



FortiADC - AWS Deployment Guide

Version 7.2.0



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Change Log

Date	Change Description
2023-02-03	Added Autoscale.
2020-04-08	Replaced cloud-init section with Bootstrapping the FortiADC-VM section
2020-02-14	Added cloud-init.
2019-10-01	Added Marketplace support.
2018-20-11	Second release.

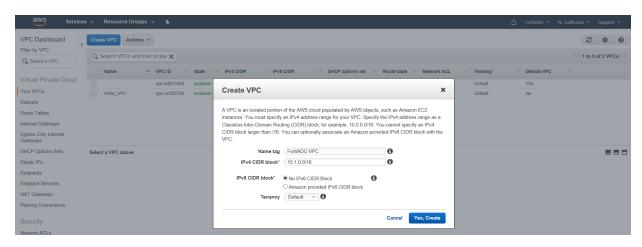
Introduction

Amazon Elastic Compute Cloud (Amazon EC2) provides scalable computing capacity in the Amazon Web Services (AWS) cloud. Using Amazon EC2 eliminates your need to invest in hardware up front, so you can develop and deploy applications faster. You can use Amazon EC2 to launch virtual servers, configure security and networking, and manage storage.

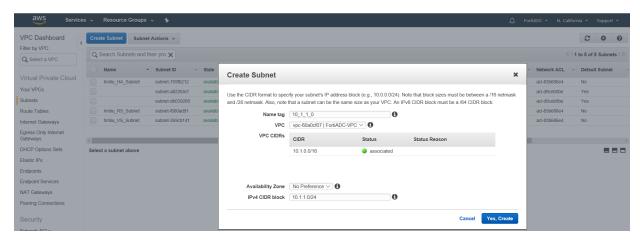
This guide shows how to deploy FortiADC-VM on AWS EC2.

Before deploying the FortiADC-VM

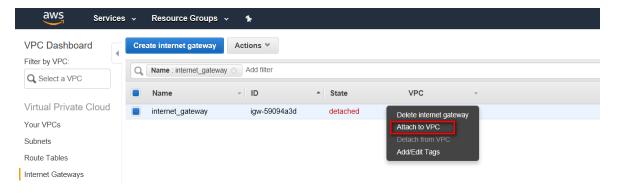
1. Create VPC and specify the IPv4 address range for your VPC



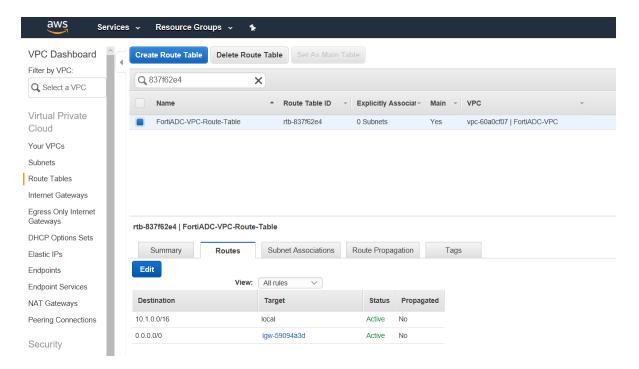
2. Create Subnet and specify your subnet's IP address block



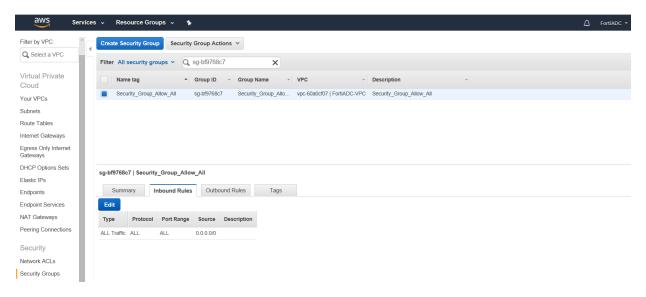
3. Create internet gateway, and attach it to VPC



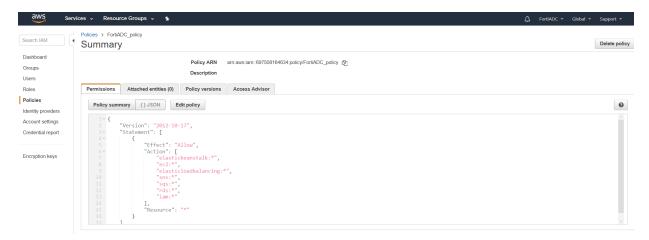
4. Create or use default route table, and configure "subnet associations" according to the actual network



5. Create security group, configure "Inbound Rules" and "Outbound Rules"



6. Create IAM policy

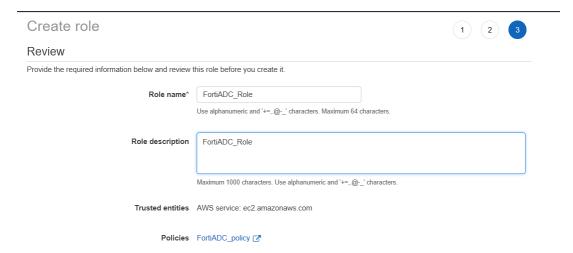


When switching to HA, it executes AWS API for migration of floating IP and reflection of public IP address.

An example of AWS permissions policy:

```
{
    "Version": "2012-10-17",
    "Statement": [
    {
        "Effect": "Allow",
        "Action": [
        "elasticbeanstalk:*",
        "ec2:*",
        "elasticloadbalancing:*",
        "sns:*",
        "sqs:*",
        "rds:*",
        "iam:*"
    ],
        "Resource": "*"
    }
]
```

7. Create role and attach permissions policies



Deploying the FortiADC-VM

There are two ways to deploy FortiADC-VM on Amazon Web Services' Elastic Compute Cloud (Amazon EC2):

- Bring Your Own License (BYOL) Requires a FortiADC-VM.
- On-demand Provides a fully-licensed instance of FortiADC-VM, all FortiGuard services, and technical support on an hourly basis.

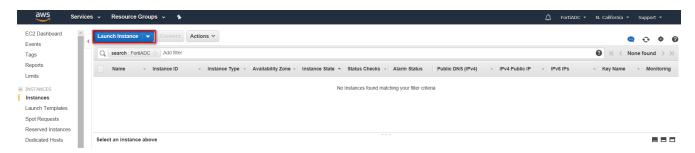
Both methods require an existing Amazon EC2 account and Amazon Virtual Private Cloud (Amazon VPC). You can deploy the FortiADC-VM for AWS using AWS Marketplace or from your own AMIs directly.



Starting from version 5.2.4, we suggest configuring the FortiADC from Amazon Marketplace.

Deploying FortiADC-VM for AWS

- 1. Login to AWS and ensure that you have a VPC (Virtual Private Cloud).
- 2. Go to the AWS Instances page and Launch Instance



3. Navigate to your choice of method for selecting the image: your AMIs or Marketplace



Marketplace is now recommended, as selecting the image through AMIs is more time-consuming.

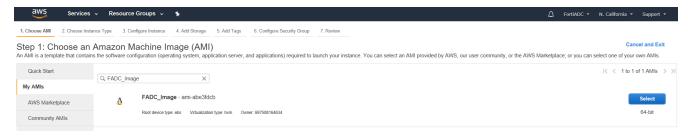
A. Marketplace

Go to Marketplace. Launch Instance > Marketplace > Search for "FortiADC."

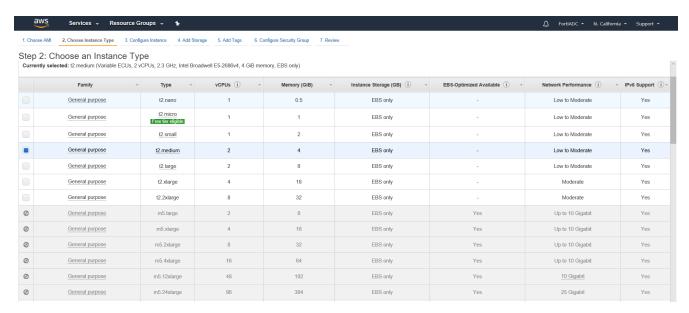
Use the default image that is provided.

B. Use my AMIs

Please refer to Importing the Amazon machine image on page 78 for uploading the image manually.

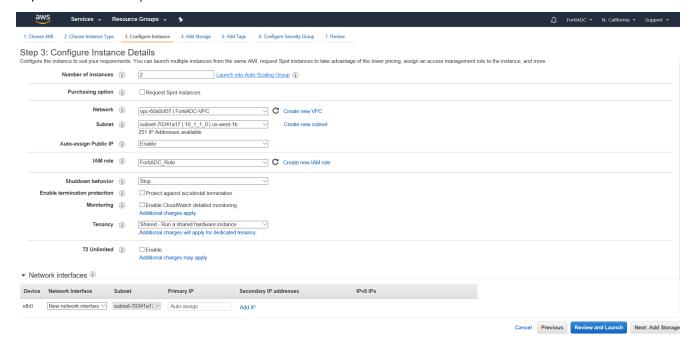


4. Select the appropriate region and EC2 instance type for your deployment. (suggest the over 4G memory)



5. Configure Instance Details

Such as: Number of instances, Purchasing option, Network, Subnet, Auto-assign Public IP, IAM role, and more. (Role is required if in HA mode)

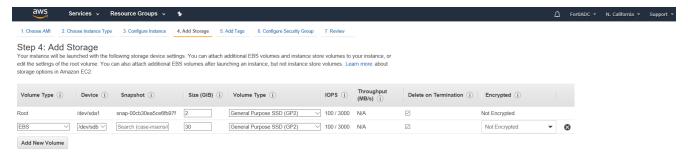


6. Add Storage

Notes: Root volume (suggested that you use a size of at least 1G).

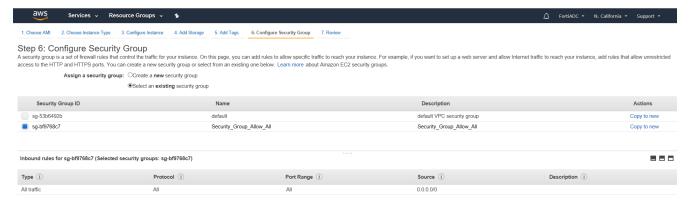
After FortiADC-VM bootup, execute command "execute formatlogdisk"

If you change the size of the FortiADC-VM virtual hard disk after deployment, immediately run the following command: execute formatlogdisk. The formatlogdisk command clears logs from the virtual hard disk.



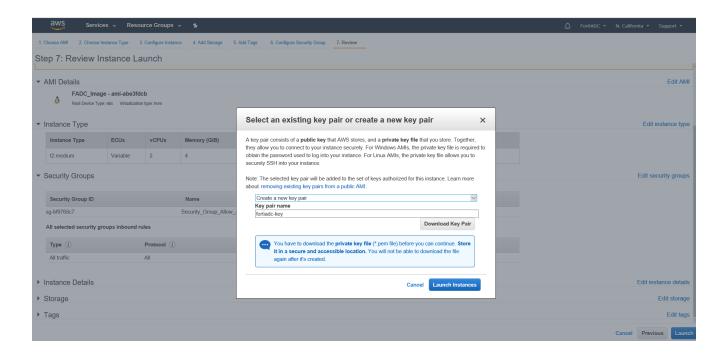
7. Configure Security Group

You can create a new security group or select from an existing one.

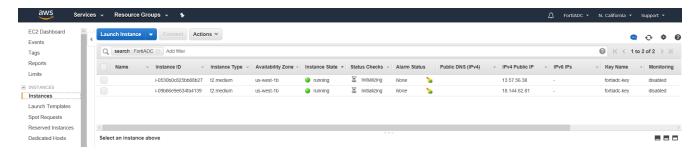


8. Create a new key pair and download it

Use the instructions provided under Key Pair. Creating a key pair allows you to access the command-line interface via SSH.



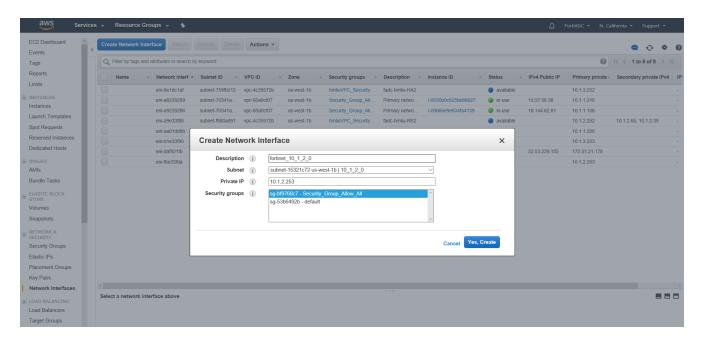
- 9. Click "Launch Instances".
- 10. Navigate to the "Instances" page, check instance state.



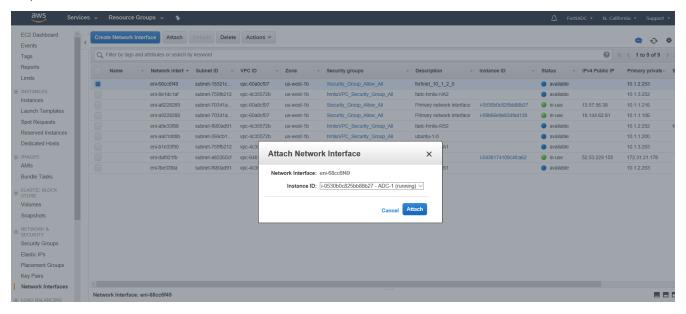
11. You can connect to the command-line interface (CLI) using SSH or telnet connection, or connect to the web UI using the HTTP or HTTPS. The default admin password is the AWS instance ID.

12. Create interface for FortiADC-VM

Step 1: Navigate to the EC2 "Network Interface" page, create network interface, select subnet and security group, configure private IP.



