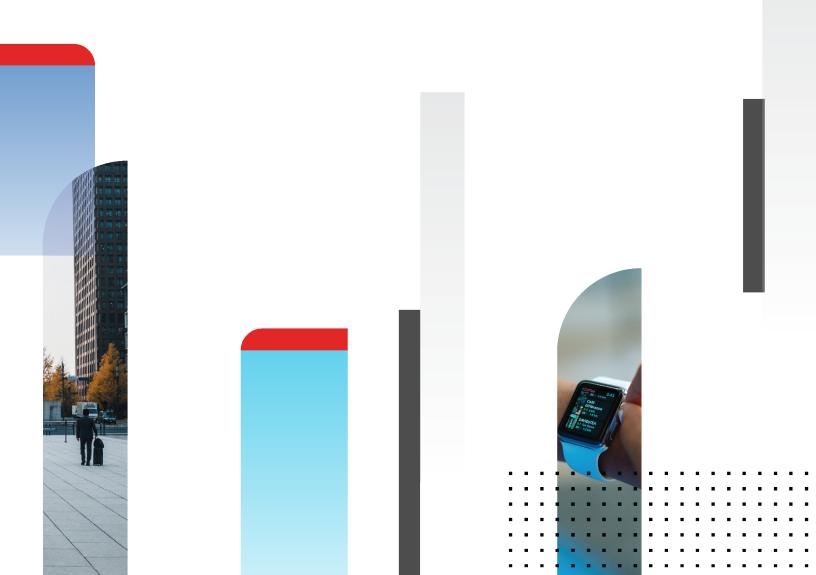
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Azure Installation Guide

FortiSIEM 6.3.1



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10/04/2023 FortiSIEM 6.3.1 Azure Installation Guide

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Change Log

Date	Change Description
10/06/2020	Initial release of Azure Installation and Migration Guide.
11/03/2020	Revision 1: Release of Azure Installation and Migration Guide for 6.1.1.
12/07/2020	Revision 2: Small addition to Register Collectors.
02/05/2021	Revision 3: Migration update.
03/23/2021	Revision 4: Release of Azure Installation Guide for 6.2.0.
04/22/2021	Revision 5: Added Install Log section.
05/07/2021	Revision 6: Release of Azure Installation Guide for 6.2.1.
06/07/2021	Revision 7: Updated Elasticsearch screenshot for 6.2.x guides.
07/06/2021	Revision 8: Release of Azure Installation Guide for 6.3.0.
08/26/2021	Revision 9: Release of Azure Installation Guide for 6.3.1.
10/15/2021	Revision 10: Release of Azure Installation Guide for 6.3.2.
11/17/2021	Revision 11: Updated Register Collectors instructions for 6.x guides.
12/22/2021	Revision 12: Release of Azure Installation Guide for 6.3.3.
08/18/2022	Revision 13: Updated All-in-one Installation section.
10/20/2022	Revision 14: Updated Register Collectors instructions for 6.x guides.
05/18/2023	Revision 15: Updated steps in Create a VM Using a FortiSIEM #.#.# Azure Marketplace Image.

Fresh Installation

This section describes how to install FortiSIEM for the current release.

- Pre-Installation Checklist
- All-in-one Installation
- Cluster Installation

Pre-Installation Checklist

Before you begin, check the following:

- Ensure that your system can connect to the network. You will be asked to provide a DNS Server and a host that can be resolved by the DNS Server and responds to ping. The host can either be an internal host or a public domain host like google.com.
- Choose deployment type Enterprise or Service Provider. The Service Provider deployment provides multitenancy.
- · Determine whether FIPS should be enabled
- Choose install type:
 - All-in-one with FortiSIEM Manager
 - Cluster with Manager, Supervisor and Workers
 - All-in-one with Supervisor only, or
 - Cluster with Supervisor and Workers
- · Choose the storage type for Supervisor, Worker, and/or Collector
 - Online There are 4 choices
 - EventDB on local disk
 - EventDB on NFS
 - ClickHouse
 - Elasticsearch
 - Archive There are 2 choices
 - EventDB on NFS
 - HDFS
- Determine hardware requirements and choose the Azure instance type accordingly:

Node	vCPU	RAM	Local Disks
Manager	Minimum – 16 Recommended - 32	Minimum • 24GB Recommended • 32GB	OS – 25GB OPT – 100GB CMDB – 60GB SVN – 60GB
Supervisor (All in one)	Minimum – 12 Recommended - 32	Minimum without UEBA – 24GB 	OS – 25GB OPT – 100GB

Node	vCPU	RAM	Local Disks
		 with UEBA - 32GB Recommended without UEBA - 32GB with UEBA - 64GB 	CMDB – 60GB SVN – 60GB Local Event database – based on need
Supervisor (Cluster)	Minimum – 12 Recommended - 32	Minimum without UEBA – 24GB with UEBA - 32GB Recommended without UEBA – 32GB with UEBA - 64GB 	OS – 25GB OPT – 100GB CMDB – 60GB SVN – 60GB
Workers	Minimum – 8 Recommended - 16	Minimum – 16GB Recommended – 24GB	OS – 25GB OPT – 100GB
Collector	Minimum – 4 Recommended – 8 (based on load)	Minimum – 4GB Recommended – 8GB	OS – 25GB OPT – 100GB

- If your Online event database is external (e.g. EventDB on NFS or Elasticsearch), then you must configure external storage before proceeding to FortiSIEM deployment.
 - For NFS deployment, see here.
 - For Elasticsearch deployment, see here.
- If your Online event database is internal, that is, inside Supervisor or Worker nodes, then you need to determine the size of the disks based on your EPS and event retention needs.
 - For EventDB on local disk, see here.
 - For ClickHouse, see here.
- For OPT 100GB, the 100GB disk for /opt will consist of a single disk that will split into 2 partitions, /OPT and swap. The partitions will be created and managed by FortiSIEM when configFSM.sh runs.

