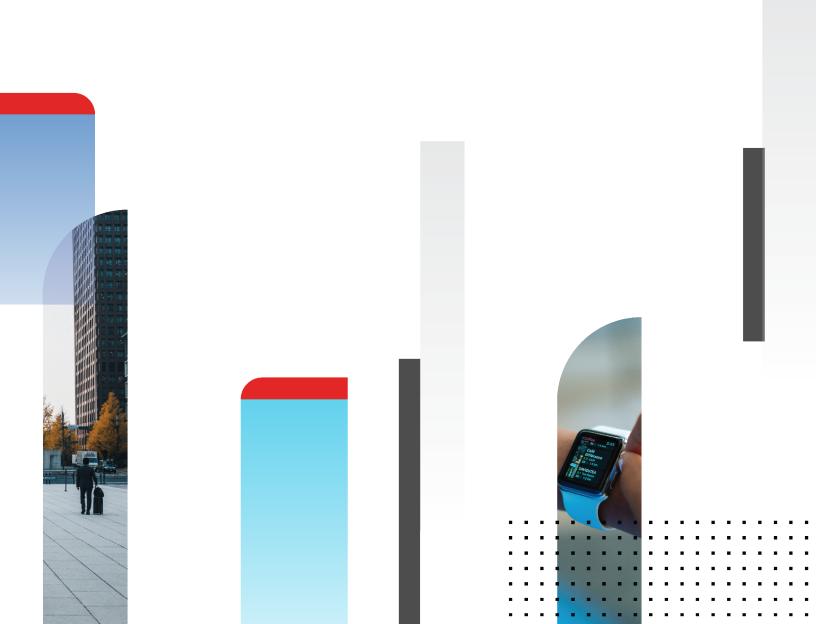


# **Azure Guide**

FortiSandbox 4.2.1



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### About FortiSandbox VM for Azure

Fortinet's FortiSandbox on Azure enables organizations to defend against advanced threats in the cloud. It works with network, email, endpoint, and other security measures, or as an extension of on-premise security architecture to leverage scale with complete control.

FortiSandbox is available on the Azure Marketplace.

You can install FortiSandbox on Azure as a standalone zero-day threat prevention or you can configure it to work with your existing FortiGate, FortiMail, or FortiWeb Azure instances to identify malicious and suspicious files, ransomware, and network threats.

You can create custom VMs using pre-configured VMs, your own ISO image, or Red Hat VMs on VirtualBox. For more information, contact Fortinet Customer Service & Support.



This document contains images from the Microsoft Azure interface. Some images and text strings may not reflect the current Azure version. Where possible, we have noted the version the image is based on.

For the most accurate Azure information, please refer to the product documentation.

# Preparing for deployment

Prepare for deployment by reviewing the following information:

- · Licensing on page 5
- Minimum system requirements on page 6
- Port usage on page 7

### Licensing

Fortinet offers the FortiSandbox VM00 model (FSA-VM00) for your private cloud deployment solution.

The FSA-VM00 is a base license. You need to purchase the required Windows license keys to activate enabled Windows VMs with a minimum of 1 and maximum of 8 licenses. Ton increase capacity, the FSA-VM00 is capable of using the Windows Cloud VM with a minimum of 5 and maximum of 200 VMs.

### Ordering and registering licenses

Licenses can be purchased through a Fortinet Authorized Reseller or directly from Fortinet. After placing an order for FortiSandbox VM, Fortinet sends a license registration code to the email address used to place the order. Use this license registration code to register the FortiSandbox VM with Customer Service & Support at <a href="https://support.fortinet.com">https://support.fortinet.com</a>.

After registration, you can download the license file. You will need this file to activate your FortiSandbox. You can configure basic network settings using CLI commands to complete the deployment. When the license file is uploaded and validated, the engines will be downloaded short after. Then, the system will be fully functional.

#### More information

Purchasing a license	Contact your Fortinet Authorized Reseller, or visit https://www.fortinet.com/how_to_buy/
FortiSandbox Ordering Guide	Visit https://www.fortinet.com/content/dam/fortinet/assets/data-sheets/og-fortisandbox.pdf
FortiSandbox product Datasheet	Visit https://www.fortinet.com/content/dam/fortinet/assets/data-sheets/FortiSandbox.pdf
Hardware recommendations	See Minimum system requirements on page 6.

### Minimum system requirements

Before deploying the FortiSandbox virtual appliance, install and configure the latest stable release of VMware vSphere ESXi Hypervisor software. Supported versions are ESXi version 5.1 to 7.0.1.

Access VMware vSphere using a web browser or install the VMware vSphere client.

In VMware, you can expose full CPU virtualization to the guest operating system so that applications that require hardware virtualization can run on virtual machines without binary translation or paravirtualization. For more information, see https://docs.vmware.com/en/VMware-vSphere/6.5/com.vmware.vsphere.vm\_admin.doc/GUID-2A98801C-68E8-47AF-99ED-00C63E4857F6.html.

When configuring your FortiSandbox hardware settings, use the following table as a guide with consideration for future expansion.

Technical Specification		Details	
	On-Premise (Private) Cloud	Public Cloud - BYOL	Public Cloud - PAYG
Hypervisor Support	VMware ESXi Microsoft Hyper-V Windows server 2016 and 2019	• •	WS zure
HA Support		FortiSandbox 3.2 or later	
Virtual CPUs (min / max)	4/Unlimited Fortinet recommends four virtual CPUs plus the number of VM clones.	Fortinet recommends followinumber of 0-4 clones - 4 cores, 5-32 clo - 16 cores, 101+ clone	ing virtual CPUs based on the VM Clones: ones - 8 cores, 33-100 clones es - 16 cores or higher. riate Instance Type.
Virtual Memory (min / max)	16 GB / 32 GB  Fortinet recommends following virtual memory based on the number of VM Clones: 0-4 clones - 24 GB 5-8 clones - 32 GB	Recommended: Following number of 0-4 clones - 8 GB, 5-32 clor 32 GB, 101+ c	virtual memory based on the VM Clones: nes - 16 GB, 33-100 clones - clones - 64 GB. ate Instance Type.
Virtual Storage (min / max)	Fortinet recommer	200 GB / 16 TB nds at least 500 GB for a produ	uction environment.
Virtual Network Interfaces	Recommended: 4 and above	Recommende	ed: 2 and above
VM Clones Support (Min/Max)	0 <sup>1</sup> /8 (Local VMs) and 200 (Cloud VMs)	0 <sup>1</sup> / 216 <sup>2</sup>	0 <sup>1</sup> / 128 <sup>3</sup>

- 1 For HA-Cluster deployment setup configured as Primary node acting as a dispatcher.
- 2 Can enable any of the Custom VM or Cloud VM types up to the total seat count which is based on a combination of Windows licenses (max of 8), BYOL (8) and Cloud VMs (max of 200).
- **3** Total seat count is based on the number of cores multiplied by 4. Maximum VMs is 128 since the highest available vCPU on PAYG is 32. CloudVMs can also be added on top and registered, however, this is not advised due to product serial number changes after shutdown.

### Port usage

FortiSandbox requires the following ports to be accessible:

- 21 (FTP, for FSA communication with VM clone(s))
- 22 (if SSH access is needed)
- 443 (HTTPS)
- 514 (if Fortinet Fabric devices such as FortiGate and FortiMail need to submit jobs)
- 9833 (for on-demand interactive scans)

For more port information, see Port Information section of the FortiSandboxAdministration Guide.

# **Deployment**

### To deploy FortiSandbox-VM:

Set up the Azure environment for FortiSandbox on page 8
Deploy FortiSandbox VM on Azure (PAYG / BYOL) on page 17
Prepare FortiSandbox for scanning contents on page 25
Import Azure settings into FortiSandbox on page 26

### Set up the Azure environment for FortiSandbox

Before deploying a FortiSandbox instance, some basic steps are required to setup and run the Azure environment.

To start, log into the Azure management portal with a user account that has enough privileges to create a new resource group.

