



FortiOS - OpenStack Administration Guide

Version 6.4.0



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About FortiGate-VM on OpenStack

FortiGate virtual appliances allow you to mitigate blind spots by implementing critical security controls within your virtual infrastructure. They also allow you to rapidly provision security infrastructure whenever and wherever it is needed. FortiGate virtual appliances feature all the security and networking services common to hardware-based FortiGate appliances. You can deploy a mix of FortiGate hardware and virtual appliances, operating together and managed from a common centralized management platform.

OpenStack-based clouds provide the environment needed for elastic, on-demand multitenant applications. Networks are transitioning to new models more suited to the cloud with SDN, network function virtualization, and virtual network infrastructure, and their relationships between networking, security orchestration, and policy enforcement.

Our OpenStack Neutron solution embraces the software-defined security framework providing out-of-the-box integration so that you can apply advanced network security seamlessly in logical and dynamic environments.

This guide describes how to deploy a FortiGate virtual appliance in an OpenStack environment. You can install FGT-VM64-KVM and FOS-VM64-KVM firmware into an OpenStack environment.

FortiGate-VM virtualized network function deployment is supported on the following OpenStack releases:

- Rocky
- Stein
- Train
- Ussuri
- Victoria
- Wallaby
- Xena

Preparing for deployment

This guide assumes that before deploying the FortiGate-VM virtual appliance on the OpenStack virtual platform, you have addressed the following requirements:

Virtual environment

The OpenStack software is installed on a physical server with sufficient resources to support the FortiGate-VM and all other VMs that will be deployed on the platform.

If the FortiGate-VM will be configured to operate in transparent mode, ensure that the OpenStack environment includes virtual switches configured to support the operation of the FortiGate-VM before you create the FortiGate-VM.

If you will be setting up multiple FortiGate-VMs in a FortiGate Clustering Protocol (FGCP) high availability (HA) cluster:

- Ensure that you purchase identical FGT-VM64-KVM or FOS-VM64-KVM licenses
- Be prepared to set up a dedicated network in the OpenStack environment for the HA heartbeat, see Verifying HA cluster status on page 20.

Management software

The VMware management software, OpenStack Horizon, is installed on a computer with network access to the OpenStack server.

Connectivity

An Internet connection is required for the FortiGate-VM to contact FortiGuard to validate its license. If the FortiGate-VM is in a closed environment, it must be able to connect to a FortiManager to validate the FortiGate-VM license.

Configuring resources

Before you start the FortiGate-VM for the first time, configure the following resources as the FortiGate-VM license specifies:

- · Disk sizes
- CPUs
- RAM: FortiOS 6.4 does not have licensed RAM size restrictions. However, the minimum recommended RAM size is 2 GB for all versions.
- · Network settings

To configure the resources for a FortiGate-VM deployed on OpenStack, use the OpenStack Horizon client.

You can apply a smaller FortiGate-VM license if you are OK with consuming less CPU than is present on your instance. See FortiGate-VM virtual licenses and resources.

Registering the FortiGate-VM

Registering the FortiGate-VM with Customer Service & Support allows you to obtain the FortiGate-VM license file.

To register the FortiGate-VM:

- 1. Log in to the Customer Service & Support site using a support account, or select REGISTER to create an account.
- 2. In the main page, under Asset, select Register/Activate.
- 3. In the *Registration* page, enter the registration code that you received via email, and select *Register* to access the registration form.
- 4. Complete and submit the registration form.
- **5.** In the registration acknowledgment page, click the *License File Download* link.
- **6.** Save the license file (.lic) to your local computer.

Downloading the FortiGate-VM virtual appliance deployment package

You can find FortiGate-VM deployment packages on the Customer Service & Support site.

To download the FortiGate-VM virtual appliance deployment package:

- 1. Log into the Customer Service & Support site.
- 2. From the Download dropdown list, select VM Images to access the available VM deployment packages.
- 3. From the Select Product dropdown list, select FortiGate.
- 4. From the Select Platform dropdown list, select KVM.
- **5.** Select the desired FortiOS version. There are two files available for download: the file required to upgrade from an earlier version and the file required for a new deployment.
- 6. Click the Download button and save the file.

For more information see the FortiGate product datasheet.

You can also download the following resources for the firmware version:

- FortiOS Release Notes
- FORTINET-FORTIGATE MIB file
- FSSO images
- · SSL VPN client

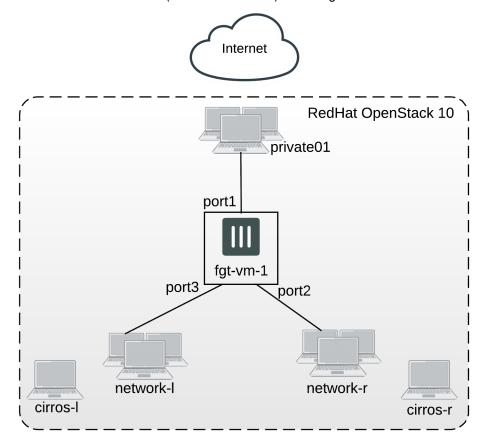
Deployment package contents for OpenStack

The FORTINET.out.kvm.zip contains only fortios.qcow2, the FortiGate VM system hard disk in qcow2 format. You must manually:

- Create a 32 GB log disk
- · Specify the virtual hardware settings

Deploying a FortiGate-VM instance in an OpenStack environment

This example shows how to set up FortiGate-VM instance in an OpenStack 10 environment. The FortiGate-VM instance is connected to a private network (private01) and protects two networks (network-I and network-r). Each network includes a CirrOS instance (cirros-I and cirros-r) for testing.



Setting up networks in OpenStack

From the OpenStack environment command line, enter the following commands to create network-r and network-l:

- \$ source overcloudrc tenant01
- \$ openstack network create network-r
- \$ openstack subnet create subnet-r --network network-r --subnet-range 172.32.0.0/24 --dnsnameserver 208.91.112.53
- \$ openstack network create network-l
- \$ openstack subnet create subnet-1 --network network-1 --subnet-range 172.33.0.0/24 --dnsnameserver 208.91.112.53

Add the CirrOS instances to network-r and network-l:

```
$ openstack server create --flavor m1.tiny --image cirros035 --security-group web --nic net-
id=network-r cirros-r
$ openstack server create --flavor m1.tiny --image cirros035 --security-group web --nic net-
id=network-l cirros-l
```

Deploying a FortiGate-VM instance into the configured networks

From the OpenStack command line, enter the following commands to deploy the fgt-vm-1 FortiGate-VM instance. These commands use the standard license file you receive when you register your FortiGate-VM instance (in this example, FGVM080000103268.lic):

```
$ openstack server create --flavor ml.fortigate --image fgtb1486 --user-data
    /home/stack/openstack/cloud-init/user_data --config-drive=true --file
    license=/home/stack/FG-licenses/FGVM080000103268.lic --security-group web --nic net-
    id=private01 --nic net-id=network-r --nic net-id=network-l --nic net-id=ha-sync fgt-
    vm-1
```

Creating a user_data file to pre-configure a FortiGate-VM instance

The following example user_data file sets up a FortiGate-VM instance (fgt-vm-1) with a basic default configuration customized for your environment and requirements. This example configures interfaces, adds a DNS server, and configures two firewall policies that allow devices in network-I and network-r to access the private01 network and the Internet through the private01 network.

