



# FortiADC - Handbook

Version 5.4.1



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# **TABLE OF CONTENTS**

Change Log	4
About this guide	5
HA modes	
HA Active-Passive Mode	
HA Active-Active Mode	
HA VRRP Mode	
Choose HA mode	
HA deployment	9
Deploy HA-AP mode	
1) Enable the management-interface	
2) Configure the HA-AP mode on both sides	
Deploy HA-AA mode	14
1) Plan the HA deployment	14
2) Configure the HA options	
3) Configure the necessary node-ip-list	20
Deploy HA-VRRP mode	
1) Plan the HA deployment	
2) Configure the HA VRRP basic options	
3) Configure the needed VRRP groups	
4) Assign interface, virtual-server and other resources to the VRRP group	
HA debug	30
Enable HA debug	30
HA debug options	31
HA troubleshooting	32
HA management interface	
HA config out of sync	
HA on Microsoft Hyper-V platform	
HA abnormal state	
Upgrade Firmware	

# **Change Log**

Date	Change Description
2020-04-21	Initial release.

# About this guide

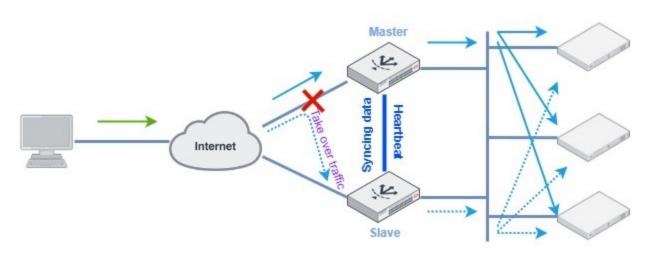
This guide details the steps required to configure the FortiADC HA (High Availability) mode. HA aims to ensure an agreed level of operational performance, usually uptime, for a higher than normal period. FortiADC device can be deployed as single units or as a clustered pair. We always recommend deploying a clustered pair to avoid introducing a single point of failure.

## HA modes

### **HA Active-Passive Mode**

When the FortiADC devices are configured as HA Active-Passive mode, the active device (also called master) handles all the traffic under normal circumstances. If the something wrong happens on the active device, the passive device (also called slave) becomes active and handles all the traffic instead.

### **HA Active-Passive Mode**



Above chart is the HA-AP mode deployment. Normally, slave doesn't handle the traffic, all the traffic is handled by the master whatever for the client side or server side. However, the slave can always sync the data from master, such as incremental configuration changes, layer4 session/persistence table, layer7 persistence, health-check status. Once there is something wrong with the current master, such as the monitored interfaces are down (in this case the monitored interface connected to ISP directly), or the physical device is failing, the slave will become the new master, so that handle all the traffic going through FortiADC.

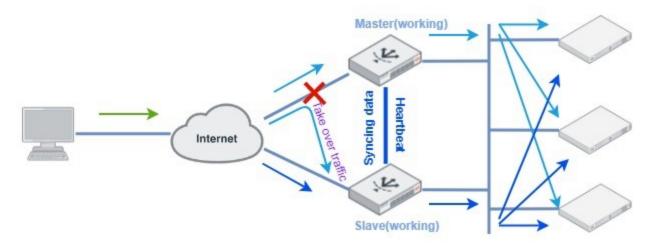
HA-AP mode is the most stable deployment mode, and if can be deployed on any platforms without problem. In this mode, the FortiADC's interface is applied with virtual mac address, once the HA peer takes over the master, new master will inherit the virtual mac address on the interfaces. This can reduce the traffic failing time while failover happening. On the other hand, this can provide the benefit if the security device such as firewall in your network need Mac address binding. Please be aware that HA-AP mode on Microsoft Hyper-V platform uses the physical Mac Address due to the platform limitation.

### **HA Active-Active Mode**

In the HA Active-Active mode, both the master and slave is able to handle the traffic normally. There is one thing should be detailed. Although both master and slave can handle the traffic, FortiADC can only sync the layer4 virtual-server session to its peers. So for layer4 traffic, if the traffic returned from real server goes to FortiADC devices which is

different from the inbound traffic, this FortiADC can still forward the traffic back to client. For the traffic which will be routed by FortiADC, it has the similar issue. This may cause the performance decrease. So ideally, you should have a routing device between FortiADC and real servers, which has the function can send the return traffic to its original FortiADC devices. For layer 7 virtual-server, usually FortiADC establishes the session to real servers by its own interface IP address, so the traffic can be returned to itself natively, unless you enable the "source-address" on it.

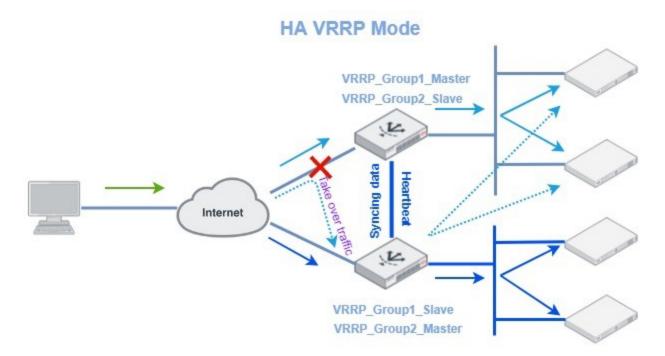
### **HA Active-Active Mode**



If one of the device monitored link is down or if even the entire device is failing, its HA peer can take over all the traffic.

### **HA VRRP Mode**

HA-VRRP mode on the other hand divides the resources into groups, so that we can create multiple VRRP groups, and then assign the public IP resources into the groups. In this way, we can get the another active-active mode. In this mode, every HA node has its own interface IP, but we can define the floating IP on the interface which belongs to one of the VRRP groups.



In general, the connected devices or servers are pointing the gateway to the floating-ip of the VRRP group. The floating-ip is the IP address which can only work on the VRRP group master. If the failover happens, the floating-ip will work on the new VRRP master. This can assure the floating-ip is always online.