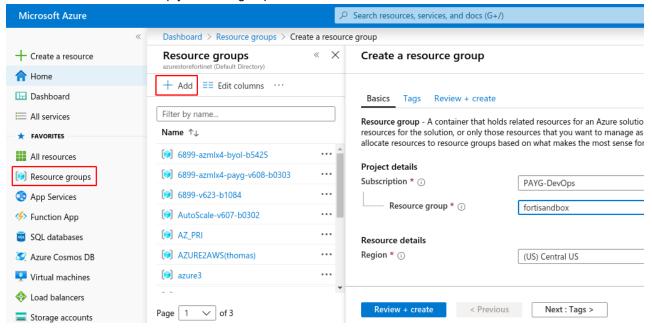
### To set up the Azure environment for deployment:

- 1. Create a resource group on page 9
- 2. Create network security groups on page 9
- 3. Create virtual networks on page 11
- 4. Create storage accounts on page 13
- **5.** Create network interfaces on page 15
- 6. Create a data disk on page 17

### Create a resource group

### To create resource groups in Azure:

- 1. In the Azure portal, click Resource groups in the left pane.
- 2. Click Add to create a new empty resource group.



3. Enter the following information:

Subscription	Select a subscription.
Resource group	Name of the resource group.
Region	Select a resource group location.

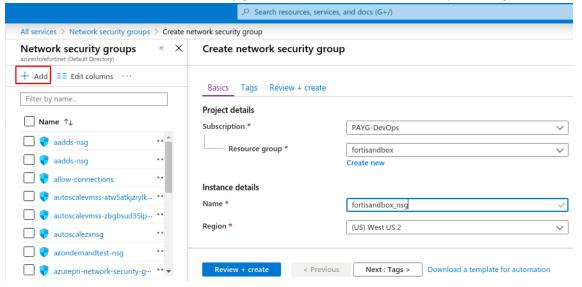
### **Create network security groups**

Create two network security groups:

- The first security group must have inbound rules allowing for HTTPS, SSH traffic, OFTP, FortiGuard, FTP and RDP.
- The second security group must have inbound rules allowing for FTP and RDP.

### To create network security groups in Azure:

- 1. In the Azure portal, click *Network security groups* in the left pane.
- 2. Click Add to create a new network security group for FortiSandbox port1 subnet (the management subnet).



**3.** Enter the following information:

Subscription	Select a subscription type.
Resource group	Select the resource group you created in the Create a resource group step.
Name	Name of the network security group.
Region	Select the location you used when you set up the resource group.

- **4.** Repeat these steps to create a second network security group for the FortiSandbox port2 subnet (FSA reserved port2 for firmware instance to communicate with local Windows or Linux clones).
- 5. Go to the security groups and configure the inbound rules:
  - Network security group one: HTTPS (TCP 443), SSH traffic (TCP 22), OFTP traffic (TCP 514).
     Optional: ICAP traffic (TCP 1344), ICAP over SSL (TCP 11344), RDP to VM interaction (FortiSandbox reserved 9833).
  - Network security group two: FTP (TCP 21).



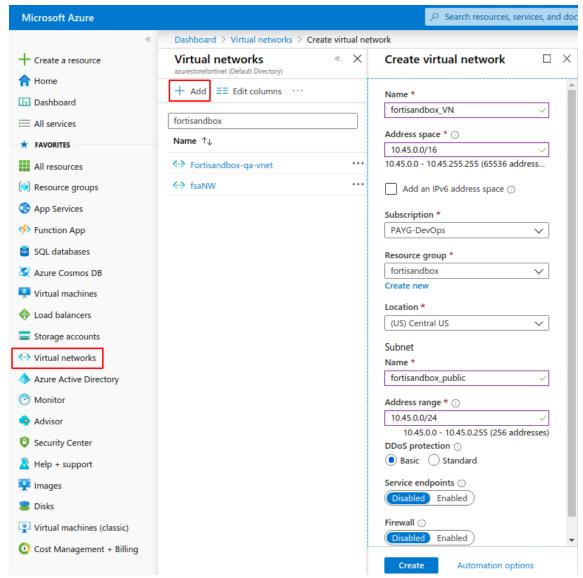
If you choose to use Windows cloud clones located in Fortinet Data Center, the network security group for port2 subnet is not required.

6. Configure the outbound rules: Allow traffic to go out.

### **Create virtual networks**

#### To create virtual networks in Azure:

- 1. In the Azure portal, select Virtual networks in the left pane.
- 2. Select Add to create a new virtual network.

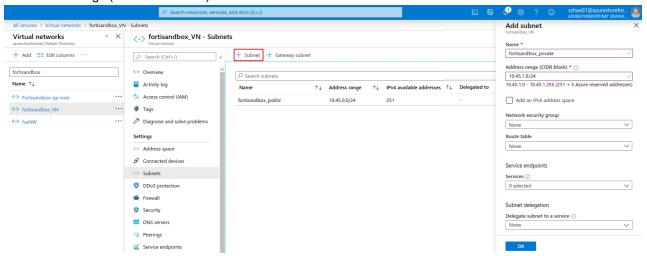


**3.** Enter the following information:

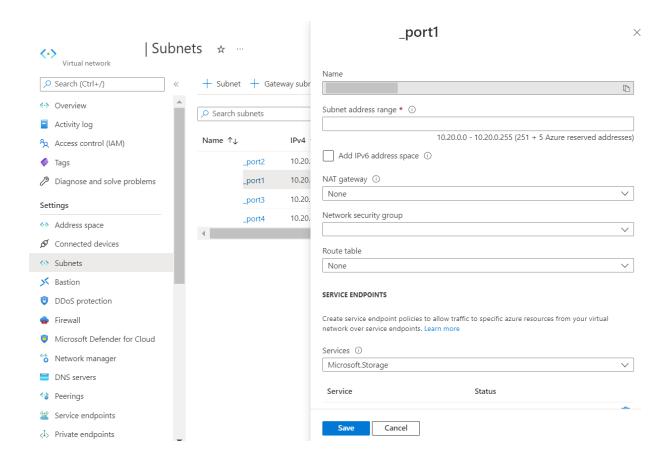
Name	Name of the virtual network.
Address space	Use an Azure suggested unused class B network ( $xxx.xxx.0.0/16$ ) or enter your preferred unused class B network. The address space should cover all the IP ranges this resource group will use.
Subscription	Select your subscription type.

Resource group	Select the resource group you created in the Create a resource group step.
Location	Select the location you used when you set up the resource group.
Subnet Name	Name of port1 (the management port) subnet.
Subnet Address range	Enter a class C address range (xxx.xxx.xxx.0/24) within the virtual network.
DDoS protection	Basic.
Service endpoints	Disabled.

- 4. Click Create.
- **5.** Create one additional subnet in the virtual network:
  - Enter the subnet name for FSA port2 (the local VM clones communication port), and assign another class C address range (xxx.xxx.xxx.0/24).



- 6. Associate network security group to subnet.
  - a. Associate the network security group for FortiSandbox port1 subnet to port1 subnet
  - b. Associate the network security group for FortiSandbox port2 subnet to port2 subnet



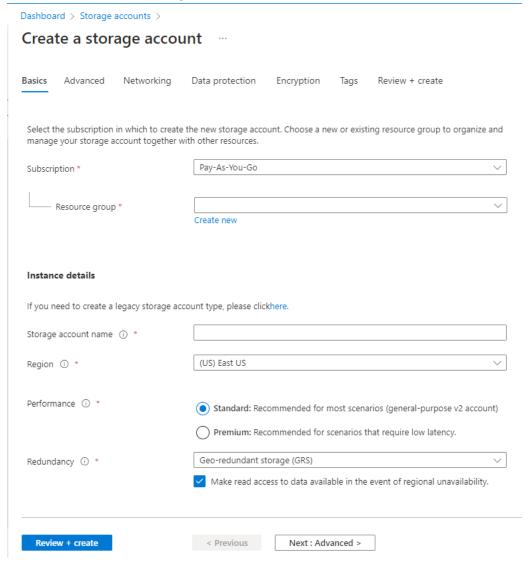
### **Create storage accounts**

Create two storage accounts:

- The first storage account is for storing the FortiSandbox firmware image (Storage Account).
- The second storage account is for storing diagnostic information (Monitor Account), such as FortiSandbox diagnostic screenshots, console of FortiSandbox VM and VM clone diagnostic screenshots during job scans.

### To create storage accounts in Azure:

- 1. In the Azure portal, click Storage accounts in the left pane.
- 2. Click Add to create a new storage account.