The following example user_data file could be used for fgt-vm-1:

```
#FGT VM Config File
config sys global
set hostname fgt-vm-1
config system interface
edit port1
set mode dhcp
set allowaccess http https ssh ping
next
edit port2
set mode dhcp
set defaultgw disable
set allowaccess http https ssh ping
next
edit port3
set mode dhcp
set defaultgw disable
set allowaccess http https ssh ping
next
config system dns
set primary 208.91.112.53
config firewall policy
edit. 1
set name "network-l internet access"
```

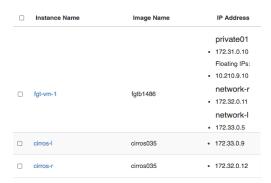
```
set dstintf "port3"
set srcintf "port1"
set srcaddr "all"
set dstaddr "all"
set action accept
set schedule "always"
set service "ALL"
set nat enable
next
edit 2
set name "network-r internet access"
set dstintf "port2"
set srcintf "port1"
set srcaddr "all"
set dstaddr "all"
set action accept
set schedule "always"
set service "ALL"
set nat enable
config system central-management
set include-default-servers disable
set type fortimanager
set fmg 10.210.8.25
config server-list
edit 1
set server-type update rating
set server-address 10.210.8.25
end
end
```

Disabling port security for the FortiGate-VM and CirrOS instances

In OpenStack, the networking component (called Neutron) only allows traffic with known IP/MAC address combinations. This makes the network secure. However, normal firewall traffic contains many IP/MAC address combinations, and it is not practical to add them all to the configuration. Instead, to allow normal firewall traffic, you need to disable port security for your FortiGate-VM instance. See Managing port level security in OpenStack.

Use the Horizon *Instances* view to verify the IP addresses of the FortiGate-VM instance, the CirrOS instances, and the networks that the interfaces are connected to. For example:

Instances



From the OpenStack command line, run the following bash script to disable port security on the FortiGate-VM interfaces:

```
#!/bin/bash
echo
echo 'Disable port security on fgt-vm-1'
echo
`source /home/stack/overcloudrc tenant01`
FGT='fqt-vm-1'
IPADDR=`openstack server show $FGT | grep addresses | awk -F "|" '{print $3}' | awk -F "=" '
     {print $2}' | awk -F ";" '{print $1}'`
PORTID=`openstack port list | grep $IPADDR | awk -F "|" '{print $2}'`
neutron port-update $PORTID --no-security-groups --port security enabled=False
echo
echo $IPADDR
echo `openstack port show $PORTID`
IPADDR=`openstack server show $FGT | grep addresses | awk -F "|" '{print $3}' | awk -F "=" '
     {print $3}' | awk -F ";" '{print $1}'`
PORTID=`openstack port list | grep $IPADDR | awk -F "|" '{print $2}'`
`neutron port-update $PORTID --no-security-groups --port security enabled=False`
echo
echo $IPADDR
echo `openstack port show $PORTID`
{print $4}' | awk -F ";" '{print $1}'`
PORTID=`openstack port list | grep $IPADDR | awk -F "|" '{print $2}'`
`neutron port-update $PORTID --no-security-groups --port security enabled=False`
echo
echo $IPADDR
echo `openstack port show $PORTID`
IPADDR=`openstack server show $FGT | grep addresses | awk -F "|" '{print $3}' | awk -F "=" '
     {print $5}' | awk -F ";" '{print $1}'`
PORTID=`openstack port list | grep $IPADDR | awk -F "|" '{print $2}'`
`neutron port-update $PORTID --no-security-groups --port security enabled=False`
echo
echo $IPADDR
echo `openstack port show $PORTID`
echo
```

From the OpenStack command line, associate floating IP addresses to the FortiGate-VM by entering the <code>openstack</code> server add floating ip fgt-vm-1 10.210.9.10 command.

Setting up the FortiGate-VM network configuration

From the FortiGate-VM instance CLI, enter the following commands to change the FortiGate-VM interfaces from DHCP to static and add IP addresses. The IP addresses assigned to the interfaces must be on the subnets of the networks that the interfaces are connected to.

```
config system interface
  edit "port1"
    set mode static
    set ip 172.31.0.3 255.255.255.0
    set allowaccess ping https ssh http
next
  edit "port2"
    set mode static
    set ip 172.32.0.9 255.255.255.0
    set allowaccess ping https ssh http
    next
  edit "port3"
    set mode static
    set ip 172.33.0.4 255.255.255.0
    set allowaccess ping https ssh http
end
```

Enter the following command to add a static route:

```
config router static
  edit 1
     set gateway 172.31.0.1
     set device "port1"
end
```

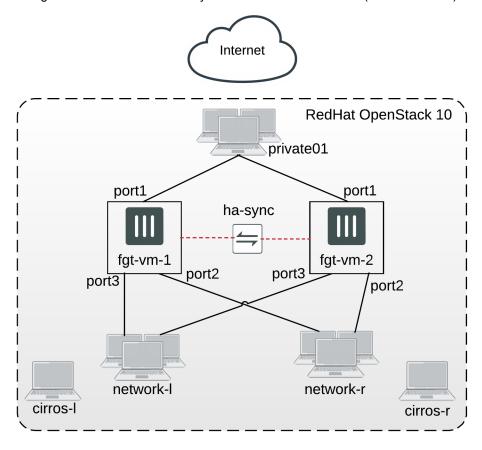
Verifying Internet access

Log into the CirrOS instances on each network, and attempt to access an address on the Internet or on the private01 network if the private01 network cannot access the Internet. One way to do this is to ping an IP address on the private01 network or on the Internet.

Deploying two FortiGate-VM instances in an HA configuration in an OpenStack environment

This example shows how to set up FortiGate Clustering Protocol HA with two FortiGate-VM instances in an OpenStack 10 environment. The FortiGate-VMs are connected to a private network (private01) and protect two networks (network-land network-r). Each network includes a CirrOS instance (cirros-land cirros-r) for testing.

To support HA heartbeat communication, the OpenStack environment also includes a network named ha-sync configured with the subnet used by the HA heartbeat interfaces (169.254.0.0/24).



Setting up networks in OpenStack

From the OpenStack environment command line, enter the following commands to create network-r and network-1.

