cd /svn/53x-settings/FSM_Backup_5.3_Files_6.1.1_Build0118
- 2. Run the backup script with the sh backup command to backup 5.3.x or 5.4.x settings that will be migrated later into the new 6.1.1 OS. For example:

```
# sh backup
```

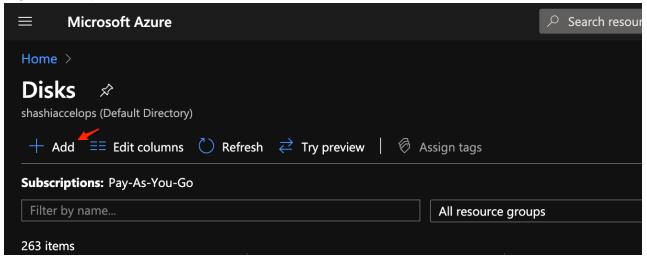
3. Run the shutdown command to shut down the FortiSIEM instance, for example:

```
# shutdown -h now
```

Create 6.1.1 New Root Disk

Follow these steps to create a new 6.1.1 root disk from the Azure portal.

1. Log in to Azure portal, select Home > Disks service and then click Add.

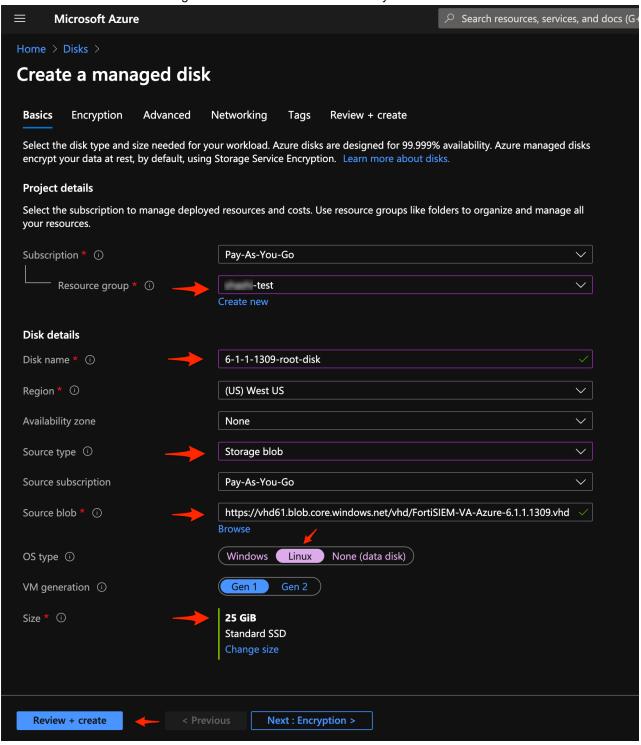


2. Fill in the disk details and choose **Storage blob** as the Source type and find 6.1.1 OS VHD (refer to earlier section on how to upload this VHD).

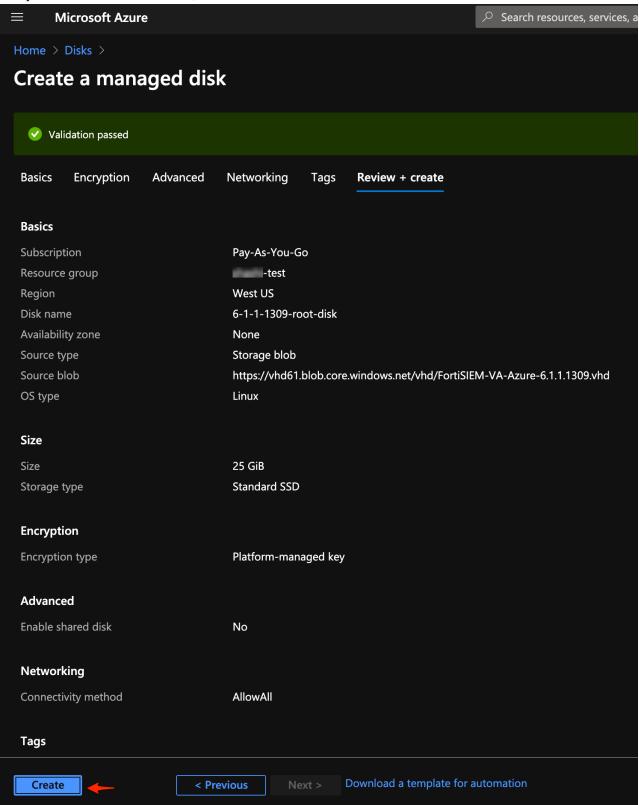
Note: The root disk must be 25GB, and the size must not be changed.