3. Enter the following information for each account:

Subscription	Select your subscription type.
Resource group	Select the resource group you created in the Create a resource group step.
Storage account name	Name of the storage account.
Location	Select the location you used when you set up the resource group.
Performance	Standard.
Replication	Geo-Redundant Storage (GRS).
1 topilodiloi1	200 1.000.000.000.000.000.000.000.000.000

- 4. Select Review + Create.
- 5. Repeat these steps to create a second storage account.

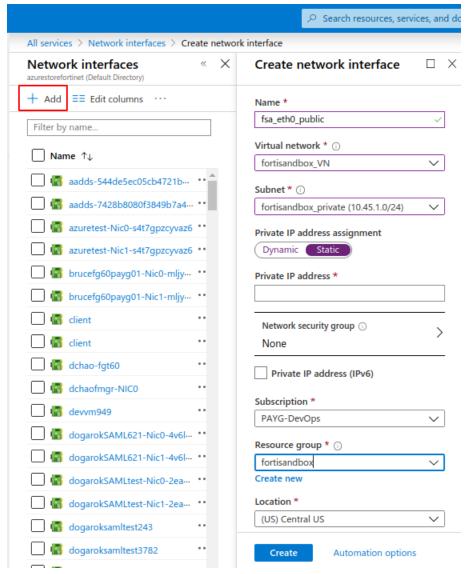
### Create network interfaces

Create the following network interfaces:

- The first network interface is for FortiSandbox port1.
- The second network interface is for FortiSandbox port2.
- If needed, you can create more network interfaces, such as for client devices to submit files, or intercommunications between HA Cluster nodes. To do that, more network security groups and virtual networks might be needed.

#### To create a network interface in Azure:

- 1. In the Azure portal, click Network interfaces in the left pane.
- 2. Click Add to create a new network interface.



### **3.** Enter the following information:

Name	VM name.
Virtual network	Select your Virtual Network.
Subnet	One subnet under your Virtual Network. Each interface you create must be on a different subnet.
Private IP address assignment	Static.
Private IP address	Self-defined static IP address.
Network security group	Select the security group you created.
Private IP address (IPv6)	Unchecked.
Subscription	Subscription type.
Resource group	The resource group you created in the Create a resource group step.
Location	Select the same location used while setting up the resource group.

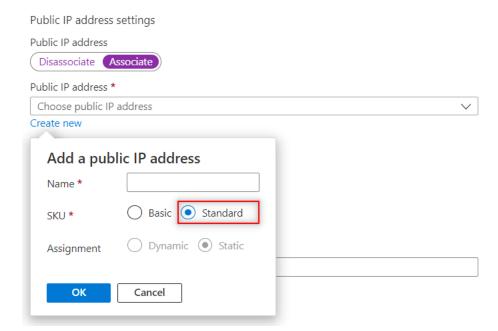
4. Repeat these steps to create the network interfaces you need.



If you have created multiple network security groups:

- The group associated with the FSA port1 interface must be one included in HTTPS (TCP 443), SSH traffic (TCP 22), OFTP traffic (TCP 514).
- The group associated with the FSA port2 interface must be one including FTP(TCP 21).

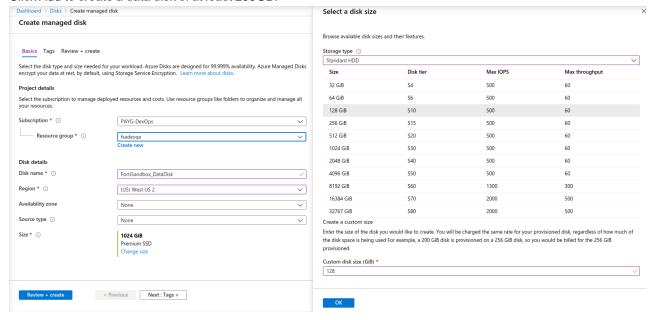
Associate the network interface used for the FSA management port (port1) with the *Public IP* address in the IP configuration section.



### Create a data disk

#### To create a data disk:

- 1. In the Azure portal, click Disks in the left pane.
- 2. Click Add to create a data disk of at least 200GB.





Keep monitoring the usage of data disk, expand the data disk size when needed. For more information, see the FortiSandbox*Best Practices and Troubleshooting Guide*.

### Deploy FortiSandbox VM on Azure (PAYG / BYOL)

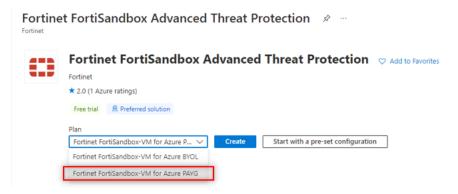
You can deploy FortiSandbox VM using the Azure GUI or CLI:

- · Deploy FortiSandbox instance on Azure using the GUI
- · Deploy FortiSandbox instance on Azure using the CLI

### Deploy FortiSandbox instance on Azure using the GUI

### To deploy FortiSandbox on Azure with the GUI:

- 1. Go to Azure Marketplace and search for Fortinet FortiSandbox.
- 2. From the *Plan* dropdown, select *Fortinet FortiSandbox-VM for Azure PAYG* or *Fortinet FortiSandbox-VM for Azure BYOL* and click *Create*.

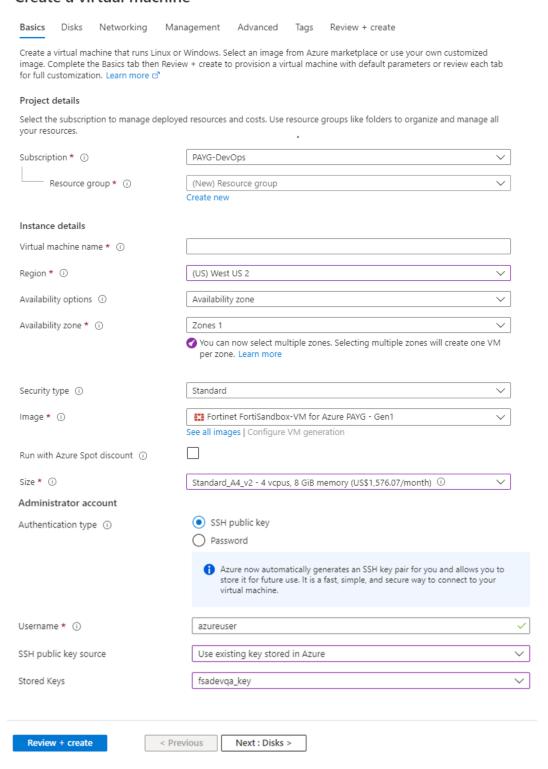


3. On the Create a virtual machine, configure the settings in the Basics tab.

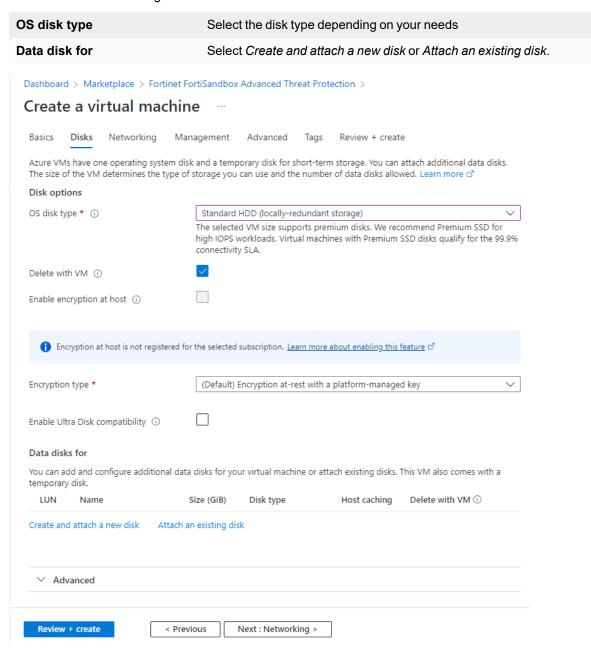
Resource group	Choose the one created for FSA.
Virtual machine name	Name of the FSA VM.
Region	The region should be same as the resource group.
Size	Select the VM instance type. The type should be close to the resource recommendations as shown in the table above. FortiSandbox on Azure uses the temporary disk (provided free by the VM) to store and process job files. A secondary disk is not required.
Authentication type	Click Password or SSH public key.