- \$ source overcloudrc tenant01
- \$ openstack network create network-r
- \$ openstack subnet create subnet-r --network network-r --subnet-range 172.32.0.0/24 --dnsnameserver 208.91.112.53
- \$ openstack network create network-l

\$ openstack subnet create subnet-1 --network network-1 --subnet-range 172.33.0.0/24 --dnsnameserver 208.91.112.53

Add the CirrOS instances to network-r and network-l:

- \$ openstack server create --flavor m1.tiny --image cirros035 --security-group web --nic netid=network-r cirros-r
- \$ openstack server create --flavor m1.tiny --image cirros035 --security-group web --nic netid=network-l cirros-l

To set up the ha-sync network for the HA heartbeat:

From the OpenStack environment command line, enter the following commands to create the HA-sync network to use for HA heartbeat communication.

- \$ openstack network create ha-sync
- \$ openstack subnet create subnet-ha --network ha-sync --subnet-range 169.254.0.0/24 --dnsnameserver 208.91.112.53

To verify the MTU assigned to the ha-sync network:

You can use the OpenStack Horizon Networks view to verify the MTU assigned to the ha-sync network.



Deploying two FortiGate-VMs into the configured networks

From the OpenStack command line, enter the following commands to deploy two FortiGate-VM instances (fgt-vm-1 and fgt-vm-2). These commands use the standard license files you receive when you register your FortiGate-VMs (in this example, FGVM080000103268.lic and FGVM080000109643.lic).

- \$ openstack server create --flavor m1.fortigate --image fgtb1486 --user-data
 /home/stack/openstack/cloud-init/user_data --config-drive=true --file
 license=/home/stack/FG-licenses/FGVM080000103268.lic --security-group web --nic net id=private01 --nic net-id=network-r --nic net-id=network-l --nic net-id=ha-sync fgt vm-1
- \$ openstack server create --flavor m1.fortigate --image fgtb1486 --user-data
 /home/stack/openstack/cloud-init/user_data --config-drive=true --file
 license=/home/stack/FG-licenses/FGVM080000109643.lic --security-group web --nic net id=private01 --nic net-id=network-r --nic net-id=network-l --nic net-id=ha-sync fgt vm-2

Creating a user_data file to preconfigure FortiGate-VM instances

The following example user_data file sets up a FortiGate-VM instance with a basic default configuration customized for your environment and requirements. This example configures interfaces, and adds a DNS server and two firewall policies that allow any traffic to pass between the port2 and port3 interfaces. These policies make it easier to test HA failover.

In addition, the MTU of the port4 interface is set to be compatible with the OpenStack 10 environment, which by default, has an MTU of 1446. (In the user_data file, the MTU of port4 is set to 1400.) Using the same MTU setting as the OpenStack 10 environment enables the HA heartbeat interfaces to communicate effectively over the ha-sync network.

See these pages for more information on RedHat OpenStack networks and MTU values:

- MTU for VLAN networks is by default 1496 Bytes in Red Hat OpenStack Platform 10
- CONFIGURE MTU SETTINGS

The following example user_data file could be used for fgt-vm-1. The user_data file for fgt-vm-2 would be the same except for the hostname.

```
#FGT VM Config File
config sys global
  set hostname fgt-vm-1
config system interface
  edit port1
     set mode dhcp
     set allowaccess http https ssh ping
  next
  edit port2
    set mode dhcp
    set defaultgw disable
    set allowaccess http https ssh ping
  next
  edit port3
     set mode dhcp
    set defaultgw disable
    set allowaccess http https ssh ping
  next.
  edit port4
    set mtu-override enable
     set mtu 1400
  next
config system dns
  set primary 208.91.112.53
config firewall policy
  edit 1
     set name "Allow port2 to port3"
     set dstintf "port2"
     set srcintf "port3"
     set srcaddr "all"
     set dstaddr "all"
     set action accept
     set schedule "always"
     set service "ALL"
```

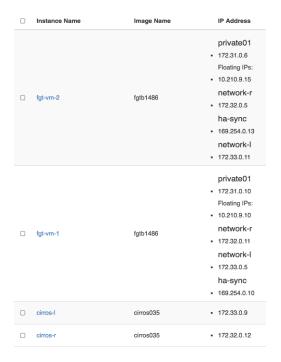
```
set nat enable
  next.
  edit 2
     set name "Allow port3 to port2"
     set dstintf "port3"
     set srcintf "port2"
     set srcaddr "all"
     set dstaddr "all"
     set action accept
     set schedule "always"
     set service "ALL"
     set nat enable
  next
end
config system central-management
  set include-default-servers disable
  set type fortimanager
  set fmg 10.210.8.25
config server-list
  edit 1
     set server-type update rating
     set server-address 10.210.8.25
  end
end
```

Disabling port security for the FortiGate-VM and CirrOS instances

In OpenStack, the networking component (called Neutron) only allows traffic with known IP/MAC address combinations. This makes the network secure. However, normal firewall traffic contains many IP/MAC address combinations, and it is not practical to add them all to the configuration. Instead, to allow normal firewall traffic, you need to disable port security for your FortiGate-VM instance. See Managing port level security in OpenStack.

Use the Horizon *Instances* view to verify the IP addresses of the FortiGate-VM instances, the CirrOS instances, and the networks that the interfaces are connected to. For example:

Instances



From the OpenStack command line, run the following bash script to disable port security on the FortiGate-VM interfaces:

```
#!/bin/bash
echo 'Disable port security on fgt-vm-1'
echo
echo
`source /home/stack/overcloudrc tenant01`
FGT='fqt-vm-1'
IPADDR=`openstack server show $FGT | grep addresses | awk -F "|" '{print $3}' | awk -F "=" '
     {print $2}' | awk -F ";" '{print $1}'`
PORTID=`openstack port list | grep $IPADDR | awk -F "|" '{print $2}'`
neutron port-update $PORTID --no-security-groups --port security enabled=False
echo
echo $IPADDR
echo `openstack port show $PORTID`
IPADDR=`openstack server show $FGT | grep addresses | awk -F "|" '{print $3}' | awk -F "=" '
     {print $3}' | awk -F ";" '{print $1}'`
PORTID=`openstack port list | grep $IPADDR | awk -F "|" '{print $2}'`
`neutron port-update $PORTID --no-security-groups --port security enabled=False`
echo
echo $IPADDR
echo `openstack port show $PORTID`
echo
IPADDR=`openstack server show $FGT | grep addresses | awk -F "|" '{print $3}' | awk -F "=" '
     {print $4}' | awk -F ";" '{print $1}'`
PORTID=`openstack port list | grep $IPADDR | awk -F "|" '{print $2}'`
`neutron port-update $PORTID --no-security-groups --port security enabled=False`
echo $IPADDR
echo `openstack port show $PORTID`
```

```
echo
IPADDR=`openstack server show $FGT | grep addresses | awk -F "|" '{print $3}' | awk -F "=" '
     {print $5}' | awk -F ";" '{print $1}'`
PORTID=`openstack port list | grep $IPADDR | awk -F "|" '{print $2}'`
`neutron port-update $PORTID --no-security-groups --port security enabled=False`
echo
echo $IPADDR
echo `openstack port show $PORTID`
echo 'Disable port-security on fgt-vm-2'
echo
FGT='fqt-vm-2'
IPADDR=`openstack server show $FGT | grep addresses | awk -F "|" '{print $3}' | awk -F "=" '
     {print $2}' | awk -F ";" '{print $1}'`
PORTID=`openstack port list | grep $IPADDR | awk -F "|" '{print $2}'`
neutron port-update $PORTID --no-security-groups --port_security_enabled=False
echo
echo $IPADDR
echo `openstack port show $PORTID`
IPADDR=`openstack server show $FGT | grep addresses | awk -F "|" '{print $3}' | awk -F "=" '
     {print $3}' | awk -F ";" '{print $1}'`
PORTID=`openstack port list | grep $IPADDR | awk -F "|" '{print $2}'`
`neutron port-update $PORTID --no-security-groups --port security enabled=False`
echo
echo $IPADDR
echo `openstack port show $PORTID`
IPADDR=`openstack server show $FGT | grep addresses | awk -F "|" '{print $3}' | awk -F "=" '
     {print $4}' | awk -F ";" '{print $1}'`
PORTID=`openstack port list | grep $IPADDR | awk -F "|" '{print $2}'`
`neutron port-update $PORTID --no-security-groups --port security enabled=False`
echo
echo $IPADDR
echo `openstack port show $PORTID`
IPADDR=`openstack server show $FGT | grep addresses | awk -F "|" '{print $3}' | awk -F "=" '
     {print $5}' | awk -F ";" '{print $1}'`
PORTID=`openstack port list | grep $IPADDR | awk -F "|" '{print $2}'`
`neutron port-update $PORTID --no-security-groups --port security enabled=False`
echo
echo $IPADDR
echo `openstack port show $PORTID`
```

From the OpenStack command line, associate floating IP addresses to the two FortiGate-VMs by entering the following commands:

```
openstack server add floating ip fgt-vm-1 10.210.9.10 openstack server add floating ip fgt-vm-2 10.210.9.14
```

Setting up the FortiGate-VM HA configuration

From the CLI of each FortiGate-VM instance, configure both FortiGate-VMs for HA. Both FortiGate-VM instances must have the same HA configuration, for example:

```
config system ha
  set group-name "group-01"
  set mode a-p
  set password <password>
  set hbdev "port4" 50
  set override disable
  set monitor "port2"
end
```

Completing the FortiGate-VM network configuration

From each FortiGate-VM instance CLI, enter the following commands to change the FortiGate-VM interfaces from DHCP to static, add IP addresses, and add a static route. The IP addresses assigned to the interfaces must be on the subnets of the networks that the interfaces are connected to.

The example shows the fgt-vm-1 configuration. The fgt-vm-2 configuration would be the same except for the interface IP addresses.

```
config system interface
  edit "port1"
    set mode static
    set ip 172.31.0.3 255.255.255.0
    set allowaccess ping https ssh http
  next
  edit "port2"
     set mode static
     set ip 172.32.0.9 255.255.255.0
     set allowaccess ping https ssh http
  next
  edit "port3"
    set mode static
    set ip 172.33.0.4 255.255.255.0
     set allowaccess ping https ssh http
end
config router static
  edit 1
    set gateway 172.31.0.1
     set device "port1"
end
```

Testing HA operation and failover

This section describes how to verify that a FortiGate-VM HA cluster in an OpenStack environment is operating normally and will failover successfully.

On the cirros-I instance console (see the diagram in Deploying two FortiGate-VM instances in an HA configuration in an OpenStack environment on page 12), start a continuous ping to the IP address of cirros-r. On the cirros-r instance console, start a continuous ping to the IP address of cirros-l:

```
$ ping 172.32.0.11
PING 172.32.0.11 (172.32.0.11): 56 data bytes
64 bytes from 172.32.0.11: seq=0 ttl=63 time=0.402 ms
64 bytes from 172.32.0.11: seq=0 ttl=63 time=0.433 ms
64 bytes from 172.32.0.11: seq=0 ttl=63 time=0.502 ms
64 bytes from 172.32.0.11: seq=0 ttl=63 time=0.408 ms
64 bytes from 172.32.0.11: seq=0 ttl=63 time=0.362 ms
```

On both FortiGate-VMs, use the following diagnose command to sniff ICMP packets. You should only see packets going through the primary unit.

```
fgt-vm-1 # diagnose sniffer packet any 'icmp' 4
interfaces =[any]
filters= [icmp]
109.413710 port ha in 169.251.0.1 - > 169.251.0.2: icmp: 169.251.0.1 udp port 53
unreachable
111.797651 port2 in 172.32.0.11 - > 172.33.0.12: icmp: echo request
111.797676 port3 out 172.33.0.1 - > 172.33.0.12: icmp: echo request
111.797932 port3 in 172.33.0.12 - > 172.33.0.1: icmp: echo reply
111.797910 port2 out 172.33.0.12 - > 172.32.0.11: icmp: echo reply
112.372066 port3 in 172.33.0.12 - > 172.32.0.11: icmp: echo request
112.372081 port2 out 172.32.0.9 - > 172.32.0.11: icmp: echo request
112.372225 port2 in 172.32.0.11 - > 172.32.0.9: icmp: echo reply
112.372232 port3 out 172.32.0.11 - > 172.33.0.12: icmp: echo reply
112.797831 port2 in 172.32.0.11 - > 172.33.0.12: icmp: echo request
112.797839 port3 out 172.33.0.1 - > 172.33.0.12: icmp: echo request
112.798019 port3 in 172.33.0.12 - > 172.33.0.1: icmp: echo reply
112.798021 port2 out 172.33.0.12 - > 172.32.0.11: icmp: echo reply
```

Shut down the primary unit. You can do this from the OpenStack Horizon Instances list.