Loot at the chart above, this an example of HA-VRRP mode. Typically, we create 2 VRRP groups, let's say, one is the VRRP\_Group1, the other one is VRRP\_Group2. We make FortiADC1 the master of VRRP\_Group1, the slave of VRRP-Group2; while the FortiADC2 will be the slave of VRRP\_Group1, and master of VRRP\_Group2. Then we divide the real servers into these 2 groups. The servers in group1 point the default gateway to VRRP\_Group1's floating-ip, while the servers in group2 point the default gateway to VRRP\_Group2's floating-ip. Then normally, FortiADC1 handles the traffic to VRRP\_Group1, FortiADC handles the traffic to VRRP\_Group2. If one of the monitored link or device is down, the HA peer can take over the traffic.

## **Choose HA mode**

We support 3 kinds of HA deployment mode. They are HA-AP, HA-AA, HA-VRRP mode. If you are willing to have a very stable system, please use the HA-AP mode. Although only one device is processing the data, the backup device can take over the master work smoothly, it offers the most reliable environment while needs least deployment conditions.

If you are interested in the all active plan, then the HA-VRRP should be your first choice. Once you've arranged the servers in group, all the FortiADC devices can handle the traffic, which increase the throughput and other performance a lot. It requires less deployment conditions over HA-AA mode, and can provide the performance increasing.

Only if you can make sure you can make all the ideal preconditions for the HA-AA, then choose the HA-AA mode. This mode requires the most, but providing the easier configuration logic. It can also offer the good performance in the ideal conditions.

# HA deployment

# **Deploy HA-AP mode**

### 1) Enable the management-interface

It is recommended that the management-interface should be enabled when the HA-AP mode is deployed. Because once you complete the HA-AP mode, only master can handle the traffic, it means that you're not able to access slave device directly. It is not convenient in most cases. Management-interface on the other hand, is a virtual-interface binding to the physical interface. It can always work on all the modes including standalone. Please perform the following steps on all the HA nodes.

### **Steps**

- 1. Get the console control for FortiADC, execute the next steps in the console.
- 2. Since the manage-interface is a virtual-interface inside the system, so it has the similar routing mechanism as other interface. So there should be no overlapping subnet in the system. Therefore, usually we clear the original IP address of the physical interface. This can result in the losing the connectivity, so the first step is requiring the console.

```
FAD2 # config system interface
FAD2 (interface) # edit port1
FAD2 (port1) # unset ip
FAD2 (port1) # end
```

3. Configure the management-interface

```
FAD2 # config system ha
FAD2 (ha) # set mgmt-status enable
FAD2 (ha) # set mgmt-interface port1
FAD2 (ha) # set mgmt-ip 10.106.188.42/23
FAD2 (ha) # set mgmt-ip-allowaccess http https ping snmp ssh telnet
FAD2 (ha) # end
```

4. Configure the default route accordingly

```
FAD2 # config router static
FAD2 (static) # edit 1
FAD2 (1) # set gateway 10.106.189.254
FAD2 (1) # end
```

**Note:** On the virtualization platform such as VMware ESXi, KVM, Hyper-V and so on. The VM interface which you are going to bind the management-interface should enable the Promiscuous mode. This mode has different name on different platform, for example it is called "MAC address spoofing" on Hyper-V platform.

### 2) Configure the HA-AP mode on both sides

Once you completed the management-interface, then you can perform the following steps on Web-UI.

#### **Steps**

#### 1. Plan the HA role for the devices

There are two types of HA roles you have to plan, one is the traffic-role, the other is the config-role. Technically, you can configure the traffic-master and config-master on different devices. Only the traffic-master can handle the traffic, and the full configuration sync can be only from the config-master to others. (Incremental configuration sync can happen from any side.).

Typically, the traffic-master and config-master are the same one. Here is the example to configure the traffic-master and config-master on the same device with override enabled.

The condition to make sure negotiation successfully:

- All the HA devices use the same heartbeat ports and data ports.
- · All the HA devices have same group-id

How the traffic-master is elected in HA-AP mode:

Override enabled:

Disk state > monitor interface > priority > uptime > SN

Override disabled:

Disk state > monitor interface > uptime > priority > SN

- Disk state means the harddisk working state, the device without harddisk error wins. If all the devices have disk error, then compare the next condition.
- Monitor interface means the up monitored interfaces count, devices with more up interfaces wins, if all the devices have the same number of up interfaces, then compare the next condition.
- Priority is the value specified in HA configuration, device with lower value wins, if all the devices have same value, then compare next condition.
- Uptime is the uptime of the device, device with long uptime wins, if all the devices have the same uptime, then compare the next condition.
- SN means the serial number, the device with higher SN will be the master.

How the config-master is elected (This is same in 3 modes):

config-priority > SN

- Config-priority is the value specified in HA config, the device with lower config-priority value will be the configmaster.
- SN means the serial number, the device with higher SN will be the config-master.

Here we set up 2 HA devices running HA-AP mode, make FAD1 the master, and the FAD2 the slave. We put config example like following.