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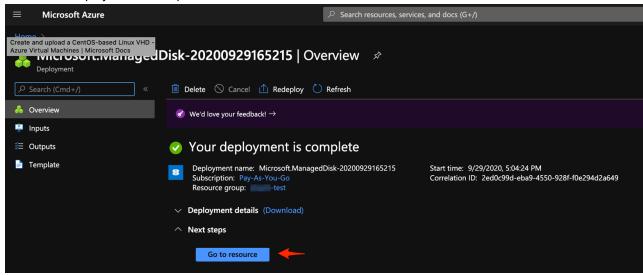
3. Click Review + Create after filling in the rest of the details if necessary.



4. Verify that of the details are correct, then click Create.



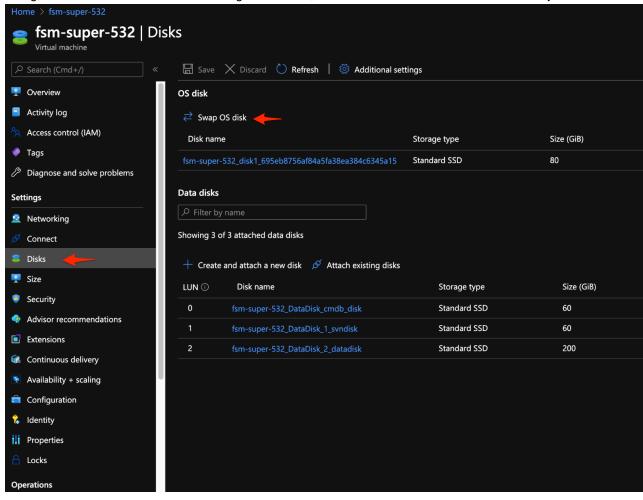
5. Wait for the deployment to complete. Click Go to resource and note the name of the resource.



Swap 6.1.1 OS Disk on Your 5.3.x or 5.4.0 Instance

Follow these steps to swap OS disk from the 5.3.x or 5.4.0 disk to 6.1.1 disk on the 5.3.x or 5.4.0 instance that you are migrating.

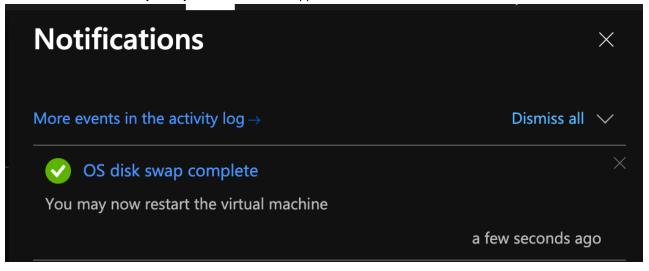


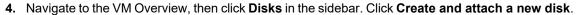


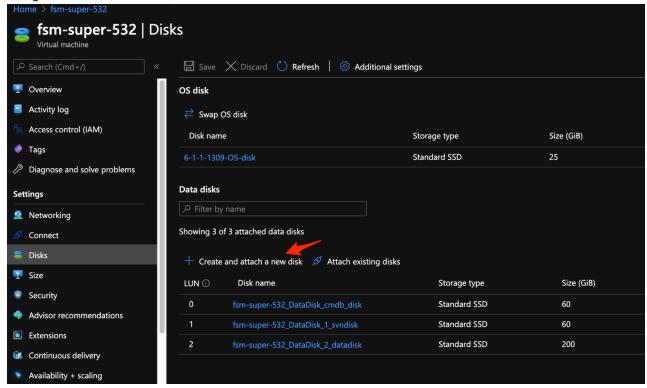
2. Choose the 6.1.1 root disk you just created, fill in the confirmation box and click **OK**.