After failover, enter the following diagnose command from the new primary unit to verify that the pings are now going through that unit:

```
fgt-vm-2 # diagnose sniffer packet any' icmp' 4
interfaces= [any]
filter s= [icmp]
0.360973 port3 in 172.33.0.12 - > 172.32.0.11: icmp: echo request
0.360983 port2 out 172.32.0.9 - > 172.32.0.11: icmp: echo request
0.361220 port2 in 172.32.0.11 - > 172.32.0.9: icmp: echo reply
0.361222 port3 out 172.32.0.11 - > 172.33.0.12: icmp: echo reply
0.785522 port2 in 172.32.0.11 - > 172.33.0.12: icmp: echo request
0.785527 port3 out 172.33.0.4 - > 172.33.0.12: icmp: echo request
0.785688 port3 in 172.33.0.12 - > 172.33.0.4: icmp: echo reply
0.785690 port2 out 172.33.0.12 - > 172.32.0.11: icmp: echo reply
1.360860 port3 in 172.33.0.12 - > 172.32.0.11: icmp: echo request
1.360864 port2 out 172.32.0.9 - > 172.32.0.11: icmp: echo request
1.361025 port2 in 172.32.0.11 - > 172.32.0.9: icmp: echo reply
1.361027 port3 out 172.32.0.11 - > 172.33.0.12: icmp: echo reply
```

Restart the FortiGate-VM instance that you shut down. After a short while it should re-join the cluster.

Verifying HA cluster status

On a FortiGate-VM in an HA cluster, you can use the following command to verify the status of the cluster:

```
fgt-vm # diagnose sys ha status
HA information
Statistics
  traffic.local = s:0 p:42311 b:9008646
  traffic.total = s:0 p:42316 b:9009528
  activity.fdb = c:0 q:0
Model=80008, Mode=2 Group=0 Debug=0
nvcluster=1, ses pickup=0, delay=0
[Debug Zone HA information]
HA group member information: is manage master=1.
FGVM080000109643: Master, serialno prio=0, usr priority=128, hostname=fgt-vm
FGVM080000103268: Slave, serialno prio=1, usr priority=128, hostname=fgt-vm
[Kernel HA information]
vcluster 1, state=work, master ip=169.254.0.1, master id=0:
FGVM080000109643: Master, ha_prio/o_ha_prio=0/0
FGVM080000103268: Slave, ha prio/o ha prio=1/1
```

The following command shows similar information:

```
fgt-vm # get system ha status
HA Health Status: OK
Model: FortiGate-VM64-KVM
Mode: HA A-P
Group: 0
Debug: 0
Cluster Uptime: 0 days 02:04:26
Cluster state change time: 2017-09-01 03:08:19
Master selected using:
  <2017/09/01 03:08:19> FGVM080000109643 is selected as the master because it has the
        largest value of serialno.
ses pickup: disable
override: disable
Configuration Status:
  FGVM080000109643(updated 2 seconds ago): in-sync
  FGVM080000103268 (updated 0 seconds ago): out-of-sync
System Usage stats:
  FGVM080000109643 (updated 2 seconds ago):
     sessions=4, average-cpu-user/nice/system/idle=0%/0%/0%/100%, memory=55%
  FGVM080000103268 (updated 0 seconds ago):
     sessions=0, average-cpu-user/nice/system/idle=0%/0%/0%/100%, memory=54%
HBDEV stats:
  FGVM080000109643 (updated 2 seconds ago):
     port4: physical/10000full, up, rx-bytes/packets/dropped/errors=15043566/61878/0/0,
          tx=158364378/146977/0/0
  FGVM080000103268 (updated 0 seconds ago):
     port4: physical/10000full, up, rx-bytes/packets/dropped/errors=29442835/61625/49/0,
          tx=25246662/68626/0/0
MONDEV stats:
  FGVM080000109643 (updated 2 seconds ago):
     port2: physical/10000full, up, rx-bytes/packets/dropped/errors=1892/8/0/0,
          tx=173710/307/0/0
  FGVM080000103268 (updated 0 seconds ago):
```

The command diagnose system ha checksum show shows whether the configurations of the FortiGate-VMs in the cluster are synchronized. If the configurations are synchronized, both sets of checksums should match.

```
fgt-vm # diagnose sys ha checksum show is_manage_master()=1, is_root_master()=1 debugzone global: 33 6f ee 5b 78 a5 22 84 39 ec 36 d3 1c 54 7c 78 root: 40 0d fb 04 12 41 df ad f1 64 14 03 ff ec f5 01 all: d3 2f 6f bb a6 e7 77 db 27 75 81 b2 94 f3 fd 68 checksum global: 33 6f ee 5b 78 a5 22 84 39 ec 36 d3 1c 54 7c 78 root: 40 0d fb 04 12 41 df ad f1 64 14 03 ff ec f5 01 all: d3 2f 6f bb a6 e7 77 db 27 75 81 b2 94 f3 fd 68
```

If the checksums do not match, you can use the diagnose sys ha checksum show and diagnose sys ha checksum show global commands to show more detailed checksum results. The following example shows the first few lines of output of the diagnose sys ha checksum show global command:

If the configurations are synchronized, all the checksums displayed using these commands from both FortiGate-VMs should match. If they do not, you can use the output to see what parts of the configuration are not synchronized.

Deploying a FortiGate-VM instance in an OpenStack environment using service insertion/chaining

This version provides NSH chaining support for virtual wire pair, TP mode networks. FortiOS receives and unwraps the NSH packets and re-encapsulates them before sending them out. Firewall policies process the inner packet.

NSH support in FortiGate is basically unwrapping the packet on Ingress and putting the NSH header back on before sending it out. FortiOS does not yet support other parts of NSH (SI is currently left unchanged).

There is no CLI or GUI change. The only change is to show <code>ext_header=nsh</code> in NSH session info when listing sessions.

Sample configuration

To configure virtual wire pair and firewall policy using the CLI:

```
config system virtual-wire-pair
  edit "test-vw"
    set member "port1" "mgmt2"
  next
end
config firewall policy
  edit 99
    set uuid 241710a0-3ac6-51e9-10e9-9dd3eb65e708
    set srcintf "mgmt2"
    set dstintf "port1"
    set srcaddr "all"
    set dstaddr "all"
    set action accept
    set schedule "always"
    set service "ALL"
    set logtraffic all
    next
```

Sample results of configuring a wire pair and policy between port1 and mgmt2. Packets with NSH are processed and the session list shows ext header=nsh.

Deploying a FortiGate-VM instance in an OpenStack environment using service insertion/chaining

```
pos/(before,after) 0/(0,0), 0/(0,0)
src_mac=00:00:11:11:11:11 dst_mac=00:00:22:22:22:22
misc=0 policy_id=99 auth_info=0 chk_client_info=0 vd=1
serial=0000094d tos=ff/ff app_list=0 app=0 url_cat=0
rpdb_link_id = 00000000
dd_type=0 dd_mode=0
npu_state=0x040001 no_offload
no_ofld_reason: mac-host-check disabled-by-policy non-npu-intf
ext_header_type=nsh
total session 1
```

Optimizing the FortiGate-VM performance

The FortiGate-VM and OpenStack performance optimization techniques described in this section can improve the performance of your FortiGate-VM by optimizing the hardware and the OpenStack host environment for network- and CPU-intensive performance requirements of FortiGate-VMs.