#### FAD1:

```
config system ha
set mode active-passive
set hbdev port6 port7
set group-id 14
set group-name group1
set priority 1
set config-priority 10
set override enable
set 17-persistence-pickup enable
set 14-persistence-pickup enable
set 14-session-pickup enable
set monitor port2 port3 port4 port5
end

FAD2:
```

FortiADC 5.4.1 Handbook 10

config system ha

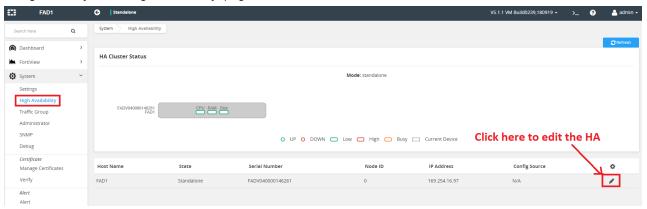
```
set mode active-passive
set hbdev port6 port7
set group-id 14
set group-name group1
set priority 9
set config-priority 100
set override enable
set 17-persistence-pickup enable
set 14-persistence-pickup enable
set 14-session-pickup enable
set monitor port2 port3 port4 port5
```

There are some preconditions for the HA negotiation:

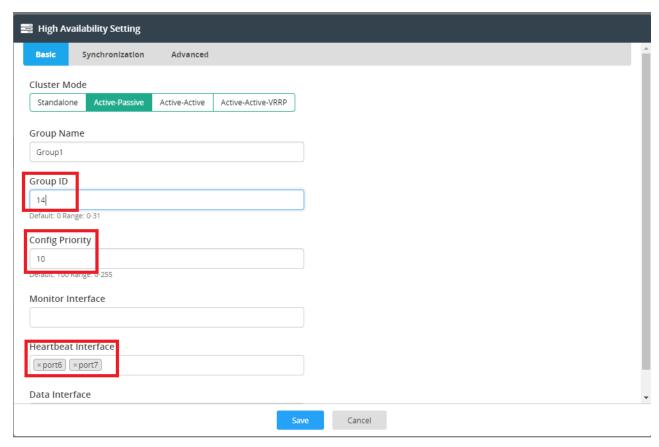
- The hostname of HA nodes must NOT be same
- The group-id of HA nodes must be same
- The heartbeat interfaces should be connected directly or in the same VLAN
- On some virtualization platforms like Hyper-V, the heartbeat interface should enable the "Mac address spoofing".
- 2. Configure the basic HA options

The following example shows the FAD1 configuration, the FAD2 is similar.

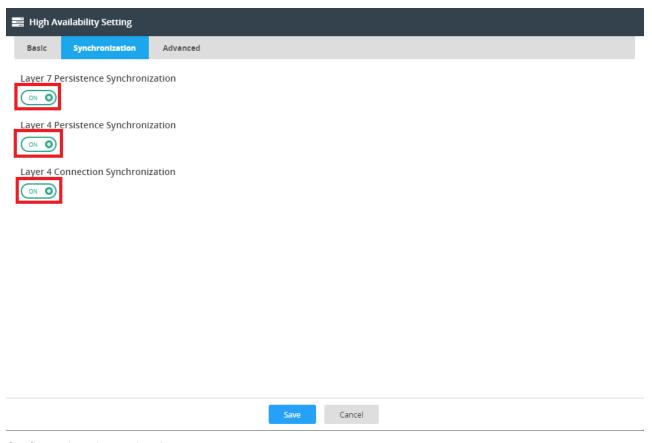
Navigate to "System->High Availability" page:



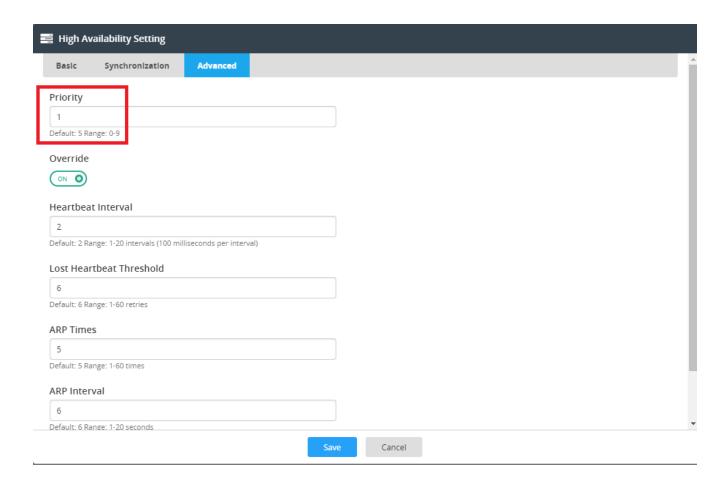
Configure the required options:



Configure the synchronization options



Configure the advanced options



## **Deploy HA-AA mode**

# 1) Plan the HA deployment

The condition to make sure negotiation successfully:

- All the HA devices use the same heartbeat ports and data ports.
- · All the HA devices have same group-id
- · All the HA devices have same node-list
- All the HA devices have different local-node-id

How the traffic-master is elected in HA-AA mode:

Override enabled:

Disk state > monitor interface > Remote IP check > priority > uptime > SN

Override disabled:

Disk state > monitor interface > Remote IP check> uptime > priority > SN

• Disk state means the harddisk working state, the device without harddisk error wins. If all the devices have disk error, then compare the next condition.

- Monitor interface means the up monitored interfaces count, devices with more up interfaces wins, if all the devices have the same number of up interfaces, then compare the next condition.
- Priority is the value specified in HA configuration, device with lower value wins, if all the devices have same value, then compare next condition.
- Uptime is the uptime of the device, device with long uptime wins, if all the devices have the same uptime, then compare the next condition.
- SN means the serial number, the device with higher SN will be the master.

How the config-master is elected (This is same in 3 modes):

#### config-priority > SN

- Config-priority is the value specified in HA config, the device with lower config-priority value will be the configmaster.
- SN means the serial number, the device with higher SN will be the config-master.

#### Some important notes:

- In HA-AA mode, every device interface has its own working IP address, it should be specified under "config hanode-ip-list". These config can be synced to all the HA peers. Each HA peer uses its own IP according to local-nodeid.
- Each HA node should have its own local-node-id, and the local-node-id on different nodes must be different.
- In HA-AA mode, the IP address of interface is not working any longer, only the IP address under "config ha-node-ip-list" can work accordingly.
- To achieve the best performance and stable environment, you need to set up a routing device (typically router) between FortiADC and real-servers. The routing device should have the function like "reverse-route", it means that the return packets from real-servers can be forwarded back to the original FortiADC node which distributed the traffic to the real-server. For example, if the requests from client1 were handled by FortiADC1, the FortiADC1 distributes the requests to real-server1, the return packets from real-server1 to client1 should be forwarded to FortiADC1 back by the routing device.