#### Dashboard > Marketplace > Fortinet FortiSandbox Advanced Threat Protection >

### Create a virtual machine



4. Click the Disks tab to configure the disks.



**5.** Click the *Network* tab to configure the network interface.

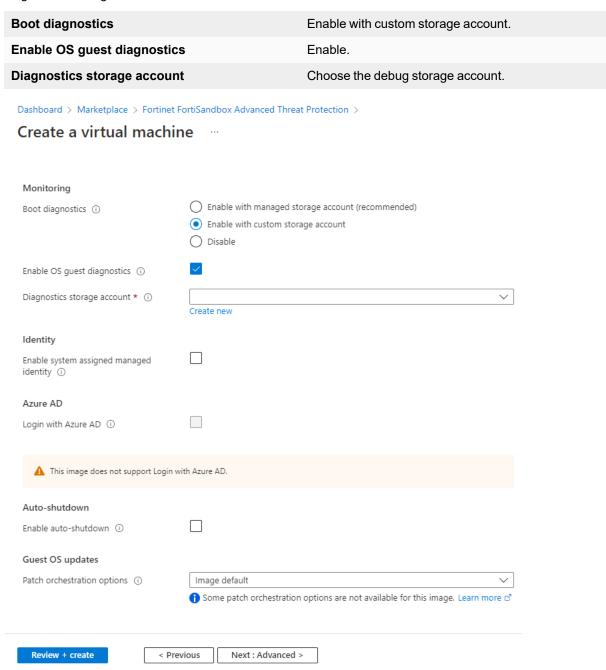
Virtual Network	Select the Virtual Network which you created for FortiSandbox.
Subnet	Select the subnet you created for FortiSandbox port1.
Public IP	Create a new for FortiSandbox port1, , or use an existing IP.
Configure network security group	Select the security group you created for FortiSandbox and allowed access to FortiSandbox port1.

### Dashboard > Marketplace > Fortinet FortiSandbox Advanced Threat Protection >

### Create a virtual machine

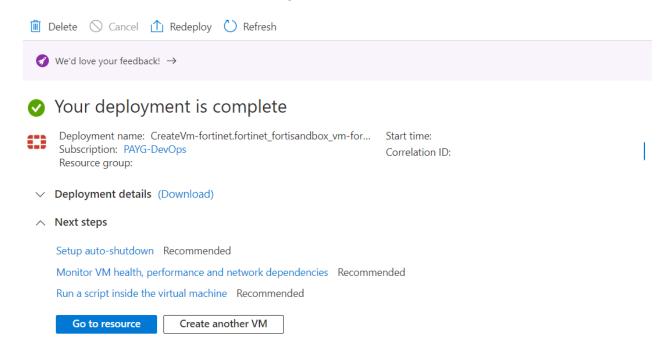
Basics	Disks	Networking	Management Advanced Tags Review + create
	and outbo		virtual machine by configuring network interface card (NIC) settings. You can control ports, with security group rules, or place behind an existing load balancing solution.
Network	interface	9	
When cre	ating a vir	tual machine, a n	etwork interface will be created for you.
Virtual ne	etwork * (	D	V
			Create new
Subnet *	(i)		
			Manage subnet configuration
Public IP	(i)		
			Create new
NIC netw	ork securit	ty group 🛈	None
			Basic
			Advanced
			1 This VM image has preconfigured NSG rules
			The selected subnet 'fsadevqaSN_port1 (10.20.0.0/24)' is already associated to a network security group 'fsadevqaSGport1'. We recommend managing connectivity to this virtual machine via the existing network security group instead of creating a new one here.
Configure	e network	security group *	
			Create new
Delete pub deleted (i		NIC when VM is	
Enable acc	elerated n	etworking (i)	The selected image does not support accelerated networking.
Load bala	ncing		
You can pla	ace this vi	rtual machine in	the backend pool of an existing Azure load balancing solution. Learn more
Load balancing opti		ons (i)	None
		<ul> <li>Azure load balancer</li> <li>Supports all TCP/UDP network traffic, port-forwarding, and outbound flows.</li> </ul>	
			<ul> <li>Application gateway</li> <li>Web traffic load balancer for HTTP/HTTPS with URL-based routing, SSL termination, session persistence, and web application firewall.</li> </ul>
Review -	create	<	Previous Next: Management >

**6.** It is high recommended you enable certain diagnostics settings. Click the *Management* tab to configure these diagnostics settings.

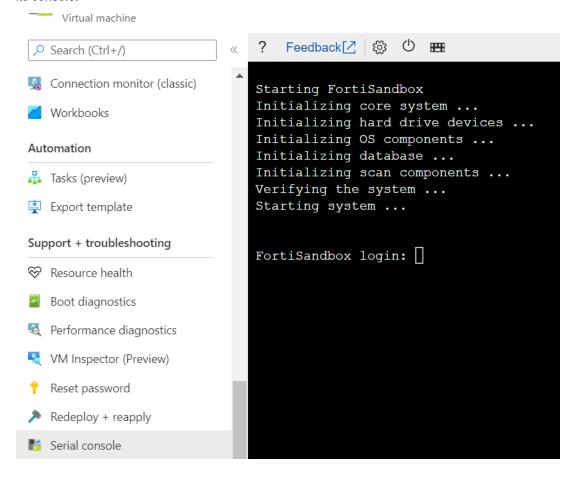


- 7. Click Review + Create.
- 8. Wait for the setup wizard to validate your information and click *Create*.

9. When the VM is available, click Go to resource to go to the VM.



**10.** Use the Public IP address assigned to the FortiSandbox port1 via HTTPS once the FSA OS boots up completely via its console.



11. Get the default admin password for the FortiSandbox VM using the Azure CLI command:

```
az vm list --output tsv -g <resource group name> |grep| < FortiSandbox-VM name> The VM-ID UUID is the default password for Admin access
```

12. Prepare FortiSandbox for scanning contents. See Import Azure settings into FortiSandbox on page 26.

### Deploy FortiSandbox instance on Azure using the CLI

### To create the VM using the Azure CLI:

1. Since the Marketplace URN is subject to change without notice, you can get the latest FortiSandbox image URN with the following command:

```
az vm image list -p fortinet -f fortinet fortisandbox vm --all --query "[].urn"
```

```
sylvia@Azure:~$ az vm image list -p fortinet -f fortinet_fortisandbox_vm --all --query "[].urn"
[
   "fortinet:fortinet_fortisandbox_vm:fortinet_fsa-vm:3.1.2",
   "fortinet:fortinet_fortisandbox_vm:fortinet_fsa-vm:4.0.1",
   "fortinet:fortinet_fortisandbox_vm:fortinet_fsa-vm:4.0.2",
   "fortinet:fortinet_fortisandbox_vm:fortinet_fsa-vm:4.2.0",
   "fortinet:fortinet_fortisandbox_vm:fortinet_fsa-vm_payg:3.1.00",
   "fortinet:fortinet_fortisandbox_vm:fortinet_fsa-vm_payg:4.0.1",
   "fortinet:fortinet_fortisandbox_vm:fortinet_fsa-vm_payg:4.0.2",
   "fortinet:fortinet_fortisandbox_vm:fortinet_fsa-vm_payg:4.2.0"
```

- 2. Create the Azure FortiSandbox with the Azure CLI from the Azure Marketplace with the network interfaces and data disk for the FortiSandbox you created.
  - a. Create the Azure FortiSandbox BYOL.

```
az vm create --resource-group [resource group name] --name [FortiSandbox_BYOL_VM name] --image "fortinet:fortinet_fortisandbox_vm:fortinet_fsa-vm:4.2.0" --size [vm size] --nics [NIC for port1] [NIC for port2] [NIC for port3] [NIC for port4] --attach-data-disks [attach_data_disks_name] --location [location_of_resource_group_for_FSA] --boot-diagnostics-storage [boot_diagnostics_storage_container_name] --verbose
```

b. Create the Azure FortiSandbox PAYG.

```
az vm create --resource-group [resource group name] --name [FortiSandbox_PAYG_VM name] --image "fortinet:fortinet_fortisandbox_vm:fortinet_fsa-vm_payg:4.2.0" -- size [vm size] --nics [NIC for port1] [NIC for port2] [NIC for port3] [NIC for port4] --attach-data-disks [attach_data_disks_name] --location [location_of_resource_group_for_FSA] --boot-diagnostics-storage [boot_diagnostics_storage_container_name] --verbose
```

3. Get the default admin password for the FortiSandbox VM using the following Azure CLI command:

```
az vm list --output tsv -g <resource group name> |grep <FortiSandbox-VM name>
```

The VM-ID UUID is the default password for Admin access.