All-in-one Installation

This is the simplest installation with a single Virtual Appliance. If storage is external, then you must configure external storage before proceeding with installation.

- Find the FortiSIEM Offer in Azure Using the Azure Marketplace
- Create a VM Using a FortiSIEM 6.3.1 Azure Marketplace Image
- Configure FortiSIEM
- Upload the FortiSIEM License
- Configure an Event Database
- Final Check

Find the FortiSIEM Offer in Azure Using the Azure Marketplace

- 1. On the Azure portal, search for Marketplace and navigate to Azure Marketplace.
- 2. Search for the keyword "fortisiem".
- 3. Select the Create drop-down, and choose Fortinet FortiSIEM for Azure.

← → C ③ https://portal.azure.com/			
≡ Microsoft Azure		resources, services, and docs (G+/)	
Home >			
Marketplace			
Get Started			
Service Providers	🔎 fortisiem	× Pricing : All ×	
Management	Azure benefit eligible only 🛈	Azure services only	
	Showing 1 to 2 of 2 results for ' fortisi	em'. <u>Clear search</u>	
Private Marketplace Private Offer Management	🔗 You have 2 results customized for yo	our organization in private products. <u>View private products</u>	
My Marketplace	Fortinet FortiSIEM - SIEM &	FortiSIEM - SIEM, Log	
Favorites	Analytics Fortinet	Analytics	
Recently created	Virtual Machine	Azure Application	
Private products	Fortinet FortiSIEM provides multi- vendor SIEM, Analytics, Reporting	Fortinet FortiSIEM provides multi- vendor SIEM, Analytics, Reporting	
Categories	and Alerting	and Alerting	
Analytics (2)	Bring your own license	Price varies	
Monitoring & Diagnostics (2)	Create ✓ ✓	Create 🗸 🗢	
AI + Machine Learning (0)			
Blockchain (0)			
Compute (0)	Previous Page 1 V of 1	Next	

At this point, Azure will take you through the steps to create a virtual machine by first taking you to the **Create a virtual machine** page. Follow the steps in Create a VM Using a FortiSIEM 6.3.1 Azure Marketplace Image to continue.

Create a VM Using a FortiSIEM 6.3.1 Azure Marketplace Image

From the Create a virtual machine page, take the following steps:

- 1. From the **Resource group** drop-down list, select a resource group.
- 2. In the Virtual machine name field, enter a name for your virtual machine.
- 3. From the **Image** drop-down list, select the image.

← → C portal.azure.com/#create/Microsoft.VirtualMachine-ARM			
\equiv Microsoft Azure			
Home > Virtual machines > Create a virtual machin	ne		
Create a virtual machine that runs Linux or image. Complete the Basics tab then Revi for full customization. Learn more Project details	inagement Monitoring Advanced Tags Review + create or Windows. Select an image from Azure marketplace or use your own customized ew + create to provision a virtual machine with default parameters or review each tab		
your resources.	ed resources and costs. Use resource groups like folders to organize and manage all		
Subscription * ① Resource group * ①	► (New) test Create new		
Instance details			
Virtual machine name * 🛈	→ fsm-super ✓		
Region * 🛈	(US) West US 🗸		
Availability options (i)	No infrastructure redundancy required \checkmark		
Security type 🕕	Standard 🗸		
Image * 🕡 🛛 🚽	See all images Configure VM generation		
VM architecture 🕕	 Arm64 x64 		
Review + create < Pre	vious Next : Disks >		

4. From the Size drop-down list, select a size based on your node type and hardware requirements.

- 5. Under Administrator account, select SSH public key for Authentication type.
- 6. The Username field is specified as azureuser.
- 7. From the **Key pair name** drop-down list, select your existing key pair. If needed, generate a new key pair, then select it here.

← → C portal.azure.com/#create/Microsoft.VirtualMachine-ARM				
\equiv Microsoft Azure	■ Microsoft Azure P Search resources, services, and docs (G+/)			
Home > Virtual machines >				
Create a virtual machir	1e ···			
Image * 🕕	Fortinet FortiSIEM for Azure - x64 Gen1	$\overline{}$		
5	See all images Configure VM generation			
VM architecture 🕕	Arm64			
	• x64			
	 Arm64 is not supported with the selected image. 			
Run with Azure Spot discount ①				
Size * 🛈 🗕 🛶	Standard_B8ms - 8 vcpus, 32 GiB memory (\$289.81/month)	\sim		
	See all sizes			
Administrator account				
Authentication type 🛈	SSH public key			
	Password			
	Azure now automatically generates an SSH key pair for you and allows you to store it for future use. It is a fast, simple, and secure way to connect to your virtual machine.			
Username * 🛈 🛛 🛶	azureuser	~		
SSH public key source	Generate new key pair	\checkmark		
Key pair name *	fsm-super_key	\checkmark		
Review + create < Pre	vious Next : Disks >			

- 8. When done with this step for configuration , click Next: Disks >.
- 9. On the **Create a new disk** page, you will need to create disks based on the following table.