SR-IOV

FortiGate VMs installed on OpenStack platforms support Single Root I/O virtualization (SR-IOV) to provide FortiGate VMs with direct access to hardware devices. Enabling SR-IOV means that one PCIe device (CPU or network card) can function for a FortiGate-VM as multiple separate physical devices (CPUs or network devices). SR-IOV reduces latency and improves CPU efficiency by allowing network traffic to pass directly between a FortiGate VM and a network card without passing through the OpenStack kernel and without using virtual switching.

FortiGate VMs benefit from SR-IOV because SR-IOV optimizes network performance and reduces latency. FortiGate VMs do not use OpenStack features that are incompatible with SR-IOV so you can enable SR-IOV without negatively affecting your FortiGate-VM.

SR-IOV hardware compatibility

SR-IOV requires that the hardware on which your OpenStack host is running has BIOS, physical NIC, and network driver support for SR-IOV.

To enable SR-IOV, your OpenStack platform must be running on hardware that is compatible with SR-IOV and with FortiGate-VMs. FortiGate-VMs require network cards that are compatible with ixgbevf or i40evf drivers.

For optimal SR-IOV support, install the most up to date ixgbevf or i40evf network drivers.

To create SR-IOV virtual functions:

This section describes how to create virtual functions (VFs) for SR-IOV-compatible Intel network interfaces. An SR-IOV VF is a virtual PCIe device that you must add to OpenStack to allow your FortiGate-VM to use SR-IOV to communicate with a physical ethernet interface or physical function (PF).

- 1. Enable SR-IOV in the host system's BIOS by enabling VT-d.
- **2.** Enable IOMMU for Linux by adding intel_iommu=on to kernel parameters. Do this by adding the following line to the /etc/default/grub file:

```
GRUB CMDLINE LINUX DEFAULT="nomdmonddf nomdmonisw intel iommu=on
```

- 3. Save your changes and from the Linux command line enter the following commands to update grub and reboot the host device:
 - # udate-grub
 # reboot
- **4.** On each compute node, create VFs using the PCI SYS interface:
 - # echo '7' > /sys/class/net/eth3/device/sriov/numvfs

- 5. If the previous command produces a Device or resource busy error message, you need to set sriov_numvfs to 0, before setting it to the new value.
- **6.** Optionally determine the maximum number of VFs a PF can support:

```
# cat /sys/class/net/eth3/device/sriov_totalvfs
```

7. Enter the following command to make sure an SR-IOV interface is up and verify its status.

```
# ip link set eth3 up
# ip link show eth3
```

8. Enter the following command to verify that the VFs have been created

```
# lspci | grep Ethernet
```

9. Enter the following command to make sure the VFs are re-created when the system reboots:

```
# echo "echo '7' > /sys/class/net/eth3/device/sriov numvfs" >> /etc/rc.local
```

To whitelist PCI devices:

You must white list SR-IOV devices so their traffic can pass through OpenStack to the FortiGate VM. The following example shows how to white list SR-IOV devices by modifying the nova-compute service. (You can also edit the pci_passthrough_whitelist parameter to add whitelisting.)

1. To modify the nova-compute service, open the nova.comp file and add the following line. This setting adds traffic from eth3 to the physnet2 physical network and allows physnet2 traffic to pass through OpenStack to your FortiGate VM:

```
pci passthrough whitelist = { "devname": "eth3", "physical network": "physnet2"}
```

2. After entering this command, restart the nova-compute service.

To configure neutron-server:

Use the following steps to configure OpenStack neutron-server to support SR-IOV:

- 1. Add the sriovnicswitch as mechanism driver, edit the m12_conf.ini file and add the following line: mechanism_drivers = openvswitch, sriovnicswitch
- 2. Find the vendor id and product id of the VFs that you created. For example:

```
# lspci -nn | grep -i ethernet
87:00.0 Ethernet controller [0200]: Intel Corporation 82599 10 Gigabit Dual Port
    Backplane Connection [8086:10f8] (rev 01)
87:10.1 Ethernet controller [0200]: Intel Corporation 82599 Ethernet Controller Virtual
    Function [8086:10ed] (rev 01)
87:10.3 Ethernet controller [0200]: Intel Corporation 82599 Ethernet Controller Virtual
    Function [8086:10ed] (rev 01)
```

3. Add the following line to the *ml2 conf sriov.ini* on each controller:

```
supported_pci_vendor_devs = 8086:10edM
In this example the vendor id is 8086 and the product id is 10ed.
```

4. Add ml2_conf_sriov.ini to the neutron-server daemon. Edit the initialization script to configure the neutron-server service to load the SR-IOV configuration file. Include the following lines:

```
--config-file /etc/neutron/neutron.conf --config-file /etc/neutron/plugin.ini --config-file /etc/neutron/plugins/ml2/ml2 conf sriov.ini
```

5. Restart the neutron-server service.

To configure the nova-schedule controller:

To complete this step, on controllers running the <code>nova-scheduler</code> service, add <code>PciPassthroughFilter</code> to the <code>scheduler_default_filters</code> parameter and add the following new line under the <code>[DEFAULT]</code> section in <code>nova.conf</code>:

```
[DEFAULT]
```

Restart the nova-scheduler service.

To enable the Neutron sriov-agent process:

To enable the sriov-agent process, on each compute node, edit the sriov agent.ini file and add the following:

```
Under [securitygroup] add:
```

```
firewall driver = neutron.agent.firewall.NoopFirewallDriver
```

Under [sriov nic] add:

```
physical_device_mappings = physnet2:eth3
exclude_devices =
```

The example physical_device_mappings setting includes one mapping between the physical network (physnet2) and one VF called eth3. If you have multiple VFs connected to the same physical network, you can add them all using the following syntax that shows how to add two VFs to physnet2.

```
physical device mappings = physnet2:eth3,physnet2:eth4
```

Also in the example, <code>exclude_devices</code> is empty and all VFs associatd with eth3 may be configured by the agent. You can also use <code>exclude devices</code> to exclude specific VFs, for example to exclude eth1 and eth2:

```
exclude devices = eth1:0000:07:00.2; 0000:07:00.3, eth2:0000:05:00.1; 0000:05:00.2
```

Enter the following command to verify that the neutron sriov agent runs successfully:

```
# neutron-sriov-nic-agent --config-file /etc/neutron/neutron.conf --config-file
   /etc/neutron/plugins/ml2/sriov agent.ini
```

Finally, you should enable the neutron <code>sriov_agent service</code>.