4. Prepare FortiSandbox for scanning contents. See Import Azure settings into FortiSandbox on page 26.

### **Prepare FortiSandbox for scanning contents**

### To prepare the FortiSandbox instance for scannning:

- **1.** Upload the license file on page 25
  - Upload the license file using the GUI. After the file is uploaded, verify the rating and tracer engines were downloaded and installed.
- 2. Import Azure settings into FortiSandbox on page 26
  - You can use either the Account Authorization or Service Principal methods to import the settings in FortiSandbox 3.2.0 or later.
- (Optional) Create an App registration on page 31
   Creating an App registration is required if the FortiSandbox instance is using the Service Principal method to communicate with the Azure portal.

### Upload the license file

Before using the FortiSandbox VM you must enter the license file that you downloaded from the Customer Service & Support portal upon registration. After the license has been validated, verify the rating and tracer engines were downloaded and installed.

#### To upload the license file:

- 1. Log in to the FortiSandbox VM GUI and locate the System Information widget on the dashboard.
- 2. In the VM License field, select Upload License. The VM License Upload page opens.
- **3.** Select *Browse*, locate the VM license file (.lic) on your computer, then select *OK* to upload the license file. A reboot message will be shown, then the FortiSandbox system will reboot and load the license file.
- **4.** Refresh your browser and log back in to the FortiSandbox(username *admin*, no password). The VM registration status appears as valid in the *System Information* widget once the license has been validated.



As a part of the license validation process FortiSandbox compares its IP address with the IP information in the license file. If a new license has been imported or the FortiSandbox's IP address has been changed, the FortiSandbox must be rebooted in order for the system to validate the change and operate with a valid license.



If the IP address in the license file and the IP address configured in the FortiSandbox do not match, you will receive an error message when you log back into the VM.

If this occurs, you will need to change the IP address in the Customer Service & Support portal to match the management IP and re-download the license file.

### Verifying the rating and tracer engines

Once the FortiSandbox VM license has been validated, the rating and tracer engines will download automatically from FortiGuard Distribution Network (FDN) and install within an hour. If your FortiSandbox is not able to reach FDN, log on to support site to download the engines and upload them manually to the system.

### To verify the engines downloaded:

- 1. Go to System > FortiGuard.
- 2. In the Sandbox Rating Engine and Sandbox Tracer Engine rows:
  - Check the Last Update Time.
  - Verify the Last Check Status is Successful.

### To download the rating and tracer engines from the Customer Support site:



This task is only required when the engines do not download and install automatically.

- 1. Log in to FortiCloud.
- 2. In the banner, click Support > Service Updates.
- 3. In the left navigation pane, click FortiSandbox.
- 4. In the Engine column, click the link to download the file.

### To upload the engine file:



This task is only required when the engines do not download and install automatically.

- 1. Go to System > FortiGuard.
- 2. Next to Upload Package File click Select File.
- 3. Navigate to file location on your device and click Open.
- 4. Click Submit.

### Import Azure settings into FortiSandbox

In FortiSandbox v3.2.0 and higher, you can import Azure settings using the Account Authentication method or the Service Principal method.

- · Import using Account Authentication
- · Import using Service Principal

### **Import using Account Authentication**

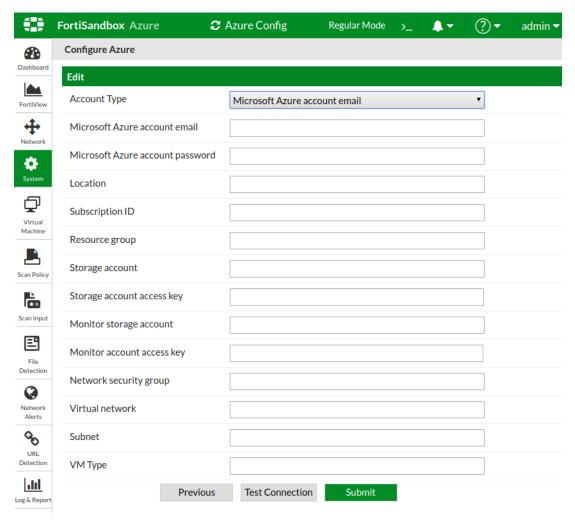
### To import Azure account authentication:

- 1. Go to the FortiSandbox GUI.
- 2. Click System > Azure Config.



The Azure email account should be the *Owner* of the resource group of FortiSandbox.

Microsoft Azure account email	Your user ID.
Microsoft Azure account password	Your user password.
Location	Select the location you used to set up the resource group.
Subscription ID	Your subscription ID.
Resource group	The resource group.
Storage account	Storage account name.
Storage account access key	Storage account access key.
Network security group	The security group you created for FortiSandbox port2.
Virtual Network	Name of the virtual network you crated.
Subnet	The subnet you created for the FortiSandbox port2 interface.
VM type	The VM type of custom VM clone(s).  • Minimum: Standard_B2ms  • Recommended: Standard_B2ms



- 3. Click Test Connection to verify the connection is accessible and authentication is valid.
- 4. Click Submit.

### **Import using Service Principal**

To import the Azure settings using Service Principal, get the client and tenant IDs from the Azure portal and then enter them into FortiSandbox using the GUI.

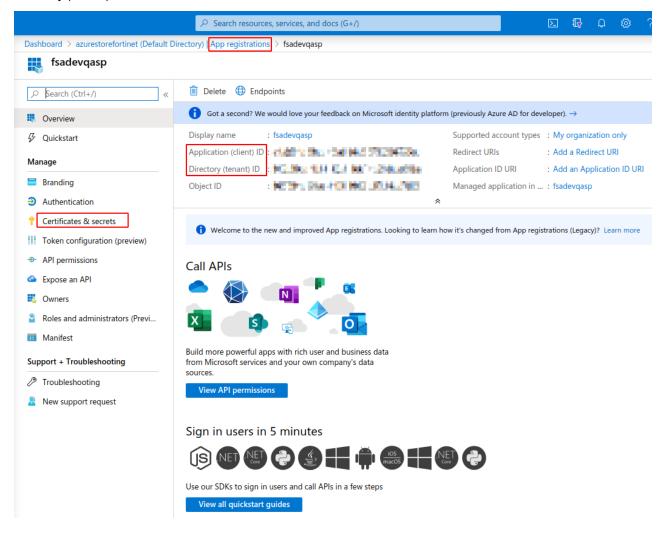
### Requirements:

• Create an App registration in the Azure portal

### To get client and tenant IDs in the Azure portal:

- In the Azure portal, go to Azure Active Directory > App registrations and locate the service principal information in the application you created.
   For information, see (Optional) Create an App registration on page 31.
- 2. Go to Manage > Certificates & Secrets. The service principal information is located in the Application (client) ID and

### Directory (tenant) ID fields.

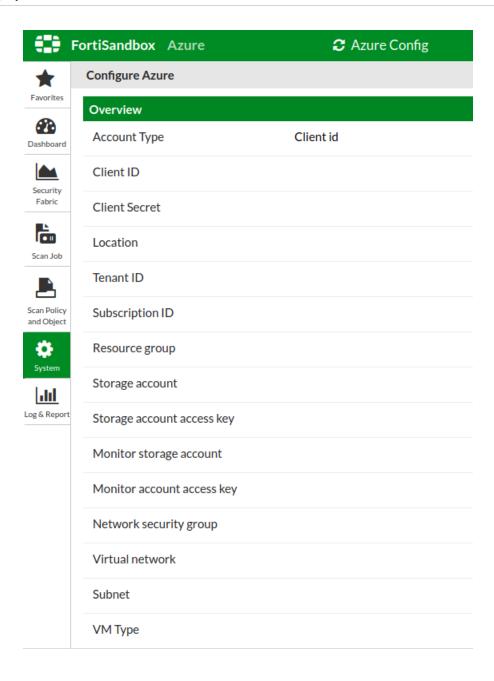


### To import Azure service principal in FortiSandbox:

- 1. In FortiSandbox, go to System > Azure Config.
- 2. In FortiSandbox, enter the following Azure configuration settings and then click Submit.