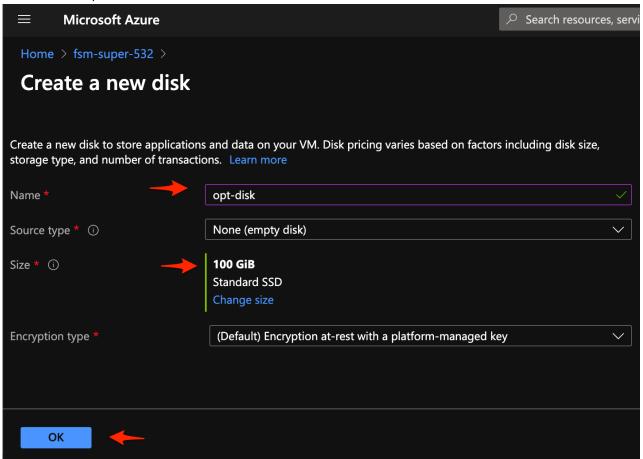
3. Wait for the OS disk swap complete notification to appear.



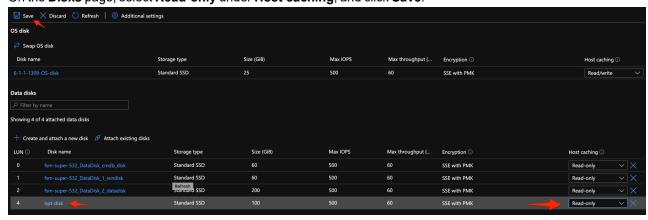




5. Add a 100 GiB opt disk and click OK



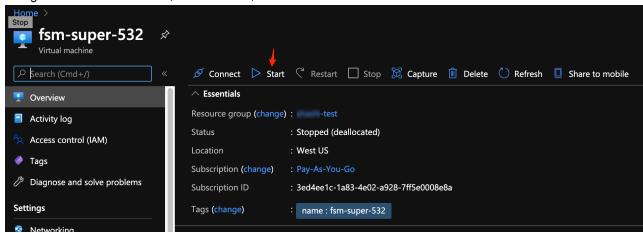
6. On the Disks page, select Read-only under Host caching, and click Save.



Boot up the 5.3.x or 5.4.0 Instance and Migrate to 6.1.1

Follow these steps to complete the migration process:

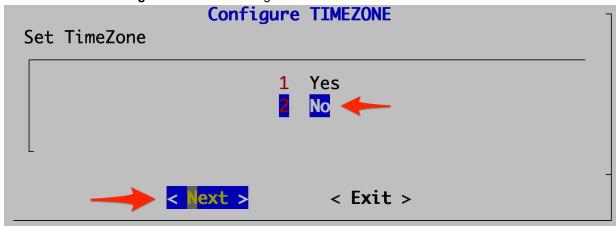
1. Navigate to the VM Overview, click Refresh, and Start the virtual machine.



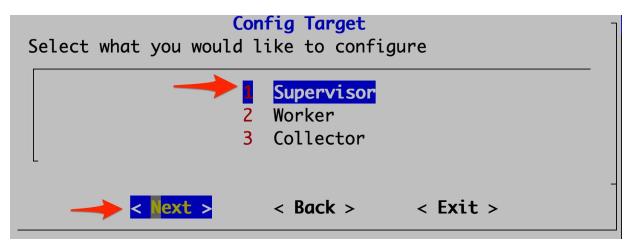
- 2. At the end of booting, log in with the default login credentials: User: root and Password: ProspectHills. You must use root to login to the system after booting up the 6.1.1 OS disk. The 5.3.x or 5.4.0 configure user name can not be used to login to the system.
- 3. You will be required to change the password. Remember this password for future use.
- **4.** Use the /svn partition noted earlier and mount it to /mnt. This contains the backup of the 5.3.x or 5.4.0 system settings that will be used during migration. Copy the 5.3.x or 5.4.0 settings that were previously backed up and umount /mnt. For example:

```
# mount /dev/sdb1 /mnt
# mkdir /restore-53x-settings
# cd /restore-53x-settings
# rsync -av /mnt/53x-settings/ .
# ln -sf /restore-53x-settings /images
# umount /mnt
```