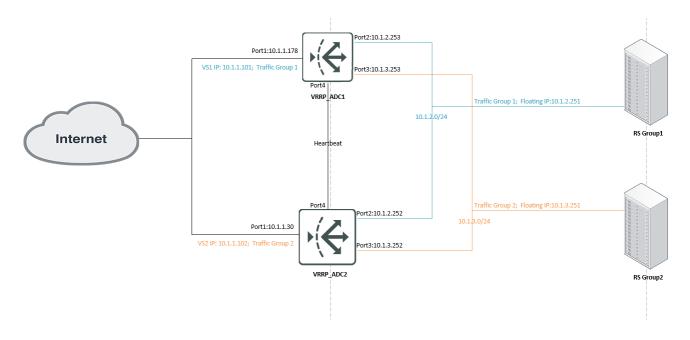
Step 2: Attach interface to FortiADC-VM instance.



Step 3: Reboot FortiADC-VM. After that, configure static IP for new interface.



Example: Set VS on AWS in HA-VRRP mode



Configure HA on ADC1

```
config system ha
set mode active-active-vrrp
set hbdev port4
set datadev port4
set group-name vrrp
set 17-persistence-pickup enable
set 14-persistence-pickup enable
set 14-session-pickup enable
set hb-type unicast
set local-address 10.1.4.253
set peer-address 10.1.4.252
end
```

Configure HA on ADC2

```
config system ha
set mode active-active-vrrp
set hbdev port4
set datadev port4
set local-node-id 1
set group-name vrrp
set priority 2
set config-priority 50
set 17-persistence-pickup enable
set 14-persistence-pickup enable
```

```
set 14-session-pickup enable
set hb-type unicast
set local-address 10.1.4.252
set peer-address 10.1.4.253
```

Configure Traffic-Group on ADC

```
config system traffic-group
    edit "traffic_group_1"
    set failover-order 0 1
    set preempt enable
    next
     edit "traffic_group_2"
     set failover-order 1 0
     set preempt enable
    next
end
```

Configure VS on ADC

```
config load-balance real-server
edit "10 1 2 201"
     set ip 10.1.2.201
     next
     edit "10 1 3 201"
     set ip 10.1.3.201
     next
  end
config load-balance pool
  edit "RS_2_0"
     set health-check-list LB HLTHCK ICMP
     set real-server-ssl-profile NONE
  config pool_member
  edit 1
     set pool member cookie rs1
     set real-server 10_1_2_201
     next
  end
  next
  edit "RS 3 0"
    set real-server-ssl-profile NONE
     config pool member
     set pool member cookie rs1
     set real-server 10 1 3 201
  end
  next
  end
config load-balance virtual-server
  edit "VS1"
     set type 17-load-balance
     set interface port1
```

```
set ip 10.1.1.101
    set load-balance-profile LB_PROF_HTTP
    set load-balance-method LB_METHOD_ROUND_ROBIN
    set load-balance-pool RS_2_0
    set traffic-group traffic_group_1
next
    edit "VS2"
    set interface port1
        set ip 10.1.1.102
        set load-balance-profile LB_PROF_TCP
        set load-balance-method LB_METHOD_ROUND_ROBIN
        set load-balance-pool RS_3_0
        set traffic-group traffic_group_2
next
end
```

Configure Floating IP on ADC

ADC1:

```
config system interface
  edit "port2"
  set vdom root
  set ip 10.1.2.253/24
  set allowaccess ping
  config ha-node-ip-list
  end
  set traffic-group traffic group 1
  set floating enable
  set floating-ip 10.1.2.251
next
edit "port3"
  set vdom root
  set ip 10.1.3.253/24
  set allowaccess ping
  config ha-node-ip-list
  end
  set traffic-group traffic_group_2
  set floating enable
  set floating-ip 10.1.3.251
  next
end
```

ADC2:

```
config system interface
  edit "port2"
    set vdom root
    set ip 10.1.2.252/24
    set allowaccess ping
  config ha-node-ip-list
    end
    set traffic-group traffic_group_1
    set floating enable
```

```
set floating-ip 10.1.2.251
next
edit "port3"
    set vdom root
    set ip 10.1.3.252/24
    set allowaccess ping
config ha-node-ip-list
end
    set traffic-group traffic_group_2
    set floating enable
    set floating-ip 10.1.3.251
next
end
```

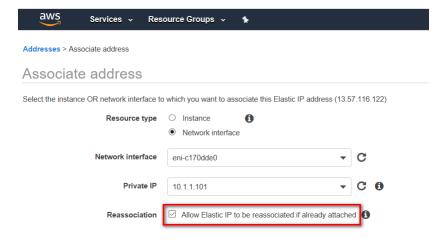
Configure on AWS

- 1. Ensure that the gateway of RS is a floating IP.
- 2. Assign VS IP and floating IP to AWS-EC2 ADC network interface.

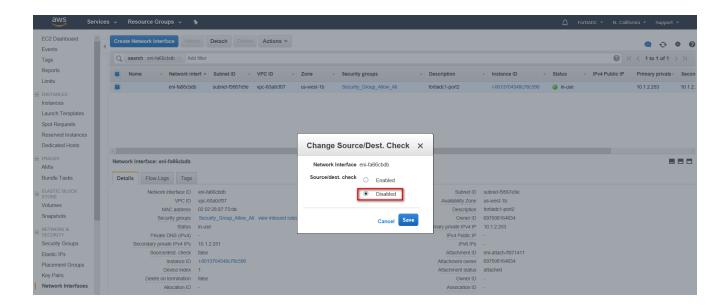
In this example, you should assign VS IP 10.1.1.101 to ADC1 eth0; assign VS IP 10.1.1.102 to ADC2 eth0; assign floating IP 10.1.2.251 to ADC1 eth1; assign floating IP 10.1.2.251 to ADC2 eth2.

3. Allocate Elastic IP and bind with VS IP. User can access the VS through the public IP.

In this example, you should allocate elastic IP for VS1 IP 10.1.1.101 and VS2 IP 10.1.1.102.



4. For L4_DNAT_VS or L7 VS enabled "client-address", you must disable "Source/Dest. Check" on AWS_EC2_ADC interface, which connects to RS.

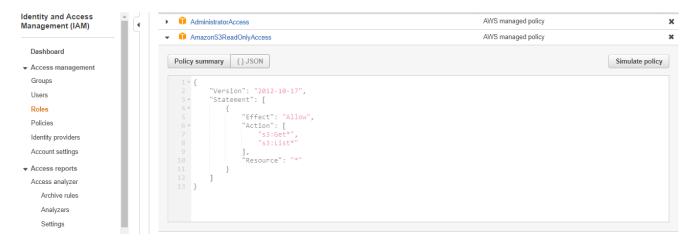


Bootstrapping the FortiADC-VM at initial boot-up using user data

If you are installing and configuring your applications on Amazon EC2 dynamically at instance launch time, you will typically need to pull and install packages, deploy files, and ensure services are started. The following bootstrapping instructions help simplify, automate, and centralize FortiADC-VM deployment directly from the configuration scripts stored in AWS S3. This is also called "cloud-init".

Setting up IAM roles

IAM roles need S3 bucket read access. This example applies the existing AmazonS3ReadOnlyAccess policy to the role by adding the following code or selecting S3ReadOnlyAccess from the policy list in adding to the role:



If you need further instructions, please refer to the AWS documentation on IAM Roles for Amazon EC2

Creating S3 buckets with license and firewall configurations

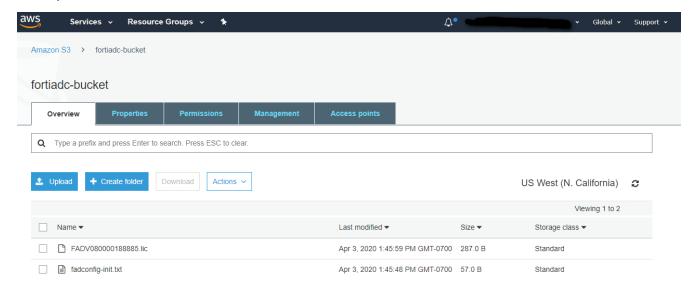
- 1. On the AWS console, create an Amazon S3 bucket at the root level for the bootstrap files.
- 2. Upload the license file and configuration files(s) to the S3 bucket. In this example, one license file and configuration files are uploaded. For example, let's have the following FortiADC CLI command statement in the config file:

```
config system global
```

```
\begin{array}{c} \text{set hostname fadcloudinit} \\ \text{end} \end{array}
```

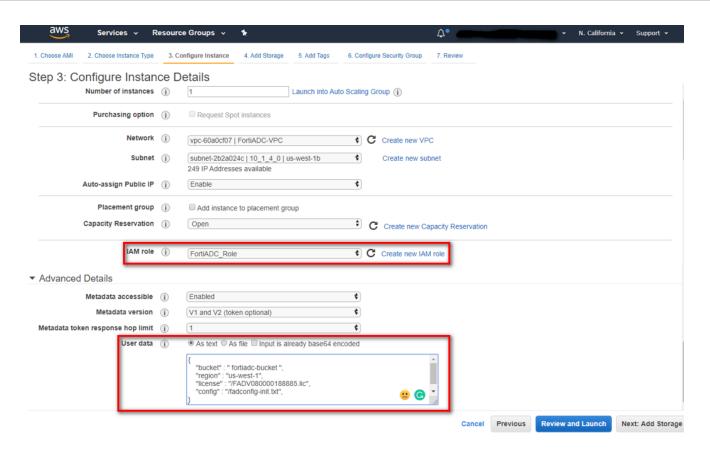
This is to set a hostname as part of initial configuration at first launch.

```
{
   "bucket" : "fortiadc-bucket",
   "region" : "us-west-1",
   "license" : "/FADV080000188885.lic",
   "config" : "/fadconfig-init.txt"
}
```



Launching the instance using roles and user data

Follow the normal procedure to launch the instance from the AWS marketplace. When selecting the VPC subnet, the instance must be with the role that was created and specify the information about the license file and configuration file from the AWS S3 bucket previously configured under **Advanced Settings**.



After launching the FortiADC-VM, open the console to verify that the VM is booting and utilizing the license file and configuration file that was provided.

Instances > Get instance screenshot

Get instance screenshot

Below is a screenshot of i-0af806ecbea6231d5 at 2020-04-03T16:21:52.695-07:00.



```
Partition /dev/xvdb ... Success
We'll now format the log disk. This could take up 20 min.
Let it finish, don't reboot
Format log disk /dev/xvdb1 ...Success
Warning: The system supports 10 ethernet interfaces but only 1 were found.
         If interfaces are changed outside of FortiADC-VM please ensure
         the FortiADC configuration is still valid.
FortiADC-XENAWS login: Configuration applied
License installed.
Serial Number: FADV080000188885
Ready to reload system.
VM license install succeeded.
The system is reloading.....
Warning: The system supports 10 ethernet interfaces but only 1 were found.
         If interfaces are changed outside of FortiADC-VM please ensure
         the FortiADC configuration is still valid.
fadcloudinit login:
```

After logging in, use the **get system status** command to verify the license was activated and that the specified hostname was configured.

```
fadcloudinit # get system status
                      FortiADC-XENAWS v5.4.0.build0721.200124
                         Valid: License has been successfully authenticated with registration servers.
VM Registration:
VM License File:
                          License file and resources are valid.
VM Resources:
                          2 CPU/8 allowed, 7859 MB RAM, 29 GB Disk
Serial-Number:
                         FADV080000188885
WAF Signature DB:
                          00001.00002
IP Reputation DB:
                          00001.00020
Geography IP DB:
                          00001.00036
Geography Regions:
                          00002.00024 (CN)
Regular Virus DB:
                          00001.00123
Extended Virus DB:
                          00000.00000
Extreme Virus DB:
                          00000.00000
AV Engine:
                          00006.00006
IPS-DB:
                          00006.00741
IPS-ETDB:
                          00000.00000
IPS Engine:
                          00004.00021
Bootloader Version:
                          n/a
Hard Disk:
                          Capacity 29 GB, Used 72 MB ( 0.24%), Free 29 GB
Log Size:
Hostname:
                          fadcloudinit
HA Configured Mode:
                          standalone
HA Effective Mode:
                          Standalone
                          International
Distribution:
CM Agent status:
                          (Disabled)
Uptime:
                          0 days 0 hours 11 minutes
Last Reboot:
                          Fri Apr 03 16:20:08 PDT 2020
                          Fri Apr 03 16:31:33 PDT 2020
System Time:
```

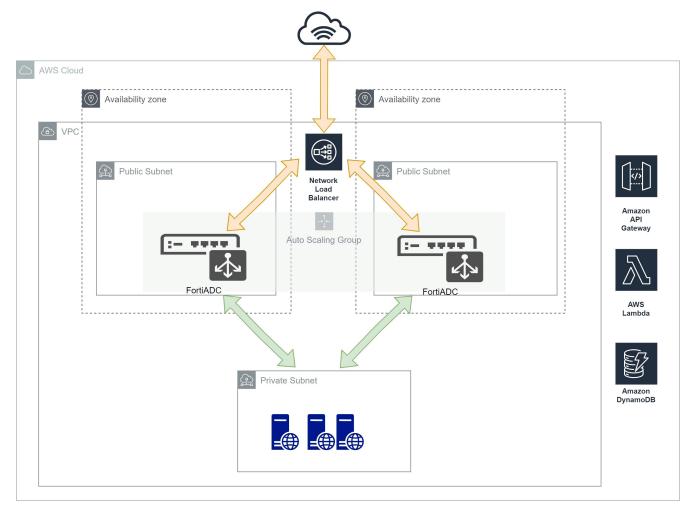
Deploying Autoscaling on AWS

You can deploy FortiADC virtual machines (VMs) to support Autoscaling on AWS. This requires a manual deployment incorporating AWS CloudFormation Templates (CFTs).

Multiple FortiADC-VM instances form an Autoscaling group (ASG) to provide highly efficient clustering at times of high workloads. FortiADC-VM instances can be scaled out automatically according to predefined workload levels. When a spike in traffic occurs, the Lambda script is invoked to automatically add FortiADC-VM instances to the ASG. Autoscaling is achieved by using FortiADC Cloud Autoscaling features such as system autoscale that synchronize operating system (OS) configurations across multiple FortiADC-VM instances at the time of scale-out events.

FortiADC Autoscale for AWS is available with FortiADC 7.2.0 and supports On-demand (PAYG) instances.