Client id	Enter the Application (client) ID from the Azure portal.
Client Secret	Enter the client secret.
Location	The location you used to set up the resource group.
Tenant id	Enter the <i>Directory (tenant) ID</i> from the Azure portal.
Subscription ID	Your subscription ID.
Resource group	Resource group.
Storage account	Storage account name.

Storage account access key	Storage account access key.
Monitor storage account	Monitor account name.
Monitor account access key	Monitor account access key.
Network security group	The security group you created for FortiSandbox port2.
Virtual network	Name of the virtual network you created.
Subnet	Use the subnet created for the local Windows or Linux VM communication (port2) if one exists. Otherwise, select the management subnet.
VM Type	The VM type of custom VM clone(s).  • Minimum: Standard_B2ms  • Recommended: Standard_B2ms

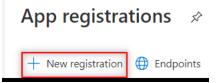


### (Optional) Create an App registration

This task is only required when the FortiSandbox instance is using the Service Principle method to communicate with the Azure platform.

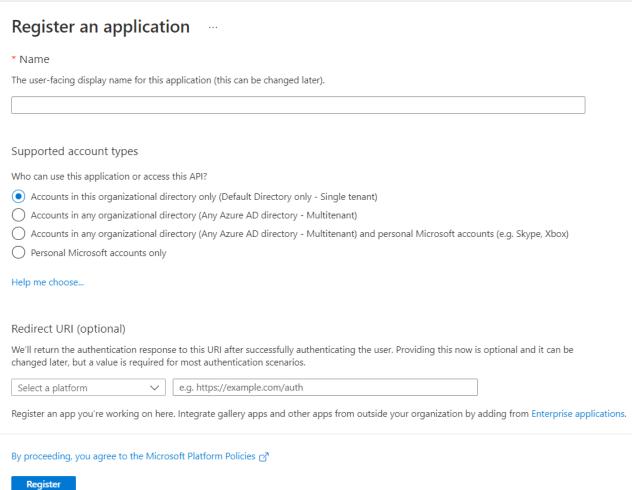
### To create an App registration:

- 1. Log in to the Azure portal.
- 2. Go to Azure Active Directory > App registrations and click New registration.

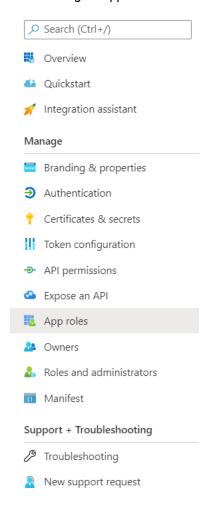


3. Register a new application.

Name	Enter the application display name.
Supported account types	Select Accounts in this organizational directory only (Default Directory only – Single tenant).
Redirect URI	This section is optional.

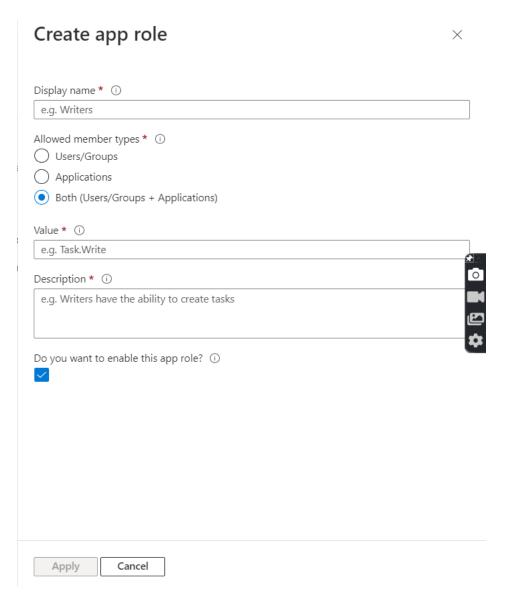


4. Go to Manage > App Roles.

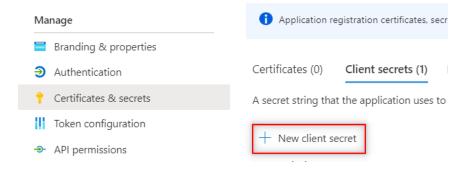


**5.** Click *Create app role* and configure the following settings:

Display name	Enter the display name for the app role.
Allowed member types	Select Both (Users/Groups + Applications).



**6.** Go to Manage > Certificates & secrets and click create a New client secret.



**7.** Go to *API permissions*. As a minimum requirement, the following items should be granted API permissions. **For items:** 

Azure Service Management	This is for managing deployments, hosted services, and storage accounts.
Azure Storage	This is for programmatic access to the Blob, Queue, Table, and File services in Azure or in the development environment via the storage emulator.

- a. Click Add a permission.
- b. Click the item name.
- **c.** Click the *Delegated permission* tab.
- $\textbf{d. Select} \verb"user_impersonation".$
- e. Click Add permissions.

### For Microsoft Graph:

Files	ReadWrite
	This allows FortiSandbox to read, create, update, and delete the signed-in user's files.
User	Read
	This allows FortiSandbox to read the signed-in user's information.

- a. Click Add a permission.
- **b.** Click the item name.
- c. Click the Delegated permission tab.
- d. Select the permissions.
- e. Click Add permissions.

## Advanced configurations

You can create a custom Windows VM for Azure. You also have the option of setting up multiple FortiSandbox Azure instances in a load-balancing HA (high availability) cluster.

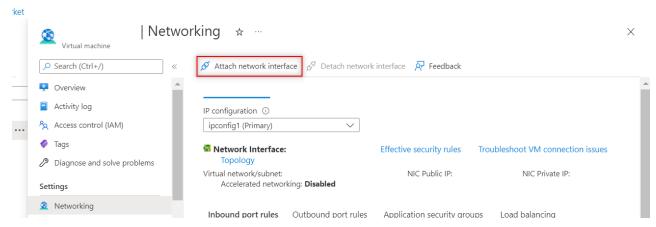
- Set up the local custom VM on page 36
- Using HA-Cluster on page 41

### Set up the local custom VM

To create a custom Windows VM for Azure, follow steps in Custom VM Guide which can be found in the Fortinet Developer Network or is available on request from Customer Support.

### To prepare the network interface for custom VM:

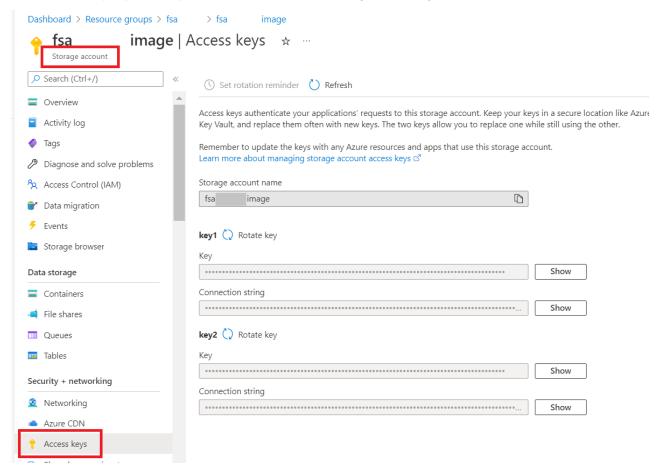
- 1. Shutdown the FortiSandbox VM instance from the Azure Portal.
- **2.** The FortiSandbox instance uses port2 to communicate with local Windows or Linux clones. For information, see *To create a network interface in Azure* in Create network interfaces on page 15.
- 3. Attach this network interface to FortiSandbox VM instance as FSA Port2.



- 4. Start the FortiSandbox VM instance from Azure Portal
- 5. On the FortiSandbox GUI, go to System > Interfaces to verify that the network interface is attached.

## To prepare the environment for installing the custom VM:

- 1. Check your Azure Config for the FortiSandbox firmware image storage account.
- 2. Go to Resource group > Storage account > Access keys to find your blob key.



- 3. Create a storage blob for the custom VM image.
  - a. Create a blob container (with anonymous read access) in this storage account.
  - **b.** Upload the activated prebuilt custom VM image VHD to this blob container.

### To install a custom VM using CLI:

- 1. Go to the FortiSandbox firmware CLI.
- 2. Import the VHD image using the azure-vm-customized CLI command. For more information about the vm-customized command, see the FortiSandbox CLI Reference Guide in the Fortinet Document Library.