In this example, we're going to make FAD1 the traffic-master and config-master, FAD2 the traffic-slave and config-slave. If you have management-interface, then you can configure it in Web-UI, otherwise, you'd better configure it from console.

#### FAD1:

```
config system ha
set mode active-active
set hbdev port6 port7
set group-id 14
set node-list 0 1
set group-name group1
set priority 3
set config-priority 40
set override enable
set 17-persistence-pickup enable
set 14-persistence-pickup enable
set 14-session-pickup enable
set monitor port2 port3 port4 port5
end
```

#### FAD2:

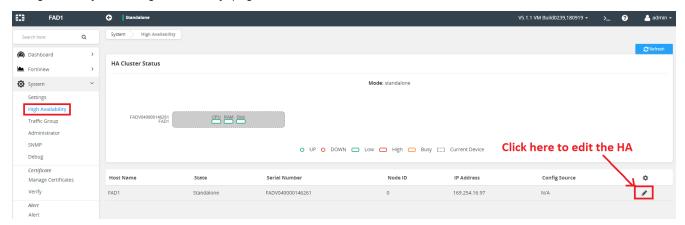
```
config system ha
set mode active-active
set hbdev port6 port7
set group-id 14
```

```
set node-list 0 1
set local-node-id 1
set group-name group1
set priority 9
set config-priority 100
set override enable
set 17-persistence-pickup enable
set 14-persistence-pickup enable
set 14-session-pickup enable
set monitor port2 port3 port4 port5
end
```

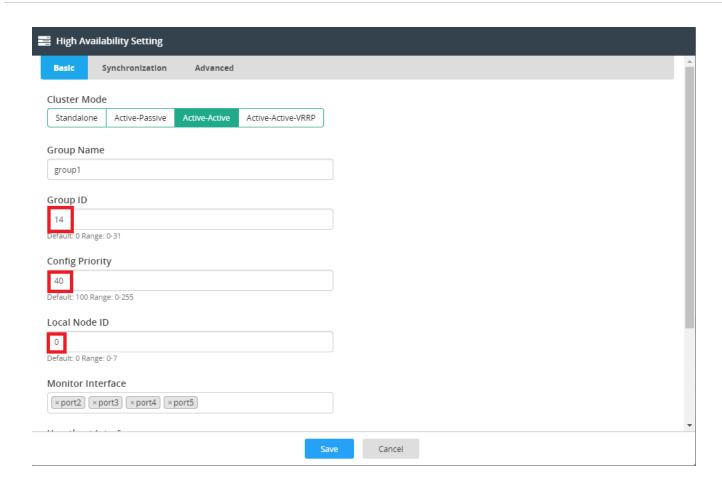
### 2) Configure the HA options

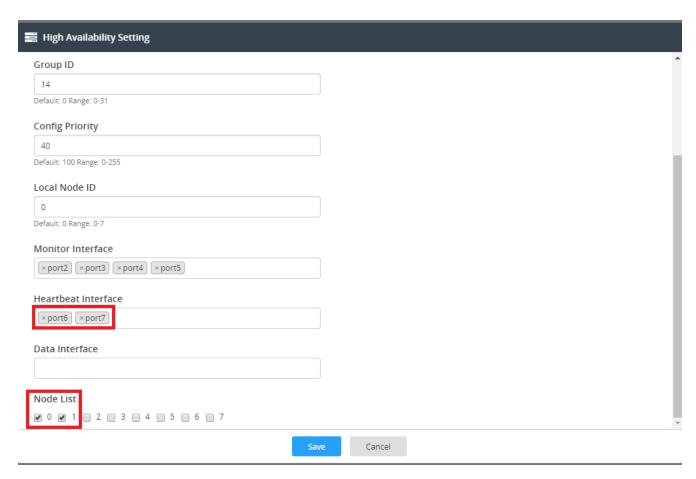
The following example shows the FAD1 configuration, the FAD2 is similar.

Navigate to "System->High Availability" page:

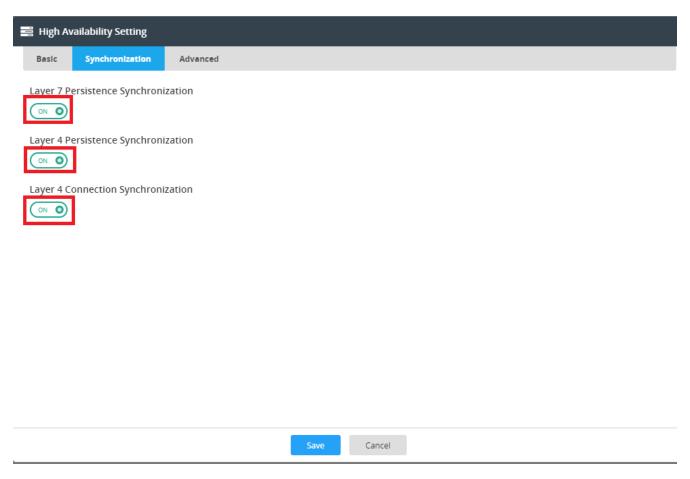


Configure the required options:

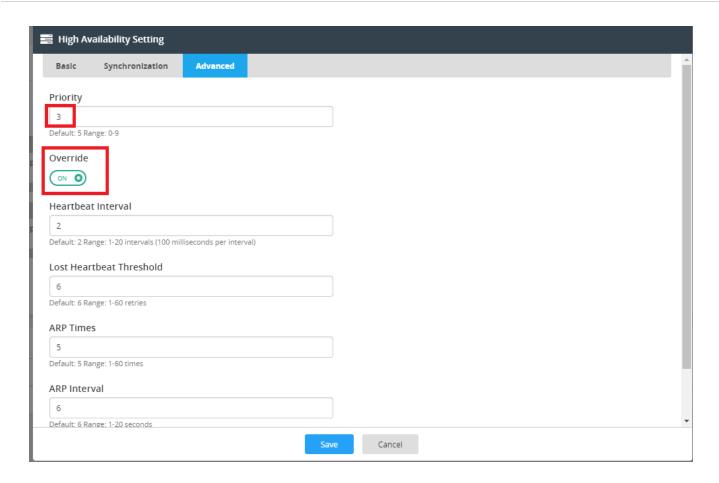




Configure the synchronization options



Configure the advanced options



### 3) Configure the necessary node-ip-list

Typically, you need to configure the IP address for the HA-AA mode. In this mode, the IP address configuration under interface directly is not working. Only the IP address under "config ha-node-ip-list" can work accordingly. In this example, for the port2, the original IP address:

```
config system interface
edit "port2"
set ip 159.3.200.4/16
end
```

This IP address 159.3.200.4 is not working. To make it work, we should do the config like this:

```
config system interface
edit "port2"
config ha-node-ip-list
edit 1
set ip 159.3.200.4/16
set node 0
set allowaccess https ping ssh snmp http telnet
next
edit 2
set ip 159.3.200.5/16
set node 1
set allowaccess https ping ssh snmp http telnet
next
```

end next end

Then FAD1's port2 uses "159.3.200.4", while FAD2's port2 uses "159.3.200.5".

# **Deploy HA-VRRP mode**

### 1) Plan the HA deployment

The condition to make sure negotiation successfully:

- All the HA devices use the same heartbeat ports and data ports.
- · All the HA devices have same group-id
- · All the HA devices have different local-node-id

How the traffic-group-master is elected in HA-VRRP mode (Master and slave is elected by traffic-groups):

Preempt enabled:

work state > failover-order > uptime

Preempt disabled:

work state > uptime > failover-order

- Currently, the work state is only impacted by the remote-ip check, if the device contains remote-ip check down, then it deems as down for work state, if one device contains down, while the other doesn't contain, then the one doesn't contain wins. If all the devices contain remote-ip check down, then compare the next condition.
- Failover-order is the option of HA configs. It specifies the alternative device failover order by local-node-id.
- Uptime is the HA device uptime, the more the better.

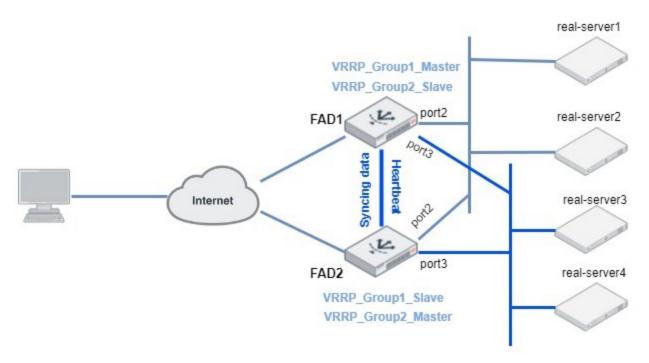
How the config-master is elected (This is same in 3 modes):

config-priority > SN

- Config-priority is the value specified in HA config, the device with lower config-priority value will be the configmaster.
- SN means the serial number, the device with higher SN will be the config-master.

Before we get started to set up the HA-VRRP mode, we have to divide the real-servers into groups, typically the real-servers should be divided into 2 groups. In this example, the two groups are VRRP\_Group1 and VRRP\_Group2.

### **HA VRRP Mode**



Please refer to the chart above; we will make two virtual-servers: VS1, VS2. VS1 belongs to VRRP\_Group1, VS2 belongs to VRRP\_Group2. The real-server1 and real-server2 belong to VS1, real-server3 and real-server4 belong to VS2. Then all the traffic to VS1 will be handled by FAD1, all the traffic to VS2 will be handled by FAD2. If one of the FortiADC is failing, the other device will take over the traffic. Port2 belongs to VRRP\_Group1, port3 belongs to VRRP\_Group2.

In this example, we are going to make the HA VRRP config like:

#### FAD1:

```
config system ha
set mode active-active-vrrp
set hbdev port4 port5
set group-id 15
set local-node-id 0
set group-name grp2
set config-priority 20
set override enable
set 17-persistence-pickup enable
set 14-persistence-pickup enable
set 14-session-pickup enable
end
```

#### FAD2:

```
config system ha
set mode active-active-vrrp
set hbdev port4 port5
set group-id 15
set local-node-id 1
set group-name grp2
```

```
set config-priority 100
set override enable
set 17-persistence-pickup enable
set 14-persistence-pickup enable
set 14-session-pickup enable
end
```

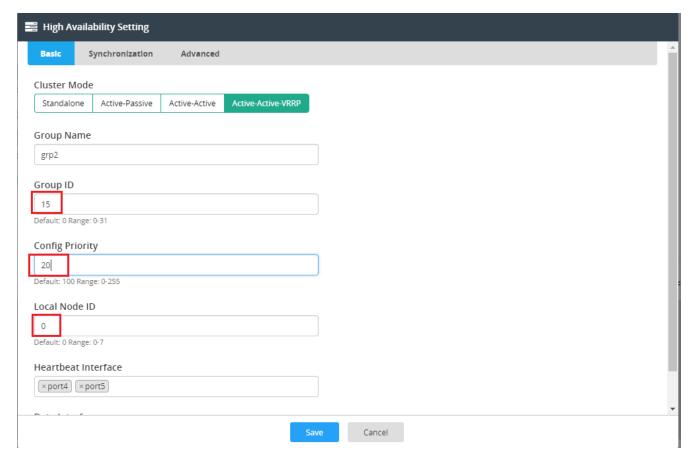
### 2) Configure the HA VRRP basic options