In this use case, you only need to configure on the primary FortiADC-VM, and the secondary FortiADC-VMs will automatically synchronize configurations.



FortiADC-VM Autoscale for AWS uses AWS CloudFormation Templates (CFTs) to deploy the following components:

- A highly available architecture that spans two Availability Zones (AZs).
- An Amazon Virtual Private Cloud (VPC) configured with public subnets according to AWS best practices, to provide you with your own virtual network on AWS.
- An Internet gateway to allow access to the Internet.
- In the public subnets, a FortiADC-VM host in an ASG complements AWS security groups to provide web filtering and threat detection to protect your services from cyber attacks.
- An externally facing network load balancer is created as part of the deployment process.
- An elastic IP to access the primary FortiADC-VM. When the primary role is transferred from one instance to another, the EIP will be associated with the new instance at the same time.
- An Amazon API Gateway, which acts as a front door by providing a Callback URL for the FortiADC-VM ASG.
 FortiADC-VMs use the API Gateway to send API calls and to process FortiADC Autoscaling tasks to synchronize configurations across multiple FortiADC-VM instances at the time of the Autoscaling scale-out event. This is currently only for internal use. There is no public access available.
- An AWS Lambda, which allows you to run certain scripts and code without provisioning servers. Fortinet provides
 Lambda scripts for running Autoscaling. Lambda functions are used to handle Autoscaling (launch/terminate
 instance based on the scale-out/scale-in policy), failover management (heartbeat check and primary election), CFT
 deployment, and configuration for other related components.
- An Amazon DynamoDB database that uses Fortinet-provided scripts to store information about Autoscaling condition states, including the primary node and health check state of each FortiADC-VM in the ASG group.

Planning & Prerequisites

Before you deploy FortiADC-VM Autoscaling on AWS, it is recommended that you become familiar with the following AWS services.

- Amazon Elastic Cloud Compute (Amazon EC2)
- Amazon EC2 Autoscaling
- Amazon VPC
- AWS CloudFormation
- AWS Lambda
- Amazon DynamoDB
- Amazon API Gateway
- · Amazon CloudWatch
- Amazon S3

If you are new to AWS, go to the Getting Started Resource Center and the AWS Training and Certification website.

It is expected that DevOps engineers or advanced system administrators who are familiar with the listed items deploy FortiADC Autoscale for AWS.

Technical Requirements

To start the deployment, you must have an AWS account. If you do not already have one, create one at https://aws.amazon.com/ by following the on-screen instructions. Part of the sign-up process involves receiving a phone call and entering a PIN. Your AWS account is automatically signed up for all AWS services. You are charged only for the services you use.

Log into your AWS account and verify the following:

- IAM permissions Ensure that the AWS user deploying the template has sufficient permissions to perform the
 required service actions on resources. At a minimum, the following are required: Service: IAM;
 Actions:CreateRole; Resource: *. The FortiADC-VM Autoscaling for AWS template increases the security level of
 the deployment stack by narrowing down the scope of access to external resources belonging to the same user
 account as well as restricting access to resources within the deployment.
- **Region** Use the region selector in the navigation bar to choose the AWS region where you want to deploy FortiADC-VM Autoscaling for AWS.
- FortiADC subscription(s) Confirm that you have a valid subscription to the On-demand (PAYG) FortiADC as required for your deployment.
- **Key pair** Ensure at least one Amazon EC2 key pair exists in your AWS account in the region where you plan to deploy FortiADC-VM Autoscaling for AWS. Make note of the key pair name.
- Resources If necessary, request service quota increases. This is necessary when you might exceed the default quotas with this deployment. The Service Quotas console displays your usage and quotas for some aspects of some services. For more information, see the AWS documentation. The default instance type is c5.2xlarge.

Obtaining the deployment package

The FortiADC Autoscale for AWS deployment package is located in the Fortinet GitHub project.

To obtain the deployment package:

- 1. From the GitHub project release page, download the source code (.zip or .tar.gz) for the latest version.
- 2. Extract the source code into the project directory in your local workspace.
- 3. Create the directories and sub-directories, and place all the files under your S3 bucket using the same organizational structure as in the source code file.

Deploying the CloudFormation templates

There are two options available for deploying FortiADC-VM Autoscaling for AWS:

- Deployment into a new VPC (end-to-end deployment). This option builds a new AWS environment consisting of the VPC, subnets, FortiADC-VMs, security groups, and other infrastructure components, and then deploys FortiADC-VM Autoscaling into this new VPC.
- Deployment into an existing VPC. This option provisions FortiADC-VM Autoscaling in your existing AWS infrastructure.

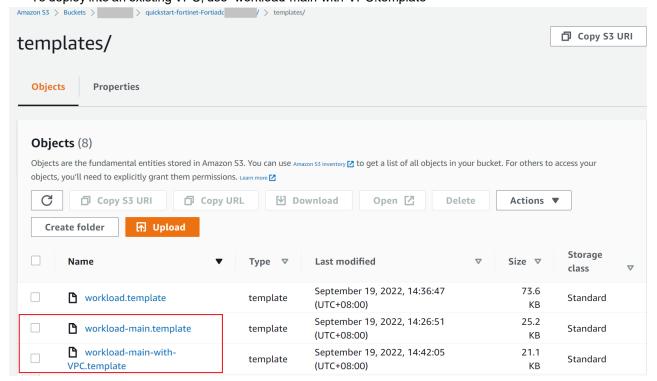


Incoming requests to the protected real servers in the private subnets will go through a connection that flows through the Internet gateway, network load balancer, and the FortiADC-VM ASG before reaching the protected real server. The protected real server returns the response using the same connection.

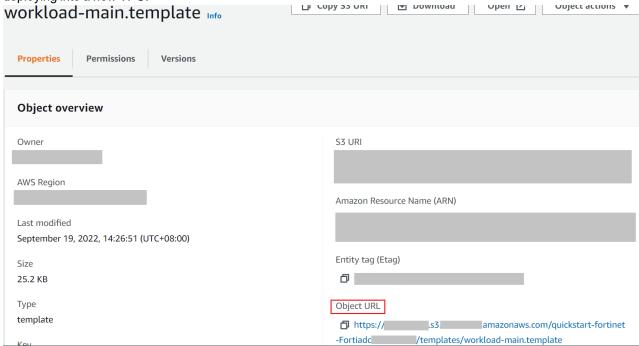
FortiADC-VM Autoscaling provides separate CFTs for these options. It also allows you to configure CIDR blocks, instance types, and FortiADC-VM settings.

To deploy the CloudFormation templates:

- 1. In the AWS Management Console, navigate to the S3 folder you uploaded files to in the previous section.
- 2. Click templates and select the appropriate entry template to start the deployment:
 - To deploy into a new VPC, use "workload-main.template".
 - To deploy into an existing VPC, use "workload-main-with-VPC.template"

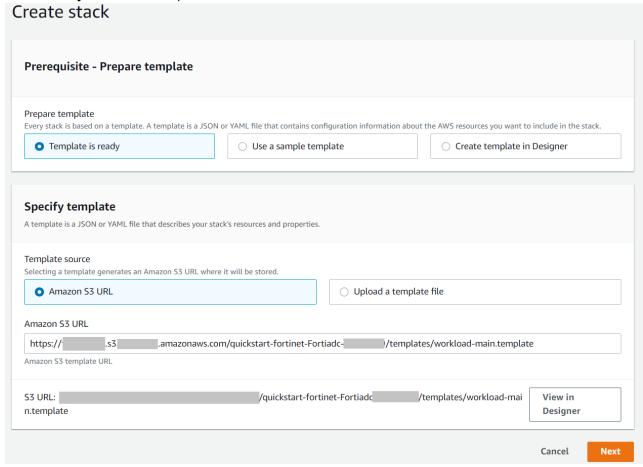


3. Select the template and copy the **Object URL** for use in later steps. In our example, the template chosen is for deploying into a new VPC.



- 4. Go to Services > Management & Governance > CloudFormation.
- 5. Confirm the region you are in and then click Create Stack > With new resources (standard).

6. Paste the Object URL from step 3 into the Amazon S3 URL field as shown:



- 7. Click Next.
- **8.** On the **Specify stack details** page, enter a stack name and review parameters for the template, providing values for parameters that require input. For details on each parameter, see the next section [cft parameters].

CFT parameters

After deploying the CFT, you must define the stack name and enter parameter values.

The following sections provide descriptions of the available parameters. Some parameters are specific to certain templates, and are only displayed when that template is selected.

After entering all the required parameters, click **Next** to continue.

Navigate to the list of parameters specific to your template:

- Parameters for a new VPC deployment on page 33
- Parameters for an existing VPC deployment on page 36

Parameters for a new VPC deployment

Network configuration

Parameter label (name)	Default	Description
Availability Zones (Availability Zones)	Requires input	List of Availability Zones to use for the subnets in the VPC. The FortiADC Autoscale solution uses two Availability Zones from your list and preserves the logical order you specify.
VPC CIDR (VPCCIDR)	10.0.0.0/16	Classless Inter-Domain Routing (CIDR) block for the FortiADC Auto Scale VPC.
Public subnet 1 CIDR (PublicSubnet1CIDR)	10.0.0.0/24	CIDR block for the public subnet located in Availability Zone 1 where FortiADC Autoscale instances will be deployed to.
Public subnet 2 CIDR (PublicSubnet2CIDR)	10.0.2.0/24	CIDR block for the public subnet located in Availability Zone 2 where FortiADC Autoscale instances will be deployed to.

FortiADC configuration

Parameter label (name)	Default	Description
Resource name prefix (CustomIdentifier)	fadcASG	A custom identifier as the resource name prefix. Can only contain uppercase letters, lowercase letters, and numbers. Maximum length is 10.
Fortiadc PAYG AMI Type (FortiadcPAYGAMIType)	FAD-PAYG- 1gbps	FortiADC PAYG image type.
EC2 Instance type (FortiadcInstanceType)	c5.2xlarge	 Instance type to launch as FortiADC-VM on-demand instances. FAD-PAYG-100mbps, FAD-PAYG-500mbps, and FAD-PAYG-1gbps support the following EC2 Instance types: m5.large, m5.xlarge, m5.2xlarge, c5.large, c5.xlarge and c5.2xlarge FAD-PAYG-5gbps and FAD-PAYG-10gbps support the

Parameter label (name)	Default	Description
		following EC2 Instance types: m5.2xlarge, m5.4xlarge, m5.8xlarge, c5.2xlarge, c5.4xlarge, and c5.9xlarge For more information about instance types, see Amazon EC2 Instance Types.
Admin port (FortiadcAdminPort)	8443	A port number for FortiADC-VM administration. Select 8443 for HTTPS access. 8080 port is reserved for HTTP access. 10443 port is reserved for auto scaling configuration synchronization port.
Admin CIDR block (FortiadcAdminCidr)	Requires input	CIDR block for external admin management access. Note: 0.0.0.0/0 accepts connections from any IP address. It is recommend to use a constrained CIDR range to reduce the potential of inbound attacks from unknown IP addresses.
Key pair name (KeyPairName)	Requires input	Amazon EC2 key pair for admin access.
FortiADC Elastic IP option (ElasticIPOption)	Use the Elastic IP specified in FortiADC Elastic IP or Name	An Elastic IP can be used to access the primary FortiADC-VM. When the primary role is transferred from one instance to another, the EIP will be associated with the new instance at the same time. You can fill in the existing Elastic IP specified in FortiADC Elastic IP or Name, or let FortiADC generate a new one for you.
FortiADC Elastic IP or Name (FortiadcEl asticIP)	fadcASG- EIP	Specify the Elastic IP address or name, through which you can manage FortiADC. If you use an existing Elastic IP, fill it in here. If you create a new Elastic IP, give it a name so that you can find it easily in the AWS console.

FortiADC auto-scaling group configuration

Parameter label (name)	Default	Description
Instance lifecycle expiry (ExpireLifecycleEntry)	300	FortiADC-VM instance lifecycle expiry entry (in seconds). The range is 60 to 3600.
Desired capacity (FortiadcAsgDesiredCapacity)	2	The number of FortiADC instances the group should have at any time. Must keep at least 2 FortiADCs in the group for High Availability. Minimum is 2.
Minimum group size (FortiadcAsgMinSize)	2	Minimum number of FortiADC instances in the Auto-Scaling Group. Minimum is 2.
Maximum group size (FortiadcAsgMaxSize)	4	Maximum number of FortiADC instances in the Auto-Scaling Group. Minimum is 2.

Parameter label (name)	Default	Description
Health check grace period (FortiadcAsgHealthCheckGracePeriod)	300	The length of time (in seconds) that autoscaling waits before checking an instance's health status. Minimum is 60.
Scaling cooldown period (FortiadcAsgCooldown)	300	The ASG waits for the cooldown period (in seconds) to complete before resuming scaling activities. The range is 60 to 3600.
Scale-out threshold (FortiadcAsgScaleOutThreshold)	80	The average CPU threshold (in percentage) for the FortiADC-VM ASG to scale out (add) one instance. The range is 1 to 100. The value should be between Scale-in threshold and 100.
Scale-in threshold (FortiadcAsgScaleInThreshold)	25	The average CPU threshold (in percentage) for the FortiADC-VM ASG to scale in (remove) one instance. The range is 1 to 100. The value should be between 1 and Scale-out threshold.
Healthy threshold (FortiadcElbTgHealthyThreshold)	2	The number of consecutive health check failures required before considering a FortiADC-VM instance is unhealthy. Minimum is 2.
Health Check Timeout (FortiadcElbTgHCTimeout)	2	The amount of time in seconds, during which no response from a FortiADC instance means a failed health check. Minimum is 2.
Health Check Interval (FortiadcElbTgHCInterval)	5	The approximate amount of time in seconds between health checks of an individual FortiADC instance. Minimum is 5.

Load balancing configuration

Parameter label (name)	Default	Description
Web service traffic port (BalanceWebTrafficOverPort)	443	Receive HTTPS web service traffic through this port and load balance traffic to this port of FortiADC. The range is 1 to 65535.