- From v3.2.0, FortiSandbox Azure supports installing custom VMs from Azure snapshot and Azure disks.
- Use a meaningful custom VM name and keep the same name as VM image name.
- Do not use:
  - · Special characters in the name.
  - Reserved FortiSandbox VM names starting with WIN7, WIN8, or WIN10.
  - The set admin-port command to set port2 as the administrative port.

#### To install the Azure custom VM from a blob:

- 1. Install the Azure custom VM with the CLI command: azure-vm-customized
- 2. Install the VM from a blob as the default type.

```
azure-vm-customized -cn -tblob -f[blob container name] -b[VM_image_name.vhd] -vo[OS
type] -vn[VM name]
```

#### To install the Azure custom VM from disk:

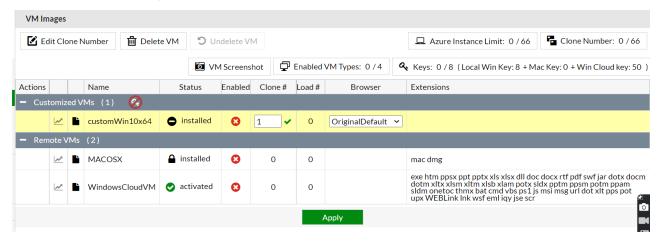
- 1. Install the Azure custom VM with the CLI command: azure-vm-customized
- 2. Verify that your disk is under the same resource group as FortiSandbox and related resources.
- 3. Install the VM from disk with the -t option.

```
azure-vm-customized -cn -tdisk -b[VM_image_disk_name] -vo[OS type] -vn[VM name]
```

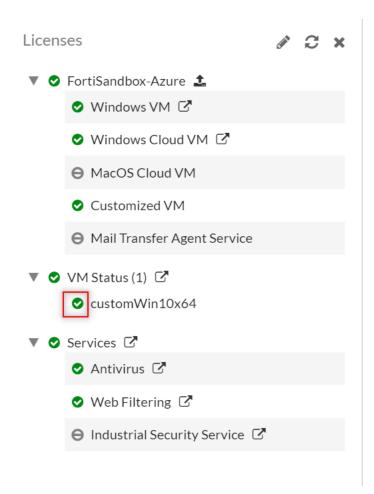
#### Test FortiSandbox instance with a file scan:

To verify the configuration is successful, perform an on-demand file scan with a Windows VM clone.

1. On the FortiSandbox GUI, go to *Scan Policy and Object > VM Settings* and change *Clone* # to 1. Expand the clone number after vminit is completed.



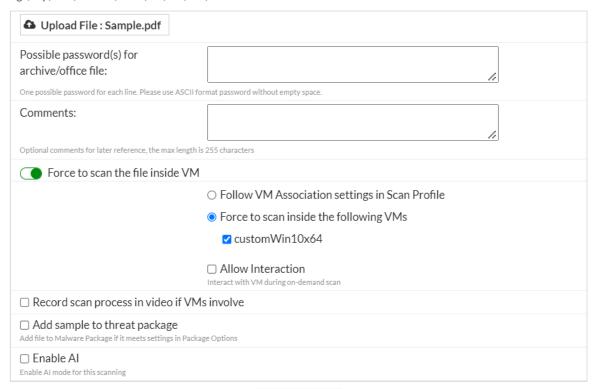
- 2. In a new CLI window, check the VM clone initialization using the command: diagnose-debug vminit
- **3.** After vminit is done, on the FortiSandbox GUI, go to the *Dashboard* to verify there is a green checkmark beside *Custom VM*.



- **4.** To associate file extensions to the custom VM, go to *Scan Policy and Object> Scan Profile* and click the *VM Association* tab.
- 5. Test the installation:
  - **a.** Go to Scan Job > File On-Demand > Submit File.
  - **b.** Select the file and click *Submit*. For example, select *Sample.pdf*. If the file you send to FortiSandbox is not harmful, the rating is *Clean*.

### **Submit New File**

Please upload sample file or archived sample files. The following archive formats are supported: .tar, .z, .xz, .gz, .tar.gz, .tgz, .zip, .bz2, .tar.bz2, .tar.Z, .7z, .rar, .lzh, .ace



Submit

**c.** When the scan is finished, click the *View File* icon to view job details.

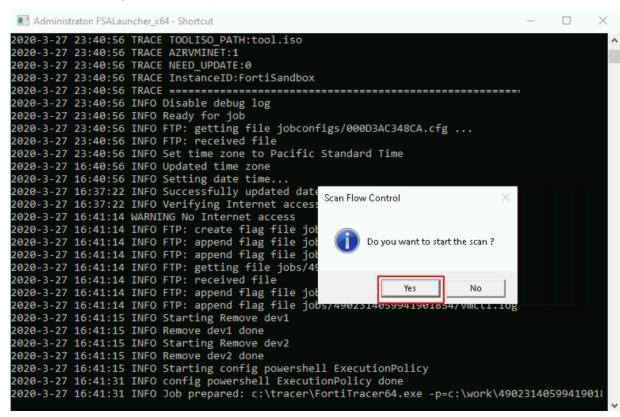


- **6.** (Optional) Interaction with a custom VM clone during scan:
  - a. Go to Scan Job > File On-Demand or URL on-Demand and click Submit File or Submit File/URL.
  - b. Enable Force to scan the file inside VM or Force to scan the url inside VM.
  - c. Select Force to scan inside the following VMs and select the custom VM.
  - d. Click Submit.
  - e. Go to Scan Policy and Object> VM Settings and click VM Screenshot.

f. When the icon in the *Interaction* column is enabled, click the icon to establish an RDP tunnel.



g. Click Yes to manually start the scan process with VM Interaction.



- **h.** When the FortiSandbox tracer engine displays the PDF sample, you can click Yes to manually stop the scan process.
- i. When the scan is finished, go to the job details page to view the scan results.

# **Using HA-Cluster**

You can set up multiple FortiSandbox Azure instances in a load-balancing HA (high availability) cluster.

From version 3.2.0, FortiSandbox Azure supports the same custom VMs running on an HA cluster.

Before setting up HA cluster in Azure, ensure you know how HA clustering works in FortiSandbox. For information on FortiSandbox HA clusters, see the FortiSandbox Administration Guide.

# Configure an HA cluster

Create the primary (formerly master) node first, then create the secondary (formerly primary slave) and worker (formerly slave or regular slave) nodes.

If you are using HA-Cluster without failover, the secondary node is optional.

Ensure the HA-Cluster meets the following requirements:

- Use the same scan environment on all nodes. For example, install the same set of Windows VMs on each node so that the same scan profiles can be used and controlled by the primary node.
- · Run the same firmware build on all nodes.
- Set up a dedicated network interface (such as port2) for each node for custom VMs.
- Set up a dedicated network interface (such as port3) for each node for internal HA-Cluster communication.

The following are recommendations for the HA-Cluster:

- · Put interfaces on the same virtual network.
- Use a static IP address in the same subnet for each network port.
- Do not use the set admin-port command to set port1 or any other administrative port as the internal HA-Cluster communication port.
- FortiSandbox reserved port2 for custom VM communication hardcoded

## To create multiple FortiSandbox instances on Azure:

1. Create at least thee network interfaces on Azure for each FortiSandbox Azure.

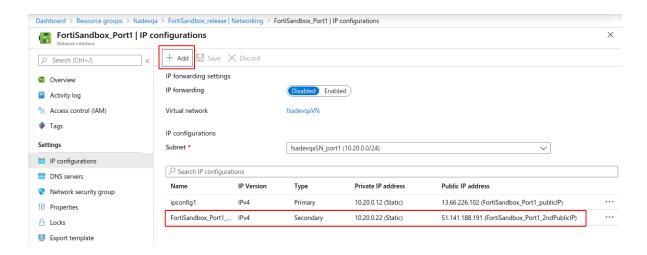
The second network interface is for the custom VM.

The third network interface is for HA communication.

2. In Network security group, open these ports for HA communication.

```
TCP 2015 0.0.0.0/0 TCP 2018 0.0.0.0/0
```

- 3. On the Azure portal, add a secondary IP address on the primary node as an external HA-Cluster communication IP
  - a. Go to the primary node's port1 network interface.
  - **b.** Go to *IP configurations* and click *Add*.
  - c. Add a secondary static Private IP address.
  - **d.** Optional: you can add a new static *Public IP address* for external HA-Cluster communication. In a failover, this HA-Cluster IP address will be used on the new primary node.