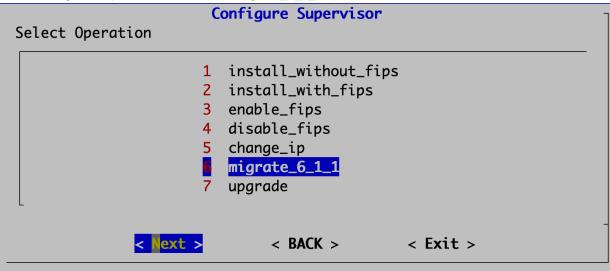
- 5. Run the command configFSM. sh script to open the configuration GUI:
 - a. Select 2 No in the Configure TIMEZONE dialog and then click Next.



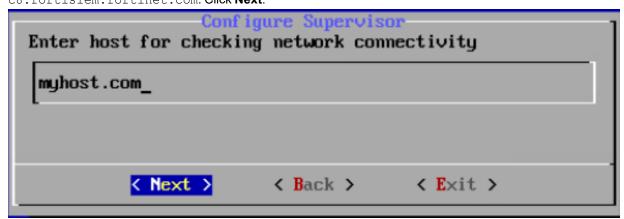
b. In **Config Target**, select your node type: Supervisor, Worker, or Collector. This step is usually performed on Supervisor (1 **Supervisor**). **Click Next**.



c. In the Configure Supervisor, select the 6 migrate_6_1_1 operation and then click Next.



d. Test network connectivity by entering a host name that can be resolved by your DNS Server (entered in the previous step) and responds to ping. The host can either be an internal host or a public domain host like google.com. In order for the migration to complete, the system still needs https connectivity to FortiSIEM OS update servers - os-pkgs-cdn.fortisiem.fortinet.com and os-pkgs-c8.fortisiem.fortinet.com. Click Next.



e. Run on the confirmation page once you make sure all the values are correct. The options are described in the table here.

```
Configure Supervisor

Run Configuration Command:

python /usr/local/bin/configureFSM.py -r super -z US/Pacific -i
172.30.57.83 -m 255.255.252.0 -g 172.30.56.1 --host sp5783 -f sp5783 -t
4 --dns1 172.30.52.31 --dns2 172.30.52.32 -o migrate --testpinghost
google.com

( Run ) ( Back ) ( Exit )
```

- f. Wait for the operations to complete and the system to reboot.
- **g.** Wait for about 2 minutes before logging into the system. Wait another 5-10 minutes for all of the processes to start up. Then, execute the phstatus command to see the status of FortiSIEM processes.

root@168.62.218.75's password: Last failed login: Wed Sep 30 23:08:54 PDT 2020 from 222.186.30.76 on ssh:notty There were 6 failed login attempts since the last successful login. Last login: Wed Sep 30 23:08:10 2020 from 69.181.213.37 [root@fsm-super-532 ~]# phstatus.py System uptime: 23:09:35 up 5 min, 1 user, load average: 0.23, 0.81, 0.47 Tasks: 27 total, 0 running, 26 sleeping, 0 stopped, 0 zombie Cpu(s): 8 cores, 0.4%us, 0.6%sy, 0.0%ni, 98.9%id, 0.0%wa, 0.1%hi, 0.0%si, 0.0%st Mem: 32769032k total, 9756828k used, 23012204k free, 10972k buffers Swap: 26058744k total, 0k used, 26058744k free, 2471156k cached **PROCESS** UPTIME CPU% VIRT_MEM **RES_MEM** phParser 0 2186m 591m 03:19 phQueryMaster 03:36 0 955m 74m phRuleMaster 03:36 0 1106m 530m phRuleWorker 03:36 0 1366m 292m 0 286m phQueryWorker 03:36 1377m phDataManaaer 0 1233m 91m 03:36 phDiscover 03:36 0 508m 52m phReportWorker 0 03:36 1428m 287m phReportMaster 03:36 0 558m 58m phIpIdentityWorker 03:36 0 1030m 57m phIpIdentityMaster 03:36 0 492m 41m phAgentManager 1420m 03:36 0 52m phCheckpoint 0 315m 33m 03:36 phPerfMonitor 03:36 0 810m 70m phReportLoader 0 03:36 772m 288m phBeaconEventPackager 03:36 0 1129m 65m phDataPurger 03:36 0 583m 60m phEventForwarder 03:36 0 549m 46m phMonitor 03:40 0 1306m 614m 0 311m 15m Apache 05:30 Node.js-charting 05:23 0 914m 84m Node.js-pm2 05:20 0 7932 AppSvr 0 10992m 2679m 05:17 0 DBSvr 05:29 326m 31m phAnomaly 0 983m 64m 03:38 phFortiInsightAI 05:30 0 13788m 324m Redis 05:23 0 57m 23m [root@fsm-super-532 ~]#