To assign SR-IOV interfaces to a FortiGate-VM:

After SR-IOV has been added to your OpenStack host, you can now launch FortiGate-VM instances with neutron SR-IOV ports. Use the following steps:

Use the following command to display, the ID of the neutron network where you want the SR-IOV port to be created.

```
\ net_id=`neutron net-show net04 | grep "\ id\ " | awk '{ print $4 }'`
```

Use the following command to create the SR-IOV port. This command sets <code>vnic_type=direct</code>. Other options include <code>normal</code>, <code>direct-physical</code>, and <code>macvtap</code>:

```
$ port_id=`neutron port-create $net_id --name sriov_port --binding:vnic_type direct | grep
   "\ id\ " | awk '{ print $4 }'`
```

Create the VM. This example includes the SR-IOV port created in the previous step:

```
$ nova boot --flavor ml.large --image ubuntu 14.04 --nic port-id=$port id test-sriov
```

FortiGate-VM interrupt affinity

In addition to enabling SR-IOV in the VM host, to fully take advantage of SR-IOV performance improvements you need to configure interrupt affinity for your FortiGate-VM. Interrupt affinity (also called CPU affinity) maps FortiGate-VM interrupts to the CPUs that are assigned to your FortiGate-VM. You use a CPU affinity mask to define the CPUs that the interrupts are assigned to.

A common use of this feature would be to improve your FortiGate-VM's networking performance by doing the following:

- On the VM host, add multiple host CPUs to your FortiGate-VM.
- On the VM host, configure CPU affinity to specify the CPUs that the FortiGate-VM can use.
- On the VM host, configure other VM clients on the VM host to use other CPUs.
- On the FortiGate-VM, assign network interface interrupts to a CPU affinity mask that includes the CPUs that the FortiGate-VM can use.

In this way, all of the available CPU interrupts for the configured host CPUs are used to process traffic on your FortiGate interfaces. This configuration could lead to improve FortiGate-VM network performance because you have dedicated VM host CPU cycles to processing your FortiGate-VM's network traffic.

You can use the following CLI command to configure interrupt affinity for your FortiGate-VM:

```
config system affinity-interrupt
  edit <index>
    set interrupt <interrupt-name>
    set affinity-cpumask <cpu-affinity-mask>
    next
```

Where:

<interrupt-name> the name of the interrupt to associate with a CPU affinity mask. You can view your FortiGate-VM
interrupts using the diagnose hardware sysinfo interrupts command. Usually you would associate all of the
interrupts for a given interface with the same CPU affinity mask.

<cpu-affinity-mask> the CPU affinity mask for the CPUs that will process the associated interrupt.

For example, consider the following configuration:

- The port2 and port3 interfaces of a FortiGate-VM send and receive most of the traffic.
- On the VM host you have set up CPU affinity between your FortiGate-VM and four CPUs (CPU 0, 1, 2, and 3)
- SR-IOV is enabled and SR-IOV interfaces use the i40evf interface driver.

The output from the diagnose hardware sysinfo interrupts command shows that port2 has the following transmit and receive interrupts:

```
i40evf-port2-TxRx-0
i40evf-port2-TxRx-1
i40evf-port2-TxRx-2
i40evf-port2-TxRx-3
```

The output from the diagnose hardware sysinfo interrupts command shows that port3 has the following transmit and receive interrupts:

```
i40evf-port3-TxRx-0
i40evf-port3-TxRx-1
i40evf-port3-TxRx-2
i40evf-port3-TxRx-3
```

Use the following command to associate the port2 and port3 interrupts with CPU 0, 1, 2, and 3.

```
config system affinity-interrupt
  edit 1
     set interrupt "i40evf-port2-TxRx-0"
     set affinity-cpumask "0x000000000000001"
  edit. 2
     set interrupt "i40evf-port2-TxRx-1"
     set affinity-cpumask "0x000000000000000000000"
  next.
  edit 3
     set interrupt "i40evf-port2-TxRx-2"
     set affinity-cpumask "0x000000000000004"
  next
  edit 4
     set interrupt "i40evf-port2-TxRx-3"
     set affinity-cpumask "0x000000000000008"
  next.
  edit. 1
     set interrupt "i40evf-port3-TxRx-0"
     set affinity-cpumask "0x000000000000001"
  next.
  edit. 2
     set interrupt "i40evf-port3-TxRx-1"
     set affinity-cpumask "0x0000000000000002"
  next.
  edit. 3
     set interrupt "i40evf-port3-TxRx-2"
     set affinity-cpumask "0x000000000000004"
  next.
  edit 4
     set interrupt "i40evf-port3-TxRx-3"
     set affinity-cpumask "0x0000000000000008"
  next
end
```

FortiGate-VM affinity packet redistribution

With SR-IOV enabled on the VM host and interrupt affinity configured on your FortiGate-VM there is one additional configuration you can add that may improve performance. Most common network interface hardware has restrictions on the number of RX/TX queues that it can process. This can result in some CPUs being much busier than others and the busy CPUs may develop extensive queues.

You can get around this potential bottleneck by configuring affinity packet redistribution to allow overloaded CPUs to redistribute packets they receive to other less busy CPUs. The may result in a more even distribution of packet processing to all of the available CPUs.

You configure packet redistribution for interfaces by associating an interface with an affinity CPU mask. This configuration distributes packets set and received by that interface to the CPUs defined by the CPU affinity mask associated with the interface.

You can use the following CLI command to configure affinity packet redistribution for your FortiGate-VM:

```
config system affinity-packet-redistribution
  edit <index>
```

```
set interface <interface-name>
  set affinity-cpumask <cpu-affinity-mask>
next
```

Where:

<interface-name> the name of the interface to associate with a CPU affinity mast.

<cpu-affinity-mask> the CPU affinity mask for the CPUs that will process packets to and from the associated
interface.

For example, you can improve the performance of the interrupt affinity example shown in the following command to allow packets sent and received by the port3 interface to be re-distributed to CPUs according to the 0xE CPU affinity mask.

```
config system affinity-packet-redistribution
  edit 1
    set interface port3
    set affinity-cpumask "0xE"
    next
```

FortiGate-VM MTU setting

For optimal performance, you can set the MTU of your FortiGate-VM interfaces to be compatible with the OpenStack 10 environment, which by default, has an MTU of 1446. See Creating a user_data file to preconfigure FortiGate-VM instances on page 14 for details.