Volume Name	Size	Disk Name
Data Disk LUN 0	100GB	/opt

Volume Name	Size	Disk Name
		For OPT - 100GB, the 100GB disk for /opt will consist of a single disk that will split into 2 partitions, /OPT and swap. The partitions will be created and managed by FortiSIEM when configFSM.sh runs.
Data Disk LUN 1	60GB for FortiSIEM Supervisor or 200GB for FortiSIEM Manager	/cmdb
Data Disk LUN 2	60GB	/svn
Data Disk LUN 3	60GB+	/data (see the following note)

Note on Data Disk LUN 3:

- Add the 4th Data Disk only if using EventDB on local storage or ClickHouse. In all other cases, this disk is not required.
- For EventDB on local disk, choose a disk based on your EPS and event retention policy. See EventDB Sizing Guide for guidance. 60GB is the minimum.
- For ClickHouse, choose disks based on the number of Tiers and disks on each Tier. These depend on your EPS and event retention policy. See ClickHouse Sizing Guide for guidance. For example, you can choose 1 large disk for Hot Tier. Or you can choose 2 Tiers Hot Tier comprised of one or more SSD disks and Warm Tier comprised of one or more magnetic hard disks.
- Choose Standard SSD volume type for all volumes. For the CMDB partition, you can choose to modify your volume type to Premium SSD or Ultra SSD based on your system workload if you see the consistently high IOPS requirement in your deployment.
- a. In the Name field, enter the name of the disk.
- b. In the Source type drop-down list, leave as None (empty disk).
- c. In the Size drop-down list, select Change size, select the Custom disk size (GiB) option, and enter the disk size in the available field.
- d. Click OK.
- e. For each new disk, click Create and attach a new disk and repeat steps a-d until all the necessary disks have

been created.

\leftrightarrow \rightarrow C $$ port	tal.azure.com/#view/Microsoft_Azure_Compute/CreateDataDiskBlade/:
\equiv Microsoft Azure	
Home > Virtual machines > Cre Create a new disk	eate a virtual machine >
Create a new disk to store application type, and number of transactions. Lea	ns and data on your VM. Disk pricing varies based on factors including disk size, storage arn more d
Name *	fsm-super_opt_disk 🗸
Source type * ①	None (empty disk)
Size * ①	100 GiB Standard SSD LRS Change size
Key management 🛈	Platform-managed key
Enable shared disk	Yes No
Delete disk with VM	
ОК	

10. After entering your disk partition values, click **Next: Networking >**.

Microsoft Azure				$ {\cal P} $ Search resources, services, and de	ocs (G+/)
Home > Virtual machines >					
Create a virtual mach	ine …				
Azure VMs have one operating system The size of the VM determines the type					
VM disk encryption					
Azure disk storage encryption automat default when persisting it to the cloud.	cally encrypts y	our data stored on Azur	e managed dis	sks (OS and data disks) at rest by	
Encryption at host 🕠					
		ryption at host is not regis rn more about enabling th		lected subscription.	
OS disk					
OS disk type * 🕠	Standard	SSD (locally-redundant	storage)	\checkmark	
		ance is critical for your w gher IOPS and bandwidtl		ose Premium SSD disks for lower g. Learn more	
Delete with VM 🛈	 Image: A second s	-	-	-	
Key management 🕕	Platform	managed key		~	
Enable Ultra Disk compatibility 🛈					
Data disks for fsm-super You can add and configure additional o temporary disk.	ata disks for yo	ur virtual machine or att	ach existing di	isks. This VM also comes with a	
LUN Name	Size (GiB)	Disk type	Host cachi	ng Delete with VM 🛈	
0 fsm-super_opt_disk	100	Standard SSD LRS	None	 Image: Image: Ima	
1 fsm-super_cmdb_disk	60	Standard SSD LRS	None	 Î 	
2 fsm-super_svnlite_disk	60	Standard SSD LRS	None	 Î 2 	
3 fsm-super_DataDisk_3	120	Standard SSD LRS	None	Image:	
Create and attach a new disk Attac	h an existing di	sk			
Povinu L croata	rovious	Novt - Notworking	1		
Review + create < P	revious	Next : Networking >]		

11. From the Networking page (Networking tab), accept the defaults except for **NIC network security groups**. For production, choose **Advanced** and configure the required inbound ports and IP addresses (refer to Azure documentation).

■ Microsoft Azure		${\cal P}$ Search resources, services, and docs (G+/)
Home > Virtual machines >		
Create a virtual machir	ie	
Basics Disks Networking Ma	nagement Monitoring Advanced Tag	gs Review + create
	al machine by configuring network interface card (security group rules, or place behind an existing lo	
Network interface		
When creating a virtual machine, a netwo	rk interface will be created for you.	
Virtual network * 🕕	(new) fsm-super-vnet	~
	Create new	
Subnet * (i)	(new) default (~
Public IP (i)	(new) fsm-super-ip	~
	Create new	
NIC network security group (i)	None	
	Basic Advanced	
	1 This VM image has preconfigured NSG rules	
Configure network security group *	(new) fsm-super-nsg	~
	Create new	
Delete public IP and NIC when VM is deleted ①		
Enable accelerated networking ①	The selected VM size does	not support accelerated networking.
Load balancing		
Review + create < Prev	vious Next : Management >	

12. Click Next: Management >.

- **13.** From the Management page (Management tab), accept the defaults provided or change them as needed per the Azure documentation.
- 14. Click Next: Monitoring.

Fresh Installation

≡ Microsoft Azure		$\mathcal P$ Search resources, services, and docs (G+/)
Home > Virtual machines >		
Create a virtual machine		
Basics Disks Networking Manage	ement Monitoring Advanced Ta	ags Review + create
Configure management options for your VM.		
Microsoft Defender for Cloud		
Microsoft Defender for Cloud provides unified workloads. Learn more 며	security management and advanced threat p	protection across hybrid cloud
 Your subscription is protected by Microso 	ft Defender for Cloud free plan.	
Identity		
Enable system assigned managed identity ①]	
Azure AD		
Login with Azure AD ①]	
A This image does not support Login with Az	ure AD.	
Auto-shutdown		
Enable auto-shutdown 🛈]	
Guest OS updates		
	nage default	~
0	Some patch orchestration options are not a	vailable for this image. Learn more 🗹
Review + create < Previous	Next : Monitoring >	

15. From the Monitoring page (Monitoring tab), under **Diagnostics**, select **Enable with managed storage account** (recommended).