h. Remove the restored settings directories because you no longer need them, for example:

[#] rm -rf /restore-53x-settings

[#] rm -rf /svn/53x-settings

[#] rm -f /images

Migrate Cluster Installation

This section provides instructions on how to migrate Supervisor, Workers, and Collectors separately in a cluster environment,

- Delete Workers
- Migrate Supervisor
- Install New Worker(s)
- · Register Workers
- Set Up Collector-to-Worker Communication
- · Working with Pre-6.1.0 Collectors
- Install 6.1.1 Collectors
- Register 6.1.1 Collectors

Delete Workers

- 1. Login to the Supervisor.
- 2. Go to Admin > License > Nodes and delete the Workers one-by-one.
- 3. Go to the **Admin > Cloud Health** page and make sure that the Workers are not present. Note that the Collectors will buffer events while the Workers are down.
- **4.** Shutdown the Workers. SSH to the Workers one-by-one and shutdown the Workers.

Migrate Supervisor

Follow the steps in Migrate All-in-one Installation to migrate the supervisor node. **Note:** FortiSIEM 6.1 does not support Worker or Collector migration.

Install New Worker(s)

Follow the steps in Cluster Installation > Install Workers to install new Workers. You can either keep the same IP address or change the address.

Register Workers

Follow the steps in Cluster Installation > Register Workers to register the newly created 6.1.1 Workers to the 6.1.1 Supervisor. The 6.1.1 FortiSIEM Cluster is now ready.

Set Up Collector-to-Worker Communication

- 1. Go to Admin > Systems > Settings.
- 2. Add the Workers to the Event Worker or Query Worker as appropriate.
- 3. Click Save.

Working with Pre-6.1.0 Collectors

Pre-6.1.0 Collectors and agents will work with 6.1.1 Supervisor and Workers. You can install 6.1.1 collectors at your convenience.

Install 6.1.1 Collectors

FortiSIEM does not support Collector migration to 6.1.1. You can install new 6.1.1 Collectors and register them to 6.1.1 Supervisor in a specific way so that existing jobs assigned to Collectors and Windows agent associations are not lost. Follow these steps:

- 1. Copy the http hashed password file (/etc/httpd/accounts/passwds) from the old Collector.
- 2. Disconnect the pre-6.1.1 Collector.
- 3. Install the 6.1.1 Collector with the old IP address by the following the steps in Cluster Installation > Install Collectors.
- **4.** Copy the saved http hashed password file (/etc/httpd/accounts/passwds) from the old Collector to the 6.1.1 Collector. This step is needed for Agents to work seamlessly with 6.1.1 Collectors. The reason for this step is that when the Agent registers, a password for Agent-to-Collector communication is created and the hashed version is stored in the Collector. During 6.1.1 migration, this password is lost.

Register 6.1.1 Collectors

Follow the steps in Cluster Installation > Register Collectors, with the following difference: in the phProvisionCollector command, use the --update option instead of --add. Other than this, use the exactly the same parameters that were used to register the pre-6.1.1 Collector. Specifically, use this form of the

phProvisionCollector command to register a 6.1.1 Collector and keep the old associations:

The password should be enclosed in single quotes to ensure that any non-alphanumeric characters are escaped.

Re-install new Windows Agents with the old InstallSettings.xml file. Both the migrated and the new agents will work. The new Linux Agent and migrated Linux Agent will also work.





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