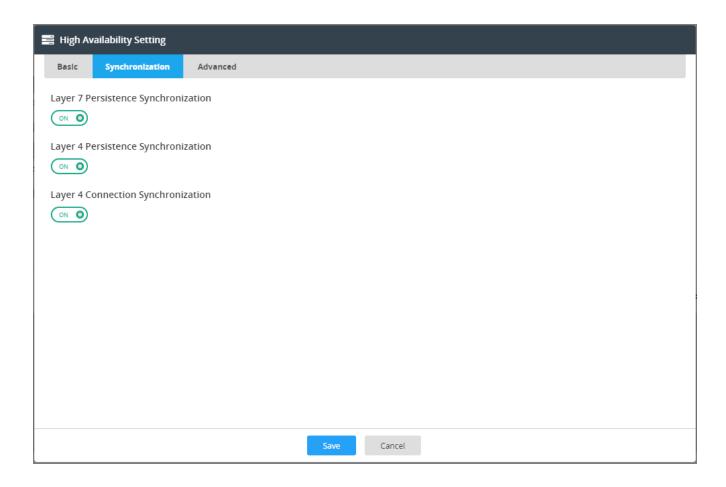
In this example, we are going to make FAD1 the config-master, FAD2 the config-slave. In VRRP mode, each interface has its own IP address, so you can configure the HA-VRRP basic from Web-UI.

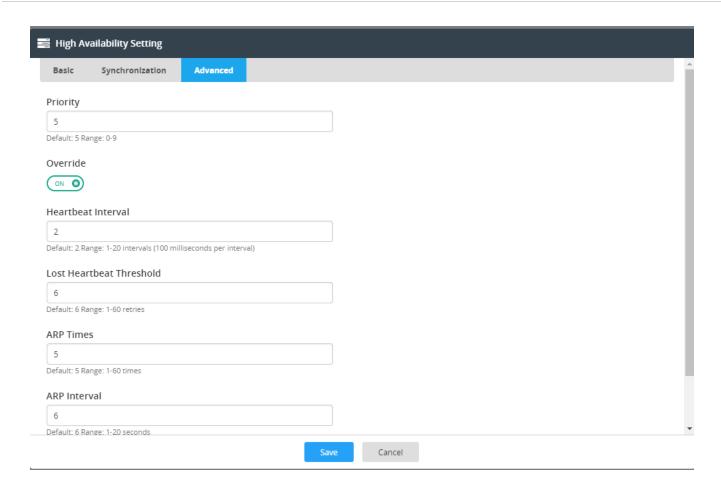
The following example shows the FAD1 configuration, the FAD2 is similar.

Navigate to "System->High Availability" page:

Edit the HA node:



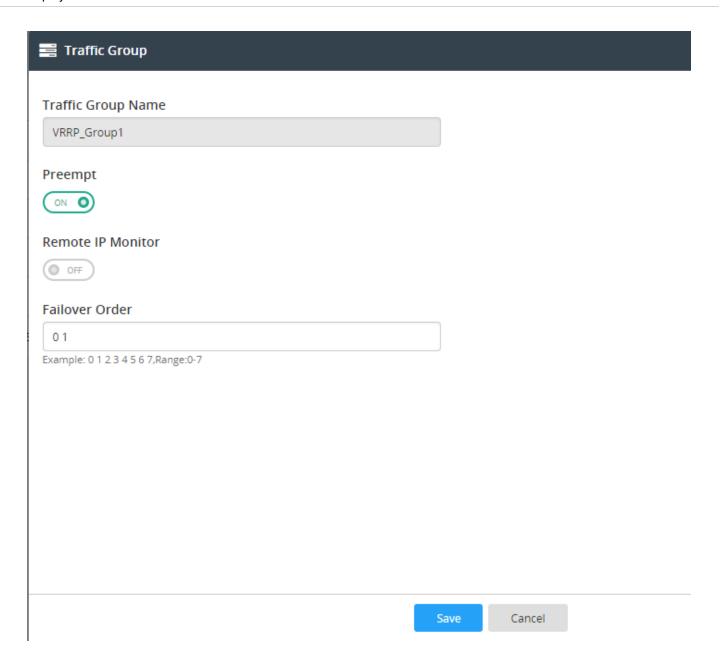


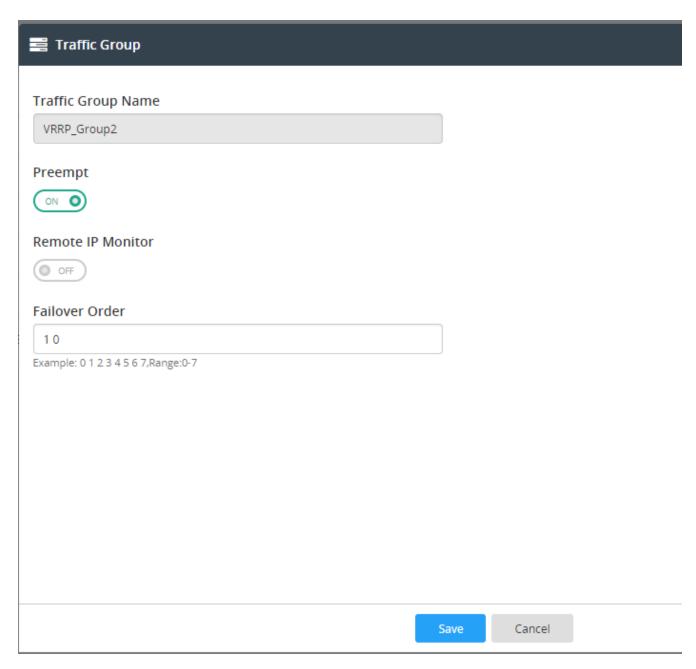


# 3) Configure the needed VRRP groups

Once the two devices established the HA VRRP relationship, then the configuration changes happening on any HA nodes can be synced to the other nodes. So in this example, you can just create the VRRP groups on one of the nodes. Here we put FAD1:

Navigate to System->Traffic Group, add new member





#### The equivalent configuration:

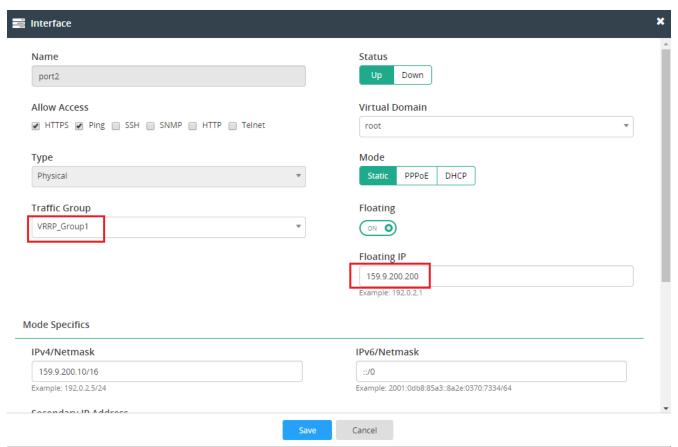
```
config system traffic-group
edit "VRRP_Group1"
set failover-order 0 1
set preempt enable
next
edit "VRRP_Group2"
set failover-order 1 0
set preempt enable
next
end
```

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### 4) Assign interface, virtual-server and other resources to the VRRP group

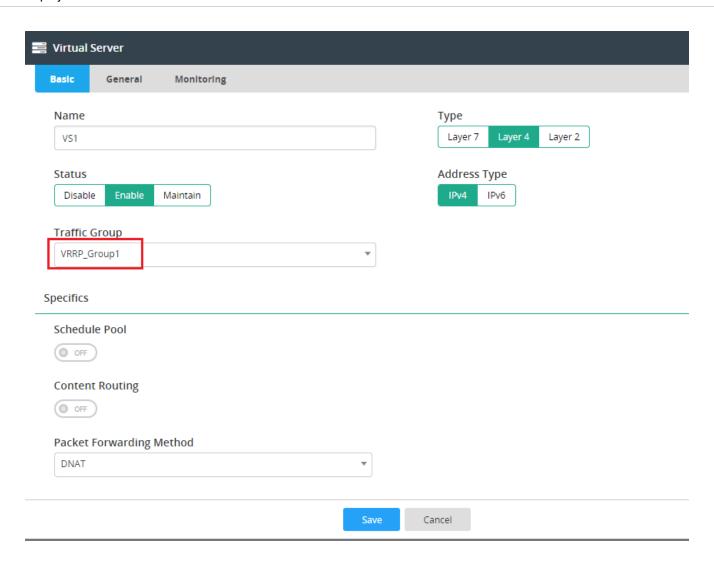
By default, all the interfaces, virtual-servers and other resources are in the traffic-group "default". We recommend assign the resources to the custom traffic-group.

Navigate to Networking->Interface, edit the interface:



Remember, the floatin-ip only works on the traffic-group master. In this example, the port2 belongs to VRRP\_Group1, and FAD1 is currently the master of VRRP\_Group1, so "159.9.200.200" is only working on FAD1 currently. If FAD1 is failing, then FAD2 will take over the master of VRRP\_Group1, then the "159.9.200.200" will work on FAD2.

Navigate to Server Load Balance->Virtual Server, edit the interface, set the VS1 to VRRP\_Group1, VS2 to VRRP\_Group2.



# HA debug

# **Enable HA debug**

```
1. Enable system debug
```

(M) FAD1 # diagnose debug enable

#### 2. Switch on the concerned HA debug options

```
(M) FAD1 # diagnose debug ha basic ha debug basic enabled(M) FAD1 # diagnose debug ha errors ha debug errors enabled
```

### 3. List all the enabled ha debug options

```
(M) FAD1 # diagnose debug ha list
basic: enabled
configuration: disabled
errors: enabled
file: disabled
health-check: disabled
heartbeat: disabled
layer4: disabled
layer7: disabled
message: disabled
state: disabled
sync-status: disabled
upgrade: disabled
arp: disabled
```

#### Switch off some HA debug options

```
ha debug errors disabled

(M) FAD1 # diagnose debug ha list
basic: enabled
configuration: disabled
errors: disabled
file: disabled
health-check: disabled
heartbeat: disabled
layer4: disabled
layer7: disabled
message: disabled
state: disabled
sync-status: disabled
upgrade: disabled
arp: disabled
```

(M) FAD1 # diagnose debug ha errors

#### 5. Switch on/off all the HA debug options

```
[10-09 10:00:58] [kernel]Hello pkt: mode 2 group id 14 local_node_id 1 SN
     FADV040000146261 received
[10-09 10:00:58] [kernel]Hello pkt: mode 2 group id 14 local_node_id 1 SN
     FADV040000146261 received
diagnose debug ha all
disabled all ha debugs
```

# **HA** debug options

HA debug option	Meaning
all	Show all the following debug options
arp	Show HA related arp behaviour(especially for GARP)
basic	Show HA basic message.
configuration	Show HA configuration changes sync or full sync.
errors	Show HA errors found.
file	Show HA backend file sync status.
health-check	Show health-check sync status.
heartbeat	Show heartbeat message between HA nodes.
layer4	Show layer4 VS session/persistence table sync status.
layer7	Show layer7 VS persistence table sync status.
list	List all the ha options enabled/disabled status.
message	Show some HA basic message.
state	Show HA state changing log.
sync-status	Show HA sync-status.
updated	Show updated message.
upgrade	Show image upgrading with HA.

# HA troubleshooting

# **HA** management interface

For HA-AP mode, you are not able to access the slave device directly if you didn't enable the management interface. You can only access slave CLI from master via executing command: "execute ha manage 0" in this scenario. So we recommend you enable the HA management interface for both nodes.

Reminder: Please use "mgmt.-interface" under "config system ha" instead of the old dedicate interface under "config system interface", due to the old dedicate interface has some limitations.