Automatically updating dynamic addresses using an SDN connector

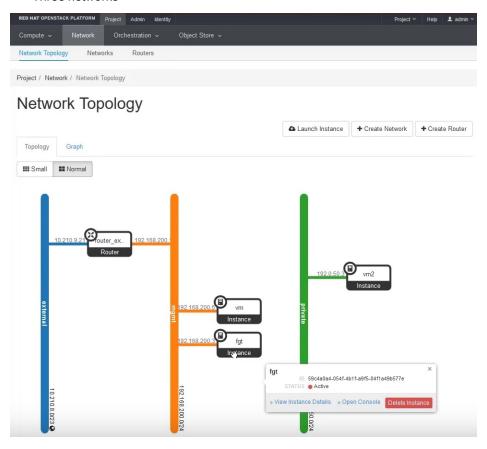
The following OpenStack releases are supported:

- Pike
- Queen
- Rocky
- Stein
- Train
- Ussuri
- Victoria
- Wallaby
- Xena

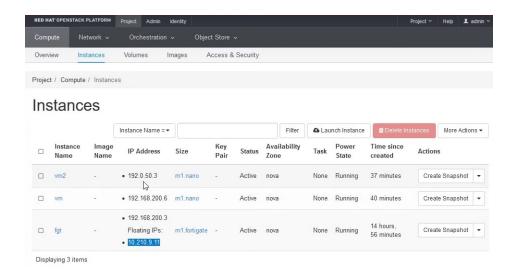
Configuring the OpenStack environment

This example assumes that the OpenStack environment is configured as follows:

- Three virtual machines (one FortiGate-VM and two protected VMs)
- Three networks



The following shows each VM's IP address:



Troubleshooting OpenStack Horizon SDN connector

You can check if API calls are made successfully by running the following in the CLI:

```
diagnose debug enable
diagnose debug application openstackd -1
```

```
FortiGate-VM64-KVM # diagnose debug enable

FortiGate-VM64-KVM # diagnose debug application openstackd -1
Debug messages will be on for 30 minutes.

FortiGate-VM64-KVM #
```

In the FortiOS GUI, toggle the SDN connector to disable it, then enable it again. If the SDN connector was configured correctly and can populate IP addresses, the CLI resembles the following:

```
FortiGate-VM64-KVM # diagnose debug enable

FortiGate-VM64-KVM # diagnose debug application openstackd -1
Debug messages will be on for 30 minutes.

FortiGate-VM64-KVM # openstackd exit
cpenstackd start
upenstackd request new tokens
openstackd request new token for project demo
openstackd request new token for project admin
openstackd list IP addresses for project admin successfully
openstackd list IP addresses for project demo successfully
openstackd finished address update
```

If something fails, the CLI shows the reason. The following example shows that the OpenStack identity's URL (IP address) may be incorrect.

```
FGVM020000128360 (global) # diagnose debug enable

FGVM020000128360 (global) # diagnose debug application openstackd -1

Debug messages will be on for 30 minutes.

FGVM020000128360 (global) # openstackd safeguard_fn()-1701

openstackd request new tokens
openstackd invalid url

openstackd failed to get unscoped token

openstackd failed to get token
```

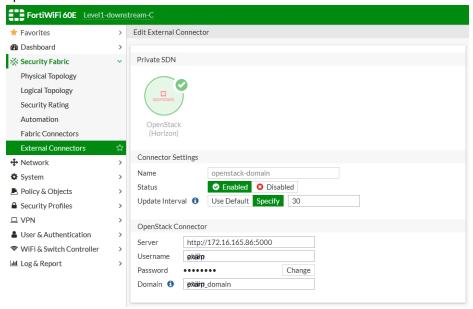
Configuring OpenStack SDN connector with domain filter

You can select a domain attribute when configuring an OpenStack SDN connector in FortiOS. When a domain is configured for the OpenStack SDN connector, FortiOS resolves OpenStack dynamic firewall addresses from the specified OpenStack domain. If a domain is not specified, FortiOS resolves the dynamic firewall addresses using the default OpenStack domain.

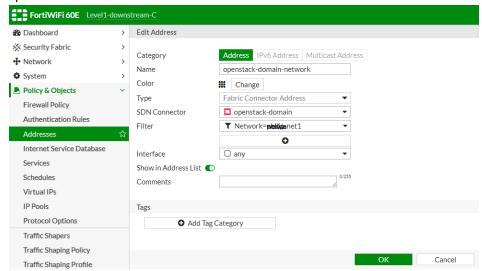
To configure OpenStack SDN connector with a domain filter using the GUI:

- 1. Configure the OpenStack SDN connector:
 - a. Go to Security Fabric > External Connectors.
 - **b.** Click Create New, and select OpenStack (Horizon).
 - **c.** In the *Domain* field, enter the desired domain name from OpenStack. The SDN connector will only resolve IP addresses for instances that belong to the specified domain.

d. Configure as shown, substituting the server IP address, username, and password for your deployment. The update interval is in seconds.

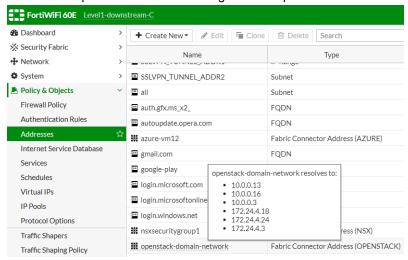


- 2. Create a dynamic firewall address for the configured OpenStack SDN connector:
 - a. Go to Policy & Objects > Addresses.
 - **b.** Click *Create New*, then select *Address*.
 - c. Configure the address as shown, selecting the desired filter in the *Filter* dropdown list. The OpenStack SDN connector will automatically populate and update IP addresses only for instances that belong to the specified domain and network:



- 3. Ensure that the OpenStack SDN connector resolves dynamic firewall IP addresses:
 - a. Go to Policy & Objects > Addresses.
 - b. Hover over the address created in step 2 to see a list of IP addresses for instances that belong to the specified

domain and specified network as configured in steps 1 and 2:



To configure OpenStack SDN connector with a domain filter using CLI commands:

1. Configure the OpenStack SDN connector. The SDN connector only resolves IP addresses for instances that belong to the specified domain:

```
config system sdn-connector
  edit "openstack-domain"
    set type openstack
    set server "http://172.16.165.86:5000"
    set username "example_username"
    set password xxxxx
    set domain "example_domain"
    set update-interval 30
    next
end
```

2. Create a dynamic firewall address for the configured OpenStack SDN connector with the supported OpenStack filter. The OpenStack SDN connector automatically populates and updates IP addresses only for instances that belong to the specified domain and the specified network:

```
config firewall address
  edit "openstack-domain-network"
    set type dynamic
    set sdn "openstack-domain"
    set filter "Network=example-net1"
    next
end
```

3. Confirm that the OpenStack SDN connector resolves dynamic firewall IP addresses using the configured domain and filter:

```
config firewall address
  edit "openstack-domain-network"
   set type dynamic
  set sdn "openstack-domain"
  set filter "Network=example-net1"
  config list
    edit "10.0.0.13"
    next
  edit "10.0.0.16"
  next
```

```
edit "10.0.0.3"
next
edit "172.24.4.18"
next
edit "172.24.4.24"
next
edit "172.24.4.3"
next
end
next
end
```

Change log

Date	Change Description
2020-03-31	Initial release.
2020-04-08	Updated Configuring resources on page 5.
2021-02-22	Updated Automatically updating dynamic addresses using an SDN connector on page 30.





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