AWS Quick Start configuration

Parameter label (name)	Default	Description
Quick Start S3 bucket name (QSS3BucketName)	Requires input	The name of the S3 bucket in which the FortiADC autoscaling deployment package is stored (for example: aws-quickstart). The Quick Start bucket name can include numbers, lowercase
		letters, uppercase letters, and hyphens (-). It cannot start or end with a hyphen (-).
Quick Start S3 key prefix (QSS3KeyPrefix)	Requires input	The path of the FortiADC autoscaling deployment package in s3 (for example: quickstart-fortinet-Fortiadc/).
		The Quick Start key prefix can include numbers, lowercase letters, uppercase letters, hyphens (-), and forward slash (/).

Parameters for an existing VPC deployment

Network configuration

Parameter label (name)	Default	Description
VPC ID (VpcId)	Requires input	Select the existing VPC IDs where you want to deploy the ASG and related resources. The VPC must have the option DNS hostnames enabled, and subnets (Public/Private if needed) in different Availability Zones.
VPC CIDR (VPCCIDR)	Requires input	Classless Inter-Domain Routing (CIDR) block for the FortiADC Auto Scale VPC.
PublicSubnet1 (PublicSubnet1)	Requires input	Select a subnet in the VPC.
PublicSubnet2 (PublicSubnet2)	Requires input	Select another subnet in the VPC. The two subnets should be in different Availability Zones.

FortiADC configuration

Parameter label (name)	Default	Description
Resource name prefix (CustomIdentifier)	fadcASG	A custom identifier as the resource name prefix. Can only contain uppercase letters, lowercase letters, and numbers. Maximum length is 10.
Fortiadc PAYG AMI Typ (FortiadcPAYGAMIType)	FAD-PAYG- 1gbps	FortiADC PAYG image type.
Instance type (FortiadcInstanceType)	c5.2xlarge	 Instance type to launch as FortiADC-VM on-demand instances. FAD-PAYG-100mbps, FAD-PAYG-500mbps, and FAD-PAYG-1gbps support the following EC2 Instance types: m5.large, m5.xlarge, m5.2xlarge, c5.large, c5.xlarge and c5.2xlarge FAD-PAYG-5gbps and FAD-PAYG-10gbps support the following EC2 Instance types: m5.2xlarge, m5.4xlarge, m5.8xlarge, c5.2xlarge, c5.4xlarge, and c5.9xlarge For more information about instance types, see Amazon EC2 Instance Types.
Admin port (FortiadcAdminPort)	8443	A port number for FortiADC-VM administration. Select 8443 for HTTPS access. 8080 port is reserved for HTTP access. 10443 port is reserved for auto scaling configuration synchronization port.

Parameter label (name)	Default	Description
Admin CIDR block (FortiadcAdminCidr)	Requires input	CIDR block for external admin management access. Note : 0.0.0.0/0 accepts connections from any IP address. It is recommend to use a constrained CIDR range to reduce the potential of inbound attacks from unknown IP addresses.
Key pair name (KeyPairName)	Requires input	Amazon EC2 key pair for admin access.
FortiADC Elastic IP option (ElasticIPOption)	Use the Elastic IP specified in FortiADC Elastic IP or Name	An Elastic IP can be used to access the primary FortiADC-VM. When the primary role is transferred from one instance to another, the EIP will be associated with the new instance at the same time. You can fill in the existing Elastic IP specified in FortiADC Elastic IP or Name, or let FortiADC generate a new one for you.
FortiADC Elastic IP or Name (FortiadcEl asticIP)	fadcASG- EIP	Specify the Elastic IP address or name, through which you can manage FortiADC. If you use an existing Elastic IP, fill it in here. If you create a new Elastic IP, give it a name so that you can find it easily in the AWS console.

FortiADC auto-scaling group configuration

Parameter label (name)	Default	Description
Instance lifecycle expiry (ExpireLifecycleEntry)	300	FortiADC-VM instance lifecycle expiry entry (in seconds). The range is 60 to 3600.
Desired capacity (FortiadcAsgDesiredCapacity)	2	The number of FortiADC instances the group should have at any time. Must keep at least 2 FortiADCs in the group for High Availability. Minimum is 2.
Minimum group size (FortiadcAsgMinSize)	2	Minimum number of FortiADC instances in the Auto-Scaling Group. Minimum is 2.
Maximum group size (FortiadcAsgMaxSize)	4	Maximum number of FortiADC instances in the Auto-Scaling Group. Minimum is 2.
Health check grace period (FortiadcAsgHealthCheckGracePeriod)	300	The length of time (in seconds) that autoscaling waits before checking an instance's health status. Minimum is 60.
Scaling cooldown period (FortiadcAsgCooldown)	300	The ASG waits for the cooldown period (in seconds) to complete before resuming scaling activities. The range is 60 to 3600.
Scale-out threshold (FortiadcAsgScaleOutThreshold)	80	The average CPU threshold (in percentage) for the FortiADC-VM ASG to scale out (add) one instance. The range is 1 to 100. The value should be between Scale-in threshold and 100.

Parameter label (name)	Default	Description
Scale-in threshold (FortiadcAsgScaleInThreshold)	25	The average CPU threshold (in percentage) for the FortiADC-VM ASG to scale in (remove) one instance. The range is 1 to 100. The value should be between 1 and Scale-out threshold.
Healthy threshold (FortiadcElbTgHealthyThreshold)	2	The number of consecutive health check failures required before considering a FortiADC-VM instance is unhealthy. Minimum is 2.
Health Check Timeout (FortiadcElbTgHCTimeout)	2	The amount of time in seconds, during which no response from a FortiADC instance means a failed health check. Minimum is 2.
Health Check Interval (FortiadcElbTgHCInterval)	5	The approximate amount of time in seconds between health checks of an individual FortiADC instance. Minimum is 5.

Load balancing configuration

Parameter label (name)	Default	Description
Web service traffic port (BalanceWebTrafficOverPort)	443	Receive HTTPS web service traffic through this port and load balance traffic to this port of FortiADC. The range is 1 to 65535.

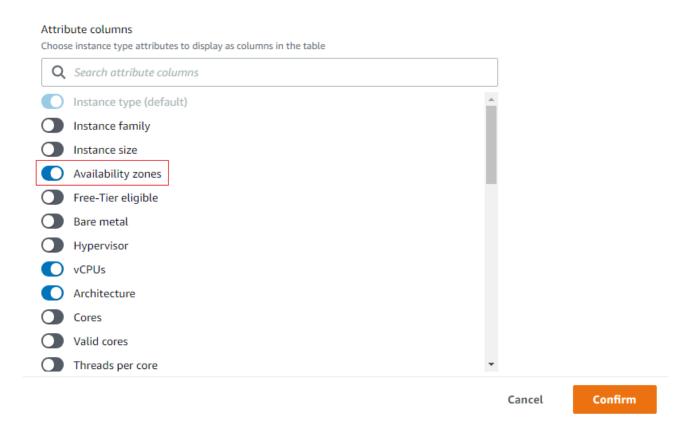
AWS Quick Start configuration

Parameter label (name)	Default	Description
Quick Start S3 bucket name (QSS3BucketName)	Requires input	The name of the S3 bucket in which the FortiADC autoscaling deployment package is stored (for example: aws-quickstart).
		The Quick Start bucket name can include numbers, lowercase letters, uppercase letters, and hyphens (-). It cannot start or end with a hyphen (-).
Quick Start S3 key prefix (QSS3KeyPrefix)	Requires input	The path of the FortiADC autoscaling deployment package in s3 (for example: quickstart-fortinet-Fortiadc/). The Quick Start key prefix can include numbers, lowercase letters, uppercase letters, hyphens (-), and forward slash (/).

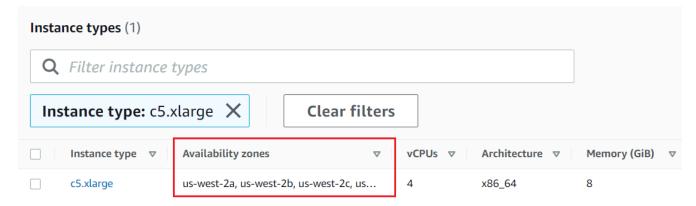
Available instance types in each region

AWS has different support for instance types in each region. Refer to the AWS documentation to check whether or not your selected FortiADC instance type is supported in the deployment region and zone.

To see if the instance type is supported in your zone, enable **Available zones**.



You can filter by instance types then search for your instance type (for example, c5.xlarge) to see its supported regions listed in the Availability zones field.



Optional settings

After entering required parameters and clicking **Next**, you are directed to the **Configure stack options** page to specify optional settings.

Once you have configured optional settings, click **Next** to move forward in the deployment.

Tags

You can specify key-value pairs (tags) to apply to resources in your stack. For details, see the AWS documentation.

Permissions

Under the **Permissions** section, you can specify an IAM role that AWS CloudFormation uses to create, modify, or delete resources in your stack. For details, see the AWS documentation.

Advanced options

Under **Advanced** options, it is recommended that you disable the Stack creation option **Rollback on failure** to allow for a better troubleshooting experience. For details, see the AWS documentation.

A dy ranged	antions
Advanced	options

You can set additional options for your stack, like notification options and a stack policy. Learn more 🔀

▶ Stack policy

Defines the resources that you want to protect from unintentional updates during a stack update.

▶ Rollback configuration

Specify alarms for CloudFormation to monitor when creating and updating the stack. If the operation breaches an alarm threshold, CloudFormation rolls it back. **Learn more**

▶ Notification options

▼ Stack creation options

Rollback on failure

Specifies whether the stack should be rolled back if stack creation fails.

Enabled

Disabled

Timeout

The number of minutes before a stack creation times out.

Minutes

Termination protection

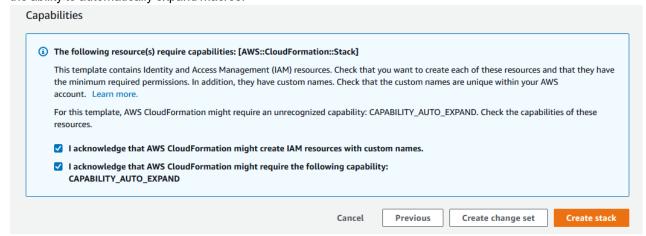
Prevents the stack from being accidentally deleted. Once created, you can update this through stack actions.

Disabled

Enabled

Completing the deployment

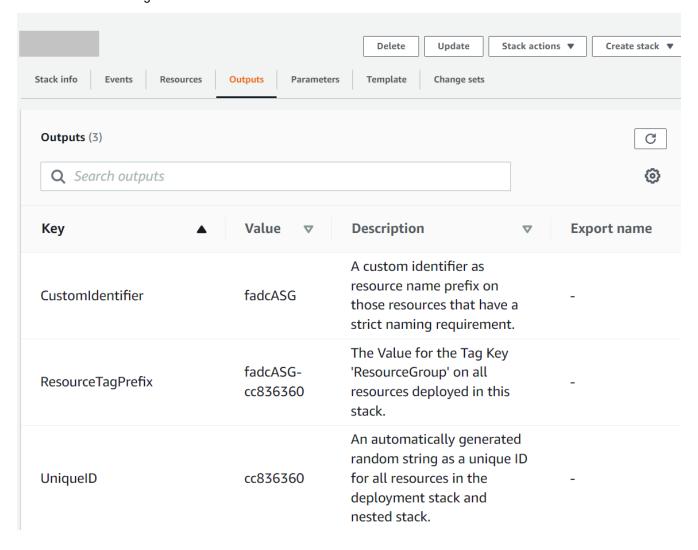
 On the Review page, review and confirm the template settings, the stack details, and the stack options. Under Capabilities, select both check boxes to acknowledge that the template creates IAM resources and might require the ability to automatically expand macros.



- Click Create stack to deploy the stack.
 The creation status is shown in the Status column. To see the latest status, refresh the view. It takes about 10 minutes to create the stack.
- **3.** Monitor the status of the stack. Deployment has completed when each stack (including the main stack and all nested stacks) has a status of **CREATE_COMPLETE**.

Locating deployed resources

To locate a newly deployed resource, it is recommended to search for it using the ResourceTagPrefix (also referred to as the ResourceGroup Tag Key). Alternatively, the UniqueID can be used. For items that need a shorter prefix, the CustomIdentifier can be used. These keys are found on the Outputs tab as shown below. Note that the UniqueID is at the end of the ResourceTagPrefix.



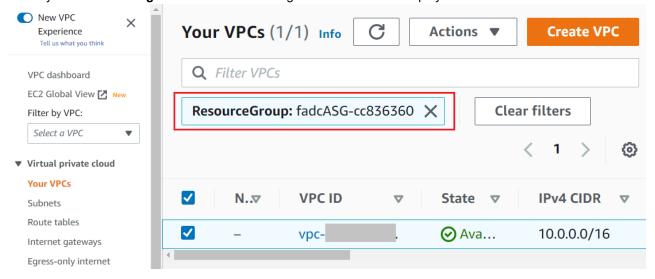
This section includes steps on how to locate the following deployed resources:

- VPC using the ResourceGroup Tag Key on page 44
- VPC subnets using the ResourceGroup Tag Key on page 44
- DynamoDB tables using the UniqueID on page 45
- Lambda Functions using the ResourceGroup Tag Key on page 45
- Log group using the Lambda function name on page 46
- Network Load Balancer using the ResourceGroup Tag Key on page 46

VPC using the ResourceGroup Tag Key

To look up the newly deployed VPC using the ResourceGroup Tag Key:

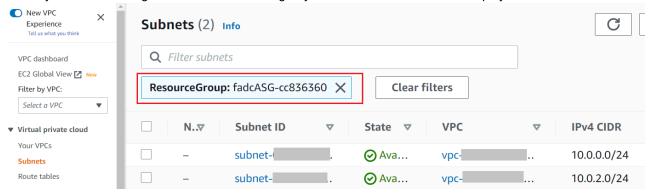
- 1. In the AWS console, select Services > Network & Content Delivery > VPC.
- 2. In the left navigation tree, click Your VPCs.
- 3. Click the filter box and under Tags, select ResourceGroup.
- 4. Select your ResourceTagPrefix from the list of Tags. Your VPC will be displayed.