Click Next: Advanced >.

\equiv Microsoft Azure	\wp Search resources, services, and docs (G+/)
Home > Virtual machines >	
Create a virtual machine)
Basics Disks Networking Mana	gement Monitoring Advanced Tags Review + create
Configure monitoring options for your VM.	
Alerts	
Enable recommended alert rules 🛈	
Diagnostics	
_	 Enable with managed storage account (recommended) Enable with custom storage account Disable
Enable OS guest diagnostics 🕕 🌔	
Review + create < Previo	us Next : Advanced >

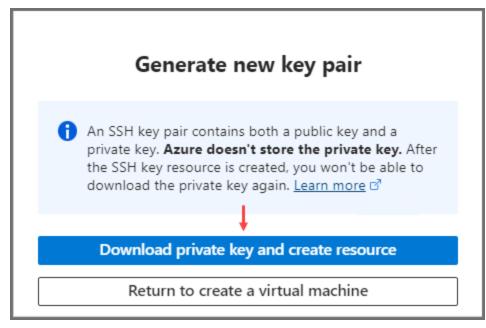
- 16. Leave Advanced settings alone, and click Next: Tags >.
- 17. From the Tags page (Tags tab), add a Name tag and any other tags as needed.

≡ Microsoft Azure		resources, services, and docs (G+/)	
Home > Virtual machines >			
Create a virtual mac	hine		
Basics Disks Networking	Management Monitoring	Advanced Tags Review +	create
Tags are name/value pairs that enabl multiple resources and resource grou		d view consolidated billing by applying	the same tag to
Note that if you create tags and ther	n change resource settings on otl	ner tabs, your tags will be automatically	updated.
Name (i)	Value (i)	Resource	
name 🔶	: fsm-super 🔶	• 13 selected	✓ 🔟
	:	13 selected	\sim
Review + create	Previous Next : Review	+ create >	

- 18. Click Next: Review + create >.
- **19.** From the Review + create page tab, verify that all the information is correct. Click **Create**.

me > Virtual machines > reate a virtual machi	ine	
Validation passed	ine	
Validation passed	ine	
asics		
ubscription	Software Development/Engineering	
esource group	(new) test	
rtual machine name	fsm-super	
egion	West US	
vailability options	No infrastructure redundancy required	
ecurity type	Standard	
nage	Fortinet FortiSIEM for Azure - Gen1	
M architecture	x64	
ze	Standard B8ms (8 vcpus, 32 GiB memory)	
uthentication type	SSH public key	
sername	azureuser	
ey pair name	fsm-super_key	
zure Spot	No	
isks		
S disk type	Standard SSD LRS	
se managed disks	Yes	
elete OS disk with VM	Enabled	
ata disks	4	

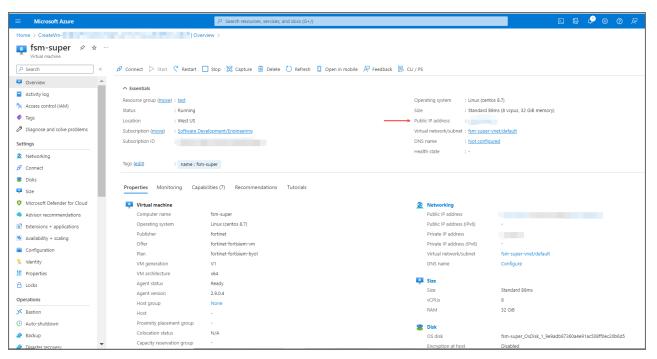
20. If you chose to create a new SSH key, then you will be asked to download the private key and create the resource. Click **Download private key and create resource**.



21. Wait for deployment to succeed. Click Go to resource.

	∠ Search resources, services, and docs (G+/)
Home > Deployment	■ Delete O Cancel T Redeploy U Download C Refresh
Coverview Inputs Outputs Template	Vour deployment is complete Deployment name : Start time : 5/16/2023, 1:33:37 PM Subscription : Software Development/Engineering Resource group :
	 Deployment details Vext steps Go to resource

22. Note the Public IP address and copy it to the clipboard.



- 23. (Optional) Configure the DNS name according to Azure documentation.
- 24. SSH to the FortiSIEM VM with user azureuser (as specified here) and the downloaded SSH key. Run sudo su to become user root. Run configFSM.sh.



Configure FortiSIEM

Follow these steps to configure FortiSIEM by using a simple GUI.

- 1. At the root command prompt, go to /usr/local/bin and enter configFSM.sh, for example:
 # configFSM.sh
- 2. In VM console, select 1 Set Timezone and then press Next.



3. Select your Location, and press Next.



4. Select your Continent, and press Next.



5. Select the Country and City for your timezone, and press Next.



6. If installing a Supervisor, select 1 Supervisor. Press Next.

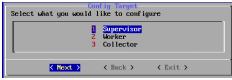
If installing a Worker, select 2 Worker, and press Next.

If installing a Collector, select **3 Collector**, and press **Next**.

If Installing FortiSIEM Manager, select 4 FortiSIEM Manager, and press Next.

If Installing FortiSIEM Supervisor Follower, select 5 Supervisor Follower and press Next.

Note: The appliance type cannot be changed once it is deployed, so ensure you have selected the correct option.





Regardless of whether you select **FortiSIEM Manager, Supervisor**, **Supervisor Follower**, **Worker**, or **Collector**, you will see the same series of screens with only the header changed to reflect your target installation, unless noted otherwise.