In most cases, you could configure the manage-interface with the IP address same subnets with original port1 or mgmt, so it can be conflict. You'd better have the console control, and then clear the old management IP address on the old interface (typical port1 or mgmt), then set it under "config system ha".

```
FAD2 # config system ha
FAD2 (ha) # set mgmt-status enable
FAD2 (ha) # set mgmt-interface port1
FAD2 (ha) # set mgmt-ip 10.106.188.42/23
FAD2 (ha) # set mgmt-ip-allowaccess http https ping snmp ssh telnet
FAD2 (ha) # end
```

Don't forget to configure the default route accordingly.

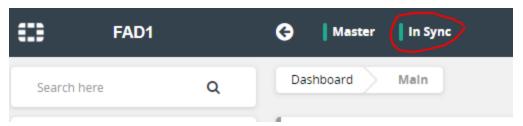
For HA-AA and HA-VRRP mode, you don't have to configure the HA manage-interface, because HA-AA mode uses the IP address of its own local-id, and HA-VRRP mode can have its own interface IP.

For virtualization platform like VMware ESXi, KVM, Hyper-V, please enable the "Promiscuous mode" or "Mac address spoofing" for the management-interface mother interface.

# **HA** config out of sync

Once the HA peers established, all the config can be synced to HA peers by default. There are two kinds of config sync happening, incremental sync and full sync. The incremental sync happens if one of the HA nodes have configuration changes, then the changes will be synced to the HA peers. The full sync happens when the HA daemon restarting triggered, such as the new HA peer joined group.

Normally, you can always see the "In Sync" on the top of the GUI. But if something unknown happened, there could be out of sync happening. In this case, please click the config difference detail at the same position of "In Sync" to see the difference, then you can correct it manually on both devices, or execute the command "execute ha force sync-config" on the correct config side.



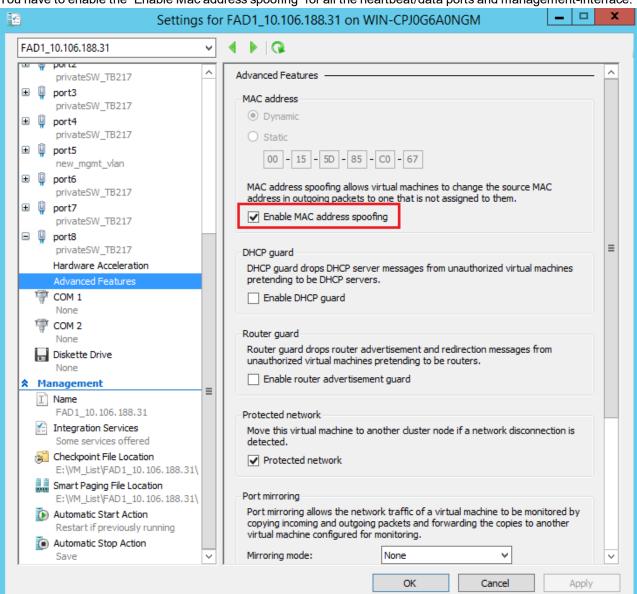
In some scenarios, the above 2 methods can't work. Then you have to backup the correct side full config file, and then restore it to the false HA peer.

## **HA on Microsoft Hyper-V platform**

HA behavior is similar in other platforms except Microsoft Hyper-V. There are some Hyper-V limitations impacting the HA behavior.

**1.** Not like in other platform, HA-AP mode on Hyper-V platform utilizes the real Mac address specified by Hyper-V, while in other platform, HA-AP mode uses the virtual Mac address.

2. You have to enable the "Enable Mac address spoofing" for all the heartbeat/data ports and management-interface.



3. Please assign the individual virtual switch for the heartbeat/data ports due to Hyper-V virtual switch

implementation. Otherwise, the HA state could be unstable.

4. It is not supported to set Mac address on Hyper-V platform.

### **HA** abnormal state

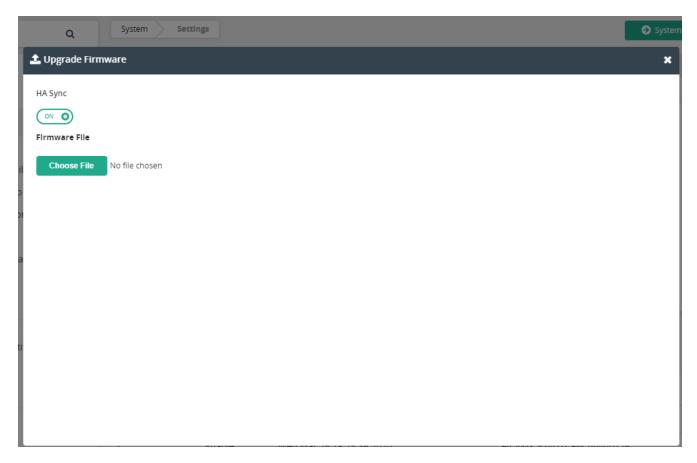
If somehow you encounter the HA abnormal state, such as dual Master, long time waiting to sync. Please check the heartbeat/data ports connectivity. Technically, the heartbeat/data ports should be connected directly, or at least in the same VLAN via switches. If they are connected correctly, then you can enable the debug to see the abnormal reason for the state. Please refer to "4. HA Debug" in this guide to see how to use HA debug command. Here we put an example to debug.

#### Example:

You can enable the "heartbeat" debug option to see if the heartbeat message was received and sent successfully. If all the heartbeat messages are received and sent properly. Then enable the "errors" option to see if there are errors happening, if so, record it, and try to resolve it. If no more found, please try other options according to the table listed in "4. HA Debug" section of this guide.

# **Upgrade Firmware**

Users can upgrade all ADC units in that group with one click, that just need to enable the HA sync in upgrade firmware.



But there may be active session traffic loss during image upgrade with HA SYNC enabled. If you want to avoid the traffic loss, please do not enable this HA sync feature, and upgrade the firmware on each ADC nodes separately, make sure the upgraded ADC is fully booted up, then start the next one upgrade.





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