VPC subnets using the ResourceGroup Tag Key

To look up the newly deployed VPC subnets using the ResourceGroup Tag Key:

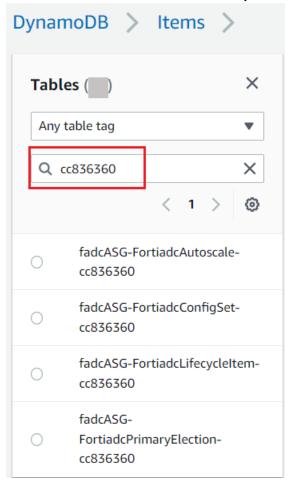
- 1. In the AWS console, select Services > Network & Content Delivery > VPC.
- 2. In the left navigation tree, click VIRTUAL PRIVATE CLOUD > Subnets.
- 3. Click the filter box and select Tag Keys > ResourceGroup.
- 4. Select your ResourceTagPrefix from the list of Tag Keys. Your VPC subnets will be displayed.



DynamoDB tables using the UniqueID

To look up the deployed DynamoDB tables using the UniqueID:

- 1. In the AWS console, select **Services > Database > DynamoDB**.
- 2. In the left navigation tree, click Tables.
- Click the filter box and enter the UniqueID.
 The DynamoDB tables will be displayed. The Name of each DynamoDB table will be in the format <CustomIdentifier>-<table-name>-<UniqueID>.

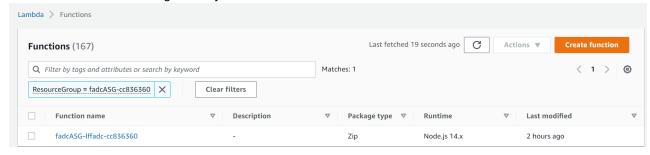


Lambda Functions using the ResourceGroup Tag Key

To look up the deployed Lambda Functions using the ResourceGroup Tag Key:

- 1. In the AWS console, select Services > Compute > Lambda.
- 2. In the left navigation tree, click Functions.
- Click the filter box and enter the ResourceGroup.
 The Lambda Functions will be displayed. Each Function name will be in the format <CustomIdentifier> LambdaFunctionName>-<UniqueID>.

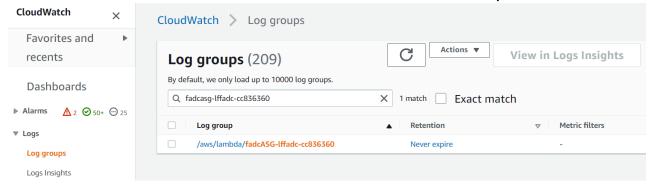
Click the Function name to go directly to the function.



Log group using the Lambda function name

To look up the deployed Log group using the Lambda function name:

- 1. In the AWS console, select Services > Management & Governance > CloudWatch.
- 2. In the left navigation tree, click Logs > Log Groups.
- Click the filter box and enter the Lambda Function Name.
 The main Lambda Function name will be in the format <CustomIdentifier>-Iffadc-<UniqueID>.

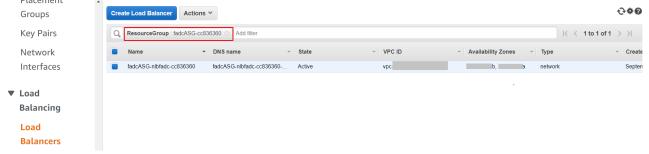


Network Load Balancer using the ResourceGroup Tag Key

To look up the deployed Network Load Balancer using the ResourceGroup Tag Key:

- 1. In the AWS console, select **Services > Compute**.
- 2. In the left navigation tree, click Load Balancing > Load Balancer.
- 3. Click the filter box and enter the **ResourceGroup**.

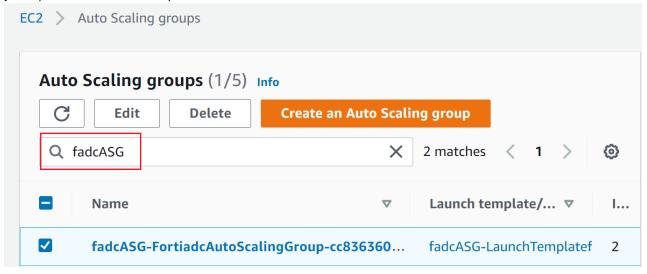
The Load balancer name will be in the format **<CustomIdentifier>-nlbfadc-<UniqueID>**.



Verifying the deployment

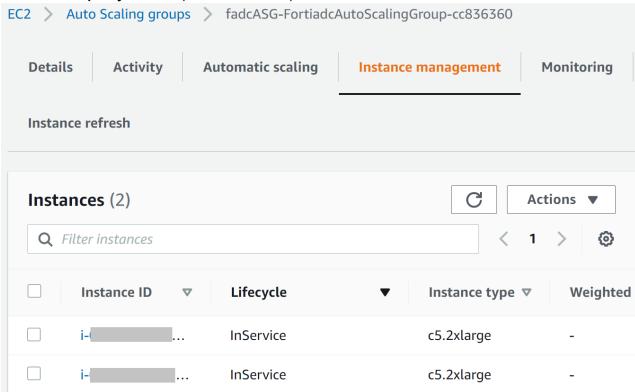
FortiADC-VM Autoscale creates an Auto Scaling group (ASG) with lifecycle events attached to the group. To verify the deployment, follow the steps below.

1. Verify that the ASG (with the name starting with fadcASG by default or the prefix you specified in **Resource name prefix**) was created after completion of the CloudFormation stack.



2. Navigate to the **Instance management** tab of the ASG.
You should see the instances with the "In-Service" lifecycle status. The number of instances should be the same as

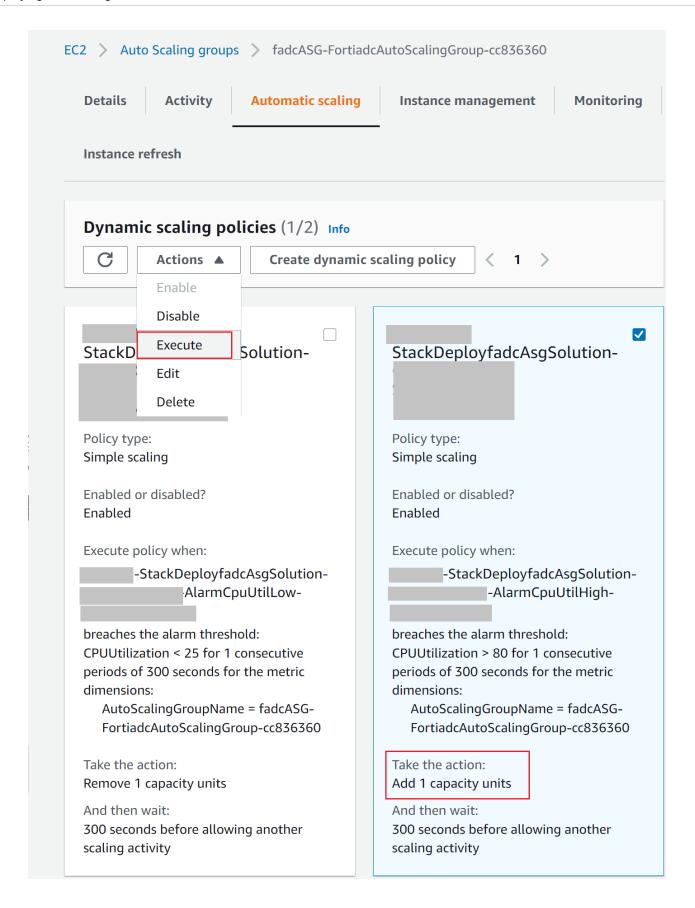
the **Desired Capacity** that was specified in the CFT parameter.

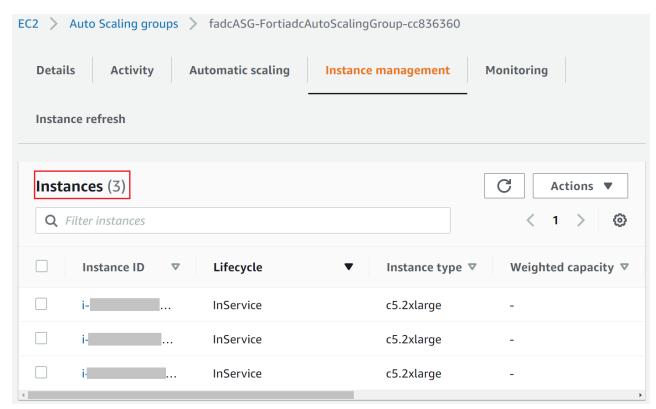


3. Navigate to the **Automatic scaling** tab of the ASG and execute a scale-out action.

The scale-out action should trigger a lifecycle event for instantiating a FortiADC instance. When the scale-out event

is completed, you should see the total number of instances in the ASG is increased by 1.

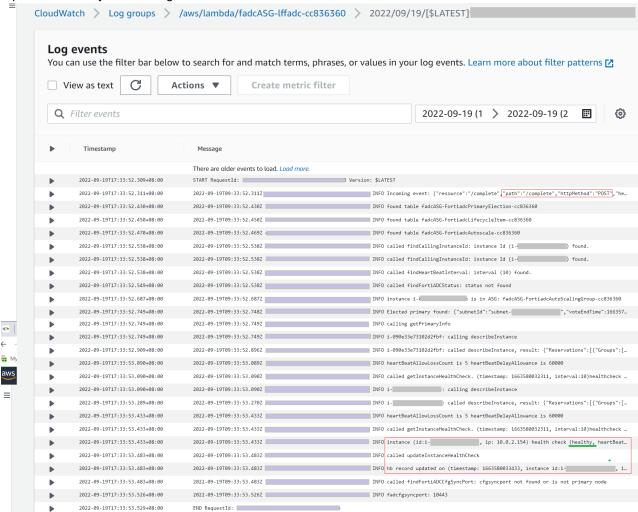




Repeat the scale-in action as needed. Note that you must wait 300 seconds, as specified in the Scaling Cooldown period, between scale-out and scale-in actions.

4. Check the latest logs in the log group. You will see FortiADC-VM sending heartbeats by calling the /complete REST API to the Iffadc Lambda function. The Ilfadc Lambda function checks whether the heartbeat is in time and

reports the healthy status in log.



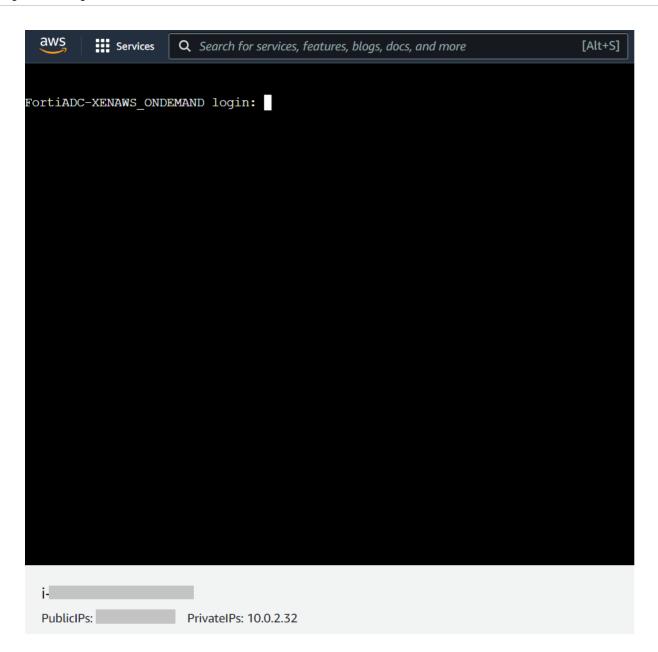
Connecting to the primary FortiADC-VM

If you have enabled the Elastic IP option in the CFT parameter, you can use the EIP to manage the primary FortiADC.

- Identify the management IP address of the FortiADC.
 If you choose to use an existing Elastic IP, the Elastic IP you entered is the management IP of the FortiADC.
 If you choose to create a new Elastic IP, you need to search for the IP address created for you on the AWS Elastic IP console using the FortiADC Elastic IP or Name you have specified in the template.
 Take note of the Elastic IP address for later steps.
- 2. Identify the Primary FortiADC in the ASG from the DynamoDB.
 - a. In the AWS console, go to Services > Database > DynamoDB > Items.
 - b. Locate the FortiadcPrimaryElection table and copy the instanceId for later steps.
 For steps on how to locate the FortiadcPrimaryElection table, see Locating deployed resources on page 43.

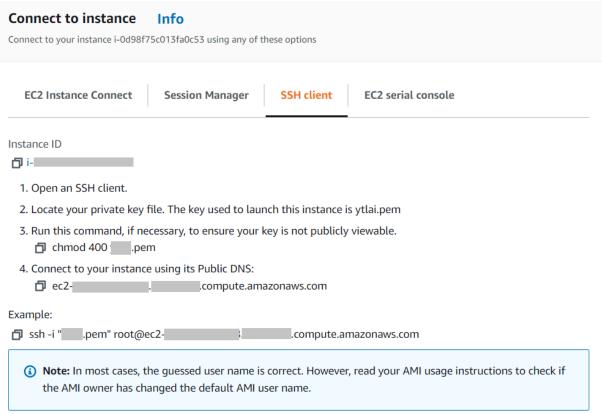


- c. Navigate to the EC2 instance tab and paste the instanceld into the filter box.
- d. Locate the primary instance from the filtered list.
- 3. Connect to the Primary node via the serial console, SSH or web browser.
 - Connect via the serial console: In the **Primary Instance** tab, click **Connect > EC2 serial console**.



· Connect via SSH:

Use admin instead of root as the login user.



· Connect via web browser:

If you have not enabled the Elastic IP, take note of the public IP or FQDN of the primary FortiADC.