7. If you want to enable FIPS, then choose 2 install_with_fips. Otherwise, choose 1 install_without_fips. You have the option of enabling FIPS (option 3) or disabling FIPS (option 4) later. Note: After Installation, a 5th option to

change your network configuration (**5 change_network_config**) is available. This allows you to change your network settings and/or host name.



8. Determine whether your network supports IPv4-only, IPv6-only, or both IPv4 and IPv6 (Dual Stack). Choose 1 for IPv4-only, choose 2 for IPv6-only, or choose 3 for both IPv4 and IPv6.

Select Operation	Configure Supervisor
	IPv4 2 IPv6 3 Both IPv4 and IPv6
< Next >	< BACK > < Exit >

- 9. If you choose 1 (IPv4) or choose 3 (Both IPv4 and IPv6), and press Next, then you will move to step 10. If you choose 2 (IPv6), and press Next, then skip to step 11.
- **10.** Configure the IPv4 network by entering the following fields. Press **Next**.

Option	Description
IPv4 Address	The Manager/Supervisor/Worker/Collector's IPv4 address
Netmask	The Manager/Supervisor/Worker/Collector's subnet
Gateway	Network gateway address
DNS1, DNS2	Addresses of the DNS servers

IPv4 Address: Netmask:	172.30.57.52 255.255.252.0	
Gateway:	172.30.56.1	
DNS1:	172.30.1.105	
DNS2:	172.30.1.106	

11. If you chose 1 in step 8, then you will need to skip to step 12. If you chose 2 or 3 in step 8, then you will configure the IPv6 network by entering the following fields, then press **Next**.

Option	Description
IPv6 Address	The Manager/Supervisor/Worker/Collector's IPv6 address
prefix (Netmask)	The Manager/Supervisor/Worker/Collector's IPv6 prefix
Gateway ipv6	IPv6 Network gateway address
DNS1 IPv6, DNS2 IPv6	Addresses of the IPv6 DNS server 1 and DNS server2

Configure IPV6 Net IPv6 Address: prefix (Netmask): Gateway ipv6: DNS1 IPv6: DNS2 IPv6:	gure IPv6 for Supervisor work 2001:815a:1:1::ac1e:2050 64 2001:815a:1:1::ac1e:3820 2001:815a:1:1::ac1e:1007	
< Next >	<pre> Back > < Exit > </pre>	

Note: If you chose option **3** in step 8 for both IPv4 and IPv6, then even if you configure 2 DNS servers for IPv4 and IPv6, the system will only use the first DNS server from IPv4 and the first DNS server from the IPv6 configuration.

Note: In many dual stack networks, IPv4 DNS server(s) can resolve names to both IPv4 and IPv6. In such environments, if you do not have an IPv6 DNS server, then you can use public IPv6 DNS servers or use IPv4-

mapped IPv6 address.

12. Configure Hostname for the FortiSIEM Manager/Supervisor/Worker/Collector. Press Next.

Configure ho	-	ne For Supervisor
Host name:	Supervisor-Hos	stname
< ۱	Next > < Bac	ck > < Exit >

Note: FQDN is no longer needed.

13. Test network connectivity by entering a host name that can be resolved by your DNS Server (entered in the previous step) and responds to ping. The host can either be an internal host or a public domain host like google.com. In order for the migration to complete, the system still needs https connectivity to FortiSIEM OS update servers - os-pkgs-cdn.fortisiem.fortinet.com and os-pkgs-c8.fortisiem.fortinet.com.Then, click Next.

Note: By default, "google.com" is shown for the connectivity test, but if configuring IPv6, you must enter an accessible internally approved IPv6 DNS server, for example: "ipv6-dns.fortinet.com"

Note: When configuring both IPv4 and IPv6, only testing connectivity for the IPv6 DNS is required because the IPV6 takes higher precedence. So update the host field with an approved IPv6 DNS server.

Configure Supervisor Enter host for checking network connectivity			
ipv6-dns.fortinet.com	n		
•			
< Next >	< Back >	< Exit >	

14. The final configuration confirmation is displayed. Verify that the parameters are correct. If they are not, then press **Back** to return to previous dialog boxes to correct any errors. If everything is OK, then press **Run**.

dns1 172.30.1.105	and: configureFSM.p 55.252.0 -g 17 -dns61 2001:81 03m6 64g	2.30.56.1ho 5a:1:1::ac1e:1 6 2001:815a:1:	st sp56103-3103-v46 -t 64
< Run	> < B	ack >	< Exit >

The options are described in the following table.

Option	Description
-r	The FortiSIEM component being configured
-Z	The time zone being configured
-i	IPv4-formatted address
-m	Address of the subnet mask
-g	Address of the gateway server used
host	Host name
-f	FQDN address: fully-qualified domain name
-t	The IP type. The values can be either 4 (for ipv4) or 6 (for v6) or 64 (for both IPv4 and IPv6).
dns1,dns2	Addresses of the DNS server 1 and DNS server 2.
i6	IPv6-formatted address
m6	IPv6 prefix
g6	IPv6 gateway
-0	Installation option (install_without_fips , install_with_fips , enable_fips , disable_fips , change_network_config *) *Option only available after installation.
-Z	Time zone. Possible values are US/Pacific , Asia/Shanghai, Europe/London , or Africa/Tunis
testpinghost	The URL used to test connectivity

15. It will take some time for this process to finish. When it is done, proceed to Upload the FortiSIEM License. If the VM fails, you can inspect the ansible.log file located at /usr/local/fresh-install/logs to try and identify the problem.

Upload the FortiSIEM License



Before proceeding, make sure that you have obtained valid FortiSIEM license from Forticare. For more information, see the Licensing Guide.

You will now be asked to input a license.