## To import Azure settings into the FortiSandbox HA-Cluster:

- 1. Log into each node of the FortiSandbox GUI using the public IP address.
- 2. Follow the instructions on Import Azure settings into FortiSandbox on page 26 to configure the Azure Config page for both the primary and secondary.
- 3. Repeat for every node in the cluster.

# To configure the HA cluster in FortiSandbox using CLI commands:

In this example, 10.20.0.22/24 is an HA external communication IP address. The secondary private IP address is on the primary node's port1 network interface.

1. Configure the primary node using these CLI commands:

```
hc-settings -sc -tM -nMyHAPrimary -cClusterName -p123 -iport3 hc-settings -si -iport1 -a10.20.0.22/24
```

2. Configure the secondary node:

```
hc-settings -sc -tP -nMyPWorker -cClusterName -p123 -iport3
hc-worker -a -sPrimary_Port3_private_IP -p123
```

3. Configure the first worker:

```
hc-settings -sc -tR -nMyRWorker1 -cClusterName -p123 -iport3
hc-worker -a -sPrimary_Port3_private_IP -p123
```

4. If needed, configure additional regular workers:

```
hc-settings -sc -tR -nMyRWorker2 -cClusterName -p123 -iport3 hc-worker -a -sPrimary_Port3_private_IP -p123
```

#### To check the status of the HA cluster:

1. On the primary node, enter this command to view the status of all units in the cluster.

```
hc-status -1
```

#### To use a custom VM on an HA-Cluster:

1. Install the Azure local custom VMs from the primary node onto each worker node using the FortiSandbox CLI command azure-vm-customized.

All options must be the same when installing custom VMs on an HA-Cluster, including -vn[VM name]. For example, on the primary node, install the custom VM from blob and set the VM name hawin10vm.

```
azure-vm-customized -cn -f[blob container name] -b[VM_image_name.vhd] -vo[OS type] - vnhawin10vm
```

On the secondary node, keep all options the same as the primary node.

```
azure-vm-customized -cn -f[blob container name same as primary node] -b[VM_image_
name.vhd same as primary node] -vo[OS type] -vnhawin10vm
```

On the worker node, also keep all options the same as the primary node.

```
azure-vm-customized -cn -f[blob container name same as primary node] -b[VM_image_
name.vhd same as primary node] -vo[OS type] -vnhawin10vm
```

- 2. In the FortiSandbox Azure GUI, go to *Scan Policy and Object > VM Settings* and change *Clone* # to 1 for each node. After all VM clones on all nodes are configured, you can change the *Clone* # to a higher number.
- 3. In a new CLI window, check the VM clone initialization using the diagnose-debug vminit command.
- 4. In the FortiSandbox GUI, go to the *Dashboard* to verify there is a green checkmark beside *Windows VM*.
- **5.** To associate file extensions to the custom VM, go to *Scan Policy and Object > Scan Profile* to the *VM Association* tab.

You can now submit scan jobs from the primary node. HA-Cluster supports VM Interaction on each node.

# Appendix A - Reduce scan time in custom Windows VM

When a file is sent to a local Windows clone for dynamic scan, it takes time to boot up the clone from power-off state. You can keep the custom VM clones running to reduce scan time.

#### To reduce the scan time in a custom Windows VM:

1. Go to System > Azure Config and enable Allow Hot-Standby VM. After Allow Hot-Standby VM is enabled, FortiSandbox will perform vminit again to apply changes to existing custom VM clones or prepare new clone(s).

Allow Hot-Standby VM





2. After the clone initiation is done, go to the Azure EC2 console to check that the clone(s) keep running with /without a scan job. Allow 2-3 minutes for a custom VM clone to restore status after a scan job is done. Afterwards, the clone will keep running, and standby for the next scan job to reduce VM scan time.



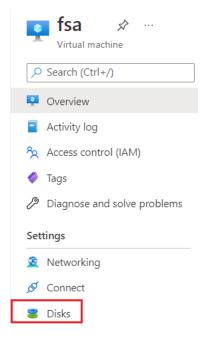
For this feature to work better we recommend enabling more clones than the maximum concurrent dynamic scan jobs, so when a new dynamic scan job is started, there are stand-by clones available immediately.

# Appendix B - How to re-size the Data Disk

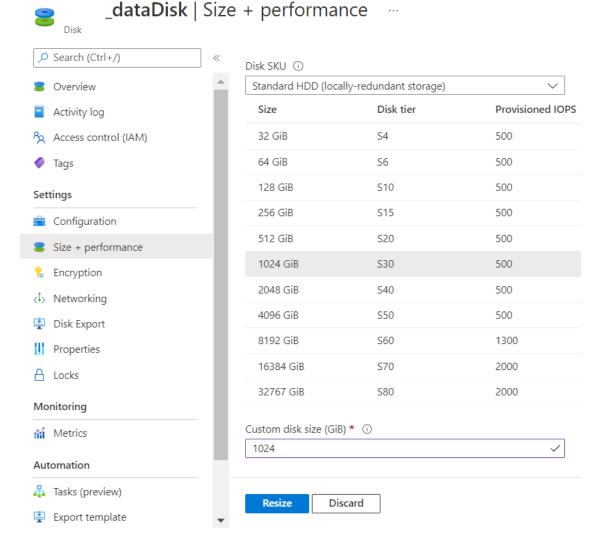
Use the Size + performance settings to maintain the data disk on FortiSandbox on Azure and monitor the disk usage to ensure the data disk does not break.

# Scenario 1: Modify FSA data disk without data lost and before disk broken

- **1.** On the Azure Portal, stop the FortiSandbox instance.
- 2. Go to FSA Virtual Machine > Overview > Disks > datadisk > Size + performance.



3. Expand Disk SKU and click Resize.



- 4. Refresh the Azure Portal and ensure the disk size has been updated.
- 5. On the Azure Portal, start FortiSandbox.



6. Run the following CLI command: resize-hd

```
FSAVMOI000015549> resize-hd
Request to resize hard disk. Resizing will be done during next bootup.
Do you want to continue? (y/n)y
Request has been accepted.
Reboot?
Do you want to continue? (y/n)y
FSAVMOI000015549> Connection to 3.98.189.168 closed by remote host.
```

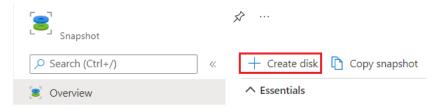
7. After FortiSandbox reboots, run the CLI command status commnad to verify the Disk Size is correct.

# Scenario 2: Detach/Attach a new FortiSandbox data disk without losing data

- 1. On the Azure Portal, stop the FortiSandbox instance.
- 2. Go to Data disk > Create snapshot.



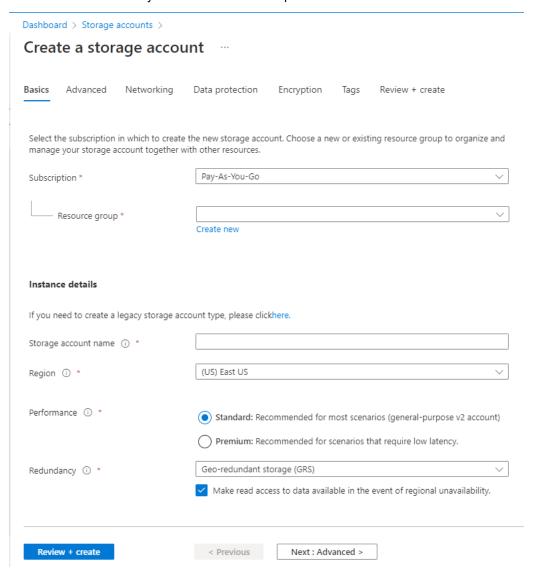
3. Use the snap shot to create a data disk and set the size to 256G or more if needed.



4. Detach the old data disk.



5. Attach the new data disk you created from the snap shot.



- 6. Refresh the Azure Portal, and confirm the disk has been updated.
  - **a.** Run the CLI command: resize-hd.
  - b. After FortiSandbox reboots use the CLI command status to verify the Disk Size is correct.

# **Change Log**

Date	Change Description
2022-08-17	Initial release.
2023-03-02	Updated (Optional) Create an App registration on page 31
2023-03-22	Updated Port usage on page 7



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