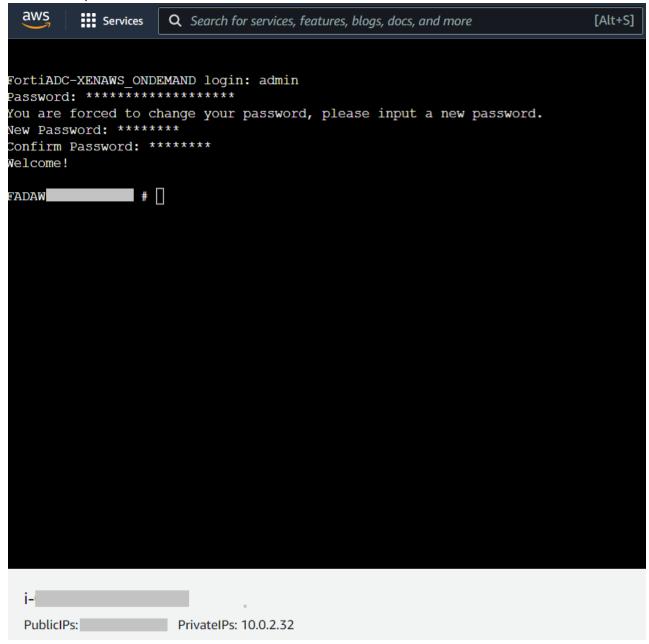


In your web browser, open an HTTPS session using the Public IP address, FQDN, or Elastic IP. Ensure to specify the HTTPS admin port (https://<Public IP address or FQDN or Elastic IP>: 8443).

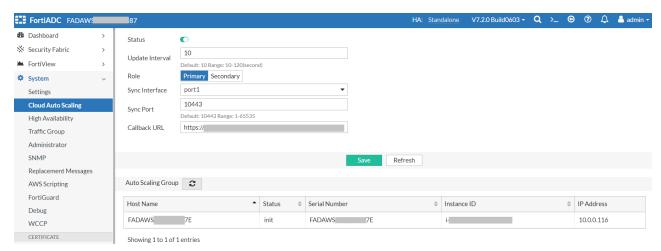
You will see a certificate error message from your browser, which is normal because the default FortiADC certificate is self-signed and not recognized by browsers. Proceed past this error. At a later time, you can upload a publicly signed certificate to avoid this error.

4. Login to the FortiADC-VM with the default user name admin. The password is the instance ID by default and you will be required to change the password after you log into the FortiADC-VM.

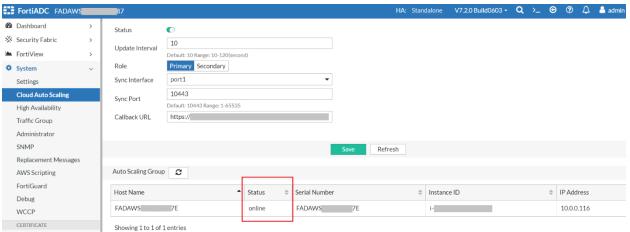
See the example below for the serial console:



5. From the Web UI, navigate to System > Cloud Auto Scaling. You will see the auto-scaling configuration is automatically configured. On the primary FortiADC-VM, you can see the status of all secondary FortiADC-VMs, including hostname, serial number, AWS ec2 instance-id and the status.
If the status of the secondary FortiADC is init, it means the secondary FortiADC is connected and synchronized to the primary.



If the status changes to **online**, it means the synchronization is done and the secondary FortiADC is ready to serve. If you want to connect to the secondary FortiADC to check configuration or log, please wait until its status becomes online.



Configuring the FortiADC-VM for Autoscaling

The autoscaling settings on FortiADC are automatically configured. You can view or change the configurations through **System > Cloud Auto Scaling on the GUI or run** config system auto-scale in **CLI**.

After AWS autoscaling resources are deployed, the function APP elects a server instance, the primary node. All clients (secondary nodes) will continuously communicate with the elected primary server. The primary node will later synchronize its configurations to all the clients.

When a new instance joins the cluster, it automatically inherits configurations from the primary node.

You only need to configure the settings on the primary node. The configuration will be automatically synchronized to all the secondary nodes.

Note: The configuration synchronization can be only triggered by Primary node.

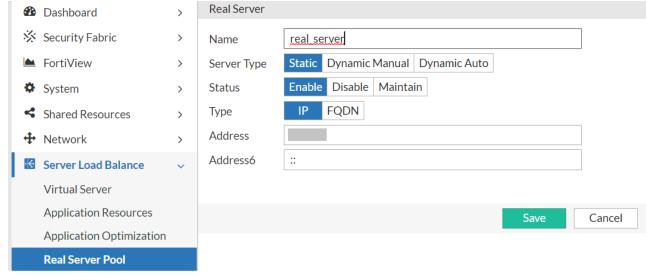
The following provides steps on how to direct web traffic to FortiADC for threat detection. Please note that we would only be covering basic options, for more information on other options such as the web protection profile, see the FortiADC Administration Guide.

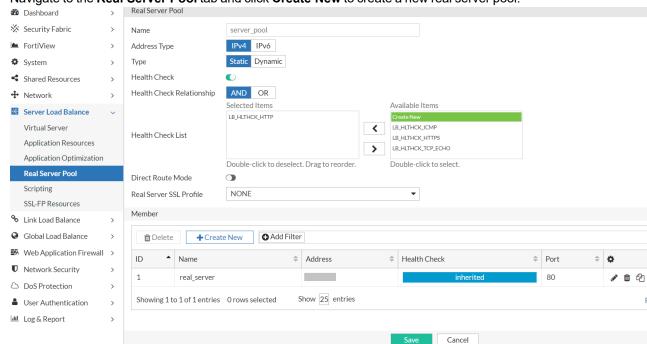
Basic steps:

- 1. Create and configure a real server and real server pool on page 58.
- 2. Create and configure a virtual server on page 59
- 3. Test the connection between the FortiADC-VM and AWS on page 60.

Create and configure a real server and real server pool

- 1. In the Primary FortiADC-VM, go to Server Load Balance > Real Server Pool.
- 2. Navigate to the Real Server tab and click Create New to create a new real server.





3. Navigate to the Real Server Pool tab and click Create New to create a new real server pool.

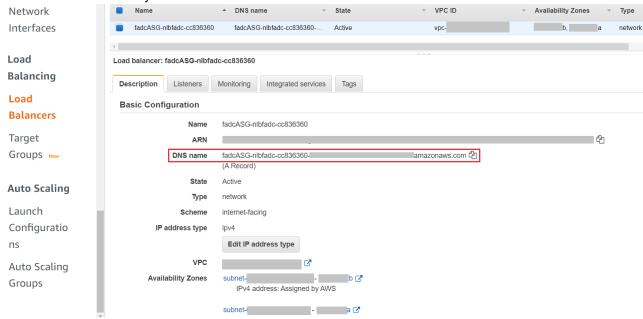
Create and configure a virtual server

- 1. Go to Server Load Balance > Virtual Server.
- 2. In the Virtual Server tab, click Create New to create a new virtual server.
- 3. Configure the following settings:

4.	Setting	Guideline
	Profile	Select the LB_PROF_HTTPS profile.
	Port	Enter the port number specified in the Web service traffic port CFT parameter.
	Real Server Pool	Select the real server pool created previously.

Test the connection between the FortiADC-VM and AWS

- 1. Log in to AWS and select Load Balancers in EC2 service.
- 2. Locate the load balancer you have created. Take note of its DNS name.



3. Enter the DNS name in your web browser to access your application.

The URL is constructed in the format https://<dns name>:<port>. For example,

https://xxxxx.amazonaws.com:443.

You should be directed to your application homepage.

Upgrading the deployment to apply firmware updates to the FortiADC instances

When an auto scale-out event triggers a new FortiADC instance to deploy and join the ASG, the image version in the Launch Template must be aligned with the image version of the current FortiADC instance in the ASG. If the image versions between the Launch Template and the current FortiADC instance in the ASG is incompatible, the new FortiADC would not synchronize with the primary node.

The following provides steps to apply firmware updates to the FortiADC instances that the AWS Autoscaling deployment deployed.

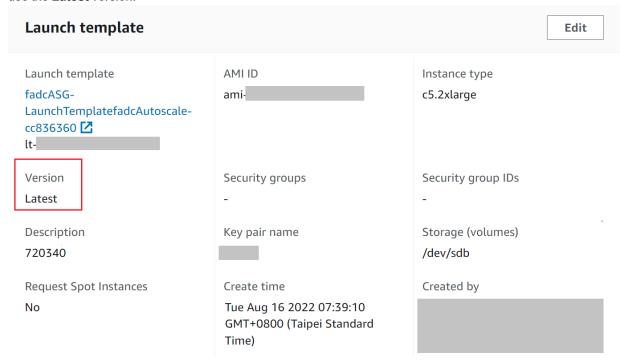


Back up all FortiADC configurations prior to upgrading the FortiADC instances.

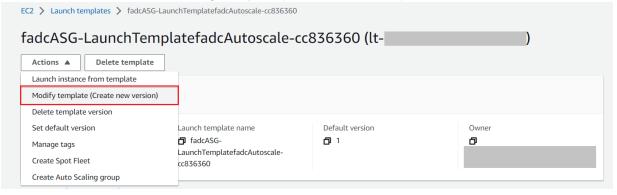
To upgrade the deployment:

- 1. Obtain the AMI ID for the desired FortiADC image version:
 - From the AWS marketplace If the desired FortiADC image is available in the AWS marketplace, you can obtain the FortiADC AMI ID from the marketplace listing.
 - By importing the Amazon machine image If the desired FortiADC is **not** available in the AWS marketplace, you can obtain the AMI ID by manually importing the Amazon machine image. For details, see Importing the Amazon machine image on page 78.
- 2. Edit the launch template in the ASG to use the desired image version:
 - a. Go to EC2 > Auto Scaling > Auto Scaling Groups.
 - b. Select the desired scaling group. Search using the Resource name prefix, the default is fadcASG.
 - c. In LAUNCH TEMPLATE, select Edit.

d. From the **Version** drop-down list, select the new version. In the example below, the Launch template is set to use the **Latest** version.

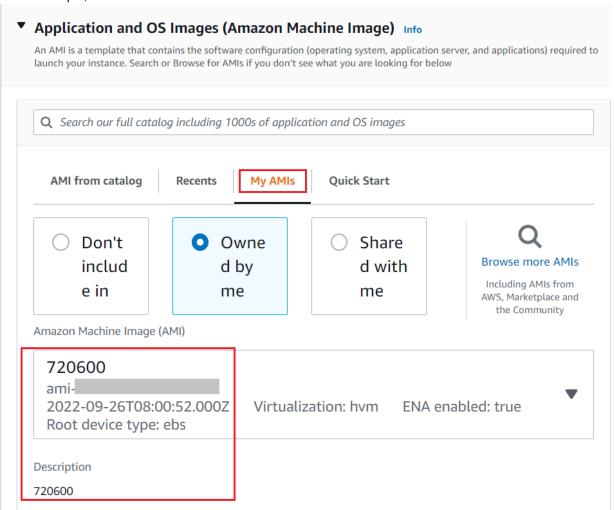


- e. Click Update.
- 3. Create a new launch template version that references the new FortiADC version's AMI ID, so that autoscaling uses the new template version for new instances:
 - a. Navigate to the launch template.
 - b. From the Actions menu, select Modify Template (Create new version).

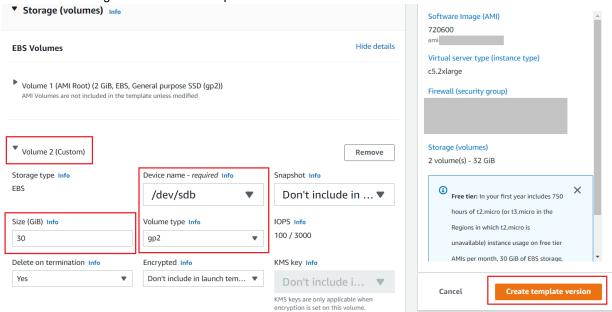


c. Under **Application and OS Images**, paste the AMI ID that you obtained in step 1 in the searchbar or search under **My AMIs**.

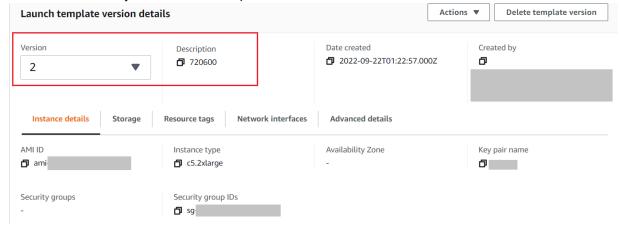
In this example, the AMI name is 720600.



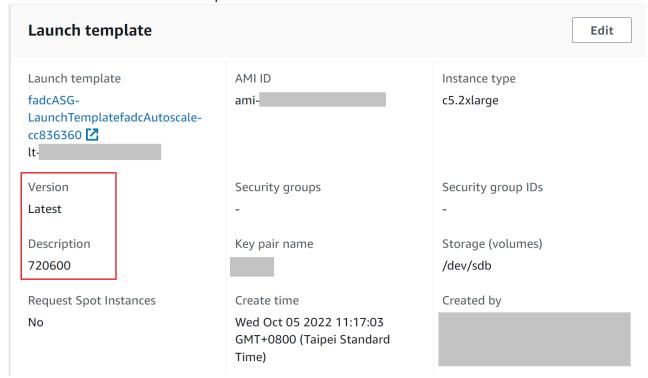
d. Add the data storage and create the template version.



You will see the newly created launch template version.



4. Confirm the latest created launch template version has been associated in the ASG.



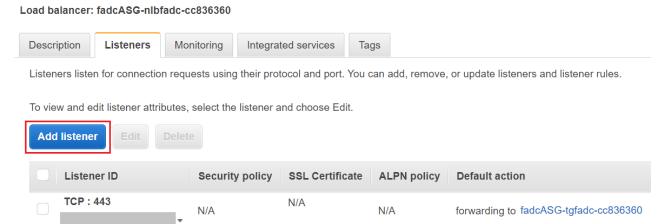
5. Manually apply the update to existing instances. Only the primary FortiADC need to be updated; the firmware updating will be triggered on the secondary FortiADC instance by the primary FortiADC. For details, see the FortiADC Handbook on updating the firmware.