- 1. Open a Web browser and log in to the FortiSIEM UI. Use link https://<*supervisor-ip*> to login. Please note that if you are logging into FortiSIEM with an IPv6 address, you should input https://[IPv6 address] on the browser tab.
- 2. The License Upload dialog box will open.

FortiSIEM							
Hardware ID: 17082942-2e97-01cd-7f81-d0eb9fd682f2							
Select license file:	Browse						
User ID:							
Password:							
License Type:	● Enterprise ○ Service Provider						
	Upload						

- Click Browse and upload the license file.
 Make sure that the Hardware ID shown in the License Upload page matches the license.
- 4. For User ID and Password, choose any Full Admin credentials.

For the first time installation, enter admin as the user and admin*1 as the password. You will then be asked to create a new password for GUI access.

- For Supervisor, Worker, or Collector, choose License type as Enterprise or Service Provider. The following option will be available for first time installations. Once the database is configured, this option will not be available. For FortiSIEM Manager, License Type is not an available option, and will not appear. At this point, FortiSIEM Manager installation is complete. You will not be taken the Event Database Storage page, so you can skip Configure an Event Database. Note: The FortiSIEM Manager license allows a certain number of instances that can be registered to FortiSIEM Manager.
- 6. Proceed to Configure an Event Database.

Configure an Event Database

Choose the event database.

😿 FortiSIEM					
Event Database storage:					
○ Local Disk					
O NFS					
O Elasticsearch					
Test					

If the Event Database is one of the following options, additional disk configuration is required.

- EventDB on Local Disk: See Case 2 in Creating EventDB Online Storage.
- ClickHouse: See Case 2 in Creating ClickHouse Online Storage.

Final Check

FortiSIEM installation is complete. If the installation is successful, the VM will reboot automatically. Otherwise, the VM will stop at the failed task.

You can inspect the ansible.log file located at /usr/local/fresh-install/logs if you encounter any issues during FortiSIEM installation.

After installation completes, ensure that the phMonitor is up and running, for example:

phstatus

For the Supervisor, Supervisor Follower, Worker and Collector, the response should be similar to the following.

Every 1.0s: /opt/phoenix/bin/phstatus.py					
System uptime: 21:12:82 up 1:11, 1 user, load average: 0.16, 0.28, 0.36 Tasks: 27 total, 0 running, 26 sleeping, 0 stopped, 0 zombie Cpu(s): 16 cores, 6.2xus, 2.1xsuy, 0.8xai, 91.4zid, 0.8xaa, 0.2zhi, 0.1zsi, 0.8zst Mem: 657821000 kotal, 1036630k used, 5533060H free, 4532k buffres Swap: 2621436k total, 0k used, 2621436k free, 2465820k cached					
PROCESS	UPTIME	CPU:	VIRT_MEM	RES_MEM	
phParser	41:23	0	2176m	558m	
phQueruMaster	41:41	Ä	1020m	77m	
phRuleMaster	41:41	й И	1029m	584m	
phRuleWorker	41:41	ø	1363m	285m	
phQueryWorker	41:41	ø	1383m	279m	
phDataManager	41:41	ø	1419m	285m	
phDiscover	41:41	ñ	513m	53m	
phReportWorker	41:41	ø	1433m	95m	
phReportMaster	41:41	0	603m	67m	
phlpIdentituWorker	41:41	0	1027m	58m	
phIpIdentituMaster	41:41	Ø	491m	39m	
phAgentManager	41:41	ø	1425m	54m	
phCheckpoint	42:31	0	325m	34m	
phPerfMonitor	41:41	0	782m	70m	
phReportLoader	41:41	ø	769m	278m	
phBeaconEventPackager	41:41	0	1125m	65m	
phDataPurger	41:41	0	588m	58m	
phEventForwarder	41:41	0	548m	46m	
phMonitor	37:24	0	2888m	53m	
Ápache	01:10:40	0	310m	16m	
Node. is-charting	01:10:19	0	916m	71m	
Node.js-pm2	01:10:13	0	0	26m	
AppSvr	01:10:07	0	15172m	3026m	
DBSvr	01:10:38	0	317m	30m	
phAnoma ly	01:08:07		987m	64m	
phFort i InsightAI	01:10:40	0	23432m	438m	
Redis	01:10:18	0	55m	25m	

For FortiSIEM Manager, the response should look similar to the following.

Cluster Installation

For larger installations, you can choose Worker nodes, Collector nodes, and external storage (NFS, ClickHouse, or Elasticsearch).

- Install Supervisor
- Install Workers
- Register Workers
- Create ClickHouse Topology (Optional)
- Install Collectors
- Register Collectors

Install Supervisor

Follow the steps in All-in-one Installation, except with the following differences.

- 1. Event Database choices are EventDB on NFS, ClickHouse, or Elasticsearch.
- 2. If you choose EventDB on NFS
 - a. Disk 4 is not required (From Create a VM Using a FortiSIEM 6.3.1 Azure Marketplace Image Step 8).
 - **b.** You need to configure NFS after license upload.

🔀 FortiSIEM						
Event Database storage:						
\odot Local Disk						
NFS						
Server IP/Host:	Server IP/Host					
Exported Directory:	Exported Directory					
○ Elasticsearch						
	Test Save					

- 3. If you choose ClickHouse
 - **a.** You need to create disks during Create a VM Using a FortiSIEM 6.3.1 Azure Marketplace Image Step 8 based on the role of the Supervisor node in the ClickHouse cluster. See the ClickHouse Sizing Guide for details.
 - b. You need to configure disks after license upload.
- 4. If you choose Elasticsearch, define Elasticsearch endpoints after license upload. See the Elasticsearch Sizing

Guide for details.