Configuring the Network Load Balancer

By default, a TCP listener is added to the external load balancer to allow the HTTPS traffic to be routed to the HTTPS target autoscaling group. You can add other listeners as needed, such as a listener for HTTP traffic.

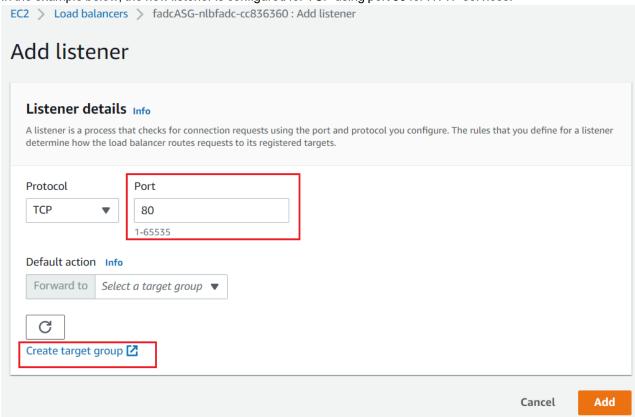
To configure the network load balancer:

- 1. Locate the load balancer using the ResourceGroup Tag Key. For detailed steps, see Locating deployed resources on page 43.
- 2. In the Load balancer, click the Listeners tab and click Add Listener.



3. In the new listener, specify the port value for HTTP or HTTPS services respectively and click **Create target group** to create a target group for this listener.

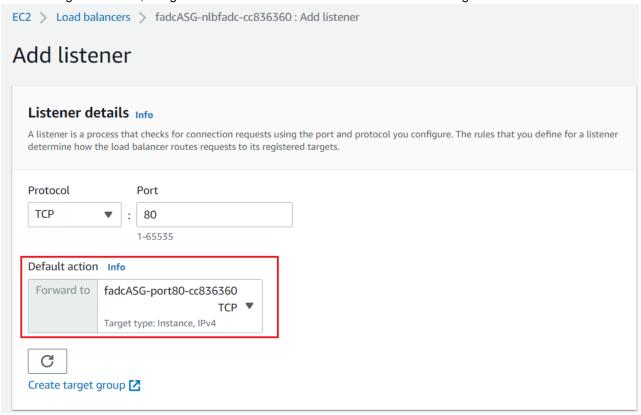
In the example below, the new listener is configured for TCP using port 80 for HTTP services.



- 4. In the new target group, configure the following Basic configurations and Advanced health check settings:
 - Basic configurations select target type as Instances and Protocol as TCP.
 - Advanced health check settings override the port with the FortiADC admin port (8443).

Select all the instances in the autoscaling group into the pending targets then create the target.

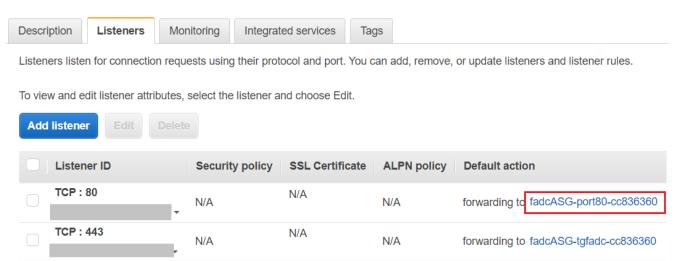
5. After the target is created, navigate back to the **Add listener** tab to associate the target with the listener.



6. Add security group inbound rules in the security group to allow HTTP or HTTPS service traffic to be sent to FortiADC-VMs in the autoscaling group.

With these configurations, the HTTP and HTTPS traffic to the load balancer will be distributed among the FortiADC-VMs in the autoscaling group.

Load balancer: fadcASG-nlbfadc-cc836360



Attaching the FortiADC-VM instance to an existing Autoscaling group

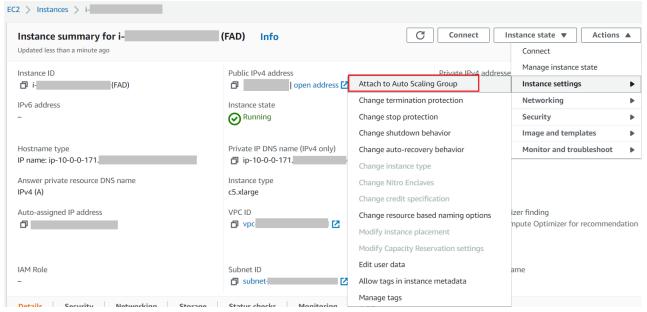
You can attach a FortiADC-VM (which can be licensed with PAYG or BYOL) to an existing autoscaling group.

Before you begin:

- Ensure the FortiADC-VM is in standalone mode.
- Ensure the image version of the FortiADC-VM is the same as the FortiADC-VMs in the ASG. If the image version is different, you will see the log from AWS CloudWatch or from FortiADC debug log. For details, see [debug].
- Check the rules of the network security group attached to the FortiADC-VM network interface card to ensure the inbound/outbound rules include the rules of the network security group of the FortiADC-VMs in the ASG.

To attach the FortiADC-VM instance to an existing ASG:

- 1. In the AWS console, go to EC2 > Instances and select the FortiADC-VM you want to add to the ASG.
- 2. In the FortiADC-VM instance, click the **Actions** drop-down and select **Instance settings > Attach to Auto Scaling Group**.



3. In the Attach to Auto Scaling group page, select the ASG to attach the FortiADC-VM to.

Attach to Auto Scaling group Info

Enable automatic scaling for an instance by attaching it to an Auto Scaling group.



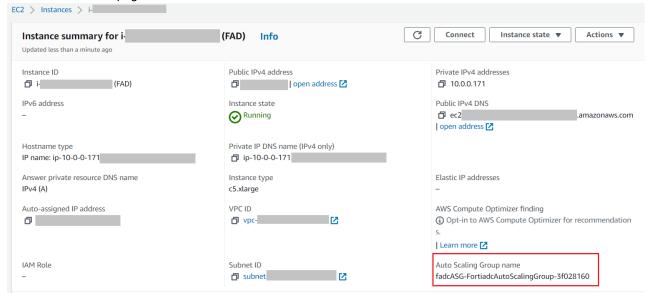
Auto Scaling Group

Choose an existing Auto Scaling group or enter a name to create a new Auto Scaling group.

Q fadcASG-FortiadcAutoScalingGroup-3f028160 X

(i) When you attach an instance to a new Auto Scaling group, we create a new launch configuration and associate it with the Auto Scaling group.

4. Check the Instance page to see the FortiADC-VM instance is attached to the ASG.



5. After the FortiADC-VM is added into the ASG, you can see the desired capacity has increased by 1, and the minimum capacity remains the same value. In this case, the scale-in event may be triggered due to the CPU load in

average be lower than the set threshold. You can change the minimum capacity or make the new added instance under scale-in protection to prevent from any instances in ASG to be terminated.

Group details

Desired capacity

3

Minimum capacity

2

Maximum capacity

4

Auto Scaling group name

fadcASG-

FortiadcAutoScalingGroup-3f028160

Date created

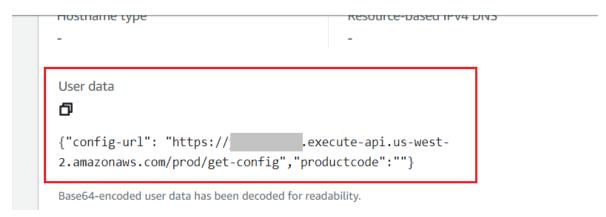
Fri Oct 07 2022 17:21:16 GMT+0800 (Taipei Standard Time)

Amazon Resource Name (ARN)

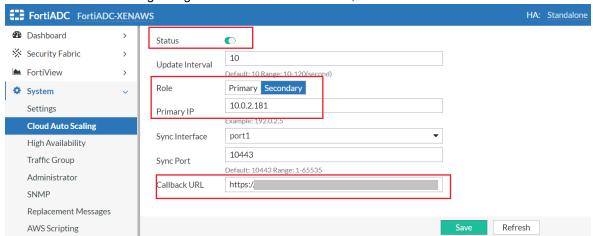
- **6.** Configure the autoscale configuration on FortiADC-VM. If the ASG was previously empty, then configure the FortiADC-VM as the primary node, otherwise, configure it as the secondary. If the FortiADC-VM is the primary node, you can get a Callback URL from the launch template.
 - a. Configure the FortiADC-VM to autoscaling primary role:
 - i. In the AWS console, go to **EC2 > Launch Templates** and locate the launch template by ResourceGroup tag.
 - ii. Click the Details > Advanced details tab and check the User data.
 Take note of config-url and replace the API path get-config with complete.
 In the example below, the Callback URL will be https://xxxx.execute-api.us-west-

2.amazonaws.com/prod/complete.

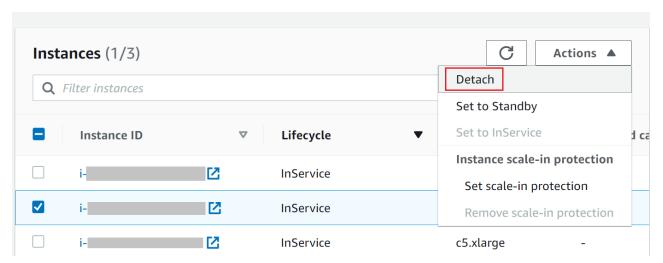
EC2 > Launch templates > fadcASG-LaunchTemplatefadcAutoscale-3f028160



- iii. Fill in the autoscaling configuration, set the role to primary and enable the status. Then, click Save.
- **b.** Configure the FortiADC-VM as the autoscaling secondary role.
 - i. Take note of the Callback URL from the Primary Cloud Auto Scaling configuration and the port1 interface IP of the primary node.
 - ii. Fill in the cloud autoscaling configuration and enable the status, then click Save.



- **iii.** Checking from the primary node, you should see this FortiADC-VM is connected. If not, please check debug.
- 7. Optionally, you can detach the FortiADC-VM if you do not need it.
 On the AWS console, go to EC2 > Auto Scaling Group and locate the ASG. There, you can select the FortiADC-VM to be detached by clicking Actions > Detach.



After FortiADC-VM is successfully detached, the status of the autoscale configuration on FortiADC-VM is automatically disabled.

Debug

Debug information can either be accessed through the AWS CloudWatch or through the FortiADC CLI.

Logs are available from AWS CloudWatch where you can check if FortiADC-VMs in the ASG is sending the heartbeat callback on time, or whether FortiADC-VM maintains to be healthy. For steps on how to look up the logs and Dynamo DB records for the deployed resource, see Locating deployed resources on page 43.

On FortiADC-VM, you can use CLI commands to look up the status of the cloud autoscaling daemon:

• Use the debug cloud-autoscale autoscaled command to see the heartbeat callback result and failover information if the primary election is triggered.

```
# diagnose debug cloud-autoscale autoscaled
10.06 20:22:52 autoscale hb timer timeout
10.06 20:22:52 sync callback
10.06 20:22:53 sync action update start
10.06 20:22:53 sync action response primary ip: 10.0.2.231, config-sync-port: 10443, action: -1
10.06 20:22:53 timer timeout 10
10.06 20:23:03 autoscale hb timer timeout
10.06 20:23:03 sync callback
10.06 20:23:04 sync action update start
10.06 20:23:04 sync action response primary ip: 10.0.2.231, confiq-sync-port: 10443, action: -1
10.06 20:23:04 timer timeout 10
10.06 20:23:14 autoscale hb timer timeout
10.06 20:23:14 sync callback
10.06 20:23:15 sync action update start
10.06 20:23:15 sync action response primary ip: 10.0.2.231, config-sync-port: 10443, action: -1
10.06 20:23:15 timer timeout 10
10.06 20:23:25 autoscale hb timer timeout
10.06 20:23:25 sync callback
10.06 20:23:27 sync action update start
10.06 20:23:27 sync action response primary ip: 10.0.2.231, config-sync-port: 10443, action: -1
10.06 20:23:27 timer timeout 10
```

• Use the diagnose debug cloud-autoscale autoscale-tunnel command to see the synchronization between the primary and secondary FortiADCs. It will also show the crash log if it exists.

Primary FortiADC:

```
# diagnose debug cloud-autoscale autoscale-tunnel
FADAWS
Primary node log:
        2022/10/06 20:07:51 libtunnel.go:374: Update Secondary node FADAWS
       2022/10/06 20:08:51 libtunnel.go:374: Update Secondary node FADAWS
       2022/10/06 20:09:51 libtunnel.go:374: Update Secondary node FADAWS
       2022/10/06 20:10:51 libtunnel.go:374: Update Secondary node FADAWS
       2022/10/06 20:11:51 libtunnel.go:374: Update Secondary node FADAWS
       2022/10/06 20:12:51 libtunnel.go:374: Update Secondary node FADAWS
       2022/10/06 20:13:51 libtunnel.go:374: Update Secondary node FADAWS
       2022/10/06 20:14:51 libtunnel.go:374: Update Secondary node FADAWS
       2022/10/06 20:15:51 libtunnel.qo:374: Update Secondary node FADAWS
       2022/10/06 20:16:51 libtunnel.go:374: Update Secondary node FADAWS
       2022/10/06 20:17:51 libtunnel.go:374: Update Secondary node FADAWS
       2022/10/06 20:18:51 libtunnel.qo:374: Update Secondary node FADAWS
       2022/10/06 20:19:51 libtunnel.go:374: Update Secondary node FADAWS
       2022/10/06 20:20:51 libtunnel.go:374: Update Secondary node FADAWS
       2022/10/06 20:21:51 libtunnel.go:374: Update Secondary node FADAWS
       2022/10/06 20:22:51 libtunnel.go:374: Update Secondary node FADAWS
       2022/10/06 20:23:51 libtunnel.go:374: Update Secondary node FADAWS
        2022/10/06 20:24:51 libtunnel.go:374: Update Secondary node FADAWS
       2022/10/06 20:25:51 libtunnel.go:374: Update Secondary node FADAWS
        2022/10/06 20:26:51 libtunnel.go:374: Update Secondary node FADAWS
Primary node crash log:
```

Secondary FortiADC:

```
FADAWS
               # diagnose debug cloud-autoscale autoscale-tunnel
Secondary node log:
       TRACE: 2022/10/06 20:23:51 client.go:123: Update info to Primary node:
        {"hostname":"FADAWS
       TRACE: 2022/10/06 20:24:51 client.go:123: Update info to Primary node:
        { "hostname": "FADAWS
       TRACE: 2022/10/06 20:25:51 client.go:123: Update info to Primary node:
        {"hostname":"FADAWS
       TRACE: 2022/10/06 20:26:51 client.go:123: Update info to Primary node :
        {"hostname":"FADAWS
       TRACE: 2022/10/06 20:27:51 client.go:123: Update info to Primary node:
        {"hostname":"FADAWS
       TRACE: 2022/10/06 20:28:51 client.go:123: Update info to Primary node:
        {"hostname":"FADAWS
       TRACE: 2022/10/06 20:29:51 client.go:123: Update info to Primary node:
        {"hostname":"FADAWS
       TRACE: 2022/10/06 20:30:49 client.go:288: Relay seq num 4 len 93
       TRACE: 2022/10/06 20:30:49 client.go:175: receive : {"cmd":"config user local \nedit user1 \nset pa
ssword \text{\text{\nend}\nend\nend\nend\n'} 93
       TRACE: 2022/10/06 20:30:49 client.go:187: Run cli cmd result :0
       TRACE: 2022/10/06 20:30:49 client.go:159: resp seqnum: 4
       TRACE: 2022/10/06 20:30:51 client.go:123: Update info to Primary node:
        {"hostname":"FADAWS
Secondary node crash log:
```

Script

FortiADC provides the method to execute any AWS API for users – Users can upload Python script to FortiADC (system > AWS Scripting page) with traffic group setting and execute this script on the FortiADC to which its traffic group belongs.

If two FortiADCs are in different traffic groups for HA-VRRP mode, they can execute script individually, and communicate with AWS when doing the HA switch.

Run script:

- · Execute manually from GUI, upload scripts, choose traffic-group, click "Run"
- Traffic-group takes effect in new device and will execute scripts after doing HA switch

Command to check which traffic-group this device belongs: get system traffic-group-status detail

To execute AWS API, set the following on FortiADC:

```
config system aws
set region us-west-1 (set region name as need)
set accesskey XXXXXXXXXX (get from .csv file when create user on AWS)
set secretkey XXXXXXXXXX (get from .csv file when create user on AWS)
end
```

Example: This script modifies the default rout in the AWS route table, when the default traffic group works in the new ADC

Importing the Amazon machine image

Step 1: Precondition

Install the AWS Command Line Interface and its dependencies on most Linux distributions with pip, a package manager for Python. Please refer to https://docs.aws.amazon.com/cli/latest/userguide/awscli-install-linux.html for more information.

A. Use pip to install the AWS CLI.

```
$ pip install awscli --upgrade --user
```

B. Verify that the AWS CLI installed correctly.

\$ aws --version

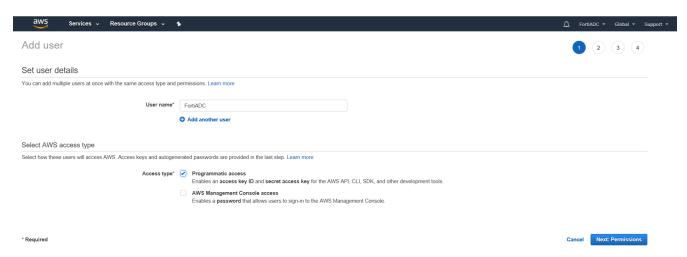
Step 2: Get IAM key

A. Navigate to https://console.aws.amazon.com/iam

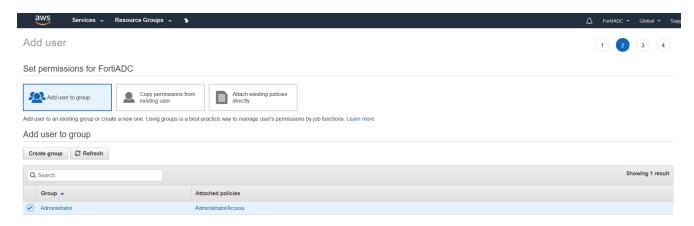
B. Users -> Add user



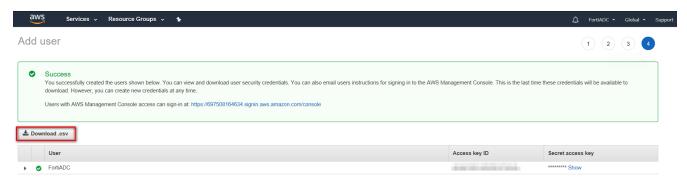
C. Check the box Programmatic access



D. Check the box Administrators



E. After Created, download .csv file to get key



Step 3: Configuring the AWS CLI

\$ aws configure

AWS Access Key ID []:xxxxxxxxxxx (get from Step 2.)

AWS Secret Access Key []:xxxxxxxxxxx (get from Step 2.)

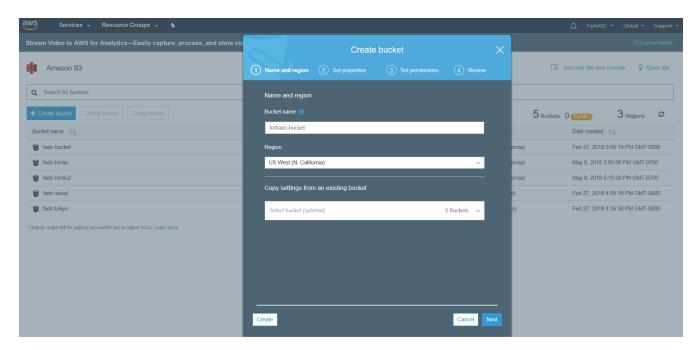
Default region name []:us-west-1 (Please refer below table for your region name)
Default output format []: json

Region Name	Region
US East (Ohio)	us-east-2
US East (N. Virginia)	us-east-1
US West (N. California)	us-west-1
US West (Oregon)	us-west-2
Asia Pacific (Mumbai)	ap-south-1
Asia Pacific (Seoul)	ap-northeast-2
Asia Pacific (Osaka-Local)	ap-northeast-3
Asia Pacific (Singapore)	ap-southeast-1
Asia Pacific (Sydney)	ap-southeast-2
Asia Pacific (Tokyo)	ap-northeast-1
Canada (Central)	ca-central-1
China (Beijing)	cn-north-1
EU (Frankfurt)	eu-central-1
EU (Ireland)	eu-west-1
EU (London)	eu-west-2
EU (Paris)	eu-west-3
South America (São Paulo)	sa-east-1

Step 4: Create S3 bucket

A. Navigate to https://s3.console.aws.amazon.com/s3

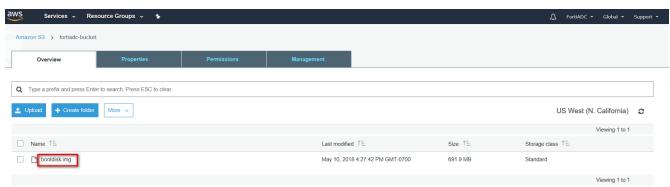
B. Create bucket



Step 5: upload image and create snapshot

A. Upload image

- unzip image.out.xenaws.zip to get bootdisk.img
- aws s3 cp bootdisk.img s3://<your bucket name>
- · Check the upload success



B. To create the service role

1) Create trust-policy.json with the following policy:

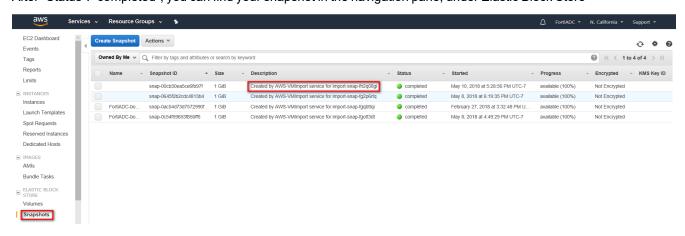
```
If the role with name vmimport already exists, skip this step.
$ aws iam create-role --role-name vmimport --assume-role-policy-document file://trust-
     policy.json
3) Create role-policy.json with the following policy.
    "Version": "2012-10-17",
    "Statement": [
             "Effect": "Allow",
             "Action": [
                 "s3:ListBucket",
                 "s3:GetBucketLocation"
             ],
             "Resource": [
                 "arn:aws:s3:::<your S3 bucket name>"
        },
             "Effect": "Allow",
             "Action": [
                 "s3:GetObject"
             ],
             "Resource": [
                 "arn:aws:s3:::<your S3 bucket name>/*"
        },
             "Effect": "Allow",
             "Action": [
                 "ec2:ModifySnapshotAttribute",
                 "ec2:CopySnapshot",
                 "ec2:RegisterImage",
                 "ec2:Describe*"
             ],
             "Resource": "*"
```

```
]
}
4) Attach the policy to the role created above
$ aws iam put-role-policy --role-name vmimport --policy-name vmimport --policy-document
     file://role-policy.json
C. Create snapshot
1) Create container ison with the following content:
{
     "Description": "FADC 5.1.0 image",
     "Format": "raw",
     "UserBucket": {
     "S3Bucket": "fortiadc-bucket", // S3Bucket:<your S3 bucket name>
     "S3Key": "bootdisk.img" // S3Key:<Your image name in S3 >
}
2) import snapshot
$ aws ec2 import-snapshot --description "<description>" --disk-container
     file://container.json
"SnapshotTaskDetail": {
"Status": "active",
"Description": "FADC",
"Format": "RAW",
"DiskImageSize": 0.0,
"UserBucket": {
"S3Bucket": "fortiadc-bucket",
"S3Key": "bootdisk.img"
},
"Progress": "3",
"StatusMessage": "pending"
"Description": "FADC",
"ImportTaskId": "import-snap-fh2q08gi"
You can check the progress using the following commands:
$ aws ec2 describe-import-snapshot-tasks --import-task-ids import-snap-fh2q08gi //
     ImportTaskId
  "ImportSnapshotTasks": [
        "SnapshotTaskDetail": {
        "Status": "active",
        "Description": "FADC",
        "Format": "RAW",
        "DiskImageSize": 725500928.0,
        "UserBucket": {
        "S3Bucket": "fortiadc-bucket",
        "S3Key": "bootdisk.img"
     },
```

"Progress": "19",

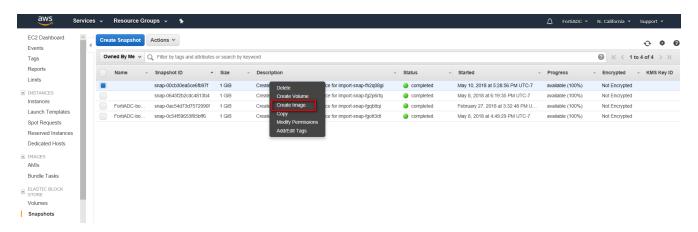
```
"StatusMessage": "validated"
        },
        "Description": "FADC",
        "ImportTaskId": "import-snap-fh2q08gi"
]
}
$ aws ec2 describe-import-snapshot-tasks --import-task-ids import-snap-fh2q08qi
     "ImportSnapshotTasks": [
        "SnapshotTaskDetail": {
        "Status": "completed",
        "Description": "FADC",
        "Format": "RAW",
        "DiskImageSize": 725500928.0,
        "UserBucket": {
        "S3Bucket": "fortiadc-bucket",
        "S3Key": "bootdisk.img"
     },
        "SnapshotId": "snap-00cb30ea5ce6fb97f"
     },
        "Description": "FADC",
        "ImportTaskId": "import-snap-fh2q08gi"
     }
     ]
```

After "Status": "completed", you can find your snapshot in the navigation pane, under Elastic Block Store

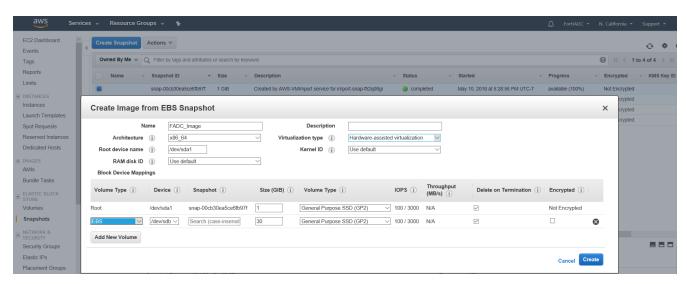


Step 6: Create Amazon Machine Image (AMI)

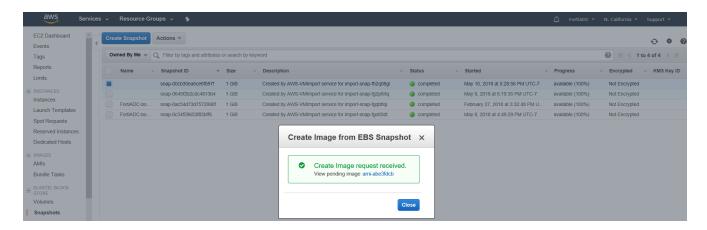
A. Right click on FortiADC-bootdisk and choose Create Image



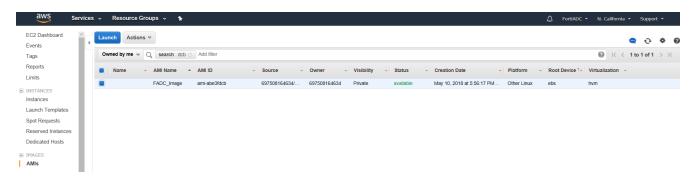
2. Fill name and set Virtualization type to virtual machine (HVM) and Add a New Volume with 30GB



3. Click Create



4. Under My AMIs you can find the one you just created



Important notes

- 1. In L4_VS DNAT mode or L7_VS mode enabled "client-address", you need to disable "Source/Dest. Check" on AWS_ EC2_ADC interface, which connects to RS, and ensure that ADC is the gateway for RS.
- 2. Currently only supports VRRP group with no more than two ADCs.





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