FortiSIEM						
Event Database storage: Local Disk NFS Elasticsearch						
ES Service Type:	• Native ○ Amazon ○ Elastic Cloud					
URL:	https://					
REST Port:	443					
User Name:	(Optional)					
Password:	(Optional)					
Confirm Password:						
Shard Allocation:	Fixed Opynamic					
Shards:	5					
Replicas:	1					
Per Org Index						
	Test					

Install Workers

Once the Supervisor is installed, take the same steps in All-in-one Installation to install a Worker with the following differences.

- 1. Choose appropriate CPU and memory for the Worker nodes based on Sizing guide.
- 2. Two hard disks for Operating Systems and FortiSIEM Application:
 - OS-25GB
 - OPT 100GB

For OPT - 100GB, the 100GB disk for /opt will consist of a single disk that will split into 2 partitions, /OPT and swap. The partitions will be created and managed by FortiSIEM when configFSM.shruns.

3. If you are running ClickHouse, then create additional data disks based on the role of the Worker in ClickHouse

topology. If it is a Keeper node, then a smaller disk is needed. If it is a data node, then a bigger disk is needed based on your EPS and retention policy. See ClickHouse Sizing Guide for details.

Sizing Guide References:

- ClickHouse Sizing Guide
- EventDB Sizing Guide
- Elasticsearch Sizing Guide

Register Workers

Once the Worker is up and running, add the Worker to the Supervisor node.

- 1. Go to ADMIN > License > Nodes.
- 2. Select Worker from the Mode drop-down list and enter the following information:
 - a. In the Host Name field, enter the Worker's host name.
 - b. In the IP Address field, enter the Worker's IP address.
 - c. If you are running ClickHouse, then select the number for Storage Tiers from the **Storage Tiers** drop-down list, and input disk paths for disks in each Tier in the **Disk Path** fields.
 - d. Click Test.

Ē	Add Node		×	
	Туре:	Worker 🗸		l
	Worker IP Address:	172.30.58.9		lole
	Host Name:	wk589		
		Save Cancel		

- e. If the test succeeds, then click Save.
- 3. See ADMIN > Health > Cloud Health to ensure that the Workers are up, healthy, and properly added to the

system.									
🏟 Setup	Cloud Health Coll	ector Health							
🖨 Device Support	Search	Columns 🕶						Lines: 2 Last update at 8:49	9:17 PM
📕 Health	Name	IP Address	Module Role	Health	Version	Load Average	CPU	Swap Used	
	sp572.fortinet.com	172.30.57.2	Supervisor	Normal	6.1.0.1238	0.95,0.47,0.43	3 4%	0 KB	
License	wk573.fortinet.com	172.30.57.3	Worker	Normal	6.1.0.1238	0.1,0.2,0.16	2%	0 KB	
	Search	Columns +			cess level metrics for w		2.30.57.3) SharedStore		Lines
	Process Name	Status	Up Time	CPU	Physical Memor	y Virtual Memory	ID	SharedStore Position	
	Node.js-charting	Up	1h 3m	0%	70 MB	916 MB			
	httpd	Up	14m 6s	0%	16 MB	310 MB			
	Redis	Up	14m 6s	0%	22 MB	51 MB			
	Node.js-pm2	Up	1h 3m	0%	44 MB	899 MB			
			1h 3m	0%	7 MB	189 MB			
	rsyslogd	Up	111 3111	0.0					
	rsyslogd phDataManager	Up	14m 6s	0%	103 MB	1229 MB	1	126108	

Create ClickHouse Topology (Optional)

If you are running ClickHouse, you need to configure ClickHouse topology by specifying which nodes belong to ClickHouse Keeper and Data Clusters. Follow the steps in Configuring ClickHouse Topology.

Install Collectors

Once Supervisor and Workers are installed, follow the same steps in All-in-one Install to install a Collector except when adding disks, you need to only add a data disk for OPT. The recommended CPU and memory settings for Collector node, and required hard disk settings are:

- CPU = 4
- Memory = 8GB
- Two hard disks:
 - OS 25GB
 - OPT 100GB

For OPT - 100GB, the 100GB disk for /opt will consist of a single disk that will split into 2 partitions, /OPT and swap. The partitions will be created and managed by FortiSIEM when configFSM.shruns.

Register Collectors

Collectors can be deployed in Enterprise or Service Provider environments.

- Enterprise Deployments
- Service Provider Deployments

Enterprise Deployments

For Enterprise deployments, follow these steps.

- 1. Log in to Supervisor with 'Admin' privileges.
- 2. Go to ADMIN > Settings > System > Cluster Config.
 - a. Enter the IP of the Worker node in the Event Upload Workers column. If a Supervisor node is only used, then enter the IP of the Supervisor node. Multiple IP addresses can be entered on separate lines. In this case, the Collectors will load balance the upload of events to the listed Event Workers.
 Note: Rather than using IP addresses, a DNS name is recommended. The reasoning is, should the IP addressing change, it becomes a matter of updating the DNS rather than modifying the Event Worker IP addresses in FortiSIEM.
 - b. Click Save.
 - c. In the Supervisors column, enter the IP of the Supervisor node and click Save.
- 3. Go to ADMIN > Setup > Collectors and add a Collector by entering:
 - a. Name Collector Name
 - **b.** Guaranteed EPS this is the EPS that Collector will always be able to send. It could send more if there is excess EPS available.
 - c. Start Time and End Time set to Unlimited.
- **4.** SSH to the Collector and run following script to register Collectors:

```
phProvisionCollector --add <user> '<password>' <Super IP or Host> <Organization>
<CollectorName>
```

The password should be enclosed in single quotes to ensure that any non-alphanumeric characters are escaped.

- a. Set user and password using the admin user name and password for the Supervisor.
- **b.** Set Super IP or Host as the Supervisor's IP address.
- c. Set Organization. For Enterprise deployments, the default name is Super.
- d. Set CollectorName from Step 2a.

The Collector will reboot during the Registration.

5. Go to ADMIN > Health > Collector Health for the status.

🌣 Setup	Cloud Health	ollector Health													
🖨 Device Support	Show Processes	Tunnels 🕻	🕻 Action 👻	Search		Colur	nns 🕶					Lines: 1	Last update at 8	:54:17 PM	ø
🗮 Health	Organization	Name	IP	Address	Status		Health	Up Tir	ne	CPU	Memory	Allocated EPS	Incoming EPS	Version	Col
📧 License	Super	CO-ORG	17	2.30.57.4	up		Normal	3m 4s		65%	5%	200	0	6.1.0	100
C Settings															
	Close Panel Se	earch	(Columns 🕶								Lin	es: 9 Last updat	e at 8:54:2	► 4 PM
	Process Name		Status (Jp Time	Ð	CPU	Physical Me	emory	Virtual Memo	ry S	haredStore)	SharedStore Po	osition		
	phMonitorAgent		Up	29s		0%	575 MB		1116 MB						^
	phParser			17s		0%	106 MB		1190 MB	9	19	0			
	phPerfMonitor			17s		0%	79 MB		766 MB						
	phEventForwarder		Up	17s		0%	48 MB		547 MB						
	phDiscover		Up	17s		0%	53 MB		513 MB						
	• • • • • •			-											*

Service Provider Deployments

For Service Provider deployments, follow these steps.

- 1. Log in to Supervisor with 'Admin' privileges.
- 2. Go to ADMIN > Settings > System > Event Worker.
 - a. Enter the IP of the Worker node. If a Supervisor node is only used, then enter the IP of the Supervisor node. Multiple IP addresses can be entered on separate lines. In this case, the Collectors will load balance the upload of events to the listed Event Workers.

Note: Rather than using IP addresses, a DNS name is recommended. The reasoning is, should the IP addressing change, it becomes a matter of updating the DNS rather than modifying the Event Worker IP addresses in FortiSIEM.

- b. Click OK.
- c. In the Supervisors column, enter the IP of the Supervisor node and click Save.

🌣 Setup	← All Settings > System > Event Worker							
🗇 Device Support	Worker Address:	172.30.57.3	+ -					
📑 Health								
License		Save						
📽 Settings								

3. Go to ADMIN > Setup > Organizations and click New to add an Organization.

Organization Definition (ORG)							
Organization:	ORG	Include IP/IP Range:					
Full Name:		Exclude IP/IP Range:					
Admin User:	admin	Agent User:					
Admin Password:	•••••	Agent Password:					
Confirm Admin Password:	•••••	Confirm Agent Password:					
Admin Email:	Required	Max Devices:					
Phone:		Address:					
Account Number:		Account Type:					
Support Tier:		Account Status:					
Support Team:		Account Manager:					
Collectors:	New Edit Delete						
	Collector Name Collector EPS	UpLoad Rate Limit	Valid Start Date Valid End Date				
	Save	Cancel					

- 4. Enter the Organization Name, Admin User, Admin Password, and Admin Email.
- 5. Under Collectors, click New.
- 6. Enter the Collector Name, Guaranteed EPS, Start Time, and End Time. The last two values could be set as Unlimited. Guaranteed EPS is the EPS that the Collector will always be able to send. It could send more if there is excess EPS available.

Fresh Installation

Organization Definition (ORG) - Add Collector											
Name:	Required										
Guaranteed EPS:	Required										
Upload Rate Limit (Kbps):	Unlimited										
Start Time:	☑ Unlimited										
End Time:	☑ Unlimited										
	<pre> Save Cancel </pre>										

7. SSH to the Collector and run following script to register Collectors:

```
phProvisionCollector --add <user> '<password>' <Super IP or Host> <Organization>
<CollectorName>
```

The password should be enclosed in single quotes to ensure that any non-alphanumeric characters are escaped.

- a. Set user and password using the admin user name and password for the Organization that the Collector is going to be registered to.
- **b.** Set Super IP or Host as the Supervisor's IP address.
- c. Set Organization as the name of an organization created on the Supervisor.
- d. Set CollectorName from Step 6.



The Collector will reboot during the Registration.

8. Go to ADMIN > Health > Collector Health and check the status.

🌣 Setup	Cloud Health Co	ollector Healt	h												
🖨 Device Support	Show Processes	Tunnels	Action	• Search	Colun	Columns 🗸						Lines: 1 Last update at 8:54:17 PM			
🗮 Health	Organization	Name		P Address	Status	1	Health Up Ti		ime CPU		Memory	Allocated EPS	Incoming EPS	Version	i Col
Icense	Super	CO-ORG	1	72.30.57.4	up		Normal	3m 4s		65%	5%	200	0	6.1.0	100
¢\$ Settings															
	Close Panel Search			Columns -								Lir	Lines: 9 Last update at 1		► 4 PM
	Process Name phMonitorAgent		Status	us Up Time		CPU	Physical Me	emory	Virtual Memo	ry I <mark>SI</mark>	naredStore	SharedStore P	osition		
			Up	29s		0%	575 MB		1116 MB						^
	phParser		Up	17s		0%	106 MB		1190 MB	9	9	0			
	phPerfMonitor		Up	17s		0%	79 MB		766 MB						
	phEventForwarder		Up	17s		0%	48 MB		547 MB						
	phDiscover		Up	17s		0%	53 MB		513 MB						
															*

Install Log

The install ansible log file is located here: /usr/local/fresh-install/logs/ansible.log.

Errors can be found at the end of the file.



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